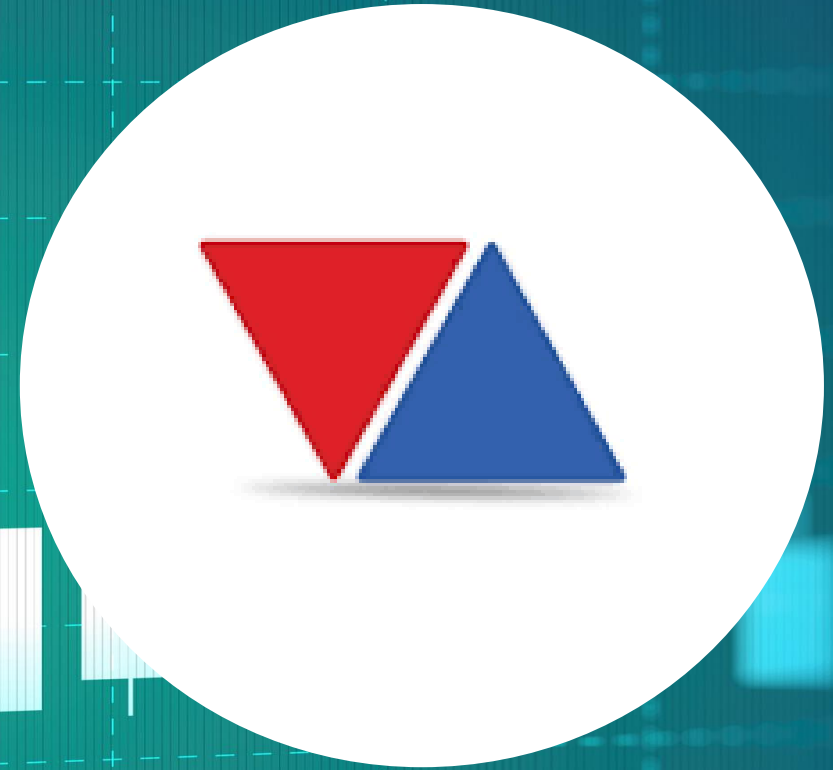


# WEEKLY REPORT

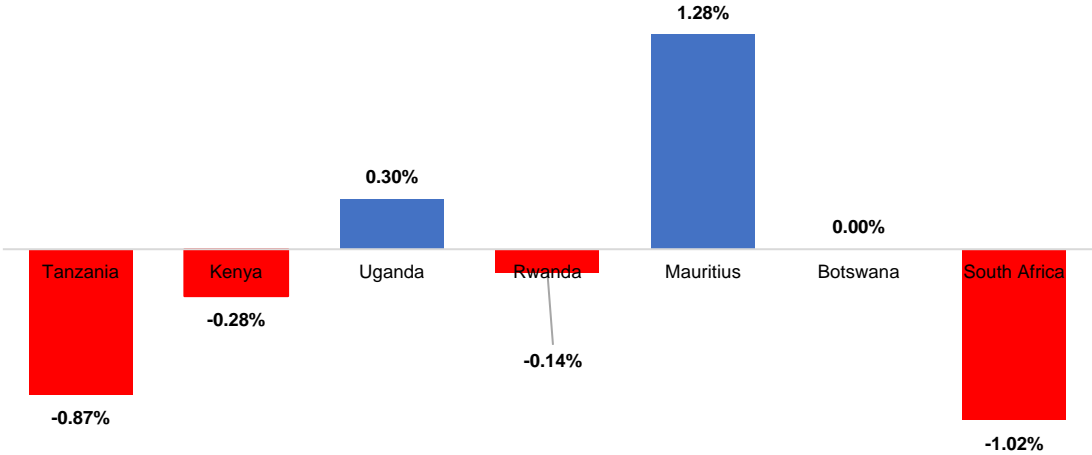
15/Nov/2024



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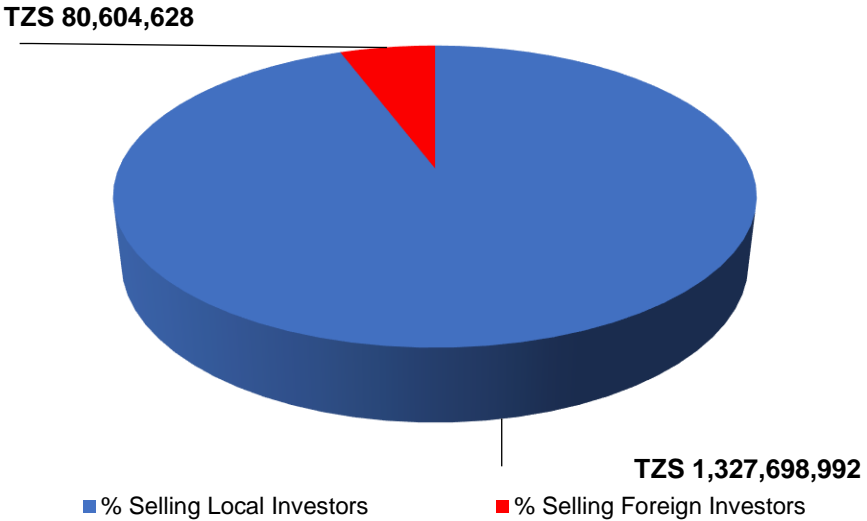
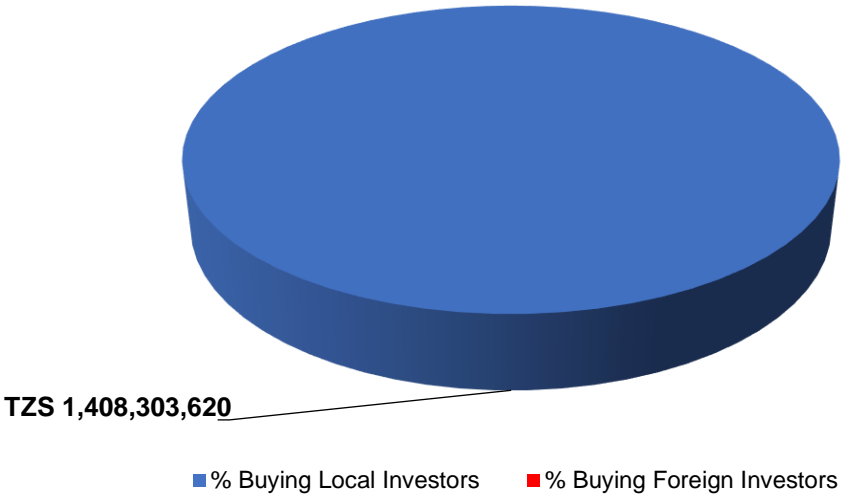
# Solomon Stockbrokers Weekly Report for the week ending 15-Nov-2024

## Weekly Regional Markets Returns in Local Currency Units:



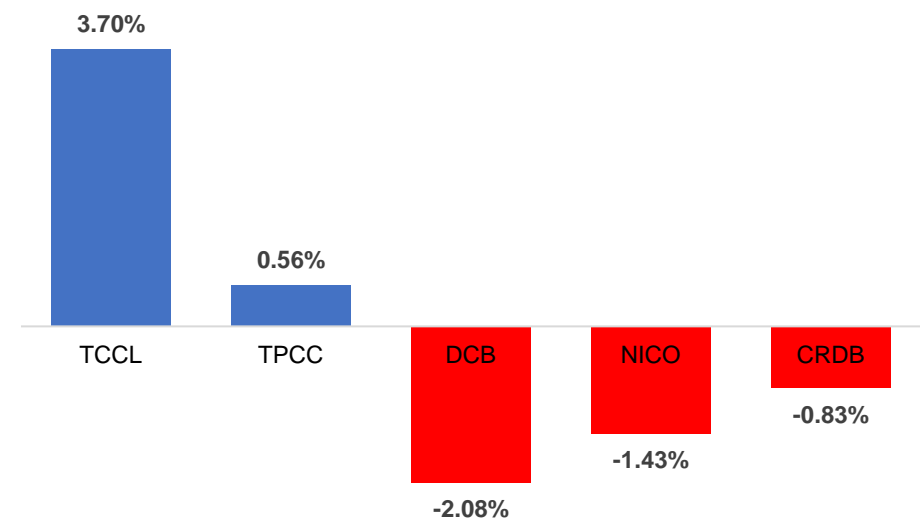
| Equity Market Stats                    | Previous Week | Latest Week   | Weekly Change |
|--|---------------|---------------|---------------|
| All Share Index (DSEI)                 | 2,221.13      | 2,201.85      | ▼ 0.87%       |
| Tanzania Share Index (TSI)             | 4,638.52      | 4,639.36      | ▲ 0.02%       |
| Industrial & Allied Index (IA)         | 5,054.04      | 5,057.21      | ▲ 0.06%       |
| Banks, Finance & Investment Index (BI) | 5,830.62      | 5,828.93      | ▼ 0.03%       |
| Commercial Services (CS)               | 2,143.53      | 2,143.53      | 0.00%         |
| Domestic Market Cap (In Billions TZS)  | 12,286.40     | 12,288.64     | ▲ 0.02%       |
| Total Market Cap (In Billions TZS)     | 18,538.32     | 18,377.44     | ▼ 0.87%       |
| Turnover in TZS                        | 1,092,160,360 | 1,408,303,620 | ▲ 28.95%      |
| Volume                                 | 1,597,956.00  | 1,170,765     | ▼ 26.73%      |

