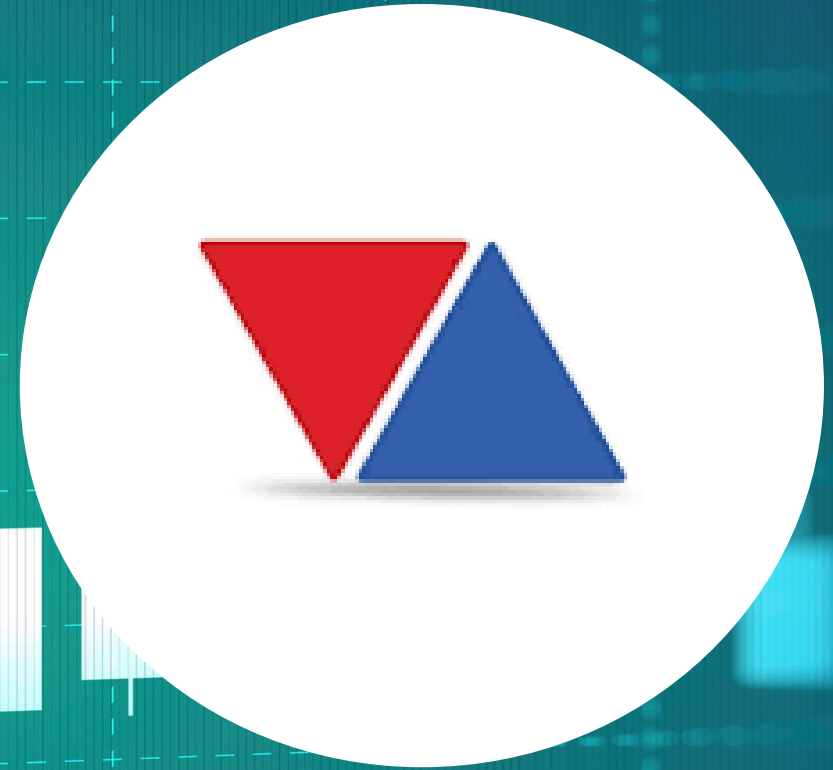


# WEEKLY REPORT

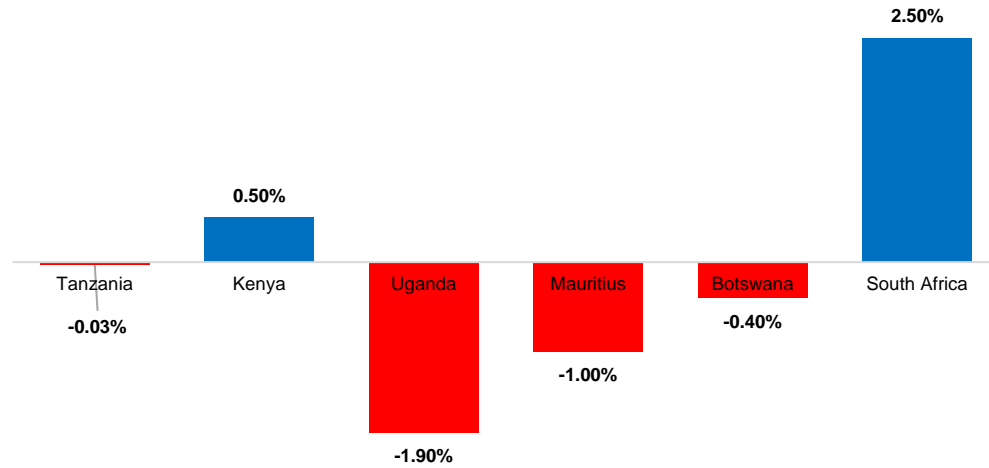
21/March/2025



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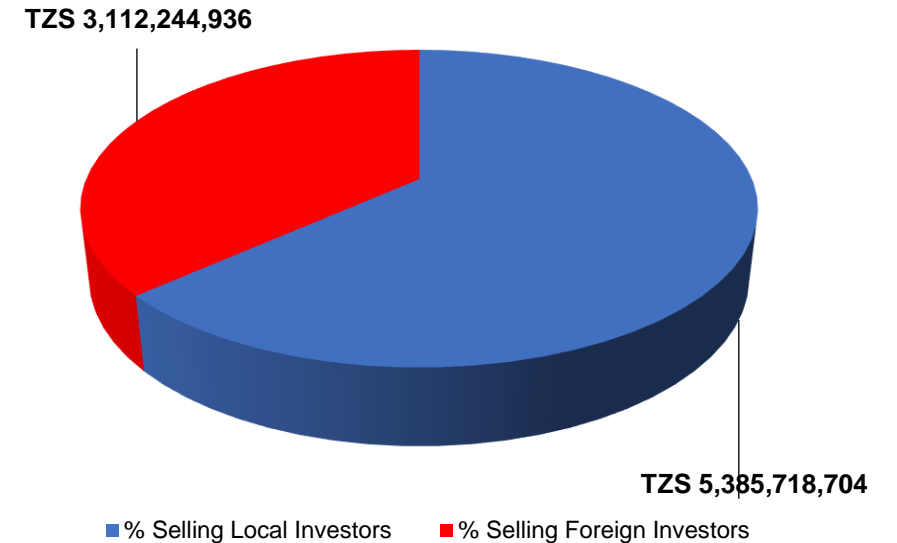
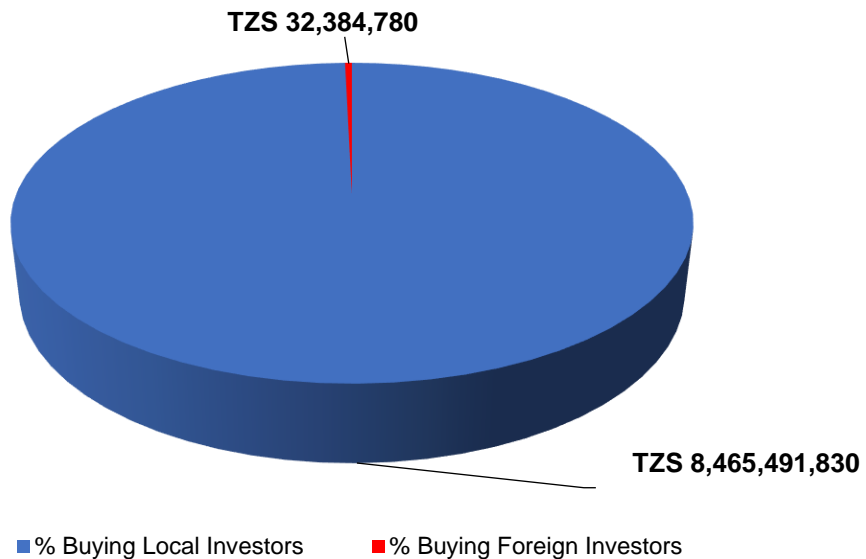
# Solomon Stockbrokers Weekly Report for the week ending 21-Mar-2025

