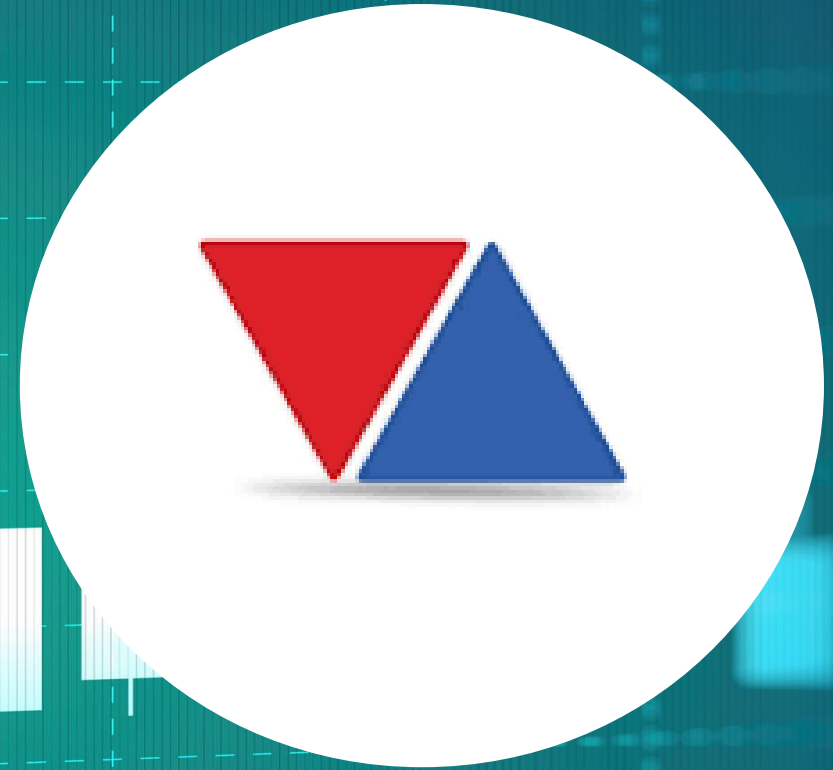


WEEKLY REPORT

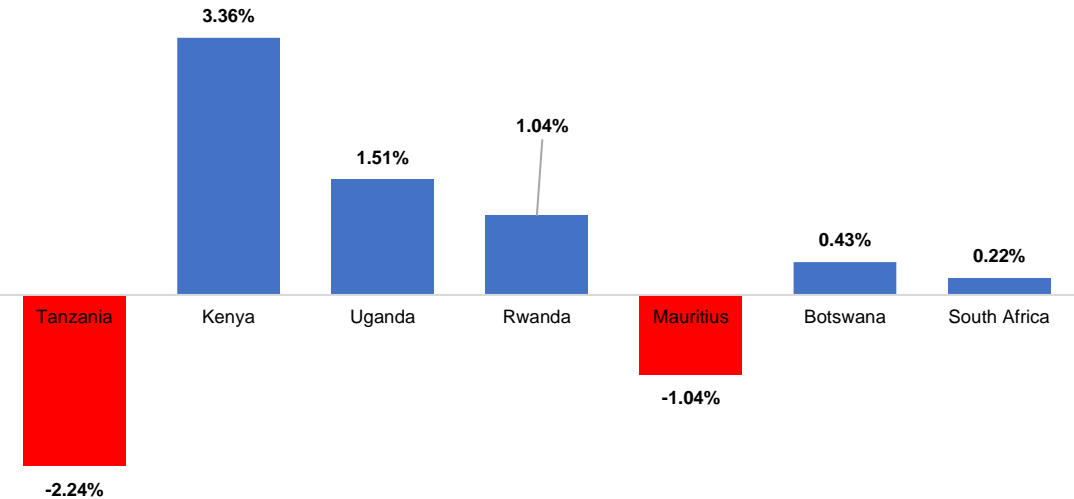
13/Dec/2024



research@solomon.co.tz

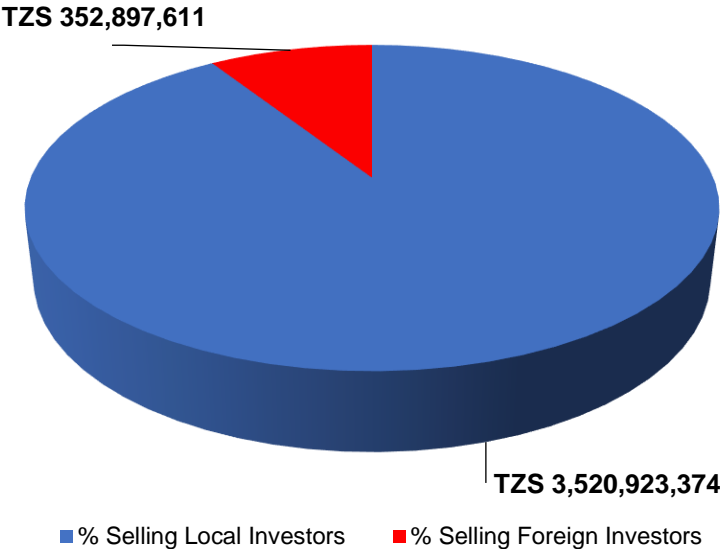
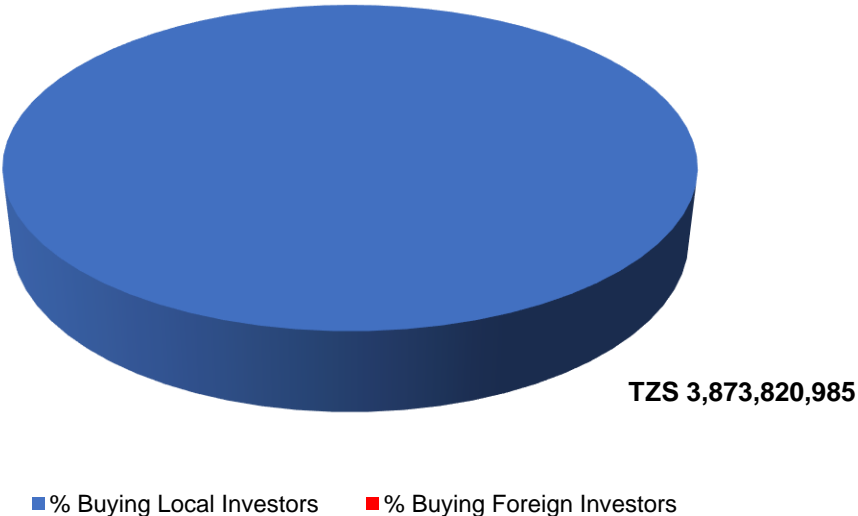
Solomon Stockbrokers Weekly Report for the week ending 13-Dec-2024

Weekly Regional Markets Returns in Local Currency Units:



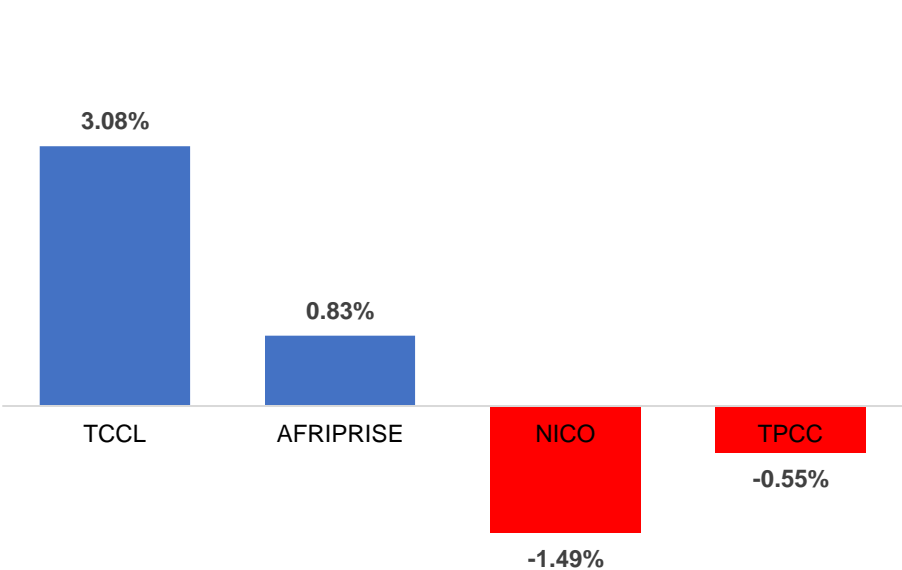
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share InnmghcdIndex (DSEI)	2,149.75	2,101.68	▼ 2.24%
Tanzania Share Index (TSI)	4,614.02	4,613.04	▼ 0.02%
Industrial & Allied Index (IA)	5,050.60	5,048.44	▼ 0.04%
Banks, Finance & Investment Index (BI)	5,755.27	5,755.10	▼ 0.00%
Commercial Services (CS)	2,142.69	2,142.69	0.00%
Domestic Market Cap (In Billions TZS)	12,221.51	12,218.92	▼ 0.02%
Total Market Cap (In Billions TZS)	17,942.44	17,541.27	▼ 2.24%
Turnover in TZS	19,074,163,055	3,873,820,985	▼ 79.69%
Volume	18,559,165	1,794,517	▼ 90.33%