## Investor Participation:

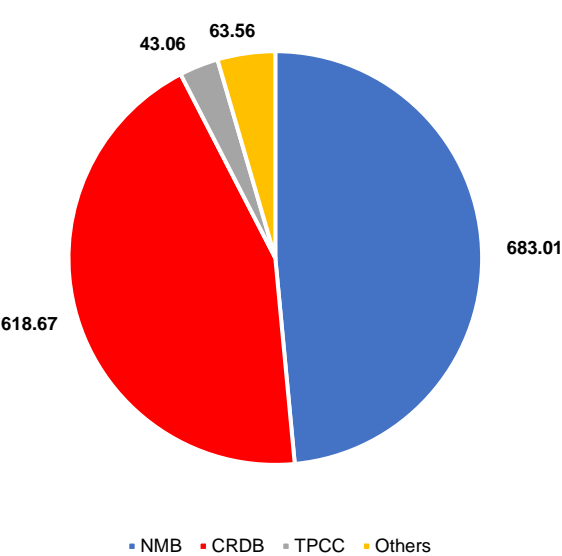


# Solomon Stockbrokers Weekly Report for the week ending 15-Nov-2024

## Weekly Gainers and Losers



## Top Traded Counters in Millions TZS:



## Corporate Actions:

| Upcoming Dividends | Dividend per Share | Cum-Dividend Period                     | Ex-Dividend Period                    | Book Closure Date             | Payment Date                   |
|--------------------|--------------------|---|---------------------------------------|-------------------------------|--------------------------------|
| Afriprise          | TZS 13             | Ending on 18 <sup>th</sup> October 2024 | 19 <sup>st</sup> October 2024 onwards | 23 <sup>rd</sup> October 2024 | 23 <sup>rd</sup> November 2024 |