## Weekly Regional Markets Returns in Local Currency Units:



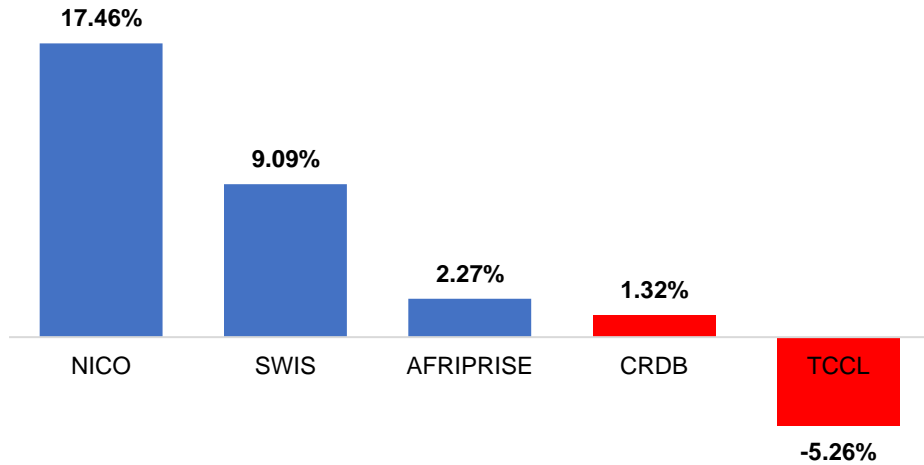
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,302.31	2,301.55	▼ 0.03%
Tanzania Share Index (TSI)	4,831.58	4,843.22	▲ 0.24%
Industrial & Allied Index (IA)	5,113.72	5,108.12	▼ 0.11%
Banks, Finance & Investment Index (BI)	6,390.11	6,432.09	▲ 0.66%
Commercial Services (CS)	2,138.48	2,142.69	▲ 0.20%
Domestic Market Cap (In Billions TZS)	12,808.54	12,839.40	▲ 0.24%
Total Market Cap (In Billions TZS)	19,227.00	19,220.68	▼ 0.03%
Turnover in TZS	6,145,761,505	8,497,876,610	▲ 38.27%
Volume	3,225,692	4,150,297	▲ 28.66%

