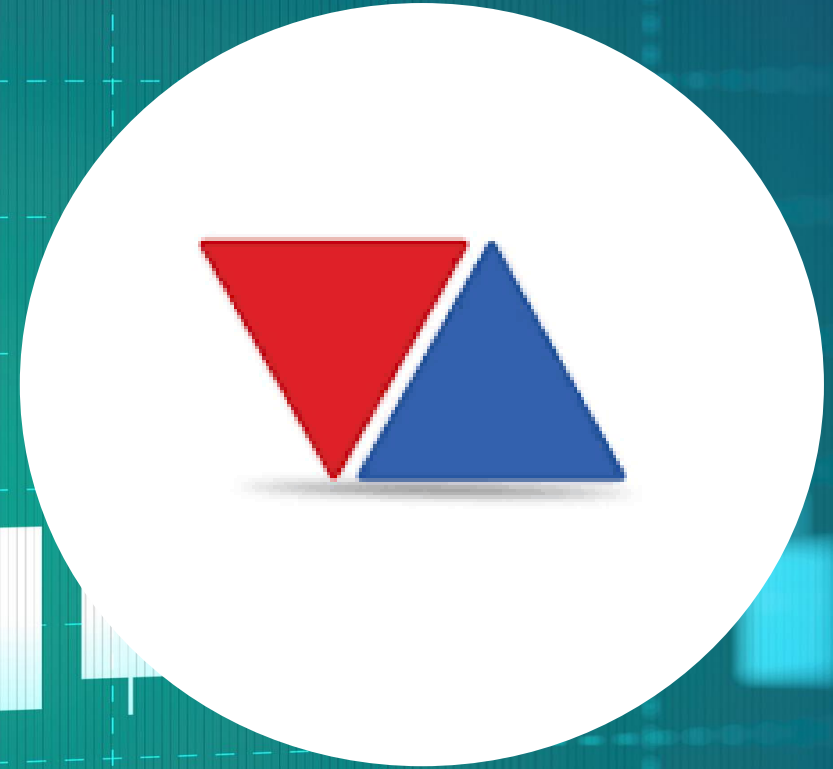


# WEEKLY REPORT

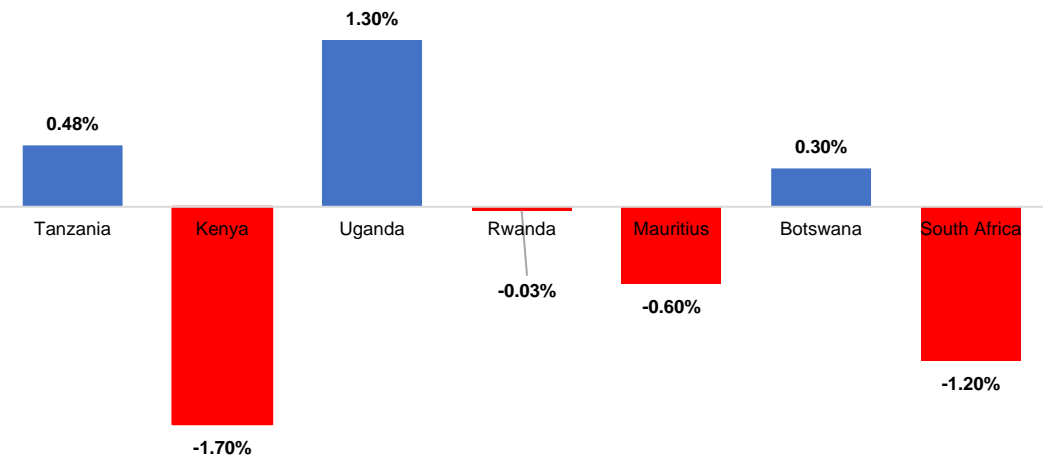
08/Nov/2024



[research@solomon.co.tz](mailto:research@solomon.co.tz)

