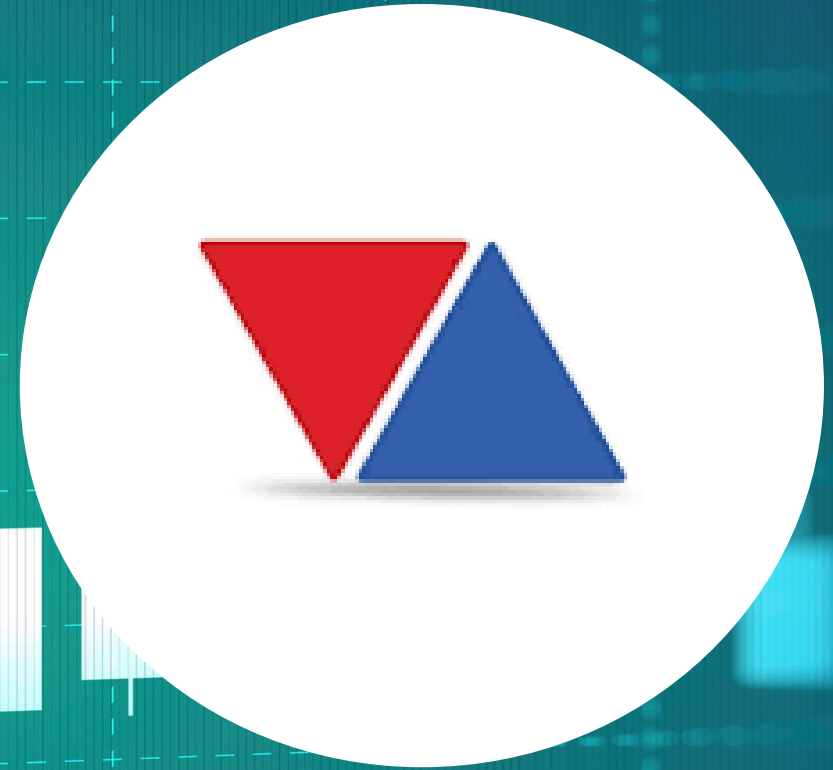


WEEKLY REPORT

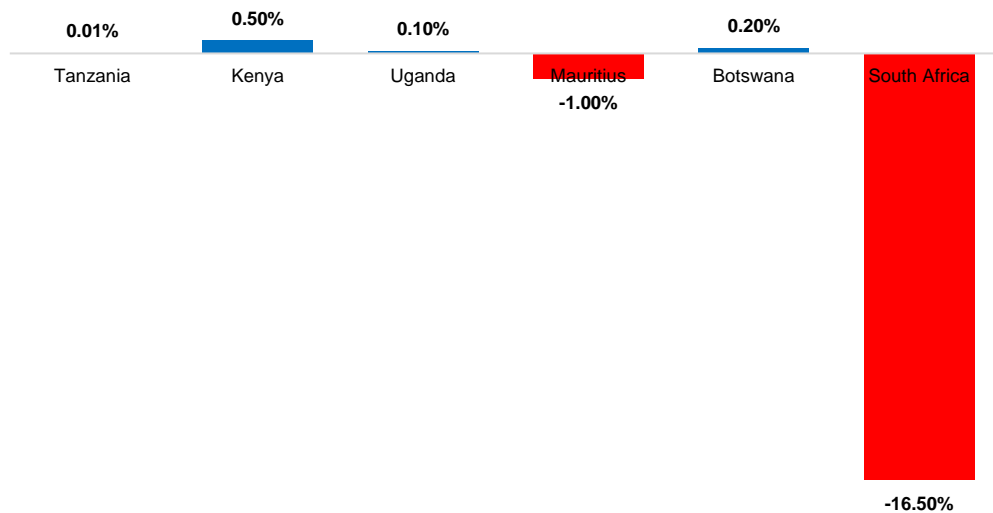
04/April/2025



research@solomon.co.tz

Solomon Stockbrokers Weekly Report for the week ending 04-April-2025

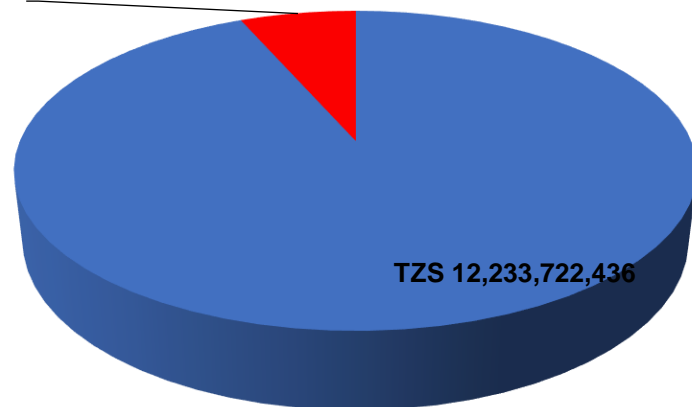
Weekly Regional Markets Returns in Local Currency Units:



| Equity Market Stats | Previous Week | Latest Week | Weekly Change |
|--|----------------|----------------|---------------|
| All Share Index (DSEI) | 2,299.95 | 2,300.28 | ▲ 0.01% |
| Tanzania Share Index (TSI) | 4,882.64 | 4,892.42 | ▲ 0.20% |
