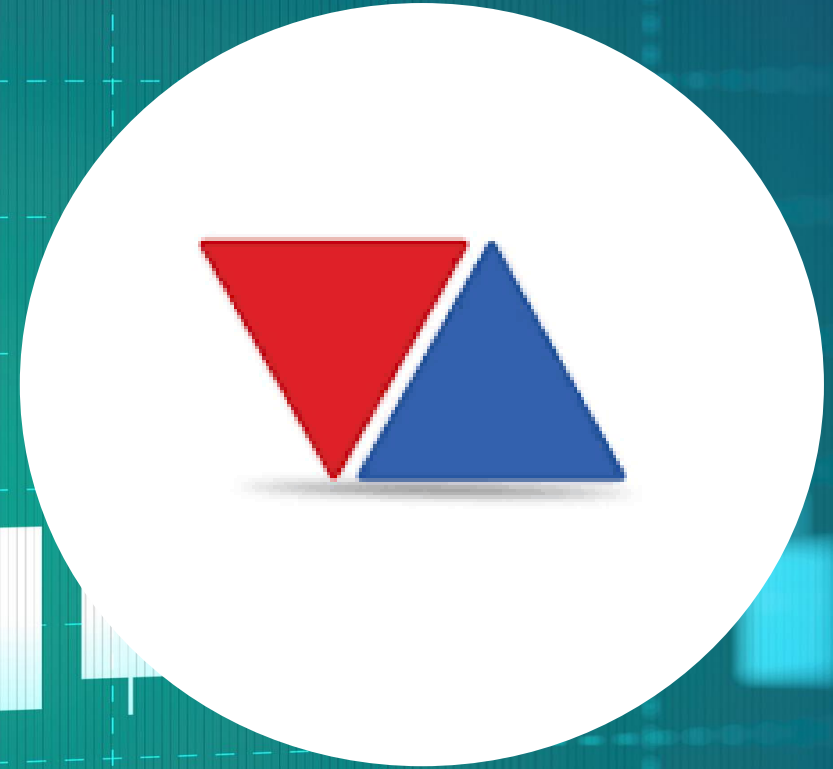


WEEKLY REPORT

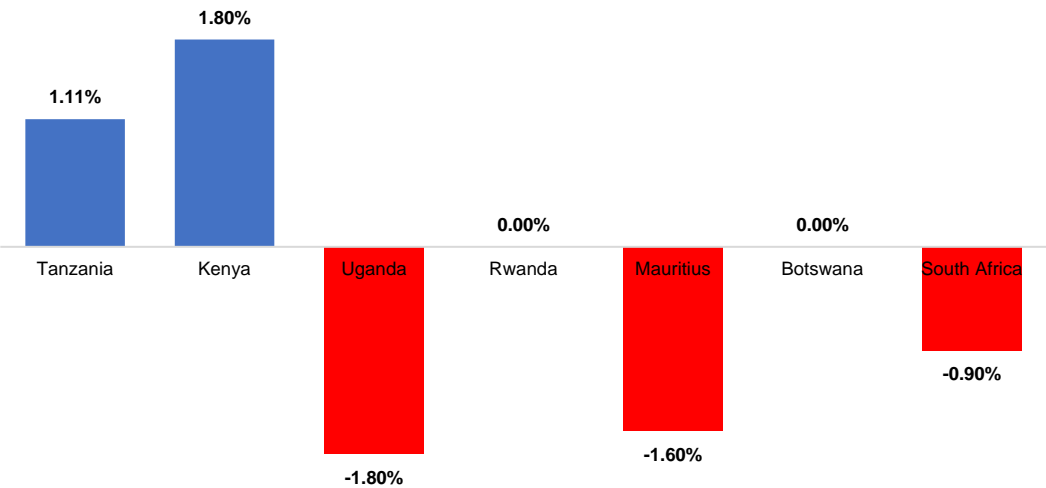
01/Nov/2024



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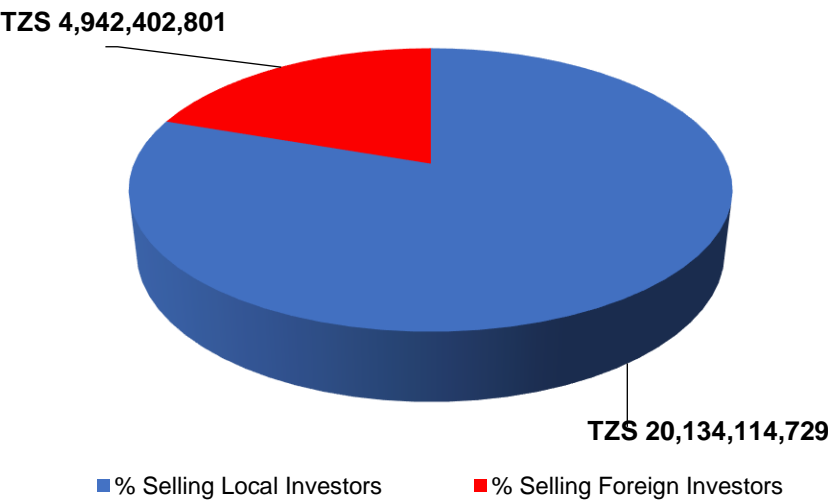
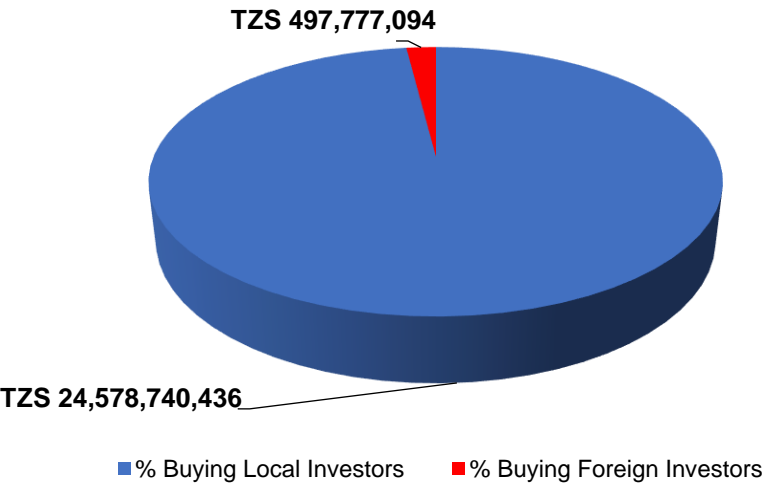
Solomon Stockbrokers Weekly Report for the week ending 01-Nov-2024

Weekly Regional Markets Returns in Local Currency Units:



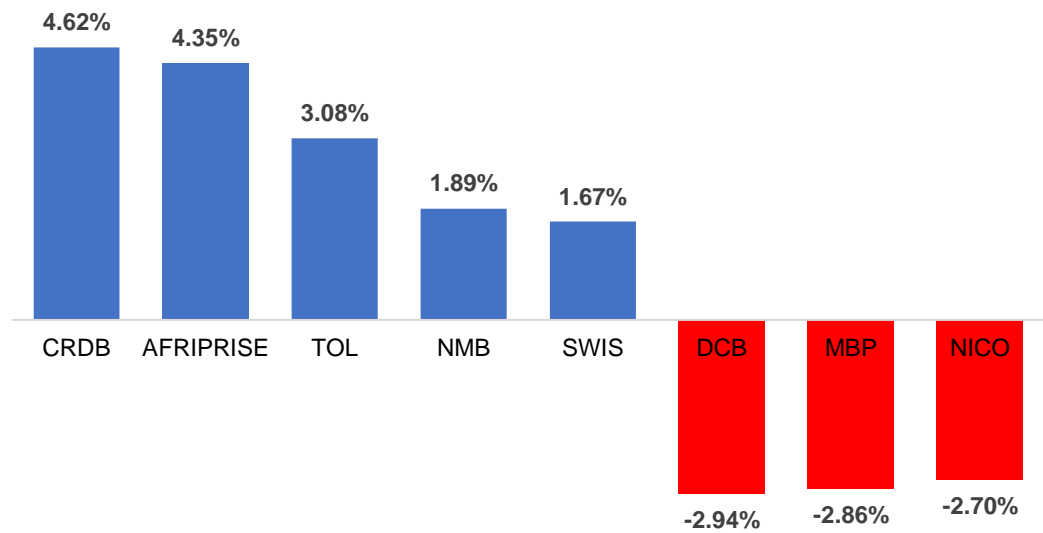
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,186.29	2,210.51	▲ 1.11%
Tanzania Share Index (TSI)	4,595.02	4,643.99	▲ 1.07%
Industrial & Allied Index (IA)	5,041.29	5,042.30	▲ 0.02%
Banks, Finance & Investment Index (BI)	5,705.54	5,865.44	▲ 2.80%
Commercial Services (CS)	2,142.69	2,143.53	▲ 0.04%
Domestic Market Cap (In Billions TZS)	12,171.19	12,300.89	▲ 1.07%
Total Market Cap (In Billions TZS)	18,247.51	18,449.68	▲ 1.11%
Turnover in TZS	6,778,030,960	25,076,517,530	▲ 269.97%
Volume	7,301,632	21,102,099	▲ 189.01%

