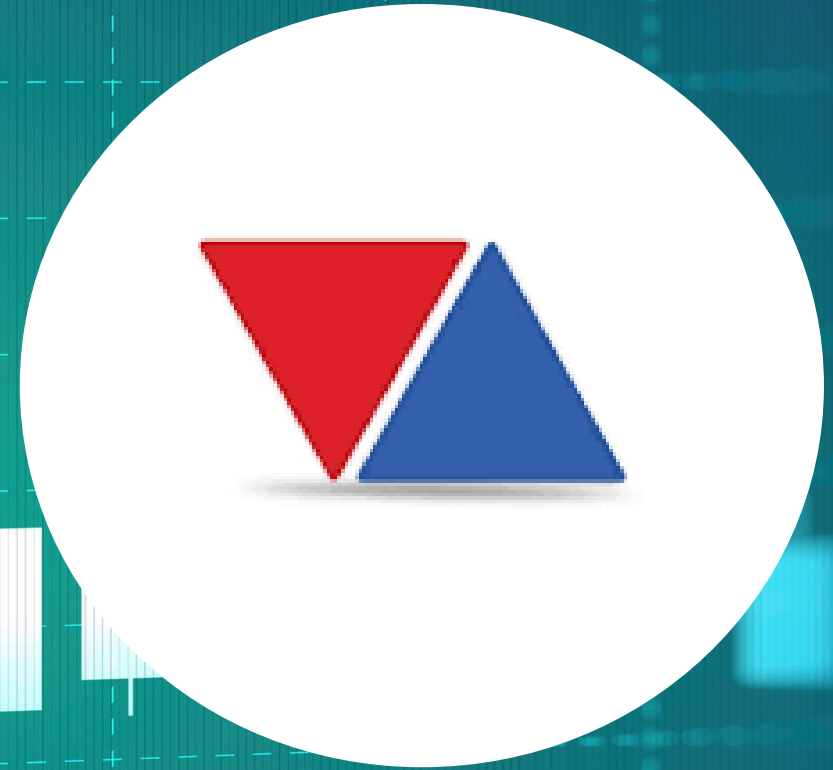


# WEEKLY REPORT

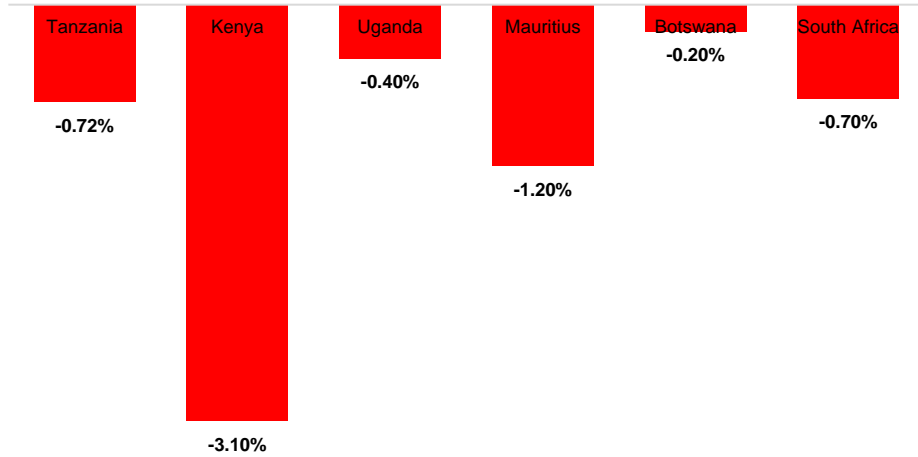
14/March/2025



[research@solomon.co.tz](mailto:research@solomon.co.tz)

