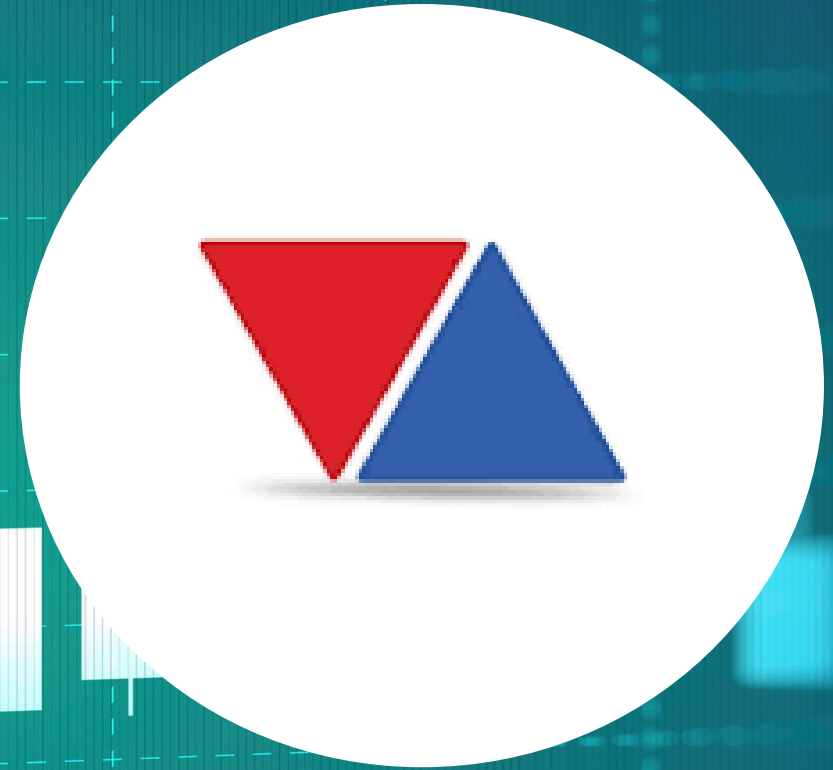


WEEKLY REPORT

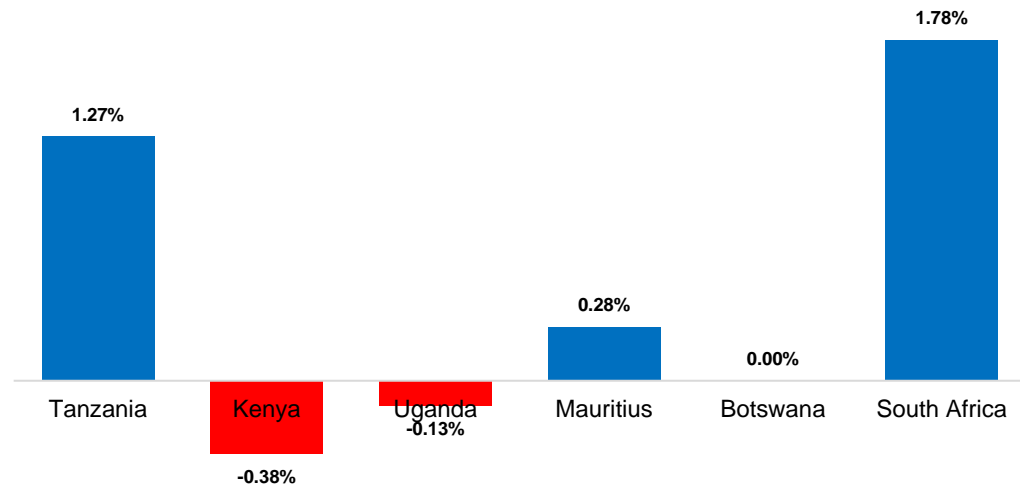
02/May/2025



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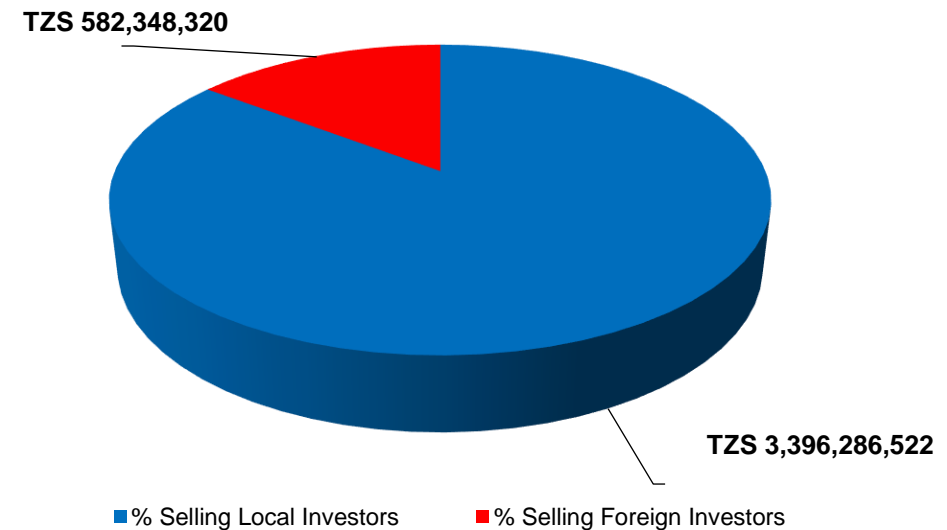
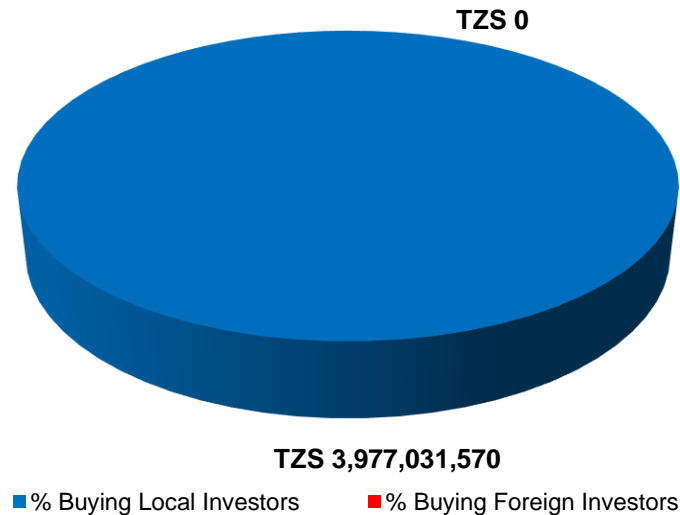
Solomon Stockbrokers Weekly Report for the week ending 02-May-2025

Weekly Regional Markets Returns in Local Currency Units:



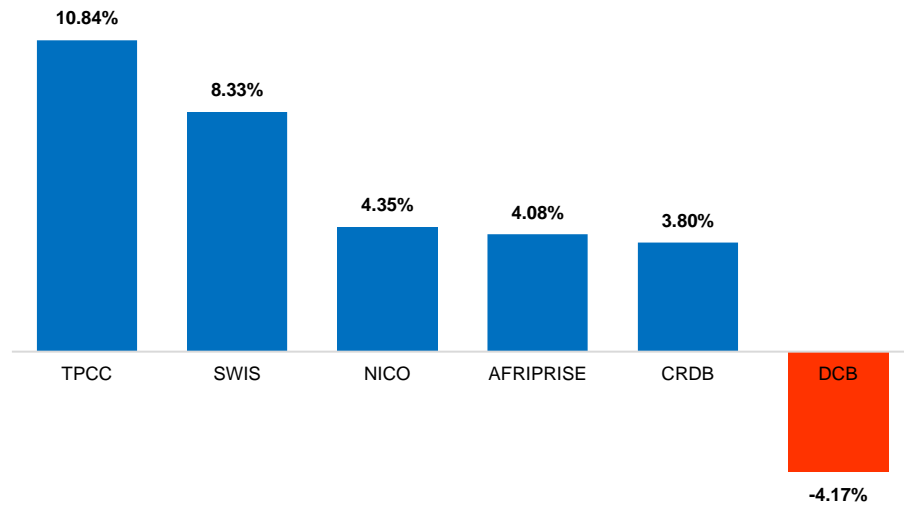
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,265.95	2,294.79	▲ 1.27%
Tanzania Share Index (TSI)	4,894.02	4,955.73	▲ 1.26%
Industrial & Allied Index (IA)	5,115.38	5,185.04	▲ 1.36%
Banks, Finance & Investment Index (BI)	6,589.80	6,690.70	▲ 1.53%
Commercial Services (CS)	2,142.69	2,146.90	▲ 0.20%
Domestic Market Cap	12,974.04	13,137.66	▲ 1.26%
Total Market Cap	18,923.42	19,164.23	▲ 1.27%
Turnover in TZS	3,570,637,360	3,977,031,570	▲ 11.38%
Volume	4,456,545.00	5,003,184.00	▲ 12.27%