| Industrial & Allied Index (IA) | 5,111.29 | 5,111.29 | 0.00% |
| Banks, Finance & Investment Index (BI) | 6,558.01 | 6,590.36 | ▲ 0.49% |
| Commercial Services (CS) | 2,142.69 | 2,142.69 | 0.00% |
| Domestic Market Cap (In Billions TZS) | 12,943.89 | 12,969.82 | ▲ 0.20% |
| Total Market Cap (In Billions TZS) | 19,207.40 | 19,210.14 | ▲ 0.01% |
| Turnover in TZS | 37,321,203,995 | 13,093,199,665 | ▼ 64.92% |
| Volume | 8,448,959 | 3,702,765 | ▼ 56.17% |

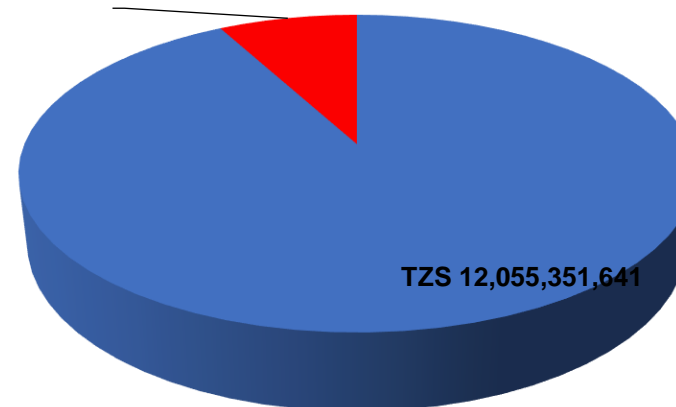
Investor Participation:

