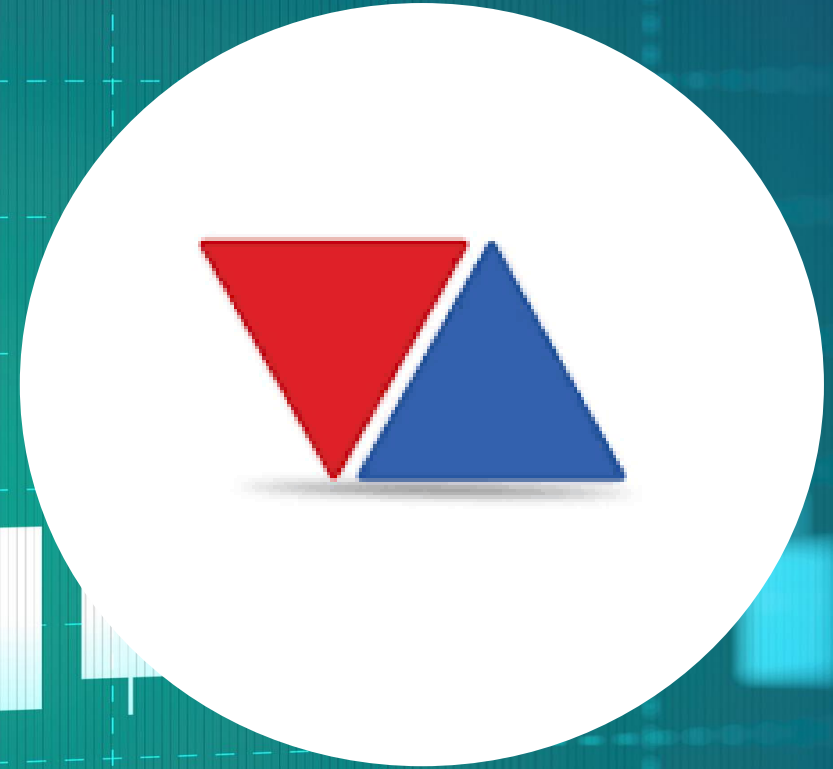


WEEKLY REPORT

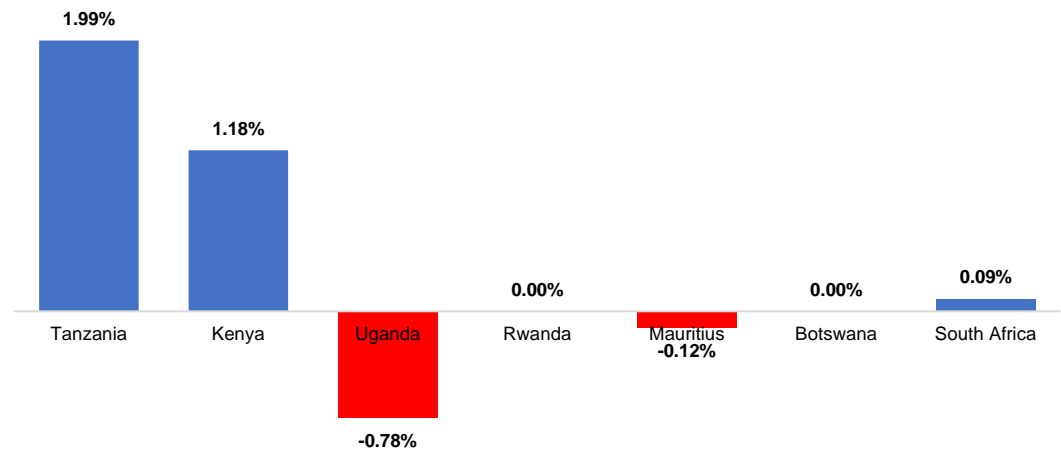
25/Oct/2024



research@solomon.co.tz

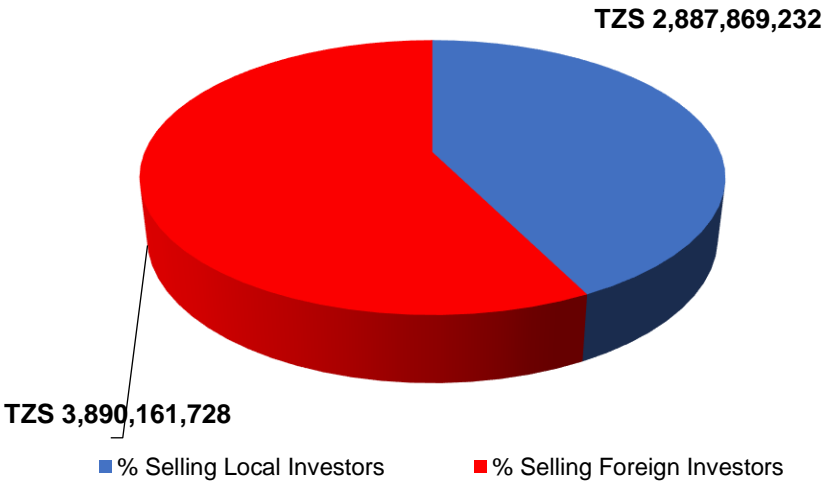