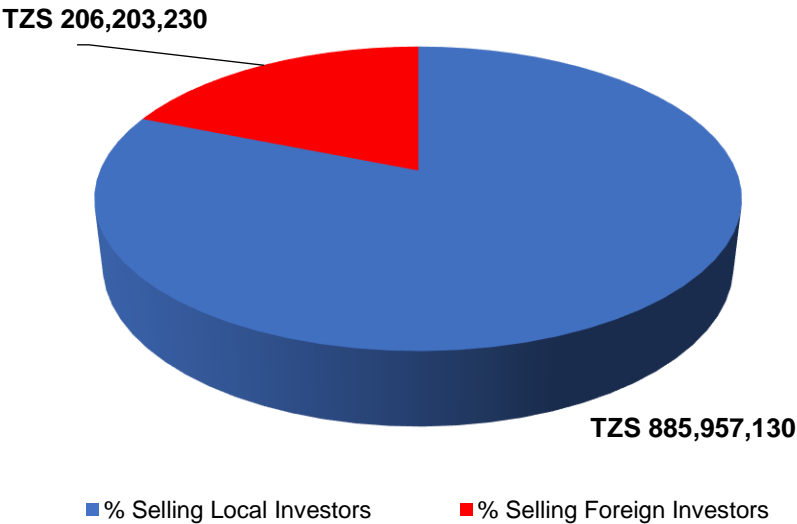
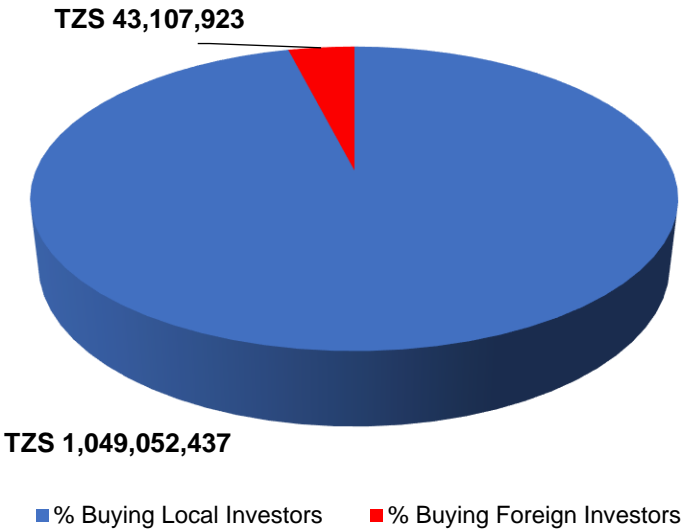
# Solomon Stockbrokers Weekly Report for the week ending 08-Nov-2024

Weekly Regional Markets Returns in Local Currency Units:



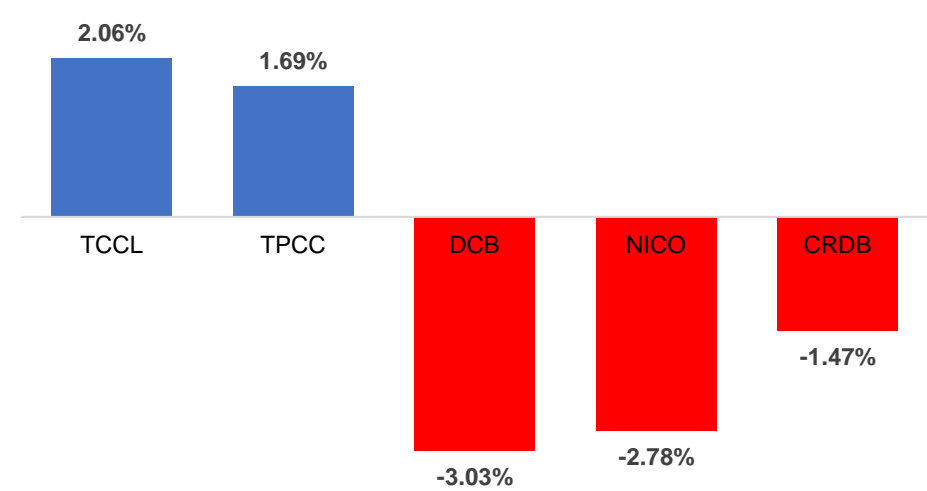
| Equity Market Stats                    | Previous Week  | Latest Week   | Weekly Change |
|--|----------------|---------------|---------------|
| All Share Index (DSEI)                 | 2,210.51       | 2,221.13      | ▲ 0.48%       |
| Tanzania Share Index (TSI)             | 4,643.99       | 4,638.52      | ▼ 0.12%       |
| Industrial & Allied Index (IA)         | 5,042.30       | 5,054.04      | ▲ 0.23%       |
| Banks, Finance & Investment Index (BI) | 5,865.44       | 5,830.62      | ▼ 0.59%       |
| Commercial Services (CS)               | 2,143.53       | 2,143.53      | 0.00%         |
| Domestic Market Cap (In Billions TZS)  | 12,300.89      | 12,286.40     | ▼ 0.12%       |
| Total Market Cap (In Billions TZS)     | 18,449.68      | 18,538.32     | ▲ 0.48%       |
| Turnover in TZS                        | 25,076,517,530 | 1,092,160,360 | ▼ 95.64%      |
| Volume                                 | 21,102,099     | 1,597,956     | ▼ 92.43%      |