TZS 859,477,229



■ % Buying Local Investors ■ % Buying Foreign Investors

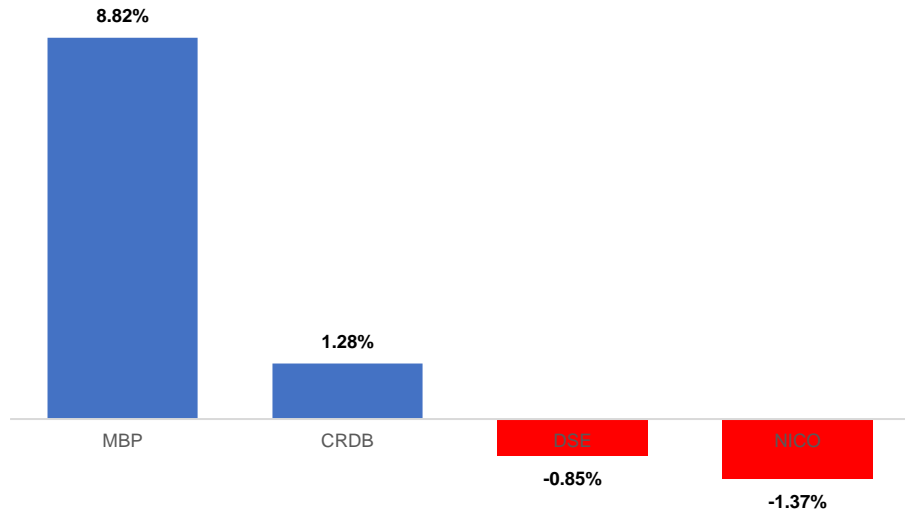
TZS 1,037,848,024



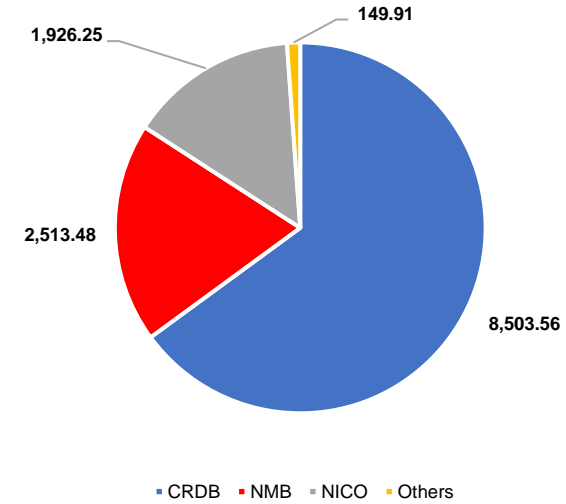
■ % Selling Local Investors ■ % Selling Foreign Investors

Solomon Stockbrokers Weekly Report for the week ending 04-April-2025

Weekly Gainers and Losers

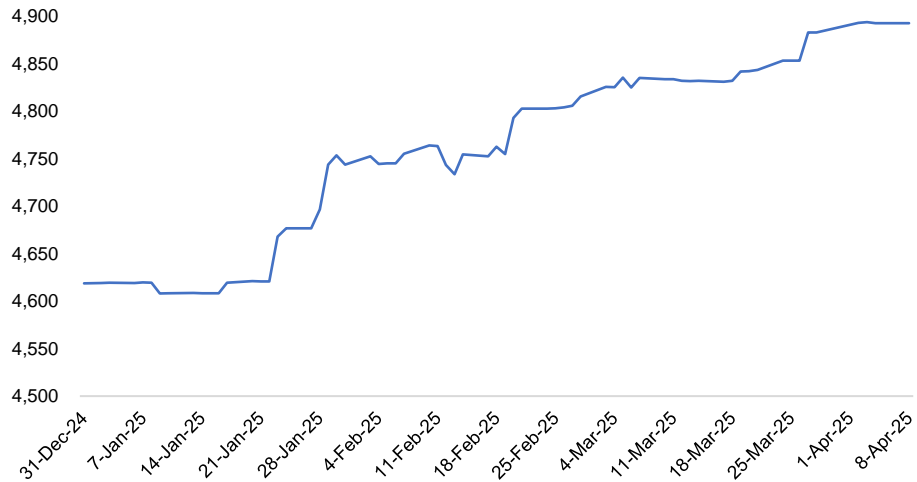


Top Traded Counters in Millions TZS:

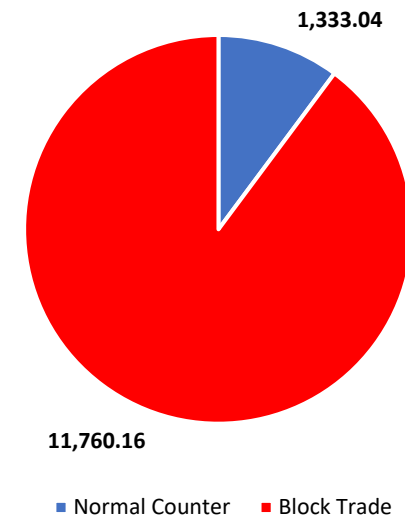


Tanzania All Share Index Trend

Tanzania All Share Index YTD Movement



Block Trade Turnover V/s Normal Counter Turnover in Millions TZS:



Solomon Stockbrokers Weekly Report for the week ending 04-April-2025

| Company | Sector | 04-Apr-25 | Weekly Gain/Loss | 52-Week High | 52-Week Low | YTD Change | Weekly Turnover in TZS | Market Cap in Billions TZS | Dividend Per Share | Dividend Yield | Trailing 12 Months EPS | P/E Ratio | Book Value per Share | PIB Ratio | ROE |
|---|---------------------|------------------|------------------|--------------|-------------|----------------|------------------------|----------------------------|--------------------|----------------|------------------------|-------------|----------------------|-------------|---------------|
| AFRIPRISE | Financial Services | 230 | 0.00% | 270 | 180 | ▲ 6.98% | 16,899,125 | 33.59 | 0 | 0.00% | 26.62 | 8.64 | 388.79 | 0.59 | 6.85% |
| CRDB | Financial Services | 790 | ▲ 1.28% | 800 | 480 | ▲ 17.91% | 1,926,246,780 | 2,063.35 | 0 | 0.00% | 210.88 | 3.75 | 832.81 | 0.95 | 25.32% |
| DCB | Financial Services | 125 | 0.00% | 175 | 100 | ▼ -7.41% | 4,403,600 | 20.37 | 0 | 0.00% | 1.96 | 63.82 | 193.75 | 0.65 | 1.01% |
| DSE | Financial Services | 2,340 | ▼ -0.85% | 2,620 | 1,800 | ▼ -0.85% | 6,951,660 | 55.75 | 0 | 0.00% | 188.96 | 12.38 | 1,342.53 | 1.74 | 14.07% |
| MBP | Financial Services | 370 | ▲ 8.82% | 380 | 290 | ▲ 19.35% | 1,344,210 | 11.10 | 0 | 0.00% | 129.58 | 2.86 | 830.14 | 0.45 | 15.61% |
| MCB | Financial Services | 310 | 0.00% | 320 | 280 | 0.00% | 65,100 | 19.17 | 0 | 0.00% | 1.26 | 246.03 | 254.02 | 1.22 | 0.50% |
| MKCB | Financial Services | 580 | 0.00% | 640 | 500 | ▲ 7.41% | 953,440 | 13.66 | 0 | 0.00% | 435.58 | 1.33 | 1,761.75 | 0.33 | 24.72% |
| MUCOBA | Financial Services | 400 | 0.00% | 400 | 360 | 0.00% | 22,400 | 13.07 | 0 | 0.00% | -10.81 | -37.02 | 109.59 | 3.65 | 0.00% |
| NICO | Financial Services | 720 | ▼ -1.37% | 860 | 530 | ▲ 12.50% | 86,889,150 | 44.38 | 0 | 0.00% | 115.95 | 6.21 | 2,611.09 | 0.28 | 4.44% |
| NMB | Financial Services | 6,000 | 0.00% | 6,200 | 4,700 | ▲ 12.15% | 2,513,476,200 | 3,000.00 | 0 | 0.00% | 1,287.67 | 4.66 | 5,113.07 | 1.17 | 25.18% |
| YETU | Financial Services | 510 | 0.00% | - | - | 0.00% | - | 6.18 | 0 | 0.00% | N/A | N/A | N/A | N/A | N/A |
| JATU | Agricultural | 265 | 0.00% | 265 | 265 | 0.00% | - | 5.28 | 0 | 0.00% | N/A | N/A | N/A | N/A | N/A |
| TBL | Manufacturing | 10,900 | 0.00% | 10,400 | 10,400 | 0.00% | 4,253,600 | 3,216.11 | 0 | 0.00% | 406.10 | 26.84 | 2,584.43 | 4.22 | 15.71% |
| TCC | Manufacturing | 17,000 | 0.00% | 16,200 | 16,200 | 0.00% | 8,503,564,000 | 1,700.00 | 550 | 3.24% | 1,138.43 | 14.93 | 2,230.92 | 7.62 | 51.03% |
| TCCL | Manufacturing | 1,800 | 0.00% | 2,300 | 1,560 | 0.00% | 2,056,800 | 114.61 | 0 | 0.00% | -1,679.81 | -1.07 | -24.37 | -73.85 | 0.00% |
| TOL | Manufacturing | 670 | 0.00% | 770 | 650 | 0.00% | 13,680 | 38.53 | 0 | 0.00% | 55.21 | 12.14 | 507.29 | 1.32 | 10.88% |
| TPCC | Manufacturing | 4,020 | 0.00% | 4,400 | 3,000 | ▲ 11.67% | 22,172,900 | 723.29 | 0 | 0.00% | 314.99 | 12.76 | 1,750.19 | 2.30 | 18.00% |
| TTP | Manufacturing | 120 | 0.00% | 130 | 100 | 0.00% | - | 11.41 | 0 | 0.00% | -28.10 | -4.27 | 53.68 | 2.24 | 0.00% |
| PAL | Consumable Services | 400 | 0.00% | 400 | 360 | 0.00% | 90,000 | 64.19 | 0 | 0.00% | N/A | N/A | N/A | N/A | N/A |
| SWIS | Consumable Services | 1,200 | 0.00% | 1,300 | 900 | ▲ 9.09% | 1,175,200 | 43.20 | 0 | 0.00% | 158.29 | 7.58 | 1,006.89 | 1.19 | 15.72% |
| VODA | Consumable Services | 770 | 0.00% | 800 | 740 | 0.00% | 2,621,820 | 1,724.80 | 0 | 0.00% | 45.36 | 16.98 | 736.21 | 1.05 | 6.16% |
| SWALA | Oil & Gas | 450 | 0.00% | - | - | 0.00% | - | 47.79 | 0 | 0.00% | N/A | N/A | N/A | N/A | N/A |
| Domestic Market (Amts in Billions TZS) | | 12,969.82 | ▲ 0.20% | - | - | ▲ 5.92% | 13.093 | 12,969.82 | 55.00 | 0.42% | 1,515.52 | 8.56 | 8,117 | 1.60 | 18.67% |