# Solomon Stockbrokers Weekly Report for the week ending 15-Nov-2024

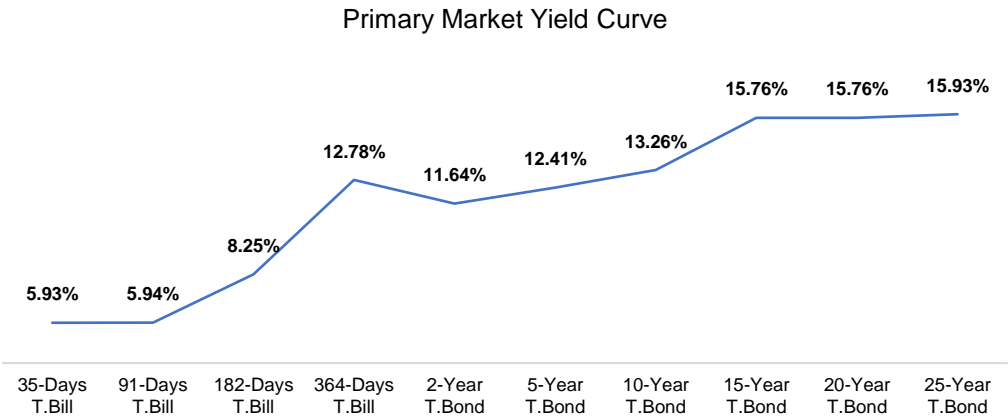
| Company                              | Sector              | 15-Nov-24        | Weekly         |  | 52-Week High | 52-Week Low | YTD Change     | Weekly Turnover in TZS | Market Cap in Billions |  | Dividend Per Share | Yield        | Trailing 12 Months |             | Book Value per |             | ROE           |
|--------------------------------------|---------------------|------------------|----------------|--|--------------|-------------|----------------|------------------------|------------------------|--|--------------------|--------------|--------------------|-------------|----------------|-------------|---------------|
|                                      |                     |                  | Gain/Loss      |  |              |             |                |                        | TZS                    |  |                    |              | EPS                | P/E Ratio   | Share          | P/B Ratio   |               |
| AFRIPRISE                            | Financial Services  | 235              | ▼ -2.08%       |  | 270          | 180         | ▲ 23.68%       | 6,109,600              | 34.32                  |  | 13                 | 5.53%        | 26.62              | 8.83        | 388.79         | 0.60        | 6.85%         |
| CRDB                                 | Financial Services  | 670              | 0.00%          |  | 700          | 450         | ▲ 45.65%       | 618,668,850            | 1,749.93               |  | 50                 | 7.46%        | 211.40             | 3.17        | 792.08         | 0.85        | 26.63%        |
| DCB                                  | Financial Services  | 160              | 0.00%          |  | 175          | 100         | ▲ 23.08%       | 4,951,800              | 15.62                  |  | 0                  | 0.00%        | -130.64            | -1.22       | 253.58         | 0.63        | 0.00%         |
| DSE                                  | Financial Services  | 2,400            | ▼ -0.83%       |  | 2,620        | 1,660       | ▲ 33.33%       | 18,225,400             | 57.18                  |  | 145                | 6.04%        | 226.88             | 10.58       | 1,382.02       | 1.74        | 16.42%        |
| MBP                                  | Financial Services  | 340              | 0.00%          |  | 380          | 290         | ▲ 11.48%       | 176,600                | 8.99                   |  | 44                 | 12.94%       | 108.00             | 3.15        | 800.26         | 0.42        | 13.50%        |
| MCB                                  | Financial Services  | 310              | 0.00%          |  | 320          | 300         | 0.00%          | 39,350                 | 19.17                  |  | 0                  | 0.00%        | 4.25               | 72.87       | 254.95         | 1.22        | 1.67%         |
| MKCB                                 | Financial Services  | 560              | ▲ 3.70%        |  | 640          | 500         | ▼ -11.11%      | 560,000                | 13.19                  |  | 0                  | 0.00%        | 530.67             | 1.06        | 1,827.81       | 0.31        | 29.03%        |
| MUCOBA                               | Financial Services  | 400              | 0.00%          |  | 400          | 360         | 0.00%          | 16,000                 | 13.07                  |  | 0                  | 0.00%        | -10.81             | -37.02      | 109.59         | 3.65        | 0.00%         |
| NICO                                 | Financial Services  | 690              | ▼ -1.43%       |  | 860          | 430         | ▲ 38.00%       | 24,887,190             | 42.53                  |  | 53                 | 7.68%        | 115.95             | 5.95        | 2,611.09       | 0.26        | 4.44%         |
| NMB                                  | Financial Services  | 5,400            | 0.00%          |  | 5,500        | 4,300       | ▲ 20.00%       | 683,011,550            | 2,700.00               |  | 361.18             | 6.69%        | 1,239.94           | 4.36        | 4,778.77       | 1.13        | 25.95%        |