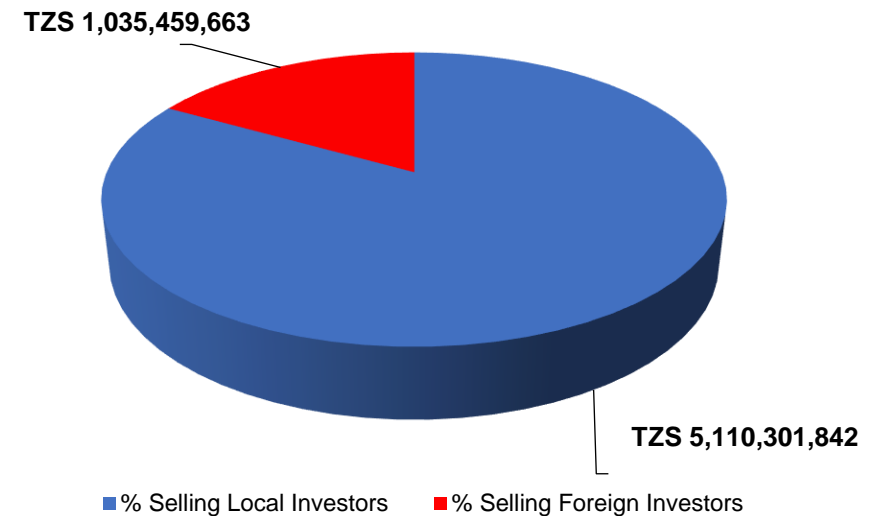
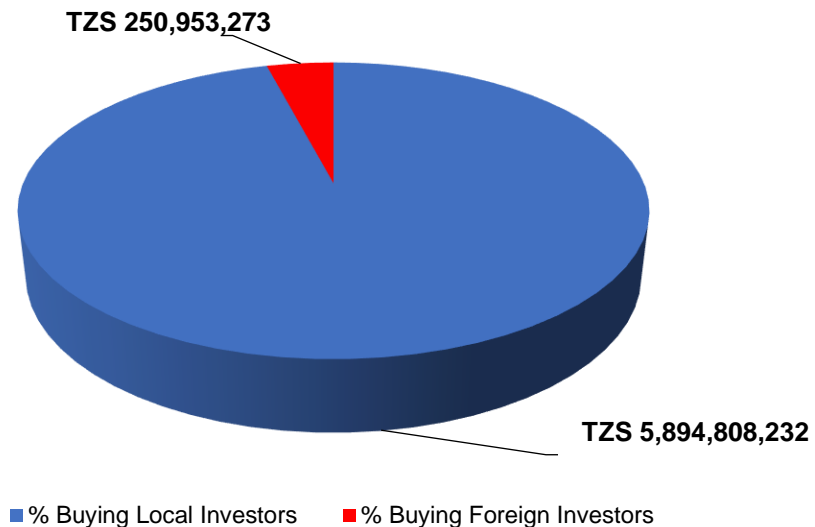
# Solomon Stockbrokers Weekly Report for the week ending 14-Mar-2025