Investor Participation:

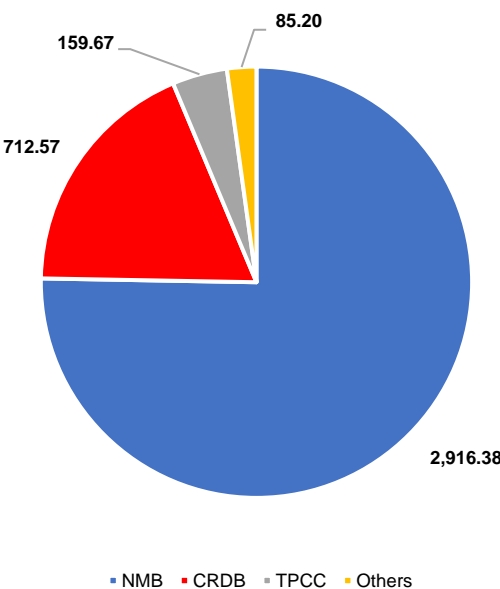


Solomon Stockbrokers Weekly Report for the week ending 13-Dec-2024

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



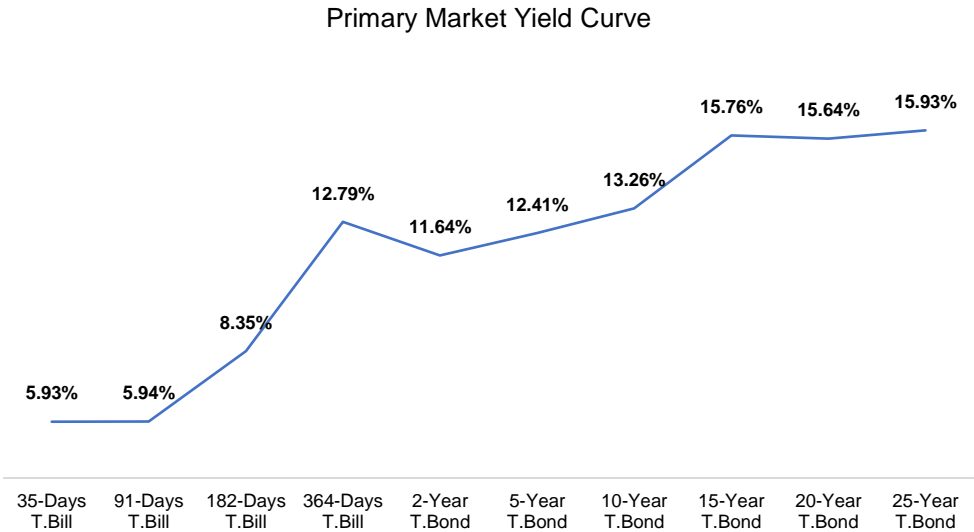
Solomon Stockbrokers Weekly Report for the week ending 13-Dec-2024