Investor Participation:

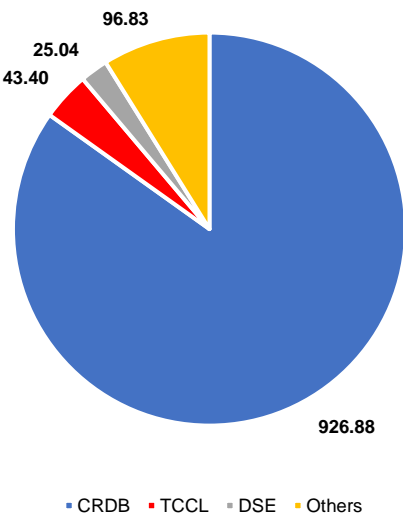


# Solomon Stockbrokers Weekly Report for the week ending 08-Nov-2024

## Weekly Gainers and Losers



## Top Traded Counters in Millions TZS:



## Corporate Actions:

| Upcoming Dividends | Dividend per Share | Cum-Dividend Period                     | Ex-Dividend Period                    | Book Closure Date             | Payment Date                   |
|--------------------|--------------------|---|---------------------------------------|-------------------------------|--------------------------------|
| Afriprise          | TZS 13             | Ending on 18 <sup>th</sup> October 2024 | 19 <sup>st</sup> October 2024 onwards | 23 <sup>rd</sup> October 2024 | 23 <sup>rd</sup> November 2024 |