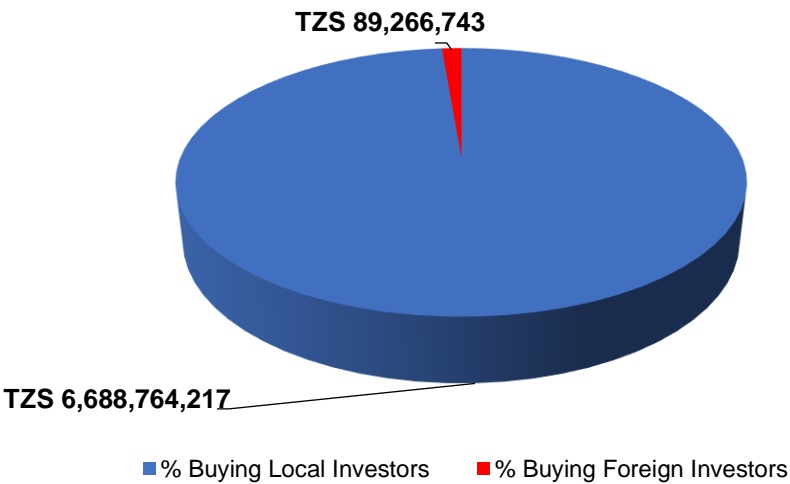
Solomon Stockbrokers Weekly Report for the week ending 25-Oct-2024

Weekly Regional Markets Returns in Local Currency Units:



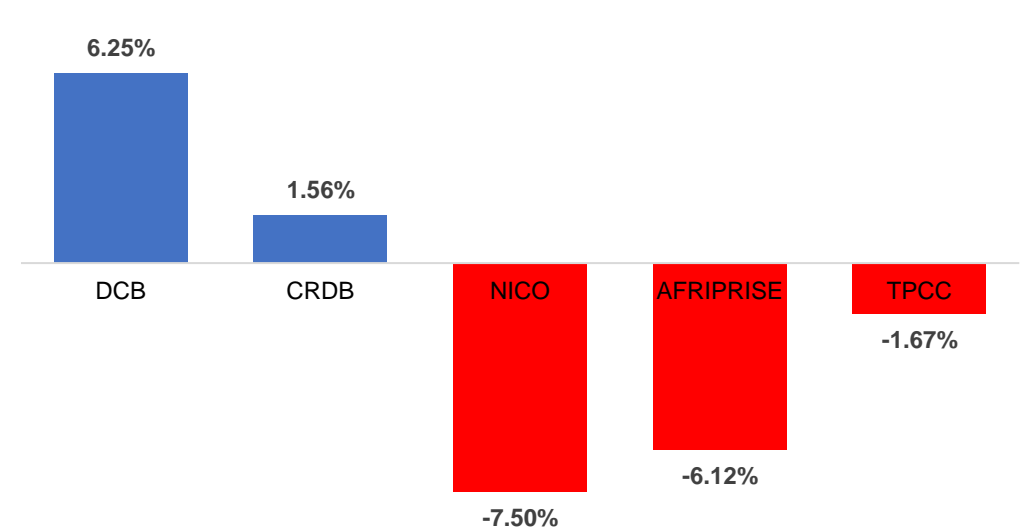
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,170.39	2,186.29	▲ 1.99%
Tanzania Share Index (TSI)	4,591.09	4,595.02	▼ 0.05%
Industrial & Allied Index (IA)	5,050.79	5,041.29	▼ 0.52%
Banks, Finance & Investment Index (BI)	5,679.02	5,705.54	▲ 0.54%
Commercial Services (CS)	2,142.69	2,142.69	0.00%
Domestic Market Cap (In Billions TZS)	12,160.78	12,171.19	▼ 0.05%
Total Market Cap (In Billions TZS)	18,114.84	18,247.51	▲ 1.99%
Turnover in TZS	4,977,232,680	6,778,030,960	▲ 49.21%
Volume	2,046,632	7,301,632	▲ 130.44%

Investor Participation:

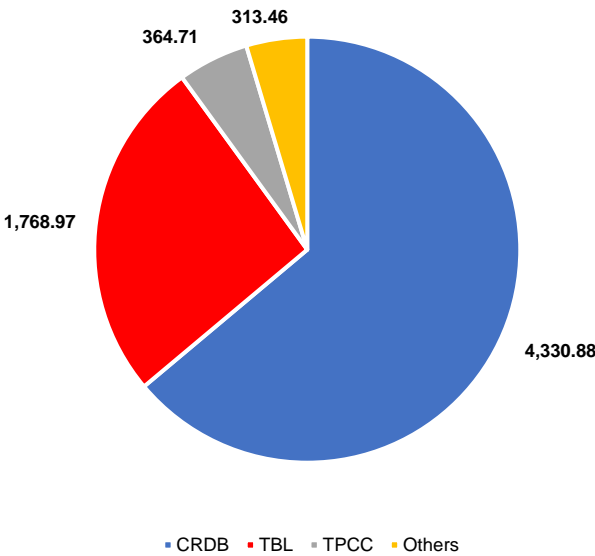


Solomon Stockbrokers Weekly Report for the week ending 25-Oct-2024

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



Corporate Actions:

Upcoming Dividends	Dividend per Share	Cum-Dividend Period	Ex-Dividend Period	Book Closure Date	Payment Date
NICOL	TZS 53	Ending on 18 th October 2024	21 st October 2024 onwards	23 rd October 2024	01 st November 2024
Afriprise	TZS 13	Ending on 18 th October 2024	19 st October 2024 onwards	23 rd October 2024	23 rd November 2024