Investor Participation:

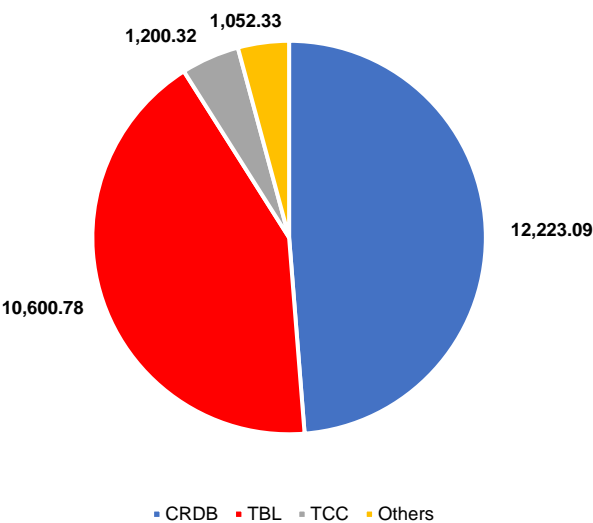


Solomon Stockbrokers Weekly Report for the week ending 01-Nov-2024

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



Corporate Actions:

Upcoming Dividends	Dividend per Share	Cum-Dividend Period	Ex-Dividend Period	Book Closure Date	Payment Date
NICOL	TZS 53	Ending on 18 th October 2024	21 st October 2024 onwards	23 rd October 2024	01 st November 2024
Afriprise	TZS 13	Ending on 18 th October 2024	19 st October 2024 onwards	23 rd October 2024	23 rd November 2024

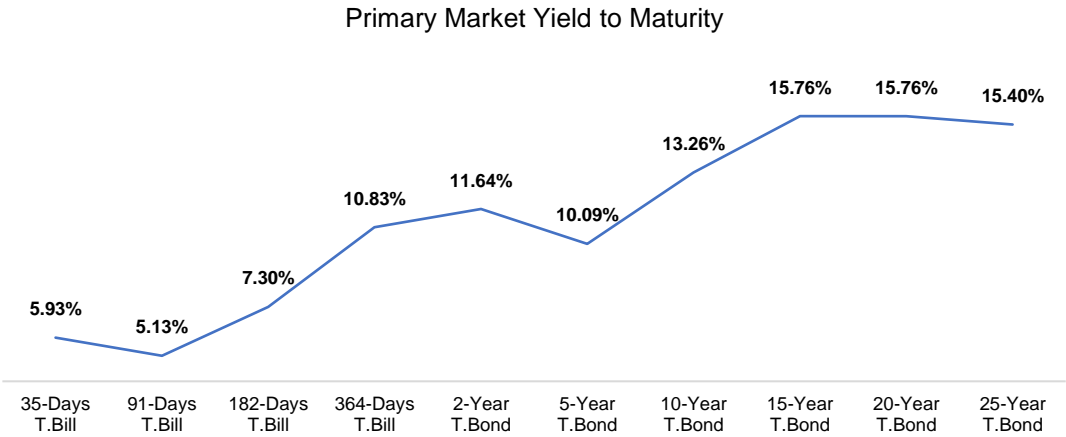
Solomon Stockbrokers Weekly Report for the week ending 01-Nov-2024