# Solomon Stockbrokers Weekly Report for the week ending 08-Nov-2024

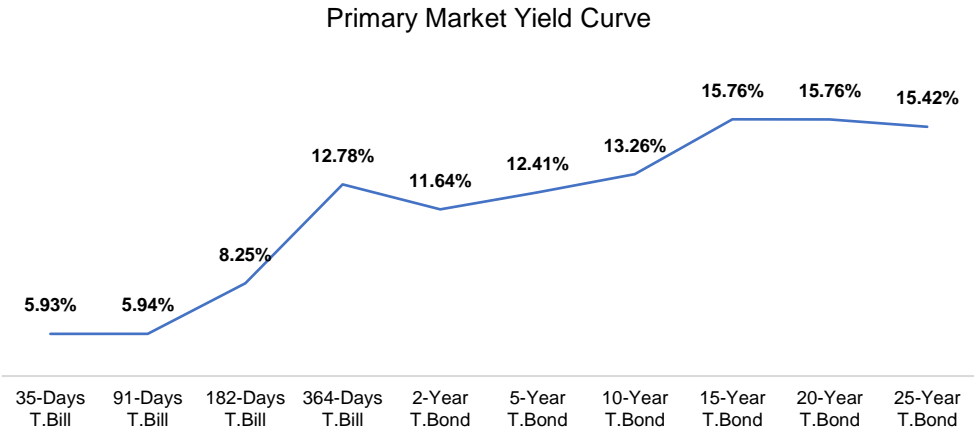
| Company                              | Sector              | 08-Nov-24        | Weekly Gain/Loss | 52-Week High | 52-Week Low | YTD Change     | Weekly Turnover in TZS | Market Cap in Billions TZS | Dividend Per Share | Dividend Yield | Trailing 12 Months EPS | P/E Ratio   | Book Value per Share | P/B Ratio   | ROE           |
|--------------------------------------|---------------------|------------------|------------------|--------------|-------------|----------------|------------------------|----------------------------|--------------------|----------------|------------------------|-------------|----------------------|-------------|---------------|
|                                      |                     |                  |                  |              |             |                |                        |                            |                    |                |                        |             |                      |             |               |
| AFRIPRISE                            | Financial Services  | 240              | 0.00%            | 270          | 180         | ▲ 26.32%       | 10,752,560             | 35.05                      | 13                 | 5.42%          | 26.62                  | 9.02        | 388.79               | 0.62        | 6.85%         |
| CRDB                                 | Financial Services  | 670              | ▼ -1.47%         | 700          | 450         | ▲ 45.65%       | 926,882,950            | 1,749.93                   | 50                 | 7.46%          | 211.40                 | 3.17        | 792.08               | 0.85        | 26.69%        |
| DCB                                  | Financial Services  | 160              | ▼ -3.03%         | 175          | 100         | ▲ 23.08%       | 17,025,220             | 15.62                      | 0                  | 0.00%          | -130.64                | -1.22       | 253.58               | 0.63        | 0.00%         |
| DSE                                  | Financial Services  | 2,420            | 0.00%            | 2,620        | 1,660       | ▲ 34.44%       | 25,044,280             | 57.65                      | 145                | 5.99%          | 226.88                 | 10.67       | 1,382.02             | 1.75        | 16.42%        |
| MBP                                  | Financial Services  | 340              | 0.00%            | 380          | 290         | ▲ 11.48%       | 255,000                | 8.99                       | 44                 | 12.94%         | 108.00                 | 3.15        | 800.26               | 0.42        | 13.50%        |
| MCB                                  | Financial Services  | 310              | 0.00%            | 320          | 300         | 0.00%          | 30,500                 | 19.17                      | 0                  | 0.00%          | 4.25                   | 72.87       | 254.95               | 1.22        | 1.67%         |
| MKCB                                 | Financial Services  | 540              | 0.00%            | 640          | 500         | ▼ -14.29%      | 49,500                 | 12.72                      | 0                  | 0.00%          | 530.67                 | 1.02        | 1,827.81             | 0.30        | 29.03%        |
| MUCOBA                               | Financial Services  | 400              | 0.00%            | 400          | 360         | 0.00%          | 4,000                  | 13.07                      | 0                  | 0.00%          | -10.81                 | -37.02      | 109.59               | 3.65        | 0.00%         |
| NICO                                 | Financial Services  | 700              | ▼ -2.78%         | 860          | 430         | ▲ 40.00%       | 24,447,470             | 43.15                      | 53                 | 7.57%          | 115.95                 | 6.04        | 2,611.09             | 0.27        | 4.44%         |
| NMB                                  | Financial Services  | 5,400            | 0.00%            | 5,500        | 4,300       | ▲ 20.00%       | 14,645,750             | 2,700.00                   | 361.18             | 6.69%          | 1,239.94               | 4.36        | 4,778.77             | 1.13        | 25.95%        |
| YETU                                 | Financial Services  | 510              | 0.00%            | -            | -           | 0.00%          | -                      | 6.18                       | 0                  | 0.00%          | N/A                    | N/A         | N/A                  | N/A         | N/A           |
| JATU                                 | Agricultural        | 265              | 0.00%            | 265          | 240         | 0.00%          | -                      | 5.28                       | 0                  | 0.00%          | N/A                    | N/A         | N/A                  | N/A         | N/A           |
| TBL                                  | Manufacturing       | 10,900           | 0.00%            | 10,400       | 10,400      | 0.00%          | 3,536,000              | 3,216.11                   | 537                | 4.93%          | 229.73                 | 47.45       | 2,370.17             | 4.60        | 9.69%         |
| TCC                                  | Manufacturing       | 17,000           | 0.00%            | 16,200       | 16,200      | 0.00%          | 1,944,000              | 1,700.00                   | 500                | 2.94%          | 938.41                 | 18.12       | 1,994.07             | 8.53        | 47.06%        |
| TCCL                                 | Manufacturing       | 1,980            | ▲ 2.06%          | 2,520        | 1,560       | ▼ -6.60%       | 43,398,200             | 126.07                     | 0                  | 0.00%          | -1,679.81              | -1.18       | -24.37               | -81.24      | 0.00%         |
| TOL                                  | Manufacturing       | 670              | 0.00%            | 770          | 650         | ▲ 1.52%        | 3,350                  | 38.53                      | 0                  | 0.00%          | 39.51                  | 16.96       | 460.84               | 1.45        | 8.57%         |
| TPCC                                 | Manufacturing       | 3,600            | ▲ 1.69%          | 4,700        | 3,500       | ▼ -17.43%      | 20,396,340             | 647.72                     | 390                | 10.83%         | 445.18                 | 8.09        | 1,607.94             | 2.24        | 27.69%        |
| TTP                                  | Manufacturing       | 110              | 0.00%            | 130          | 100         | ▼ -8.33%       | 3,300                  | 10.46                      | 0                  | 0.00%          | -28.10                 | -3.91       | 53.68                | 2.05        | 0.00%         |
| PAL                                  | Consumable Services | 400              | 0.00%            | 400          | 360         | 0.00%          | 180,000                | 64.19                      | 0                  | 0.00%          | N/A                    | N/A         | N/A                  | N/A         | N/A           |
| SWIS                                 | Consumable Services | 1,220            | 0.00%            | 1,460        | 900         | ▼ -7.58%       | 1,756,340              | 43.92                      | 51.33              | 4.21%          | 131.67                 | 9.27        | 1,007.36             | 1.21        | 13.07%        |
| VODA                                 | Consumable Services | 770              | 0.00%            | 740          | 740         | 0.00%          | 1,805,600              | 1,724.80                   | 11.93              | 1.55%          | 29.45                  | 26.14       | 387.60               | 1.99        | 7.60%         |
| SWALA                                | Oil & Gas           | 450              | 0.00%            | -            | -           | 0.00%          | -                      | 47.79                      | 0                  | 0.00%          | N/A                    | N/A         | N/A                  | N/A         | N/A           |
| <b>Market (Amts in Billions TZS)</b> |                     | <b>12,286.40</b> | <b>▼ -0.12%</b>  | <b>-</b>     | <b>-</b>    | <b>▲ 7.76%</b> | <b>1.092</b>           | <b>12,286.40</b>           | <b>628.15</b>      | <b>5.11%</b>   | <b>1,396.14</b>        | <b>8.80</b> | <b>6,940</b>         | <b>1.77</b> | <b>20.12%</b> |