Solomon Stockbrokers Weekly Report for the week ending 25-Oct-2024

Company	Sector	25-Oct-24	Weekly	52-Week	YTD Change	Weekly Turnover in	Market Cap in Billions	Dividend Per	Dividend	Trailing 12 Months	P/E Ratio	Book Value per			
			Gain/Loss	High		52-Week Low	TZS	TZS	Share	Yield		EPS	Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	230	▼ -6.12%	270	180	▲ 21.05%	10,249,580	33.59	13	5.65%	26.62	8.64	388.79	0.59	6.85%
CRDB	Financial Services	650	▲ 1.56%	700	445	▲ 41.30%	4,330,884,820	1,697.70	50	7.69%	198.59	3.27	745.05	0.87	26.65%
DCB	Financial Services	170	▲ 6.25%	175	100	▲ 30.77%	1,731,930	16.60	0	0.00%	-21.62	-7.86	249.37	0.68	0.00%
DSE	Financial Services	2,420	0.00%	2,620	1,660	▲ 34.44%	25,909,700	57.65	145	5.99%	226.88	10.67	1,382.02	1.75	16.42%
MBP	Financial Services	350	0.00%	380	260	▲ 14.75%	645,310	9.25	44	12.57%	112.63	3.11	767.95	0.46	14.67%
MCB	Financial Services	310	0.00%	320	300	0.00%	77,500	19.17	0	0.00%	0.00		256.37	1.21	0.00%
MKCB	Financial Services	540	0.00%	640	500	▼ -14.29%	-	12.72	0	0.00%	490.85	1.10	1,586.16	0.34	30.95%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	-	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	740	▼ -7.50%	860	430	▲ 48.00%	10,807,070	45.62	53	7.16%	115.95	6.38	2,611.09	0.28	4.44%
NMB	Financial Services	5,300	0.00%	5,500	4,300	▲ 17.78%	152,822,250	2,650.00	361.18	6.81%	1,189.08	4.46	4,450.10	1.19	26.72%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	240	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	1,768,971,400	3,216.11	537	4.93%	342.85	31.79	2,370.17	4.60	14.47%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	162,000	1,700.00	500	2.94%	768.03	22.13	1,930.21	8.81	39.79%
TCCL	Manufacturing	1,940	0.00%	2,520	1,560	▼ -8.49%	108,877,500	123.52	0	0.00%	-1,679.81	-1.15	-24.37	-79.60	0.00%
TOL	Manufacturing	650	0.00%	770	650	▼ -1.52%	99,000	37.38	0	0.00%	39.51	16.45	460.84	1.41	8.57%
TPCC	Manufacturing	3,540	▼ -1.67%	4,700	3,500	▼ -18.81%	364,710,500	636.93	390	11.02%	445.18	7.95	1,607.94	2.20	27.69%
TTP	Manufacturing	110	0.00%	130	100	▼ -8.33%	22,000	10.46	0	0.00%	-28.10	-3.91	53.68	2.05	0.00%
PAL	Consumable Services	400	0.00%	400	360	0.00%	144,000	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,200	0.00%	1,500	900	▼ -9.09%	1,220,800	43.20	51.33	4.28%	131.67	9.11	1,007.36	1.19	13.07%
VODA	Consumable Services	770	0.00%	740	740	0.00%	695,600	1,724.80	11.93	1.55%	34.04	22.62	387.79	1.99	8.78%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market															
(Amts in Billions TZS)															
		12,171.19	▲ 0.09%	-	-	▲ 6.75%	6.778	12,171.19	628.15	5.16%	1,373.44	8.86	6,640	1.83	20.69%

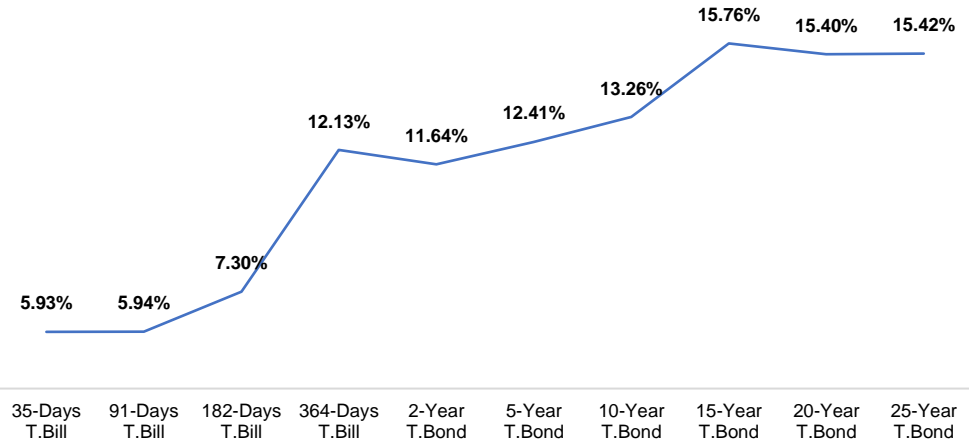
Solomon Stockbrokers Weekly Report for the week ending 25-Oct-2024