## Weekly Regional Markets Returns in Local Currency Units:



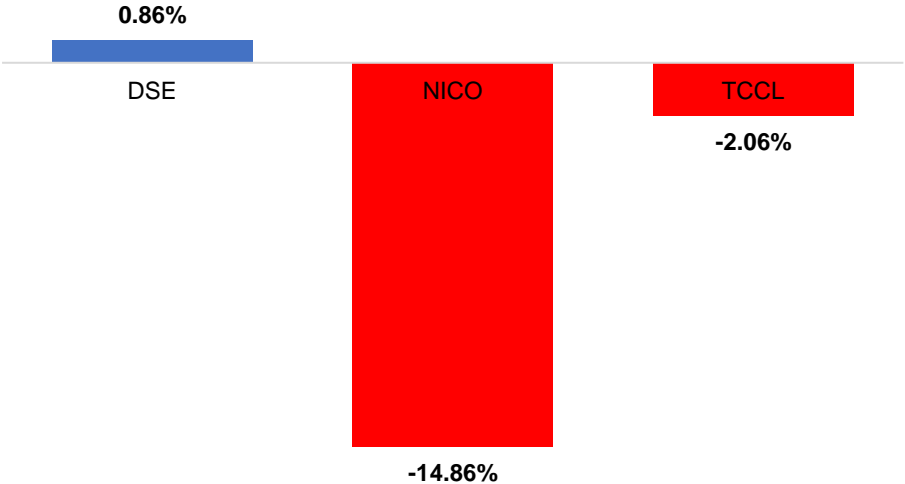
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,319.08	2,302.31	▼ 0.72%
Tanzania Share Index (TSI)	4,834.93	4,831.58	▼ 0.07%
Industrial & Allied Index (IA)	5,115.96	5,113.72	▼ 0.04%
Banks, Finance & Investment Index (BI)	6,397.99	6,390.11	▼ 0.12%
Commercial Services (CS)	2,138.48	2,138.48	0.00%
Domestic Market Cap (In Billions TZS)	12,817.39	12,808.54	▼ 0.07%
Total Market Cap (In Billions TZS)	19,367.02	19,227.00	▼ 0.72%
Turnover in TZS	8,617,744,300	6,145,761,505	▼ 28.68%
Volume	4,643,917	3,126,694	▼ 32.67%