Company	Sector	13-Dec-24	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in TZS	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	220	0.00%	270	180	▲ 15.79%	7,535,620	32.13	13	5.91%	26.62	8.26	388.79	0.57	6.85%
CRDB	Financial Services	650	0.00%	700	450	▲ 41.30%	712,570,080	1,697.70	50	7.69%	211.40	3.07	792.08	0.82	26.69%
DCB	Financial Services	135	0.00%	175	100	▲ 3.85%	916,235	13.18	0	0.00%	-130.64	-1.03	253.58	0.53	0.00%
DSE	Financial Services	2,420	▲ 0.83%	2,620	1,660	▲ 34.44%	7,994,340	57.65	145	5.99%	209.91	11.53	1,312.13	1.84	16.00%
MBP	Financial Services	310	0.00%	380	290	▲ 1.64%	9,300	8.19	44	14.19%	108.00	2.87	800.26	0.39	13.50%
MCB	Financial Services	310	0.00%	320	280	0.00%	-	19.17	0	0.00%	4.25	72.87	254.95	1.22	1.67%
MKCB	Financial Services	560	0.00%	640	500	▼ -11.11%	-	13.19	0	0.00%	530.67	1.06	1,827.81	0.31	29.03%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	-	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	660	▼ -1.49%	860	460	▲ 32.00%	16,207,010	40.69	53	8.03%	115.95	5.69	2,611.09	0.25	4.44%
NMB	Financial Services	5,400	0.00%	5,550	4,300	▲ 20.00%	2,916,382,750	2,700.00	361.18	6.69%	1,239.94	4.36	4,778.77	1.13	25.95%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	265	0.00%	798,560	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	6,552,000	3,216.11	537	4.93%	229.73	47.45	2,370.17	4.60	9.69%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	3,240,000	1,700.00	500	2.94%	938.41	18.12	1,994.07	8.53	47.06%
TCCL	Manufacturing	1,880	0.00%	2,520	1,560	▼ -11.32%	15,151,080	119.70	0	0.00%	-1,679.81	-1.12	-24.37	-77.14	0.00%
TOL	Manufacturing	670	▲ 3.08%	770	650	▲ 1.52%	17,172,750	38.53	0	0.00%	56.41	11.88	487.21	1.38	11.58%
TPCC	Manufacturing	3,600	▼ -0.55%	4,700	3,260	▼ -17.43%	159,672,280	647.72	390	10.83%	445.18	8.09	1,607.94	2.24	27.69%
TTP	Manufacturing	110	0.00%	130	100	▼ -8.33%	110,580	10.46	0	0.00%	-28.10	-3.91	53.68	2.05	0.00%
PAL	Consumable Services	400	0.00%	400	360	0.00%	70,800	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,200	0.00%	1,360	900	▼ -9.09%	9,230,400	43.20	51.33	4.28%	131.67	9.11	1,007.36	1.19	13.07%
VODA	Consumable Services	770	0.00%	740	740	0.00%	207,200	1,724.80	11.93	1.55%	29.45	26.14	387.60	1.99	7.60%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market (Amts in Billions TZS)		12,218.92	▼ -0.02%	-	-	▲ 7.17%	3.874	12,218.92	628.15	5.14%	1,396.71	8.75	6,940	1.76	20.13%