Debt Securities – Primary Markets

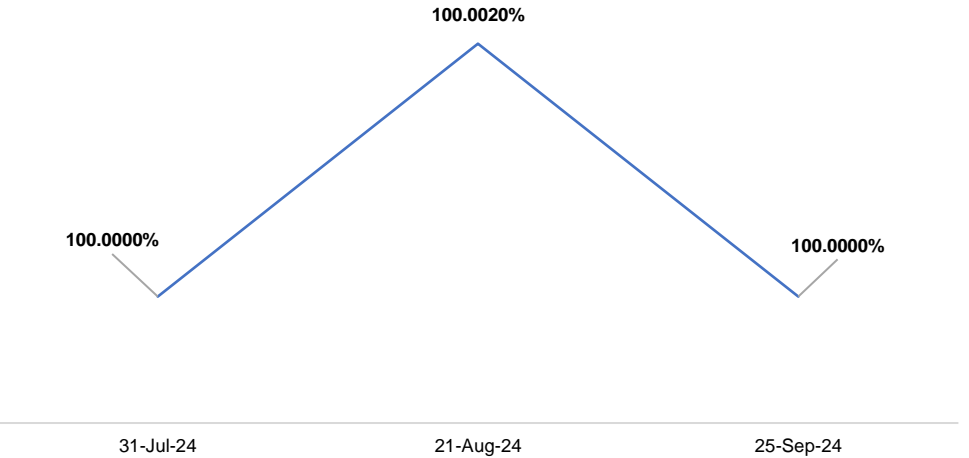
TREASURY BONDS NEXT 5 AUCTIONS			
Auction Date	Instrument Name	Coupon	Previous Successful Price
30-Oct-24	20-Year	15.49%	100.0000%
13-Nov-24	25-Year	15.95%	104.6253%
27-Nov-24	20-Year	15.49%	100.0000%
11-Dec-24	10-Year	11.44%	92.1809%
18-Dec-24	20-Year	15.49%	100.0000%

LAST THREE 20-YEAR TREASURY BOND AUCTIONS			
Bond No:	540	528	544
Auction Dates	31-Jul-24	21-Aug-24	25-Sep-24
Coupon Rates	15.49%	15.49%	15.49%
Redemption Dates	30-Jul-40	13-Feb-40	24-Sep-40
Number of bids received	834	500	554
Number of successful bids	730	270	448
Highest bid/100	109.0000%	104.8819%	106.0000%
Lowest bid/100	88.9000%	92.4483%	92.0000%
Minimum successful price/100	100.0000%	100.0020%	100.0000%
Weighted average price (WAP) for successful bids	102.2847%	104.1841%	100.6250%
Weighted average yield-to-maturity	15.1683%	15.3953%	15.4463%
Weighted Average Coupon Yield	15.1440%	15.3087%	15.3938%
Amount offered tzs (000,000)	183,000.00	156,000.00	183,000.00
Total tendered tzs(000,000)	489,417.20	247,866.60	136,550.20
Unsubscribed/oversubscribed (+/-) tzs (000,000)	-306,417.20	-91,866.60	46,449.80
Successful bids tzs (000,000)	431,858.70	142,781.40	97,272.20
Coupon 1	28-Jan	13-Aug	25-Mar
Coupon 2	30-Jul	13-Feb	24-Sep

