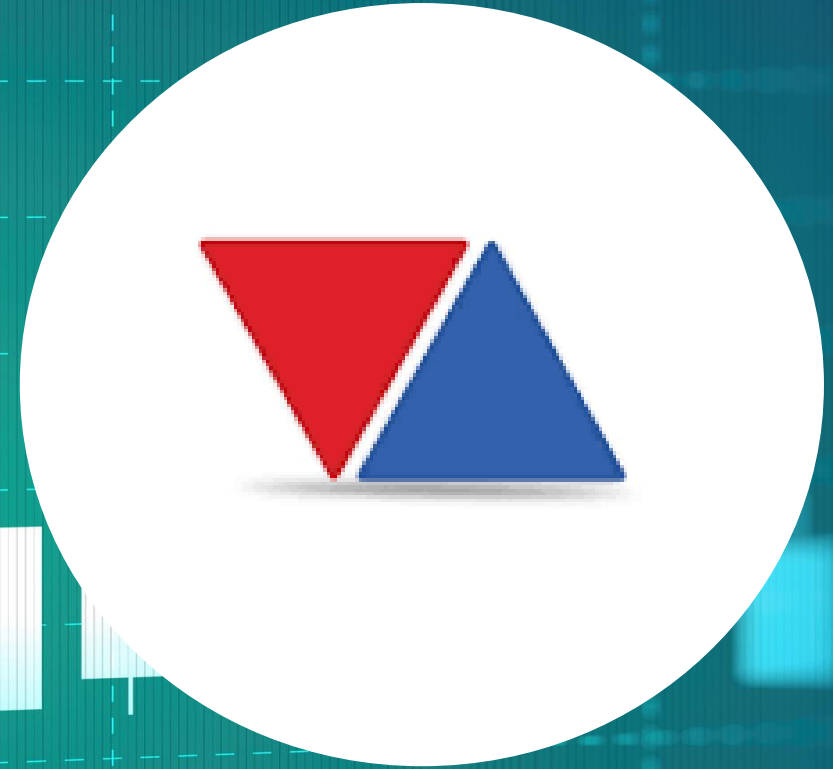


WEEKLY REPORT

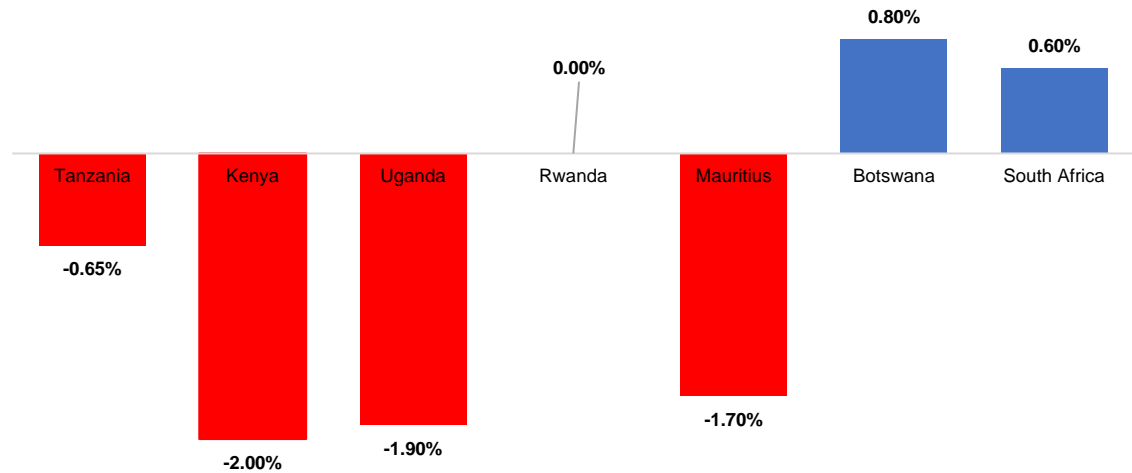
22/Nov/2024



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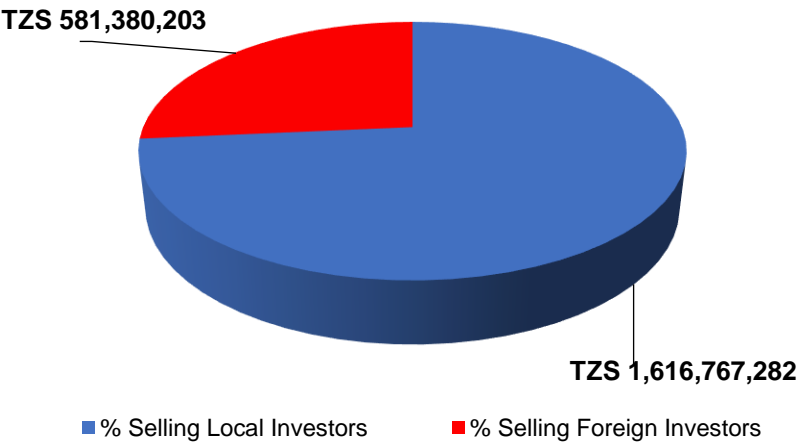
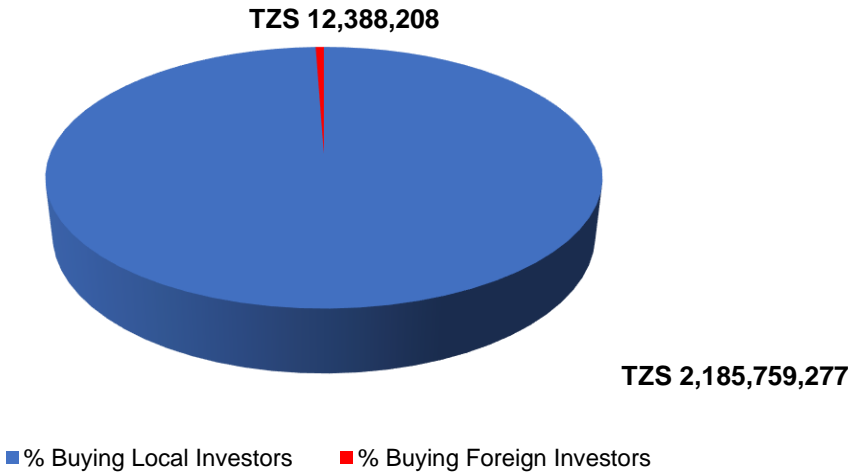
Solomon Stockbrokers Weekly Report for the week ending 22-Nov-2024

Weekly Regional Markets Returns in Local Currency Units:



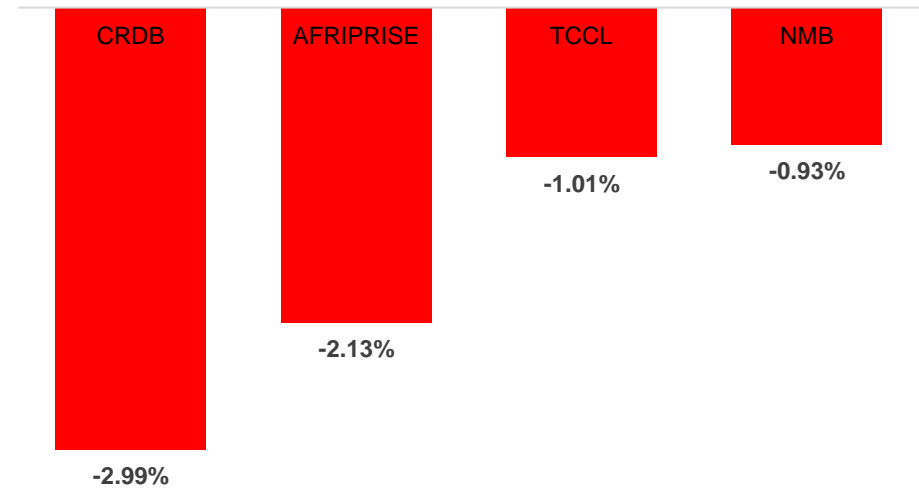
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,201.85	2,187.62	▼ 0.65%
Tanzania Share Index (TSI)	4,639.36	4,609.44	▼ 0.64%
Industrial & Allied Index (IA)	5,057.21	5,056.09	▼ 0.02%
Banks, Finance & Investment Index (BI)	5,828.93	5,731.41	▼ 1.67%
Commercial Services (CS)	2,143.53	2,143.53	0.00%
Domestic Market Cap (In Billions TZS)	12,288.64	12,209.40	▼ 0.64%
Total Market Cap (In Billions TZS)	18,377.44	18,258.59	▼ 0.65%
Turnover in TZS	1,408,303,620	2,198,147,485	▲ 56.08%
Volume	1,170,765.00	1,975,819	▲ 68.76%