Company	Sector	01-Nov-24	Weekly	52-Week	YTD Change	Weekly Turnover in TZS	Market Cap in Billions	Dividend Per	Dividend	Trailing 12 Months		Book Value per			
			Gain/Loss	High						52-Week Low	TZS	Share	Yield	EPS	P/E Ratio
AFRIPRISE	Financial Services	240	▲ 4.35%	270	180	▲ 26.32%	3,034,600	35.05	13	5.42%	26.62	9.02	388.79	0.62	6.85%
CRDB	Financial Services	680	▲ 4.62%	700	445	▲ 47.83%	12,223,091,340	1,776.05	50	7.35%	211.40	3.22	792.08	0.86	26.69%
DCB	Financial Services	165	▼ -2.94%	175	100	▲ 26.92%	9,887,320	16.11	0	0.00%	-130.64	-1.26	253.58	0.65	0.00%
DSE	Financial Services	2,420	0.00%	2,620	1,660	▲ 34.44%	21,284,340	57.65	145	5.99%	226.88	10.67	1,382.02	1.75	16.42%
MBP	Financial Services	340	▼ -2.86%	380	280	▲ 11.48%	911,200	8.99	44	12.94%	108.00	3.15	800.26	0.42	13.50%
MCB	Financial Services	310	0.00%	320	300	0.00%	46,090	19.17	0	0.00%	0.00		256.37	1.21	0.00%
MKCB	Financial Services	540	0.00%	640	500	▼ -14.29%	401,760	12.72	0	0.00%	530.67	1.02	1,827.81	0.30	29.03%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	16,000	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	720	▼ -2.70%	860	430	▲ 44.00%	13,171,990	44.38	53	7.36%	0.00		0.00		0.00%
NMB	Financial Services	5,400	▲ 1.89%	5,500	4,300	▲ 20.00%	780,904,200	2,700.00	361.18	6.69%	1,239.94	4.36	4,778.77	1.13	25.95%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	240	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	10,600,776,000	3,216.11	537	4.93%	229.73	47.45	2,370.17	4.60	9.69%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	1,200,324,000	1,700.00	500	2.94%	938.41	18.12	1,994.07	8.53	47.06%
TCCL	Manufacturing	1,940	0.00%	2,520	1,560	▼ -8.49%	202,653,620	123.52	0	0.00%	-1,679.81	-1.15	-24.37	-79.60	0.00%
TOL	Manufacturing	670	▲ 3.08%	770	650	▲ 1.52%	3,490,170	38.53	0	0.00%	39.51	16.96	460.84	1.45	8.57%
TPCC	Manufacturing	3,540	0.00%	4,700	3,500	▼ -18.81%	9,400,660	636.93	390	11.02%	445.18	7.95	1,607.94	2.20	27.69%
TTP	Manufacturing	110	0.00%	130	100	▼ -8.33%	-	10.46	0	0.00%	-28.10	-3.91	53.68	2.05	0.00%
PAL	Consumable Services	400	0.00%	400	360	0.00%	129,600	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,220	▲ 1.67%	1,500	900	▼ -7.58%	6,544,720	43.92	51.33	4.21%	131.67	9.27	1,007.36	1.21	13.07%
VODA	Consumable Services	770	0.00%	740	740	0.00%	449,920	1,724.80	11.93	1.55%	34.04	22.62	387.79	1.99	8.78%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market															
(Amts in Billions															
TZS)															
		12,300.89	▲ 1.07%	-	-	▲ 7.89%	25.077	12,300.89	628.15	5.11%	1,399.00	8.79	6,779	1.81	20.64%

Solomon Stockbrokers Weekly Report for the week ending 01-Nov-2024

Debt Securities – Primary Markets

TREASURY BONDS NEXT 4 AUCTIONS			
Auction Date	Instrument Name	Coupon	Previous Successful Price
13-Nov-24	25-Year	15.95%	104.6253%
27-Nov-24	20-Year	15.49%	100.0000%
11-Dec-24	10-Year	11.44%	92.1809%
18-Dec-24	20-Year	15.49%	100.0000%