| YETU                                 | Financial Services  | 510              | 0.00%          |  | -            | -           | 0.00%          | -                      | 6.18                   |  | 0                  | 0.00%        | N/A                | N/A         | N/A            | N/A         | N/A           |
| JATU                                 | Agricultural        | 265              | 0.00%          |  | 265          | 240         | 0.00%          | -                      | 5.28                   |  | 0                  | 0.00%        | N/A                | N/A         | N/A            | N/A         | N/A           |
| TBL                                  | Manufacturing       | 10,900           | 0.00%          |  | 10,400       | 10,400      | 0.00%          | 624,000                | 3,216.11               |  | 537                | 4.93%        | 229.73             | 47.45       | 2,370.17       | 4.60        | 9.69%         |
| TCC                                  | Manufacturing       | 17,000           | 0.00%          |  | 16,200       | 16,200      | 0.00%          | 1,620,000              | 1,700.00               |  | 500                | 2.94%        | 938.41             | 18.12       | 1,994.07       | 8.53        | 47.06%        |
| TCCL                                 | Manufacturing       | 1,980            | 0.00%          |  | 2,520        | 1,560       | ▼ -6.60%       | 3,548,120              | 126.07                 |  | 0                  | 0.00%        | -1,679.81          | -1.18       | -24.37         | -81.24      | 0.00%         |
| TOL                                  | Manufacturing       | 670              | 0.00%          |  | 770          | 650         | ▲ 1.52%        | 536,000                | 38.53                  |  | 0                  | 0.00%        | 39.51              | 16.96       | 460.84         | 1.45        | 8.57%         |
| TPCC                                 | Manufacturing       | 3,620            | ▲ 0.56%        |  | 4,700        | 3,500       | ▼ -16.97%      | 43,064,660             | 651.32                 |  | 390                | 10.77%       | 445.18             | 8.13        | 1,607.94       | 2.25        | 27.69%        |
| TTP                                  | Manufacturing       | 110              | 0.00%          |  | 130          | 100         | ▼ -8.33%       | 11,220                 | 10.46                  |  | 0                  | 0.00%        | -28.10             | -3.91       | 53.68          | 2.05        | 0.00%         |
| PAL                                  | Consumable Services | 400              | 0.00%          |  | 400          | 360         | 0.00%          | 280,800                | 64.19                  |  | 0                  | 0.00%        | N/A                | N/A         | N/A            | N/A         | N/A           |
| SWIS                                 | Consumable Services | 1,220            | 0.00%          |  | 1,460        | 900         | ▼ -7.58%       | 959,420                | 43.92                  |  | 51.33              | 4.21%        | 131.67             | 9.27        | 1,007.36       | 1.21        | 13.07%        |
| VODA                                 | Consumable Services | 770              | 0.00%          |  | 740          | 740         | 0.00%          | 1,013,060              | 1,724.80               |  | 11.93              | 1.55%        | 29.45              | 26.14       | 387.60         | 1.99        | 7.60%         |
| SWALA                                | Oil & Gas           | 450              | 0.00%          |  | -            | -           | 0.00%          | -                      | 47.79                  |  | 0                  | 0.00%        | N/A                | N/A         | N/A            | N/A         | N/A           |
| <b>Market (Amts in Billions TZS)</b> |                     | <b>12,288.64</b> | <b>▲ 0.02%</b> |  | <b>-</b>     | <b>-</b>    | <b>▲ 7.78%</b> | <b>1.408</b>           | <b>12,288.64</b>       |  | <b>628.15</b>      | <b>5.11%</b> | <b>1,396.14</b>    | <b>8.80</b> | <b>6,940</b>   | <b>1.77</b> | <b>20.12%</b> |