Investor Participation:

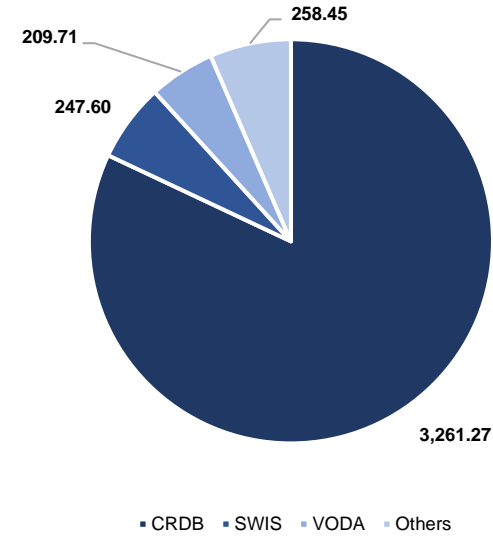


Solomon Stockbrokers Weekly Report for the week ending 02-May-2025

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



UPCOMING DIVIDEND PAYMENTS

Company	Dividend per Share	Cum-dividend period	Ex-Dividend period	Book Closure Date	Payment Date
CRDB Bank Plc	TZS 65	14 th April 2025 – 6 th May 2025	7 th May 2025 onwards	9 th May 2025	2 nd June 2025
Swissport Plc	TZS 70.72	23 rd April 2025 – 14 th May 2025	15 th May 2025 onwards	19 th May 2025	2 nd July 2025
Tanzania Portland Cement Plc	TZS 600	2 nd May 2025 – 21 st May 2025	22 nd May 2025 onwards	26 th May 2025	30 th June 2025

Solomon Stockbrokers Weekly Report for the week ending 02-May-2025

Company	Sector	2-May-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in TZS	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	255	▲ 4.08%	270	180	▲ 18.80%	45,408,450	37.24	0	0.00%	26.62	9.58	388.79	0.66	6.85%
CRDB	Financial Services	820	▲ 3.80%	840	480	▲ 22.39%	3,261,273,820	2,141.71	65	7.93%	228.71	3.59	910.77	0.90	25.11%
DCB	Financial Services	115	▼ 4.17%	175	100	▼ -14.81%	3,321,885	18.74	0	0.00%	10.11	11.37	194.93	0.59	5.19%
DSE	Financial Services	2,340	0.00%	2,620	1,860	▼ -0.85%	8,387,980	55.75	0	0.00%	188.96	12.38	1,342.53	1.74	14.07%
MBP	Financial Services	395	0.00%	405	290	▲ 27.42%	26,445	11.85	0	0.00%	126.51	3.12	760.12	0.52	16.64%
MCB	Financial Services	310	0.00%	320	280	0.00%	140,030	19.17	0	0.00%	1.26	246.03	254.02	1.22	0.50%
MKCB	Financial Services	550	0.00%	640	500	▲ 1.85%	573,660	12.96	0	0.00%	551.53	1.00	1,869.11	0.29	29.51%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	24,000	13.07	0	0.00%	2.79	143.59	110.79	3.61	2.51%
NICO	Financial Services	720	▲ 4.35%	860	530	▲ 12.50%	6,106,980	44.38	0	0.00%	147.16	4.89	2,637.43	0.27	5.58%
NMB	Financial Services	6,000	0.00%	6,300	4,780	▲ 12.15%	65,639,700	3,000.00	0	0.00%	1,382.80	4.34	5,485.81	1.09	25.21%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	265	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	561,600	3,216.11	0	0.00%	424.80	25.66	2,683.29	4.06	15.83%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	486,000	1,700.00	550	3.24%	1,138.43	14.93	2,230.92	7.62	51.03%
TCCL	Manufacturing	1,760	0.00%	2,100	1,560	▼ -2.22%	2,833,820	112.06	0	0.00%	-462.36	-3.81	-254.48	-6.92	0.00%
TOL	Manufacturing	670	0.00%	770	650	0.00%	897,900	38.53	0	0.00%	89.22	7.51	535.64	1.25	16.66%
TPCC	Manufacturing	4,500	▲ 10.84%	4,520	3,000	▲ 25.00%	123,916,420	809.65	600	13.33%	314.99	14.29	1,750.19	2.57	18.00%
TTP	Manufacturing	120	0.00%	130	100	0.00%	33,800	11.41	0	0.00%	-28.10	-4.27	53.68	2.24	0.00%
PAL	Consumable Services	400	0.00%	400	360	0.00%	92,200	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,300	▲ 8.33%	1,320	900	▲ 18.18%	247,598,500	46.80	70.72	5.44%	141.00	9.22	1,017.42	1.28	13.86%
VODA	Consumable Services	770	0.00%	800	740	0.00%	209,708,380	1,724.80	0	0.00%	45.36	16.98	736.21	1.05	6.16%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market (Amts in Billions TZS)		13,137.66	▲ 1.26%	-	-	▲ 7.29%	3.98	13,137.66	335.27	2.55%	1,700.37	7.73	8,526.15	1.54	19.94%