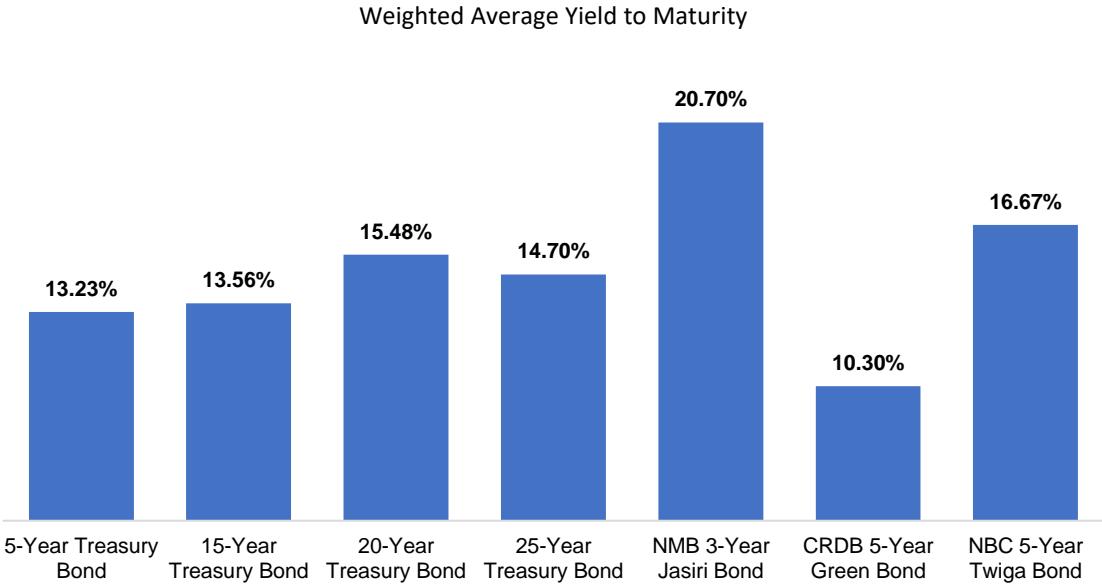


LAST TREASURY BILL AUCTION				
Bill No 1163	35-Days	91-Days	182-Days	364-Days
Issue Date	23-Oct-24	23-Oct-24	23-Oct-24	23-Oct-24
Maturity Date	28-Nov-24	23-Jan-25	24-Apr-25	23-Oct-25
Number of Bids	-	-	-	46
Successful Bids	-	-	-	46
Highest Bid/100	-	-	-	90.11%
Lowest Bid/100	-	-	-	88.30%
Min. Successful/100	-	-	-	88.30%
Weighted Average Price for Successful Bids	0.00%	0.00%	0.00%	89.21%
Weighted Average Yield	0.00%	0.00%	0.00%	12.13%
Amount Offered (TZS 000,000)	900.00	1,900.00	2,900.00	120,450.00
Amount Tendered (TZS 000,000)	-	-	-	88,748.00
Under/(Over)Subscription	-	-	-	31,702.00
Successful Bids	-	-	-	88,748.00

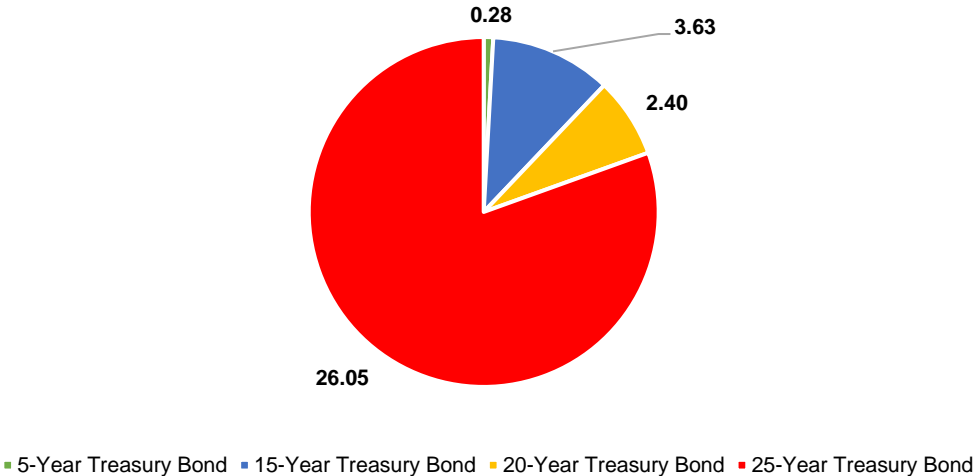
Solomon Stockbrokers Weekly Report for the week ending 01-Nov-2024