Investor Participation:

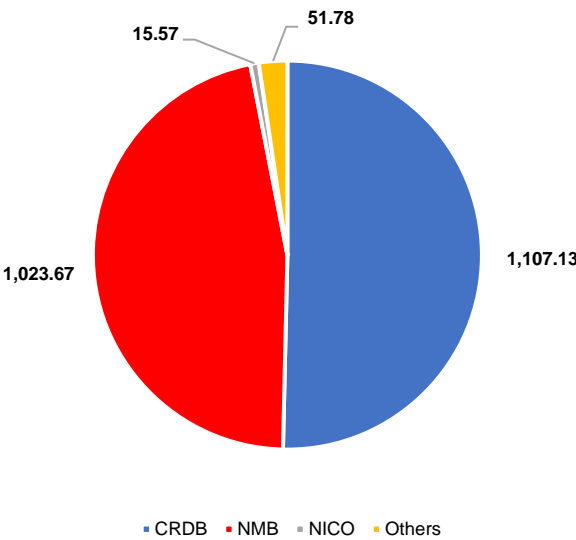


Solomon Stockbrokers Weekly Report for the week ending 22-Nov-2024

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



Solomon Stockbrokers Weekly Report for the week ending 22-Nov-2024

Company	Sector	Weekly			Market Cap in Billions			Dividend		Trailing 12 Months		Book Value per			
		22-Nov-24	Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in TZS	TZS	Dividend Per Share	Yield	EPS	P/E Ratio	Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	230	▼ -2.13%	270	180	▲ 21.05%	7,038,115	33.59	13	5.65%	26.62	8.64	388.79	0.59	6.85%
CRDB	Financial Services	650	▼ -2.99%	700	450	▲ 41.30%	1,107,130,220	1,697.70	50	7.69%	211.40	3.07	792.08	0.82	26.69%
DCB	Financial Services	160	0.00%	175	100	▲ 23.08%	2,216,340	15.62	0	0.00%	-130.64	-1.22	253.58	0.63	0.00%
DSE	Financial Services	2,400	0.00%	2,620	1,660	▲ 33.33%	5,190,200	57.18	145	6.04%	209.91	11.43	1,312.13	1.83	16.00%
MBP	Financial Services	340	0.00%	380	290	▲ 11.48%	98,400	8.99	44	12.94%	108.00	3.15	800.26	0.42	13.50%
MCB	Financial Services	310	0.00%	320	300	0.00%	334,300	19.17	0	0.00%	4.25	72.87	254.95	1.22	1.67%
MKCB	Financial Services	560	0.00%	640	500	▼ -11.11%	190,210	13.19	0	0.00%	530.67	1.06	1,827.81	0.31	29.03%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	16,000	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	690	0.00%	860	430	▲ 38.00%	15,571,730	42.53	53	7.68%	115.95	5.95	2,611.09	0.26	4.44%
NMB	Financial Services	5,350	▼ -0.93%	5,500	4,300	▲ 18.89%	1,023,668,050	2,675.00	361.18	6.75%	1,239.94	4.31	4,778.77	1.12	25.95%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	240	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	2,912,000	3,216.11	537	4.93%	229.73	47.45	2,370.17	4.60	9.69%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	162,000	1,700.00	500	2.94%	938.41	18.12	1,994.07	8.53	47.06%
TCCL	Manufacturing	1,960	▼ -1.01%	2,520	1,560	▼ -7.55%	10,742,220	124.80	0	0.00%	-1,679.81	-1.17	-24.87	-80.42	0.00%
TOL	Manufacturing	670	0.00%	770	650	▲ 1.52%	432,840	38.53	0	0.00%	56.41	11.88	487.21	1.38	11.58%
TPCC	Manufacturing	3,620	0.00%	4,700	3,500	▼ -16.97%	9,501,000	651.32	390	10.77%	445.18	8.13	1,607.94	2.25	27.69%
TTP	Manufacturing	110	0.00%	130	100	▼ -8.33%	15,600	10.46	0	0.00%	-28.10	-3.91	53.68	2.05	0.00%
PAL	Consumable Services	400	0.00%	400	360	0.00%	93,600	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,220	0.00%	1,460	900	▼ -7.58%	12,517,200	43.92	51.33	4.21%	131.67	9.27	1,007.36	1.21	13.07%
VODA	Consumable Services	770	0.00%	740	740	0.00%	317,460	1,724.80	11.93	1.55%	29.45	26.14	387.60	1.99	7.60%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A