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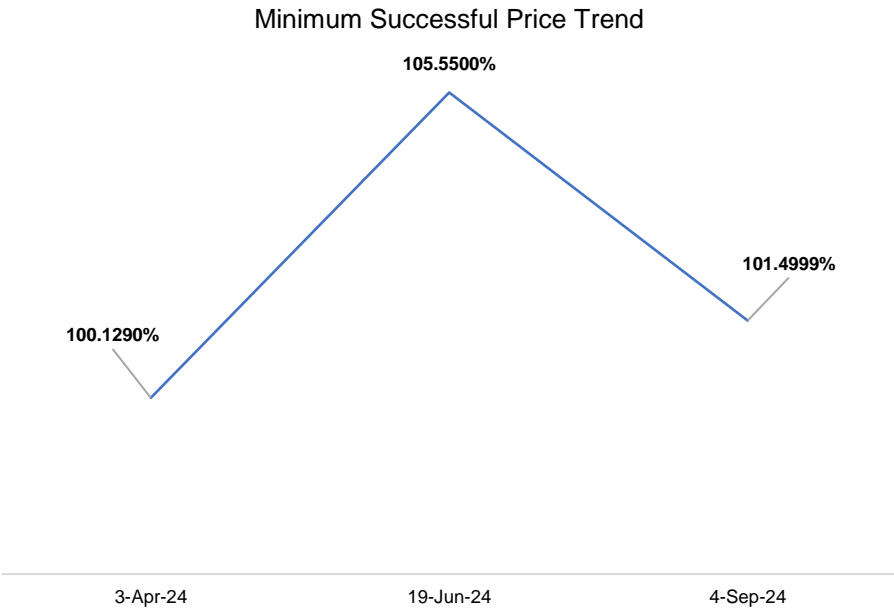
# Solomon Stockbrokers Weekly Report for the week ending 08-Nov-2024