Solomon Stockbrokers Weekly Report for the week ending 13-Dec-2024

Debt Securities – Primary Markets

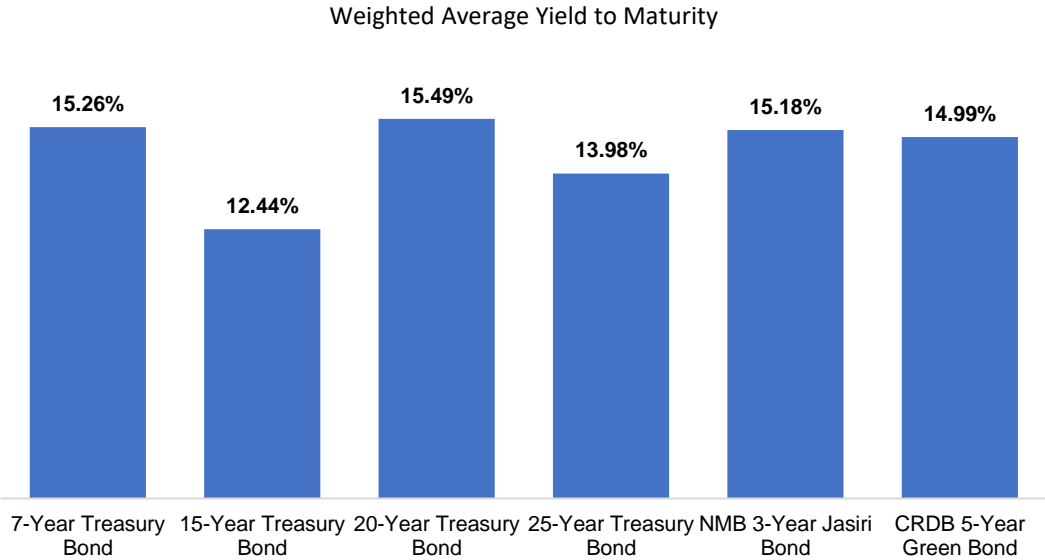
LAST FIVE 20-YEAR TREASURY BOND AUCTIONS					
Bond No:	540	528	544	498	549
Auction Dates	31-Jul-24	21-Aug-24	25-Sep-24	30-Oct-24	26-Nov-24
Coupon Rates	15.49%	15.49%	15.49%	15.49%	15.49%
Redemption Dates	30-Jul-40	13-Feb-40	24-Sep-40	28-Feb-39	5-Nov-40
Number of bids received	834	500	554	560	446
Number of successful bids	730	270	448	469	396
Highest bid/100	109.0000%	104.8819%	106.0000%	110.0000%	105.0000%
Lowest bid/100	88.9000%	92.4483%	92.0000%	78.0000%	85.0000%
Minimum successful price/100	100.0000%	100.0020%	100.0000%	100.0000%	99.5000%
Weighted average price (WAP) for successful bids	102.2847%	104.1841%	100.6250%	101.1527%	100.0582%
Weighted average yield-to-maturity	15.1683%	15.3953%	15.4463%	15.7551%	15.6424%
Weighted Average Coupon Yield	15.1440%	15.3087%	15.3938%	15.3135%	15.4810%
Amount offered tzs (000,000)	183,000.00	156,000.00	183,000.00	1,560.00	183,000.00
Total tendered tzs(000,000)	489,417.20	247,866.60	136,550.20	1,854.58	125,594.30
Unsubscribed/oversubscribed (+/-) tzs (000,000)	(306,417.20)	(91,866.60)	46,449.80	(29,458.30)	57,405.70
Successful bids tzs (000,000)	431,858.70	142,781.40	97,272.20	146,308.50	89,288.60
Coupon 1	28-Jan	13-Aug	25-Mar	29-Aug	6-May
Coupon 2	30-Jul	13-Feb	24-Sep	28-Feb	5-Nov



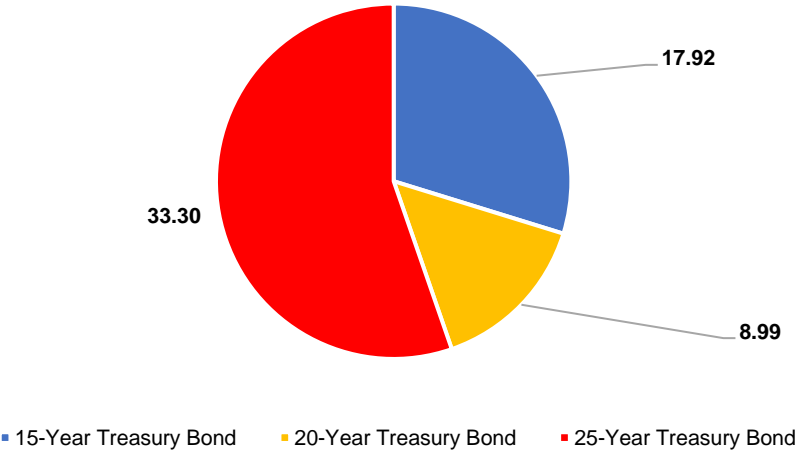
Solomon Stockbrokers Weekly Report for the week ending 13-Dec-2024