Domestic Market

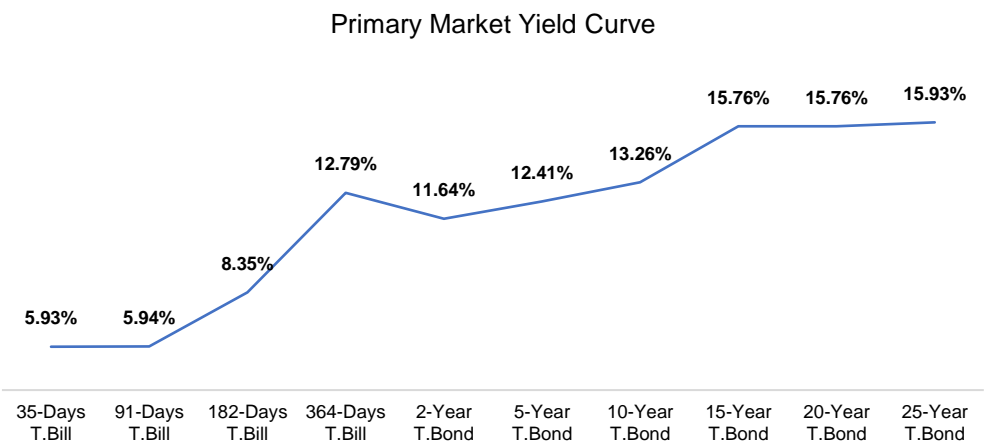
(Amts in Billions

TZS)	12,209.40	▼ -0.64%	-	-	▲ 7.09%	2.198	12,209.40	628.15	5.14%	1,396.71	8.74	6,940	1.76	20.13%
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Solomon Stockbrokers Weekly Report for the week ending 22-Nov-2024

Debt Securities – Primary Markets

TREASURY BONDS NEXT 3 AUCTIONS			
Auction Date	Instrument Name	Coupon	Previous Successful Price
27-Nov-24	20-Year	15.49%	100.0000%
11-Dec-24	10-Year	11.44%	92.1809%
18-Dec-24	20-Year	15.49%	100.0000%