## Debt Securities – Primary Markets

| TREASURY BONDS NEXT 4 AUCTIONS |                 |        |                           |
|--------------------------------|-----------------|--------|---------------------------|
| Auction Date                   | Instrument Name | Coupon | Previous Successful Price |
| 13-Nov-24                      | 25-Year         | 15.95% | 104.6253%                 |
| 27-Nov-24                      | 20-Year         | 15.49% | 100.0000%                 |
| 11-Dec-24                      | 10-Year         | 11.44% | 92.1809%                  |
| 18-Dec-24                      | 20-Year         | 15.49% | 100.0000%                 |



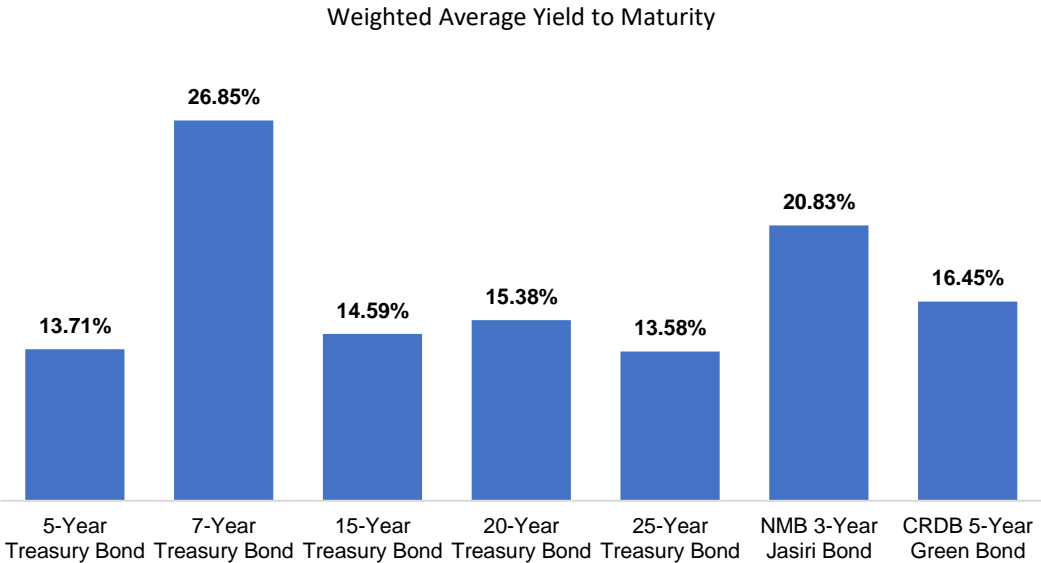
| LAST THREE 25-YEAR TREASURY BOND AUCTIONS        |             |             |             |
|--|-------------|-------------|-------------|
| Bond No:   | 568         | 561         | 568         |
| Auction Dates                                    | 3-Apr-24    | 19-Jun-24   | 4-Sep-24    |
| Coupon Rates                                     | 15.95%      | 15.95%      | 15.95%      |
| Redemption Dates                                 | 5-Aug-46    | 22-Apr-46   | 5-Aug-46    |
| Number of bids received                          | 1158        | 1260        | 974         |
| Number of successful bids                        | 519         | 233         | 743         |
| Highest bid/100                                  | 105.0000%   | 110.0000%   | 110.6800%   |
| Lowest bid/100                                   | 80.0000%    | 94.8910%    | 85.0000%    |
| Minimum successful price/100                     | 100.1290%   | 105.5500%   | 101.4999%   |
| Weighted average price (WAP) for successful bids | 101.4603%   | 106.0636%   | 104.6253%   |
| Weighted average yield-to-maturity               | 16.1290%    | 15.3816%    | 15.4188%    |
| Weighted Average Coupon Yield                    | 15.7204%    | 15.0381%    | 15.2449%    |
| Amount offered tzs (000,000)                     | 149,000.00  | 149,000.00  | 206,170.00  |
| Total tendered tzs(000,000)                      | 493,644.60  | 572,274.90  | 449,072.50  |
| Unsubscribed/oversubscribed (+/-) tzs (000,000)  | -344,644.60 | -423,274.90 | -242,902.50 |
| Successful bids tzs (000,000)                    | 130,318.70  | 149,000.00  | 335,087.10  |
| Coupon 1   | 3-Feb       | 21-Oct      | 3-Feb       |
| Coupon 2   | 5-Aug       | 22-Apr      | 5-Aug       |