## Investor Participation:

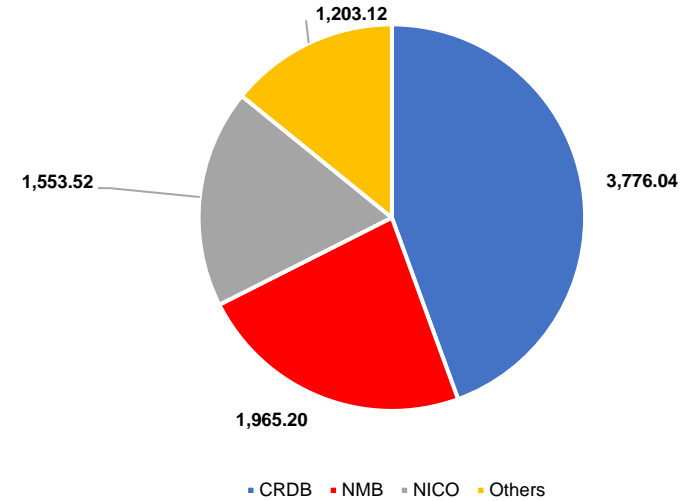


# Solomon Stockbrokers Weekly Report for the week ending 21-Mar-2025

## Weekly Gainers and Losers

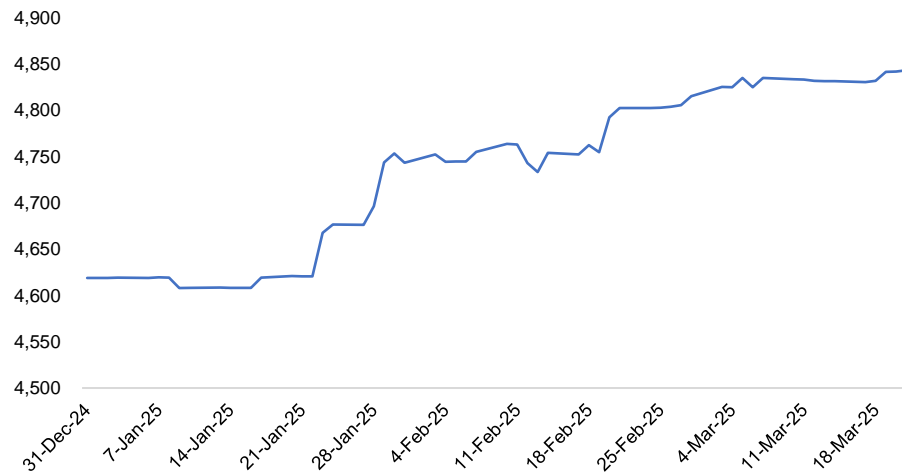


## Top Traded Counters in Millions TZS:

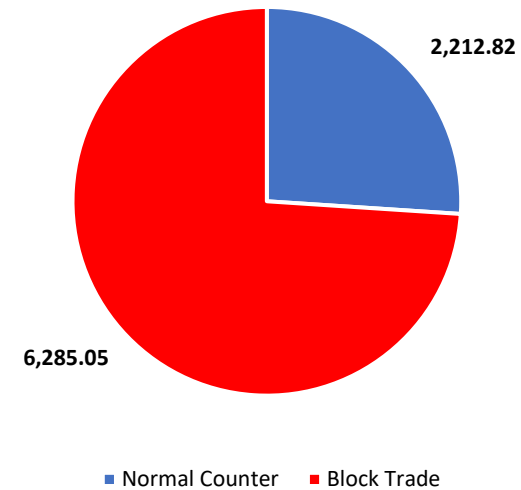


## Tanzania All Share Index Trend

Tanzania All Share Index YTD Movement



## Block Trade Turnover V/s Normal Counter Turnover in Millions TZS:



# Solomon Stockbrokers Weekly Report for the week ending 21-Mar-2025

Company	Sector	21-Mar-25	Weekly		YTD Change	Weekly Turnover in TZS	Market Cap in Billions		Dividend Per Share	Yield	Trailing 12 Months		Book Value per Share	P/B Ratio	ROE
			Gain/Loss	52-Week High			52-Week Low	TZS			TZS	EPS			
AFRIPRISE	Financial Services	225	▲ 2.27%	270	180	▲ 4.66%	18,361,325	32.86	0	0.00%	26.62	8.45	388.79	0.58	6.85%
CRDB	Financial Services	770	▲ 1.32%	780	480	▲ 14.93%	1,965,200,940	2,011.12	0	0.00%	210.88	3.65	832.81	0.92	25.32%
DCB	Financial Services	130	0.00%	175	100	▼ -3.70%	6,784,275	21.19	0	0.00%	1.96	66.38	193.75	0.67	1.01%
DSE	Financial Services	2,340	0.00%	2,620	1,800	▼ -0.85%	637,067,000	55.75	0	0.00%	188.96	12.38	1,342.53	1.74	14.07%
MBP	Financial Services	340	0.00%	380	290	▲ 9.68%	222,700	10.20	0	0.00%	129.58	2.62	830.14	0.41	15.61%
MCB	Financial Services	310	0.00%	320	280	0.00%	60,000	19.17	0	0.00%	1.26	246.03	254.02	1.22	0.50%
MKCB	Financial Services	580	0.00%	640	500	▲ 7.41%	5,268,520	13.66	0	0.00%	435.58	1.33	1,761.75	0.33	24.72%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	44,000	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	740	▲ 17.46%	860	530	▲ 15.63%	22,878,660	45.62	0	0.00%	115.95	6.38	2,611.09	0.28	4.44%