Primary Market Yield Curve



Minimum Successful Price Trend

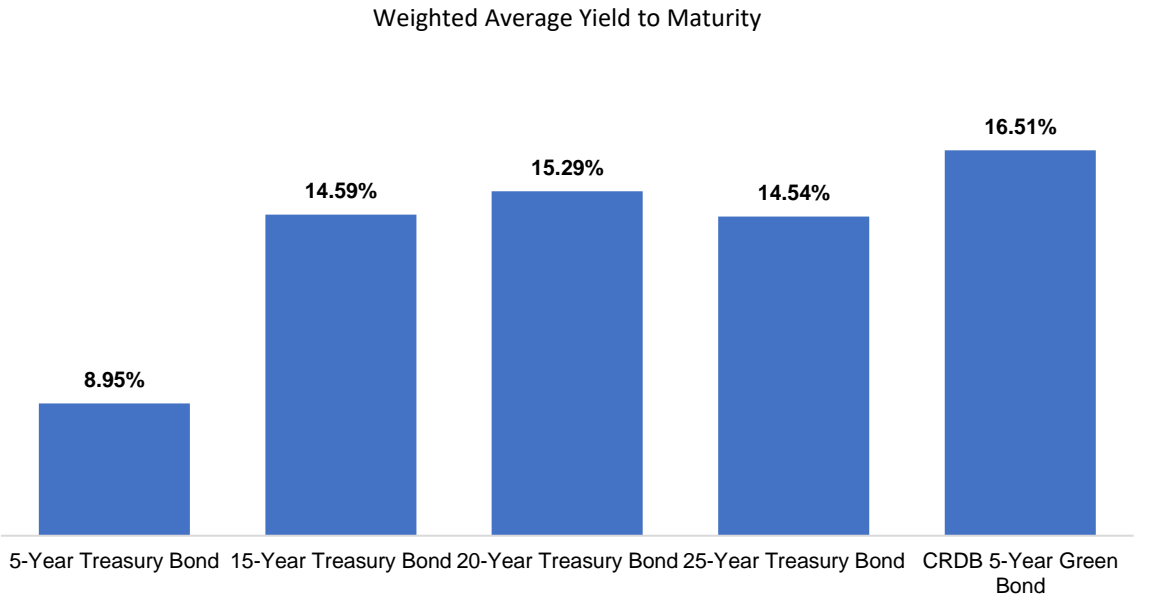


The indicative Price for the 20-year Treasury Bond to be held on 30th Sept 2024 is likely to be around 100.3167% of face value, with the yield to maturity anticipated at 15.45%

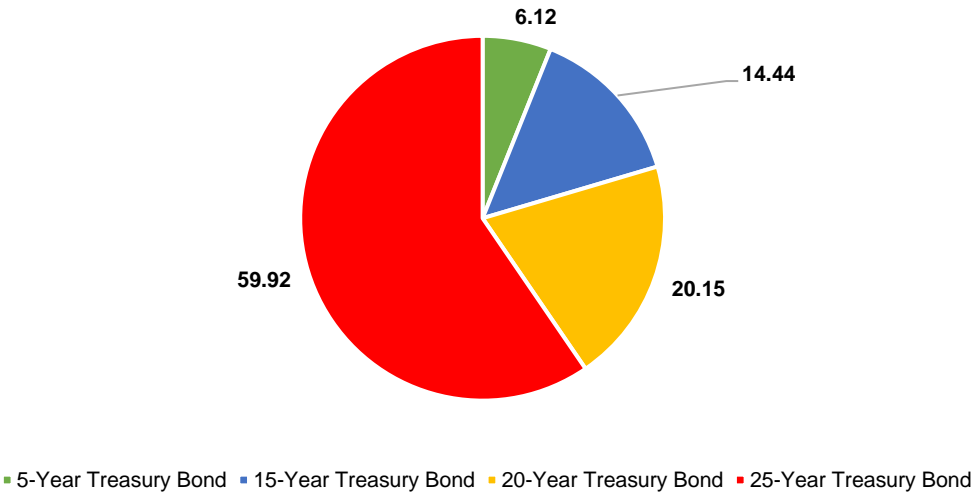
Solomon Stockbrokers Weekly Report for the week ending 25-Oct-2024