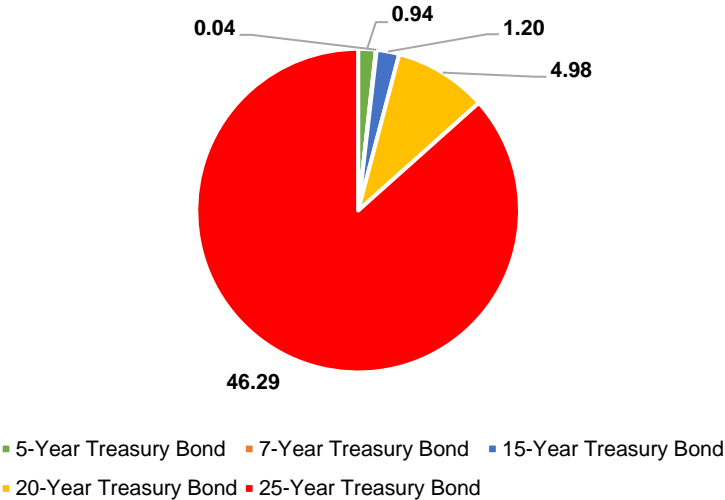
# Solomon Stockbrokers Weekly Report for the week ending 08-Nov-2024

## Debt Securities – Secondary Markets

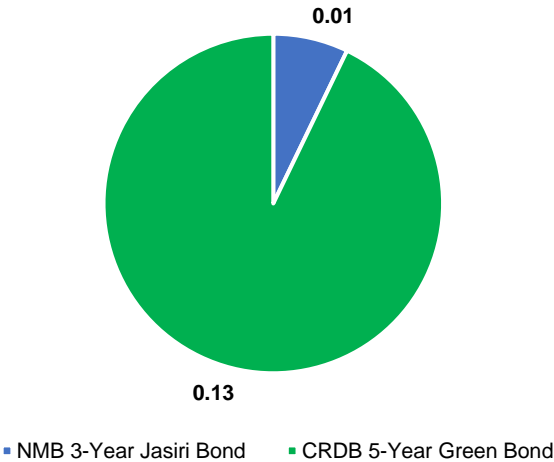
| Debt Market Stats                      | Previous Week |
|--|---------------|
| Outstanding Government Bonds (TZS bln) | 24,350.56     |
| Outstanding Corporate Bonds (TZS bln)  | 529.15        |
| Outstanding Corporate Bonds (USD mln)  | 73.00         |
| Outstanding Municipal Bonds (TZS bln)  | 53.12         |