NMB	Financial Services	5,850	0.00%	6,100	4,700	▲ 9.35%	1,553,515,750	2,925.00	0	0.00%	1,287.67	4.54	5,113.07	1.14	25.18%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	265	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	3,776,036,400	3,216.11	0	0.00%	406.10	26.84	2,584.43	4.22	15.71%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	1,134,000	1,700.00	0	0.00%	1,138.43	14.93	2,230.92	7.62	51.03%
TCCL	Manufacturing	1,800	▼ -5.26%	2,300	1,560	0.00%	10,556,700	114.61	0	0.00%	-1,679.81	-1.07	-24.37	-73.85	0.00%
TOL	Manufacturing	670	0.00%	770	650	0.00%	71,875,000	38.53	0	0.00%	55.21	12.14	507.29	1.32	10.88%
TPCC	Manufacturing	4,000	0.00%	4,400	3,000	▲ 11.11%	222,450,620	719.69	0	0.00%	314.99	12.70	1,750.19	2.29	18.00%
TTP	Manufacturing	120	0.00%	130	100	0.00%	-	11.41	0	0.00%	-28.10	-4.27	53.68	2.24	0.00%
PAL	Consumable Services	400	0.00%	400	360	0.00%	1,087,200	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,200	▲ 9.09%	1,300	900	▲ 9.09%	3,848,800	43.20	0	0.00%	158.29	7.58	1,006.89	1.19	15.72%
VODA	Consumable Services	770	0.00%	740	740	0.00%	201,484,720	1,724.80	0	0.00%	45.36	16.98	736.21	1.05	6.16%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
<b>Domestic Market</b>															
<b>(Amts in Billions TZS)</b>		<b>12,839.40</b>	<b>▲ 0.24%</b>	<b>-</b>	<b>-</b>	<b>▲ 4.86%</b>	<b>8.498</b>	<b>12,839.40</b>	<b>-</b>	<b>0.00%</b>	<b>1,515.52</b>	<b>8.47</b>	<b>8,117</b>	<b>1.58</b>	<b>18.67%</b>