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# Solomon Stockbrokers Weekly Report for the week ending 15-Nov-2024

## Debt Securities – Primary Markets

| TREASURY BONDS NEXT 3 AUCTIONS |                 |        |                           |
|--------------------------------|-----------------|--------|---------------------------|
| Auction Date                   | Instrument Name | Coupon | Previous Successful Price |
| 27-Nov-24                      | 20-Year         | 15.49% | 100.0000%                 |
| 11-Dec-24                      | 10-Year         | 11.44% | 92.1809%                  |
| 18-Dec-24                      | 20-Year         | 15.49% | 100.0000%                 |

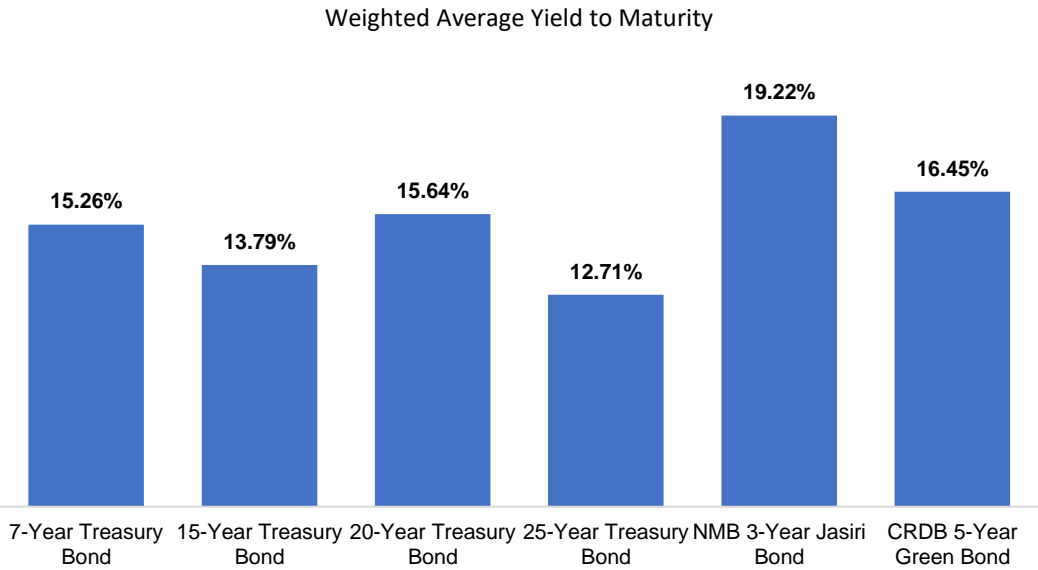


| LAST TREASURY BILL AUCTION                 |           |          |          |          |
|--|-----------|----------|----------|----------|
| Bill No: 1164                              | 35-Days   | 91-Days  | 182-Days | 364-Days |
| Issue Date                                 | 6-Nov-24  | 6-Nov-24 | 6-Nov-24 | 6-Nov-24 |
| Maturity Date                              | 12-Dec-24 | 6-Feb-25 | 8-May-25 | 6-Nov-25 |
| Number of Bids                             | -         | -        | 7        | 58       |
| Successful Bids                            | -         | -        | 3        | 58       |
| Highest Bid/100                            | -         | -        | 1        | 90.50%   |
| Lowest Bid/100                             | -         | -        | 1        | 87.00%   |
| Min. Successful/100                        | -         | -        | 1        | 87.00%   |
| Weighted Average Price for Successful Bids | 0.00%     | 0.00%    | 96.05%   | 88.70%   |
| Weighted Average Yield                     | 0.00%     | 0.00%    | 8.25%    | 12.78%   |
| Amount Offered (TZS 000,000)               | 900       | 1,900    | 2,900    | 120,450  |
| Amount Tendered (TZS 000,000)              | -         | -        | 4,200    | 102,778  |
| Under/(Over)Subscription                   | -         | -        | -1,300   | 17,672   |
| Successful Bids                            | -         | -        | 2,900    | 102,778  |

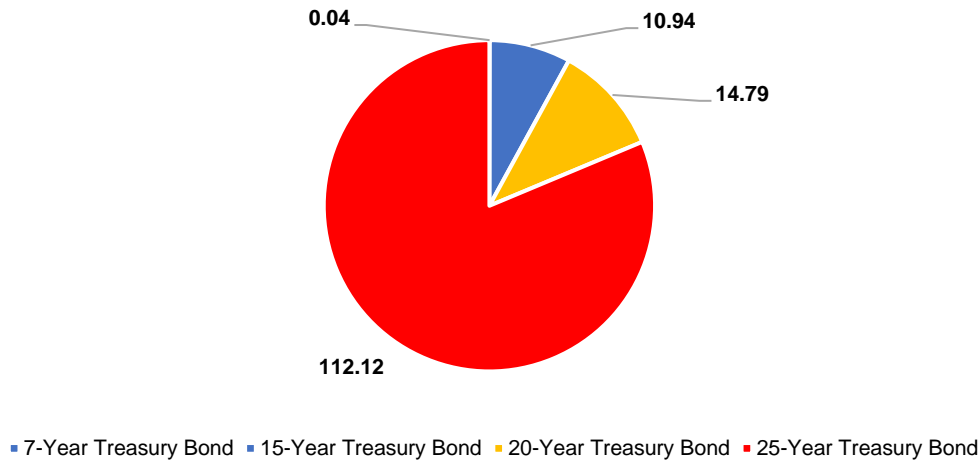
# Solomon Stockbrokers Weekly Report for the week ending 15-Nov-2024