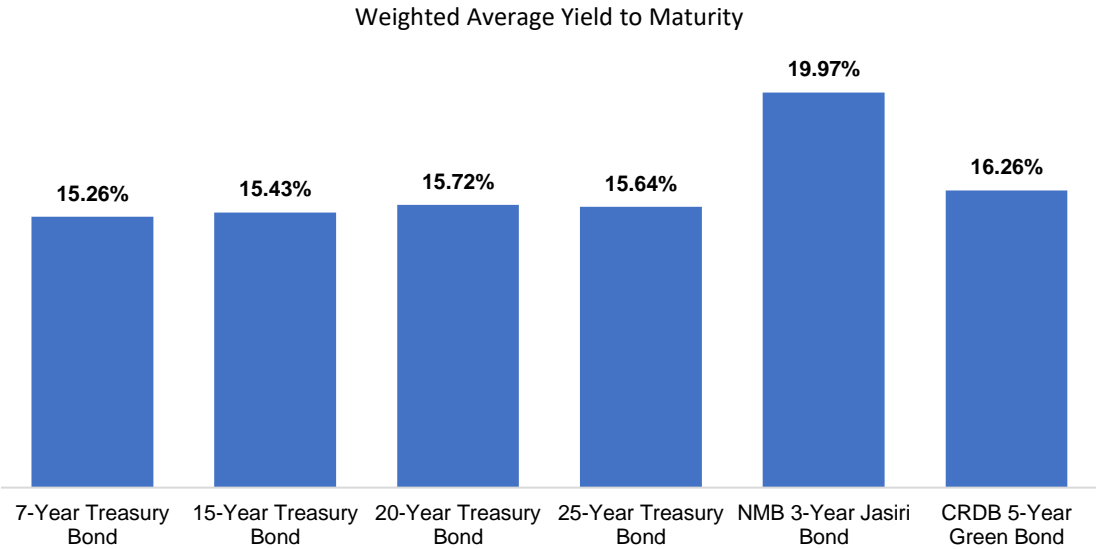


LAST FIVE 20-YEAR TREASURY BOND AUCTIONS					
Bond No:	533	540	528	544	498
Auction Dates	5-Jun-24	31-Jul-24	21-Aug-24	25-Sep-24	30-Oct-24
Coupon Rates	15.49%	15.49%	15.49%	15.49%	15.49%
Redemption Dates	22-Apr-40	30-Jul-40	13-Feb-40	24-Sep-40	28-Feb-39
Number of bids received	897	834	500	554	560
Number of successful bids	498	730	270	448	469
Highest bid/100	107.9476%	109.0000%	104.8819%	106.0000%	110.0000%
Lowest bid/100	90.0000%	88.9000%	92.4483%	92.0000%	78.0000%
Minimum successful price/100	102.9793%	100.0000%	100.0020%	100.0000%	100.0000%
Weighted average price (WAP) for successful bids	104.2543%	102.2847%	104.1841%	100.6250%	101.1527%
Weighted average yield-to-maturity	15.1296%	15.1683%	15.3953%	15.4463%	15.7551%
Weighted Average Coupon Yield	14.8579%	15.1440%	15.3087%	15.3938%	15.3135%
Amount offered tzs (000,000)	137,000.00	183,000.00	156,000.00	183,000.00	1,560.00
Total tendered tzs(000,000)	503,778.00	489,417.20	247,866.60	136,550.20	1,854.58
Unsubscribed/oversubscribed (+/-) tzs (000,000)	(366,778.00)	(306,417.20)	(91,866.60)	46,449.80	(29,458.30)
Successful bids tzs (000,000)	209,999.90	431,858.70	142,781.40	97,272.20	146,308.50
Coupon 1	21-Oct	28-Jan	13-Aug	25-Mar	29-Aug
Coupon 2	22-Apr	30-Jul	13-Feb	24-Sep	28-Feb

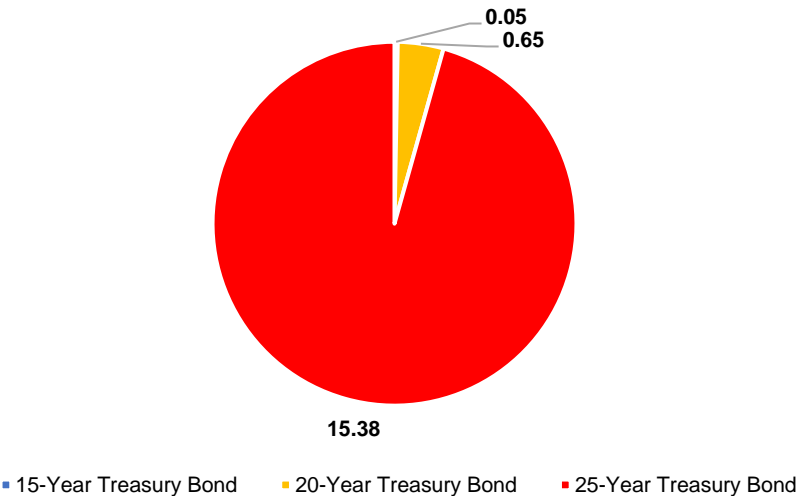
Solomon Stockbrokers Weekly Report for the week ending 22-Nov-2024