Debt Securities – Secondary Markets

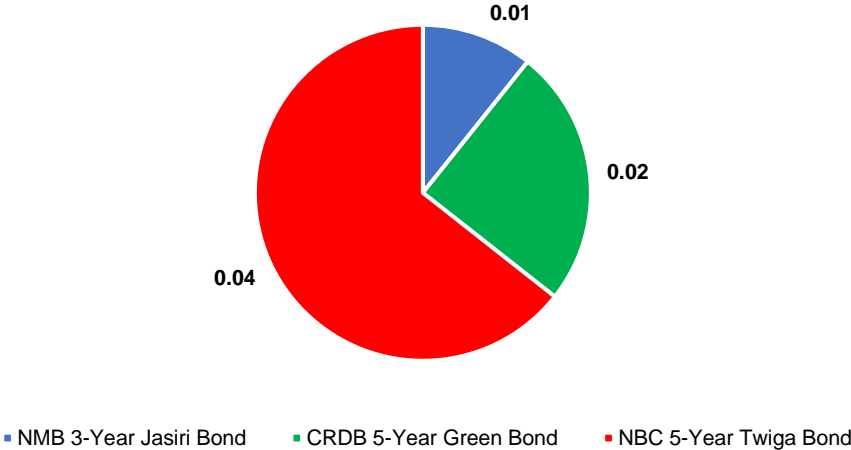
Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	24,350.56
Outstanding Corporate Bonds (TZS bln)	529.15
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12



Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Billions TZS



Solomon Stockbrokers Weekly Report for the week ending 01-Nov-2024

Collective Investment Schemes

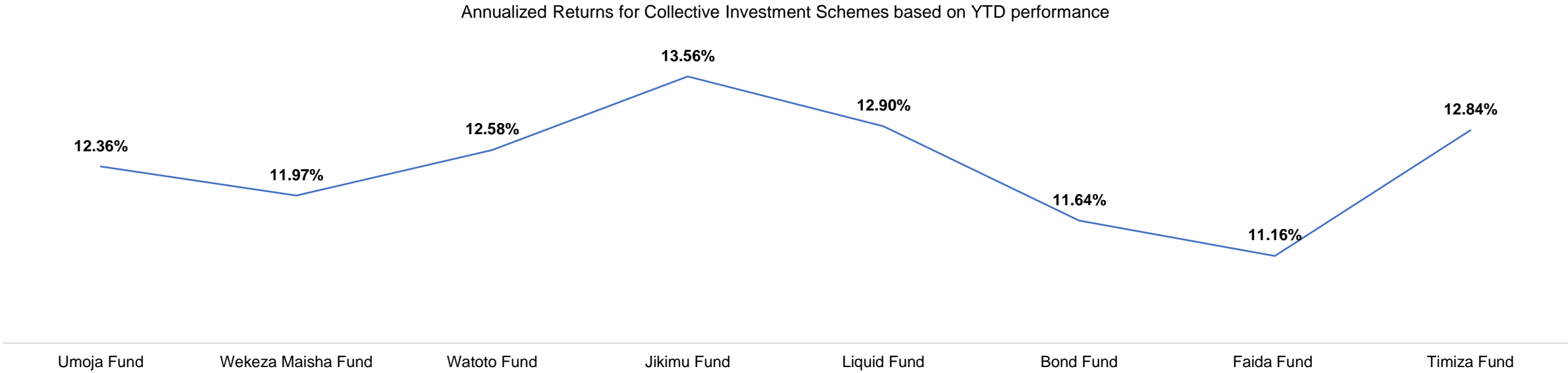
FUND TYPE	Net Asset Value per Unit as of 24-Oct-2024	Net Asset Value per Unit as of 31-Oct-2024	Weekly Change	Year to Date Change
UMOJA	1,081.5684	1,086.0969	▲ 0.42%	▲ 10.39%
WEKEZA	950.9483	953.2861	▲ 0.25%	▲ 10.07%
WATOTO	699.4377	701.6501	▲ 0.32%	▲ 10.58%
JIKIMU*	189.4300	189.9619	▲ 0.28%	▲ 11.41%
LIQUID	423.6759	424.5430	▲ 0.20%	▲ 10.85%
BOND**	127.7771	128.0123	▲ 0.18%	▲ 9.79%
FAIDA	120.3264	120.5868	▲ 0.22%	▲ 9.39%
TIMIZA	103.5100	103.8000	▲ 0.28%	▲ 3.80%

*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

** TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

*** Annualized Return has been calculated from the Year to Date return

Annualized Returns for Collective Investment Schemes based on YTD performance



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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