## Top Traded Government Bonds in Billions TZS



## Top Traded Corporate Bonds in Billions TZS



# Solomon Stockbrokers Weekly Report for the week ending 08-Nov-2024

## Collective Investment Schemes

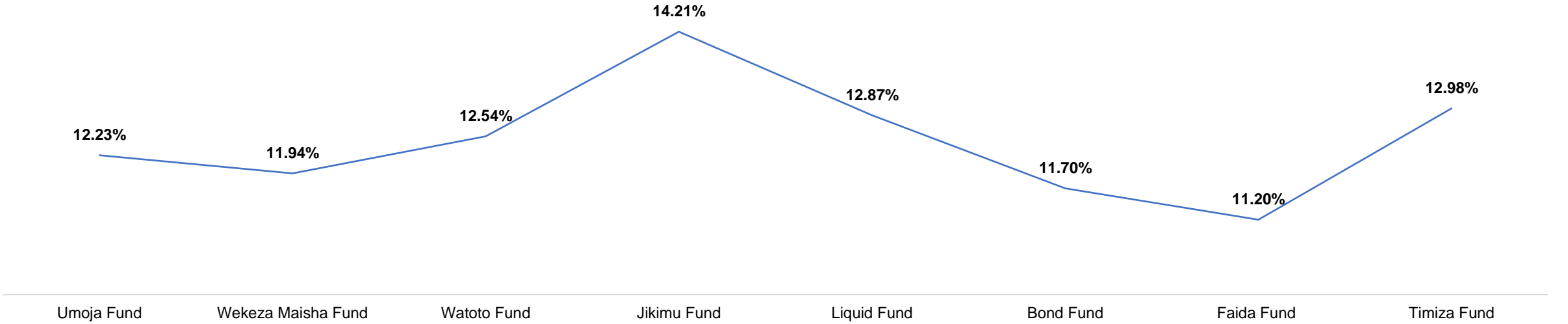
| FUND TYPE | Net Asset Value per Unit as of 31-Oct-2024 | Net Asset Value per Unit as of 07-Nov-2024 | Weekly Change | Year to Date Change |
|-----------|--|--|---------------|---------------------|
| UMOJA     | 1,086.0969                                 | 1,087.3652                                 | ▲ 0.12%       | ▲ 10.52%            |
| WEKEZA    | 953.2861                                   | 955.0580                                   | ▲ 0.19%       | ▲ 10.27%            |
| WATOTO    | 701.6501                                   | 702.9436                                   | ▲ 0.18%       | ▲ 10.78%            |
| JIKIMU*   | 189.9619                                   | 191.3594                                   | ▲ 0.74%       | ▲ 12.23%            |
| LIQUID    | 424.5430                                   | 425.4120                                   | ▲ 0.20%       | ▲ 11.07%            |
| BOND**    | 128.0123                                   | 128.3392                                   | ▲ 0.26%       | ▲ 10.07%            |
| FAIDA     | 120.5868                                   | 120.8575                                   | ▲ 0.22%       | ▲ 9.64%             |
| TIMIZA    | 103.8000                                   | 104.0900                                   | ▲ 0.28%       | ▲ 4.09%             |

\*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

\*\* TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

\*\*\* Annualized Return has been calculated from the Year to Date return

Annualized Returns for Collective Investment Schemes based on YTD performance





For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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# SOLOMON Stockbrokers

*A Member of Dar es Salaam Stock Exchange & Authorized Dealer of Government Securities*

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INVESTMENT ADVISERS

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## PROFILE



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PSSSF House, Ground Floor  
Samora Avenue / Morogoro Road  
P.O. Box 77049  
Dar es Salaam

+255 764 269090  
+255 714 269090



research@solomon.co.tz

@sstockbrokers

#elimuYaUwekezajiHisa

www.solomon.co.tz