## Investor Participation:

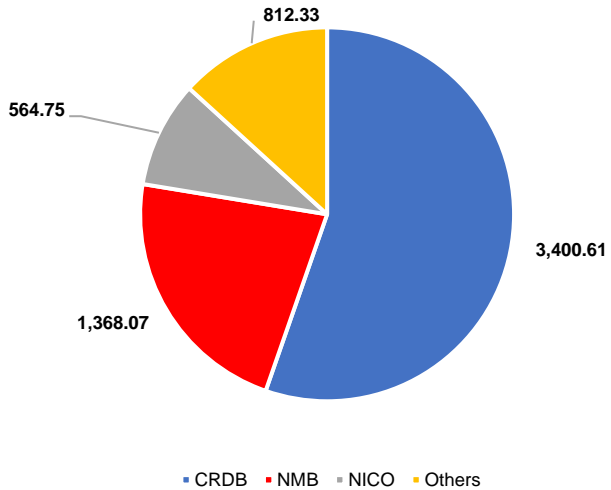


# Solomon Stockbrokers Weekly Report for the week ending 14-Mar-2025

## Weekly Gainers and Losers

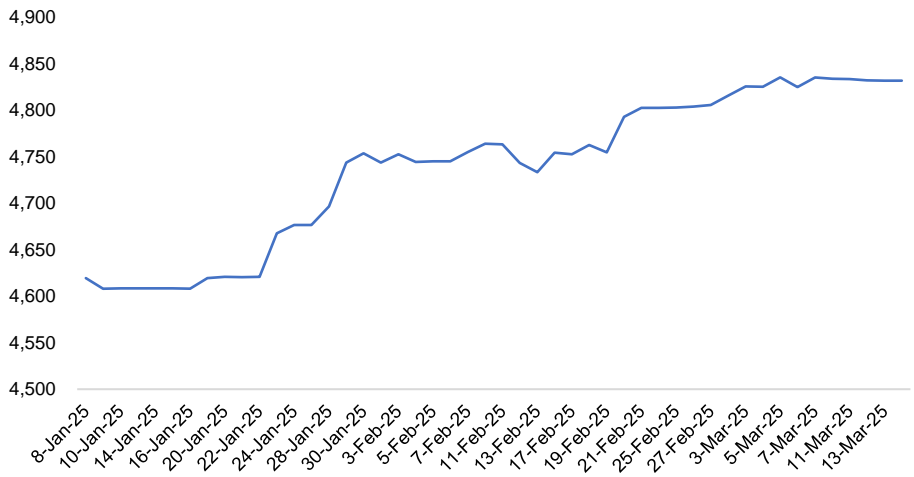


## Top Traded Counters in Millions TZS:

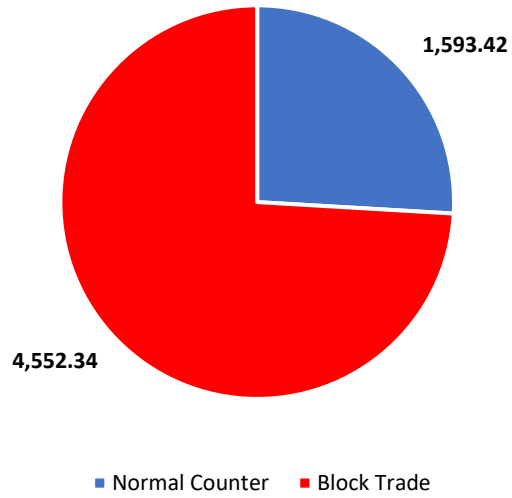


## Tanzania All Share Index Trend

Tanzania All Share Index YTD Movement



## Block Trade Turnover V/s Normal Counter Turnover in Millions TZS:



# Solomon Stockbrokers Weekly Report for the week ending 14-Mar-2025

Company	Sector	14-Mar-25	Weekly		YTD Change	Weekly Turnover in TZS	Market Cap in Billions		Dividend Per Share	Yield	Trailing 12 Months		Book Value per Share	P/B Ratio	ROE
			Gain/Loss	52-Week High			52-Week Low	TZS			TZS	EPS			
AFRIPRISE	Financial Services	220	0.00%	270	180	▲ 2.33%	15,501,470	32.13	0	0.00%	26.62	8.26	388.79	0.57	6.85%
CRDB	Financial Services	760	0.00%	770	480	▲ 13.43%	1,368,065,200	1,985.00	0	0.00%	210.88	3.60	832.81	0.91	25.32%
DCB	Financial Services	130	0.00%	175	100	▼ -3.70%	4,057,805	21.19	0	0.00%	1.96	66.38	193.75	0.67	1.01%
DSE	Financial Services	2,340	▲ 0.86%	2,620	1,800	▼ -0.85%	7,555,860	55.75	0	0.00%	188.96	12.38	1,342.53	1.74	14.07%
MBP	Financial Services	340	0.00%	380	290	▲ 9.68%	2,063,090	10.20	0	0.00%	129.58	2.62	830.14	0.41	15.61%
MCB	Financial Services	310	0.00%	320	280	0.00%	60,000	19.17	0	0.00%	1.26	246.03	254.02	1.22	0.50%
MKCB	Financial Services	580	0.00%	640	500	▲ 7.41%	1,149,580	13.66	0	0.00%	435.58	1.33	1,761.75	0.33	24.72%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	8,000	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	630	▼ -14.86%	860	530	▼ -1.56%	58,496,870	38.84	0	0.00%	115.95	5.43	2,611.09	0.24	4.44%
NMB	Financial Services	5,850	0.00%	6,000	4,660	▲ 9.35%	564,751,650	2,925.00	0	0.00%	1,287.67	4.54	5,113.07	1.14	25.18%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	265	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	3,400,610,400	3,216.11	0	0.00%	406.10	26.84	2,584.43	4.22	15.71%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	842,400	1,700.00	0	0.00%	1,138.43	14.93	2,230.92	7.62	51.03%
TCCL	Manufacturing	1,900	▼ -2.06%	2,300	1,560	▲ 5.56%	8,789,800	120.97	0	0.00%	-1,679.81	-1.13	-24.37	-77.96	0.00%
TOL	Manufacturing	670	0.00%	770	650	0.00%	392,000	38.53	0	0.00%	55.21	12.14	507.29	1.32	10.88%
TPCC	Manufacturing	4,000	0.00%	4,400	3,000	▲ 11.11%	498,103,340	719.69	0	0.00%	314.99	12.70	1,750.19	2.29	18.00%
TTP	Manufacturing	120	0.00%	130	100	0.00%	4,620	11.41	0	0.00%	-28.10	-4.27	53.68	2.24	0.00%
PAL	Consumable Services	400	0.00%	400	360	0.00%	374,400	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,100	0.00%	1,300	900	0.00%	2,038,400	39.60	0	0.00%	158.29	6.95	1,006.89	1.09	15.72%
VODA	Consumable Services	770	0.00%	740	740	0.00%	212,896,620	1,724.80	0	0.00%	45.36	16.98	736.21	1.05	6.16%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
<b>Domestic Market</b> <b>(Amts in Billions</b> <b>TZS)</b>		<b>12,808.54</b>	<b>▼ -0.07%</b>	<b>-</b>	<b>-</b>	<b>▲ 4.61%</b>	<b>6,146</b>	<b>12,808.54</b>	<b>-</b>	<b>0.00%</b>	<b>1,515.52</b>	<b>8.45</b>	<b>8,117</b>	<b>1.58</b>	<b>18.67%</b>