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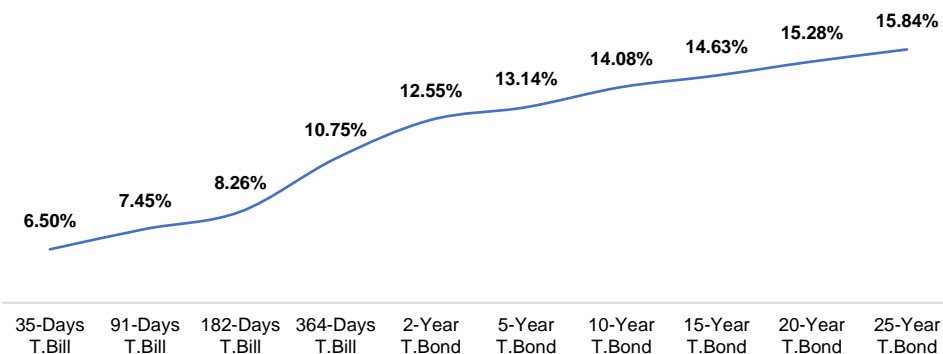
# Solomon Stockbrokers Weekly Report for the week ending 21-Mar-2025

## Debt Securities – Primary Markets

### TREASURY BONDS NEXT 5 AUCTIONS

Auction Date	Effective Date	Maturity Date	Time
02-April-25	20-Feb-25	20-Feb-45	20-Years (Re-open)
16-April-25	06-Feb-25	06-Feb-27	2-Years (Re-open)
30-April-25	23-Jan-25	23-Jan-35	10-Years (Re-open)
07-May-25	09-Jan-25	09-Jan-50	25-Years (Re-open)
25-June-25	6-Mar-25	6-Mar-40	15-Years (Re-open)