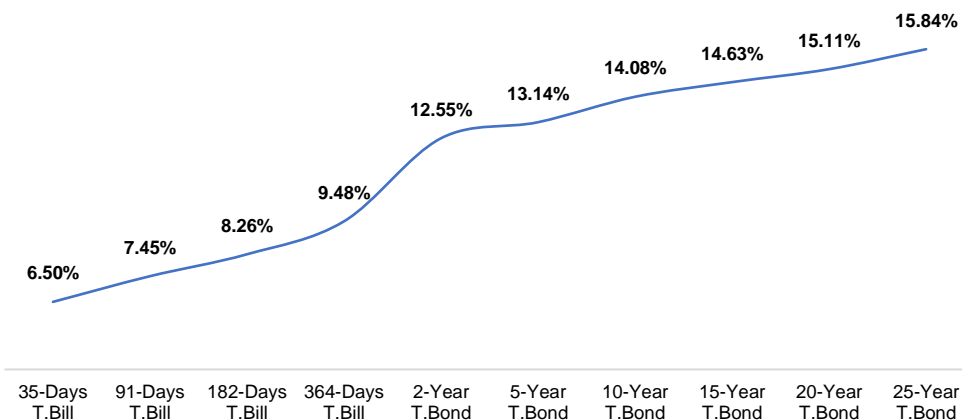
Solomon Stockbrokers Weekly Report for the week ending 04-April-2025

Debt Securities – Primary Markets

TREASURY BONDS NEXT 5 AUCTIONS

| Auction Date | Effective Date | Maturity Date | Time |
|--------------|----------------|---------------|--------------------|
| 16-April-25 | 06-Feb-25 | 06-Feb-27 | 2-Years (Re-open) |
| 30-April-25 | 23-Jan-25 | 23-Jan-35 | 10-Years (Re-open) |
| 07-May-25 | 09-Jan-25 | 09-Jan-50 | 25-Years (Re-open) |
| 21-May-25 | 20-Mar-25 | 20-Mar-30 | 05-Years (Re-open) |
| 04-Jun-25 | 09-Jan-25 | 09-Jan-50 | 25-Years (Re-open) |