Debt Securities – Secondary Markets

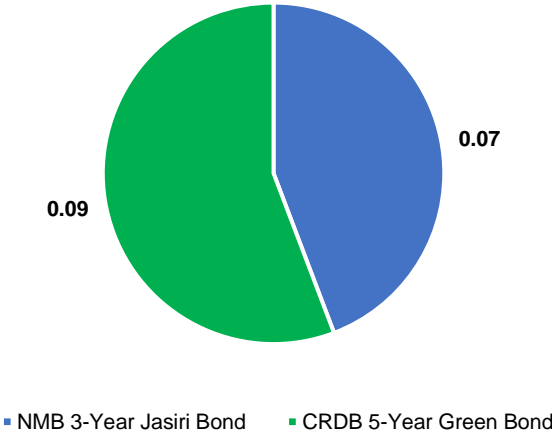
Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	25,398.37
Outstanding Corporate Bonds (TZS bln)	529.15
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12



Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Billions TZS



Solomon Stockbrokers Weekly Report for the week ending 13-Dec-2024

Collective Investment Schemes

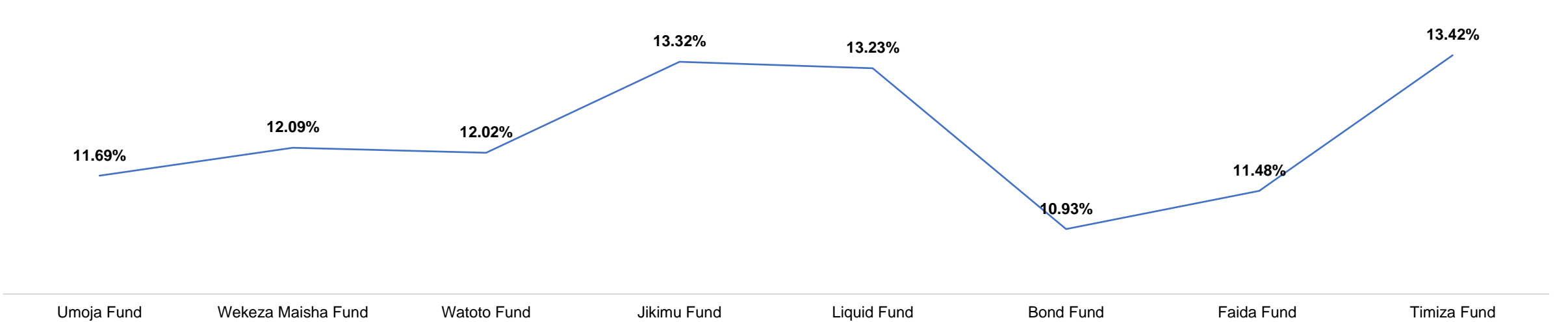
FUND TYPE	Net Asset Value per Unit as of 05-Dec-2024	Net Asset Value per Unit as of 12-Dec-2024	Weekly Change	Year to Date Change
UMOJA	1,088.7877	1,094.1422	▲ 0.49%	▲ 11.21%
WEKEZA	959.7722	966.5125	▲ 0.70%	▲ 11.60%
WATOTO	705.7309	707.6606	▲ 0.27%	▲ 11.53%
JIKIMU*	191.9273	192.2955	▲ 0.19%	▲ 12.77%
LIQUID	430.6991	431.5867	▲ 0.21%	▲ 12.69%
BOND**	128.5804	128.8198	▲ 0.19%	▲ 10.48%
FAIDA	122.0659	122.3665	▲ 0.25%	▲ 11.00%
TIMIZA	105.2500	105.5500	▲ 0.29%	▲ 5.55%

*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

** TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

*** Annualized Return has been calculated from the Year to Date return

Annualized Returns for Collective Investment Schemes based on YTD performance



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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