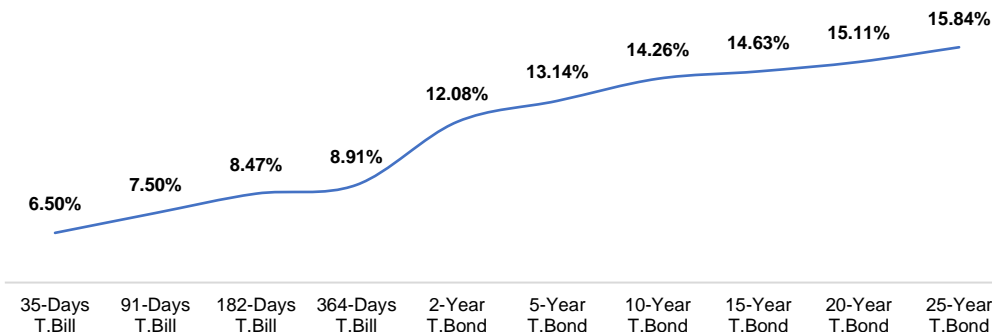
Solomon Stockbrokers Weekly Report for the week ending 02-May-2025

Debt Securities – Primary Markets

TREASURY BONDS NEXT 5 AUCTIONS

Auction Date	Effective Date	Maturity Date	Time
07-May-25	09-Jan-25	09-Jan-50	25-Years (Re-open)
21-May-25	20-Mar-25	20-Mar-30	05-Years (Re-open)
04-Jun-25	09-Jan-25	09-Jan-50	25-Years (Re-open)
18-Jun-25	20-Feb-25	20-Feb-45	20-Years (Re-open)
25-Jun-25	06-Mar-25	06-Mar-40	15-Years (Re-open)