Primary Market Yield Curve



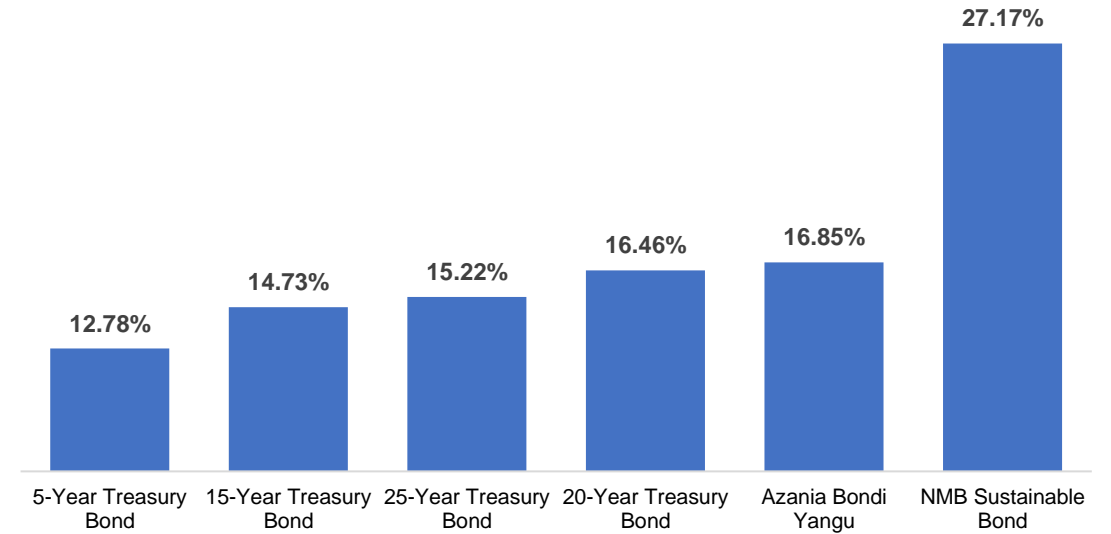
LASTEST TREASURY BILL AUCTIONS

| Bill No 1174 | 35-Days | 91-Days | 182-Days | 364-Days |
|--|-----------|-----------|-----------|--------------|
| Issue Date | 26-Mar-25 | 26-Mar-25 | 26-Mar-25 | 26-Mar-25 |
| Maturity Date | 1-May-25 | 26-Jun-25 | 25-Sep-25 | 26-Mar-26 |
| Number of Bids | - | - | - | 104 |
| Successful Bids | - | - | - | 25 |
| Highest Bid/100 | 0.00% | 0.00% | 0.00% | 95.00% |
| Lowest Bid/100 | 0.00% | 0.00% | 0.00% | 90.11% |
| Min. Successful/100 | 0.00% | 0.00% | 0.00% | 91.15% |
| Weighted Average Price for Successful Bids | 0.00% | 0.00% | 0.00% | 91.36% |
| Weighted Average Yield | 0.00% | 0.00% | 0.00% | 9.48% |
| Amount Offered (TZS 000,000) | 900.00 | 1,900.00 | 2,900.00 | 102,800.00 |
| Amount Tendered (TZS 000,000) | - | - | - | 318,556.74 |
| Under/(Over)Subscription | - | - | - | - 215,756.74 |
| Successful Bids | - | - | - | 102,900.74 |

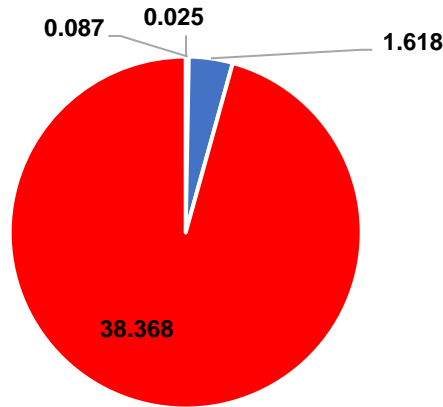
Solomon Stockbrokers Weekly Report for the week ending 04-April-2025

Debt Securities – Secondary Markets

| Debt Market Stats | Previous Week |
|--|---------------|
| Outstanding Government Bonds (TZS bln) | 26,621.76 |
| Outstanding Corporate Bonds (TZS bln) | 904.49 |
| Outstanding Corporate Bonds (USD mln) | 73.00 |
| Outstanding Municipal Bonds (TZS bln) | 53.12 |

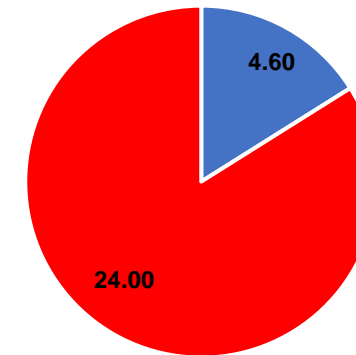


Top Traded Government Bonds in Billions TZS



■ 5-Year Treasury Bond ■ 15-Year Treasury Bond ■ 25-Year Treasury Bond ■ 20-Year Treasury Bond

Top Traded Corporate Bonds in Billions TZS



■ Azania Bondi Yangu ■ NMB Sustainable Bond

For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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