## Debt Securities – Secondary Markets

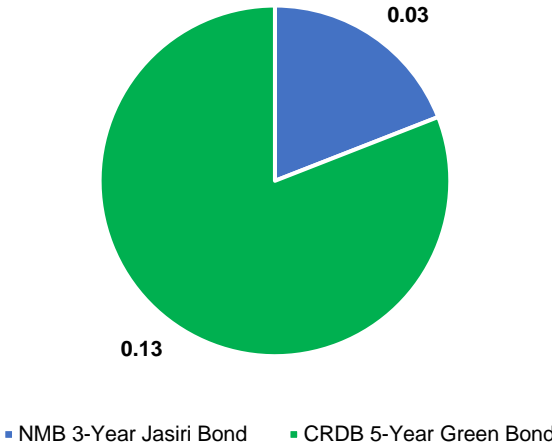
| Debt Market Stats                      | Previous Week |
|--|---------------|
| Outstanding Government Bonds (TZS bln) | 25,215.23     |
| Outstanding Corporate Bonds (TZS bln)  | 529.15        |
| Outstanding Corporate Bonds (USD mln)  | 73.00         |
| Outstanding Municipal Bonds (TZS bln)  | 53.12         |



## Top Traded Government Bonds in Billions TZS



## Top Traded Corporate Bonds in Billions TZS



# Solomon Stockbrokers Weekly Report for the week ending 15-Nov-2024

## Collective Investment Schemes

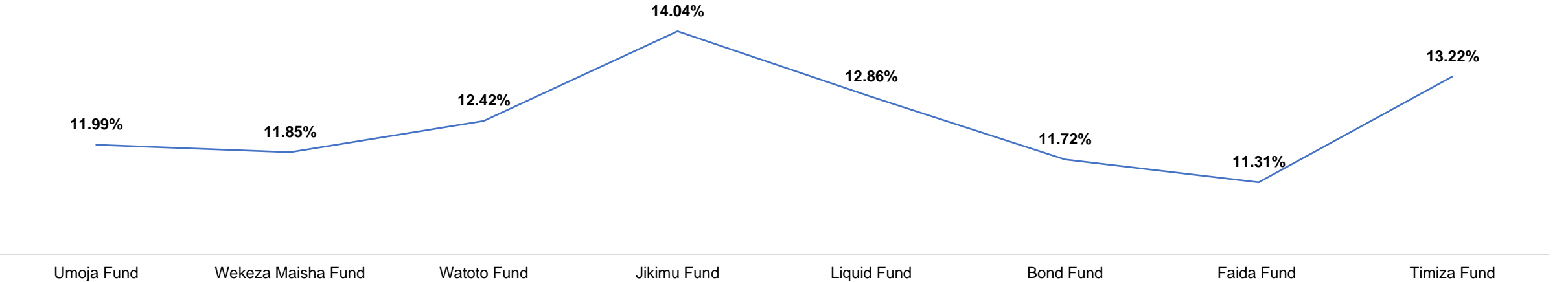
| FUND TYPE | Net Asset Value per Unit as of 07-Nov-2024 | Net Asset Value per Unit as of 14-Nov-2024 | Weekly Change | Year to Date Change |
|-----------|--|--|---------------|---------------------|
| UMOJA     | 1,087.3652                                 | 1,087.5525                                 | ▲ 0.02%       | ▲ 10.54%            |
| WEKEZA    | 955.0580                                   | 956.3714                                   | ▲ 0.14%       | ▲ 10.43%            |
| WATOTO    | 702.9436                                   | 703.8158                                   | ▲ 0.12%       | ▲ 10.92%            |
| JIKIMU*   | 191.3594                                   | 191.5681                                   | ▲ 0.11%       | ▲ 12.35%            |
| LIQUID    | 425.4120                                   | 426.3035                                   | ▲ 0.21%       | ▲ 11.31%            |
| BOND**    | 128.3392                                   | 128.6195                                   | ▲ 0.22%       | ▲ 10.31%            |
| FAIDA     | 120.8575                                   | 121.2006                                   | ▲ 0.28%       | ▲ 9.95%             |
| TIMIZA    | 104.0900                                   | 104.4200                                   | ▲ 0.32%       | ▲ 4.42%             |

\*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

\*\* TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

\*\*\* Annualized Return has been calculated from the Year to Date return

Annualized Returns for Collective Investment Schemes based on YTD performance



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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# SOLOMON Stockbrokers

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INVESTMENT ADVISERS

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## PROFILE



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