Debt Securities – Secondary Markets

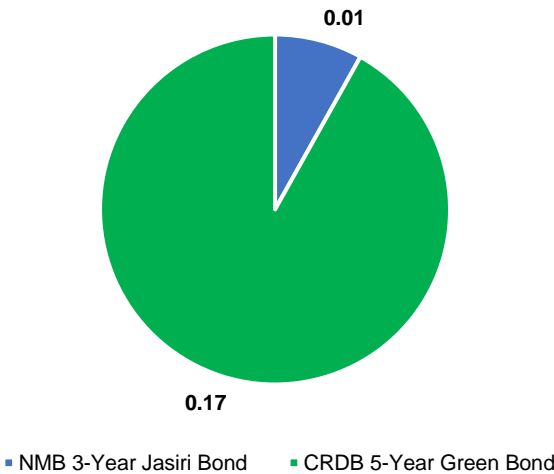
Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	25,215.23
Outstanding Corporate Bonds (TZS bln)	529.15
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12



Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Billions TZS



Solomon Stockbrokers Weekly Report for the week ending 22-Nov-2024

Collective Investment Schemes

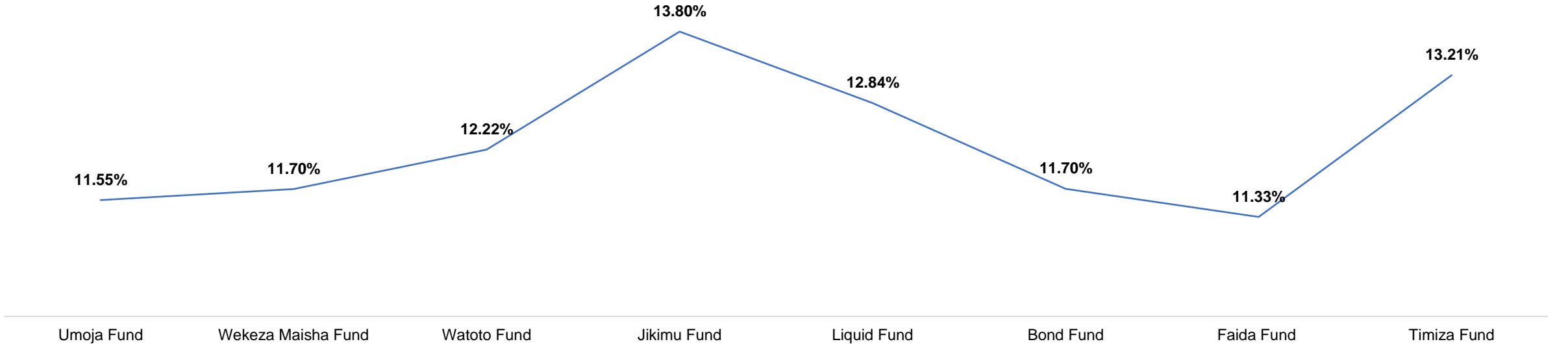
FUND TYPE	Net Asset Value per Unit as of 14-Nov-2024	Net Asset Value per Unit as of 21-Nov-2024	Weekly Change	Year to Date Change
UMOJA	1,087.5525	1,085.9513	▼ 0.15%	▲ 10.38%
WEKEZA	956.3714	957.1203	▲ 0.08%	▲ 10.51%
WATOTO	703.8158	704.2121	▲ 0.06%	▲ 10.98%
JIKIMU*	191.5681	191.6522	▲ 0.04%	▲ 12.40%
LIQUID	426.3035	427.1987	▲ 0.21%	▲ 11.54%
BOND**	128.6195	128.8585	▲ 0.19%	▲ 10.51%
FAIDA	121.2006	121.4552	▲ 0.21%	▲ 10.18%
TIMIZA	104.4200	104.6700	▲ 0.24%	▲ 4.67%

*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

** TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

*** Annualized Return has been calculated from the Year to Date return

Annualized Returns for Collective Investment Schemes based on YTD performance



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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