Primary Market Yield Curve



LAST FIVE 25-YEAR TREASURY BOND AUCTIONS

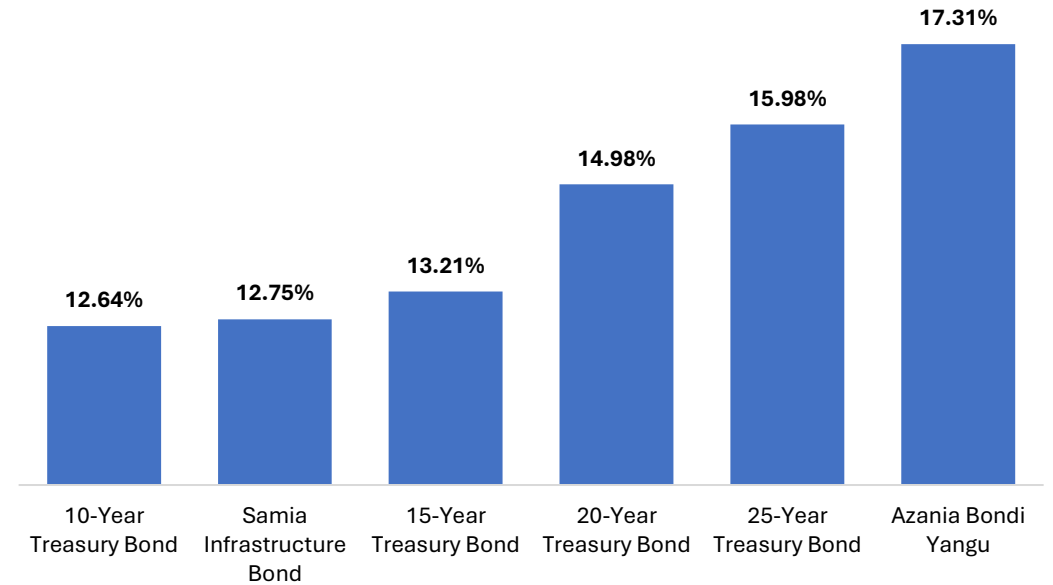
	568	561	568	561	666
Bond No	568	561	568	561	666
Auction Dates	3-Apr-24	19-Jun-24	4-Sep-24	13-Nov-24	8-Jan-25
Coupon Rates	15.95%	15.95%	15.95%	15.95%	15.75%
Redemption Dates	5-Aug-46	22-Apr-46	5-Aug-46	22-Apr-46	9-Jan-50
Number of bids received	1158	1260	974	1135	904
Number of successful bids	519	233	743	1047	757
Highest bid/100	105.0000%	110.0000%	110.6800%	107.0200%	107.0000%
Lowest bid/100	80.0000%	94.8910%	85.0000%	80.0000%	80.0000%
Minimum successful price/100	100.1290%	105.5500%	101.4999%	100.0000%	98.5000%
Weighted average price (WAP) for successful bids	101.4603%	106.0636%	104.6253%	101.1117%	99.4152%
Weighted average yield-to-maturity	16.1290%	15.3816%	15.4188%	15.9303%	15.8447%
Weighted Average Coupon Yield	15.7204%	15.0381%	15.2449%	15.7746%	15.8426%
Amount offered tzs (000,000)	149,000.00	149,000.00	206,170.00	206,000.00	247,970.00
Total tendered tzs(000,000)	493,644.60	572,274.90	449,072.50	403,974.60	489,494.30
Unsubscribed/oversubscribed (+/-) tzs (000,000)	(344,644.60)	(423,274.90)	(242,902.50)	(197,974.60)	(241,524.30)
Successful bids tzs (000,000)	130,318.70	149,000.00	335,087.10	367,101.00	348,827.90
Coupon 1	3-Feb	21-Oct	3-Feb	21-Oct	9-Jul
Coupon 2	5-Aug	22-Apr	5-Aug	22-Apr	9-Jan

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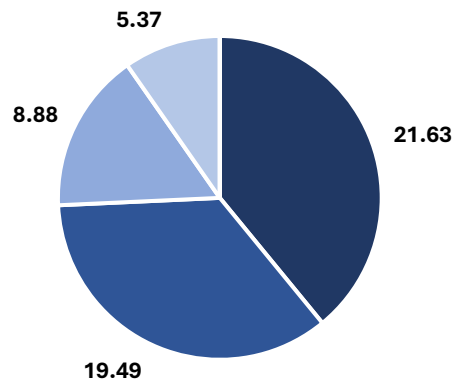
Debt Securities – Secondary Markets

Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	27,531.8
Outstanding Corporate Bonds (TZS bln)	904.49
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12

Debt Securities - Secondary Markets Yield to Maturity

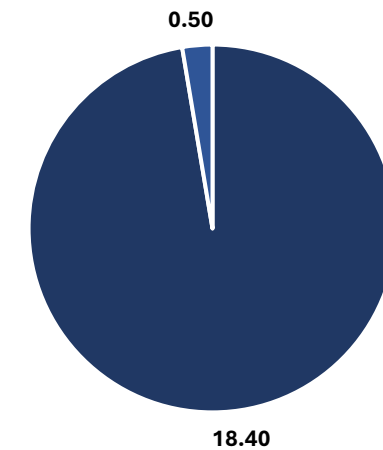


Top Traded Government Bonds in Billions TZS



- 20-Year Treasury Bond
- 10-Year Treasury Bond
- 15-Year Treasury Bond
- 25-Year Treasury Bond
- 5-Year Treasury Bond

Top Traded Corporate Bonds in Millions TZS



- Azania Bondi Yangu
- Samia Infrastructure Bond

For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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