Primary Market Yield Curve



### LASTEST TREASURY BILL AUCTIONS

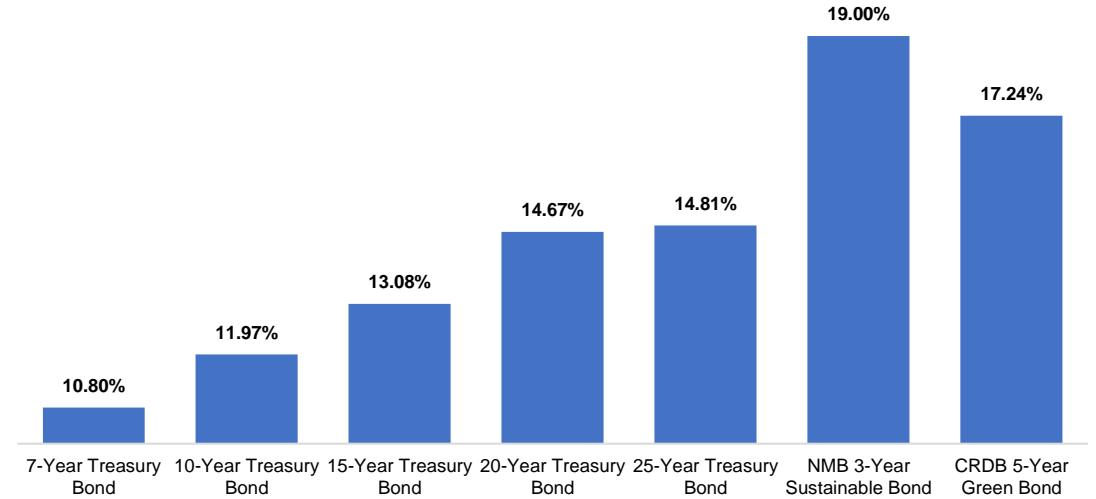
Bill No 1173	35-Days	91-Days	182-Days	364-Days
Issue Date	12-Mar-25	12-Mar-25	12-Mar-25	12-Mar-25
Maturity Date	17-Apr-25	12-Jun-25	11-Sep-25	12-Mar-26
Number of Bids	1	-	-	118
Successful Bids	1	-	-	16
Highest Bid/100	99.38%	0.00%	0.00%	90.52%
Lowest Bid/100	99.38%	0.00%	0.00%	88.80%
Min. Successful/100	99.38%	0.00%	0.00%	90.11%
Weighted Average Price for Successful Bids	99.38%	0.00%	0.00%	90.32%
Weighted Average Yield	6.50%	0.00%	0.00%	10.75%
Amount Offered (TZS 000,000)	900.00	1,900.00	2,900.00	102,800.00
Amount Tendered (TZS 000,000)	900.00	-	-	343,033.70
Under/(Over)Subscription	-	-	-	(240,233.70)
Successful Bids	900.00	-	-	107,000.00

# Solomon Stockbrokers Weekly Report for the week ending 21-Mar-2025

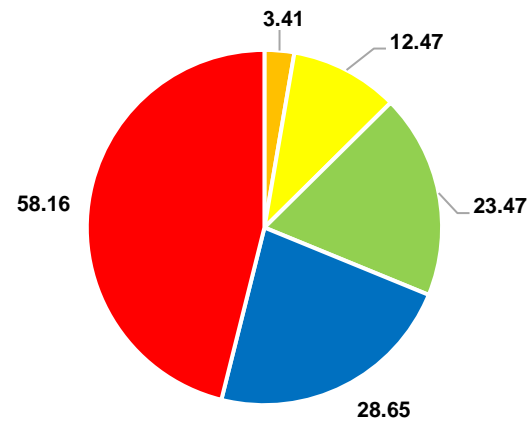
## Debt Securities – Secondary Markets

Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	26,323.95
Outstanding Corporate Bonds (TZS bln)	904.49
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12

Weighted Average Yield to Maturity

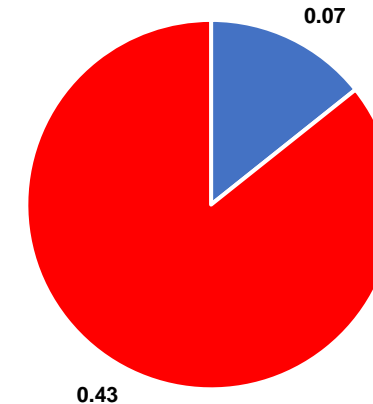


## Top Traded Government Bonds in Billions TZS



■ 7-Year Treasury Bond
 ■ 10-Year Treasury Bond
 ■ 15-Year Treasury Bond
 ■ 20-Year Treasury Bond
 ■ 25-Year Treasury Bond

## Top Traded Corporate Bonds in Billions TZS



■ NMB 3-Year Sustainable Bond
 ■ CRDB 5-Year Green Bond

For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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