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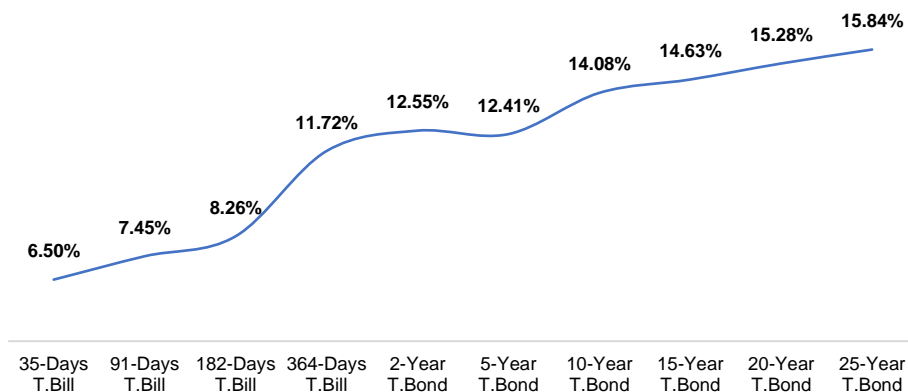
# Solomon Stockbrokers Weekly Report for the week ending 14-Mar-2025

## Debt Securities – Primary Markets

### TREASURY BONDS NEXT 5 AUCTIONS

Auction Date	Effective Date	Maturity Date	Time
19-Mar-25	20-Mar-25	20-Mar-30	5-Years
02-April-25	20-Feb-25	20-Feb-45	20-Years (Re-open)
16-April-25	06-Feb-25	06-Feb-27	2-Years (Re-open)
30-April-25	23-Jan-25	23-Jan-35	10-Years (Re-open)
07-May-25	09-Jan-25	09-Jan-50	25-Years (Re-open)