Debt Securities – Secondary Markets

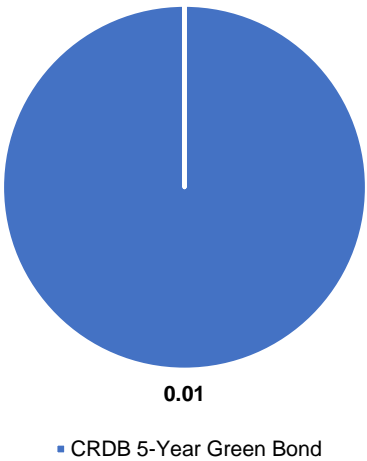
Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	24,142.53
Outstanding Corporate Bonds (TZS bln)	529.15
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12



Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Billions TZS



Solomon Stockbrokers Weekly Report for the week ending 25-Oct-2024

Collective Investment Schemes

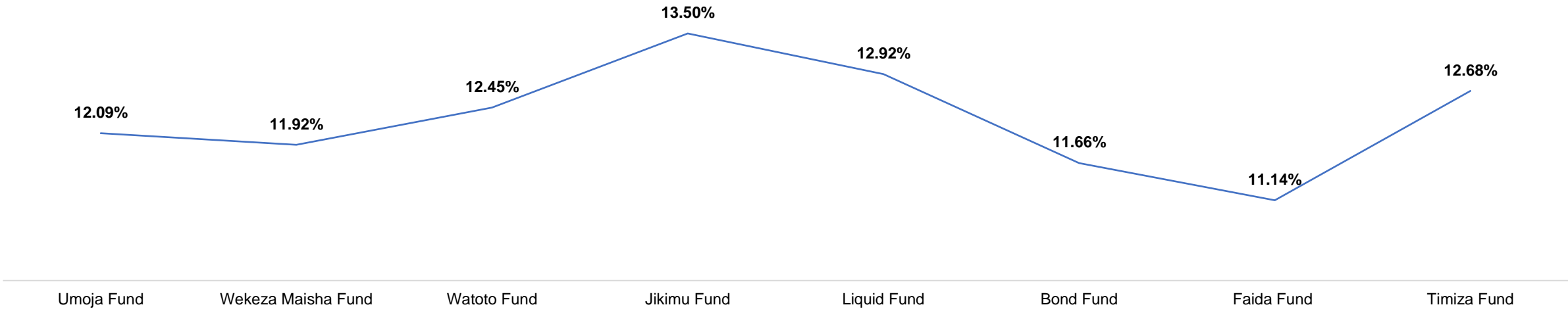
FUND TYPE	Net Asset Value per Unit as of 17-Oct-2024	Net Asset Value per Unit as of 24-Oct-2024	Weekly Change	Year to Date Change
UMOJA	1,074.5386	1,081.5684	▲ 0.65%	▲ 9.93%
WEKEZA	947.5946	950.9483	▲ 0.35%	▲ 9.80%
WATOTO	695.4729	699.4377	▲ 0.57%	▲ 10.23%
JIKIMU*	188.4045	189.4300	▲ 0.54%	▲ 11.09%
LIQUID	422.0745	423.6759	▲ 0.38%	▲ 10.62%
BOND**	127.2813	127.7771	▲ 0.39%	▲ 9.59%
FAIDA	119.1743	120.3264	▲ 0.97%	▲ 9.15%
TIMIZA	103.2700	103.5100	▲ 0.23%	▲ 3.51%

*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

** TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

*** Annualized Return has been calculated from the Year to Date return

Annualized Returns for Collective Investment Schemes based on YTD performance



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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