Primary Market Yield Curve



### LAST FIVE 05-YEAR TREASURY BOND AUCTIONS

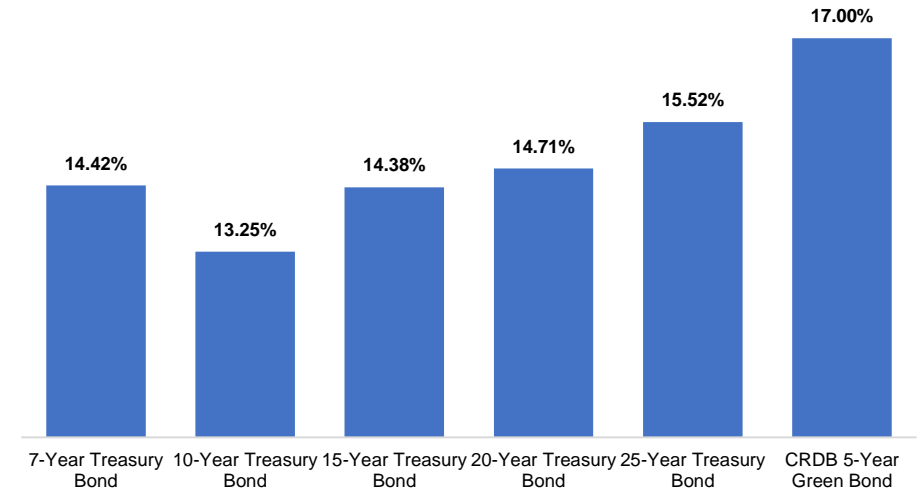
Bond No:	635	642	648	565	571
Auction Dates	17-May-23	2-Aug-23	18-Oct-23	17-Jul-24	26-Oct-24
Coupon Rates	8.60%	8.60%	8.60%	9.18%	9.18%
Redemption Dates	18-May-28	3-Aug-28	19-Oct-28	17-Jun-26	16-Sep-26
Number of bids received	66	46	17	63	43
Number of successful bids	43	46	0	0	39
Highest bid/100	97.0581%	95.5329%	99.0000%	101.0000%	100.9722%
Lowest bid/100	87.0000%	92.4000%	90.0000%	60.0000%	79.0123%
Minimum successful price/100	92.4000%	92.4000%	100.0000%	100.0000%	87.0000%
Weighted average price (WAP) for successful bids	95.1475%	94.2515%	0.0000%	0.0000%	95.4023%
Weighted average yield-to-maturity	9.8457%	10.0922%	0.0000%	0.0000%	12.4090%
Weighted Average Coupon Yield	9.0386%	9.1245%	0.0000%	0	9.6224%
Amount offered tzs (000,000)	103,000.00	143,000.00	143,000.00	82,000.00	82,000.00
Total tendered tzs(000,000)	47,551.50	50,133.00	9,226.00	47,763.10	53,123.90
Unsubscribed/oversubscribed (+/-) tzs (000,000)	55,448.50	92,867.00	133,774.00	34,236.90	28,876.10
Successful bids tzs (000,000)	44,151.50	50,133.00	0.00	0.00	53,047.90
Coupon 1	18-Nov	3-Feb	19-Apr	16-Dec	17-Mar
Coupon 2	18-May	3-Aug	19-Oct	17-Jun	16-Sep

# Solomon Stockbrokers Weekly Report for the week ending 14-Mar-2025

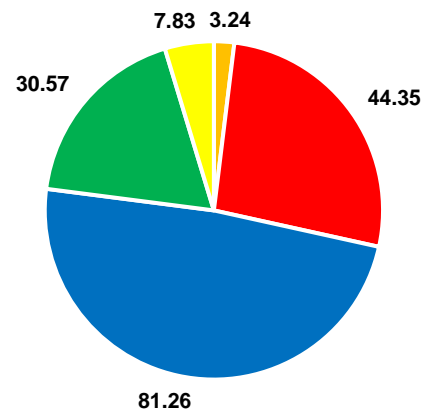
## Debt Securities – Secondary Markets

Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	26,323.95
Outstanding Corporate Bonds (TZS bln)	904.49
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12

Weighted Average Yield to Maturity

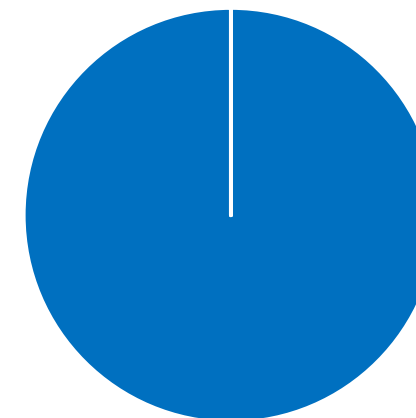


## Top Traded Government Bonds in Billions TZS



■ 7-Year Treasury Bond 
 ■ 10-Year Treasury Bond 
 ■ 15-Year Treasury Bond 
 ■ 20-Year Treasury Bond 
 ■ 25-Year Treasury Bond

## Top Traded Corporate Bonds in Billions TZS



■ CRDB 5-Year Green Bond

For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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