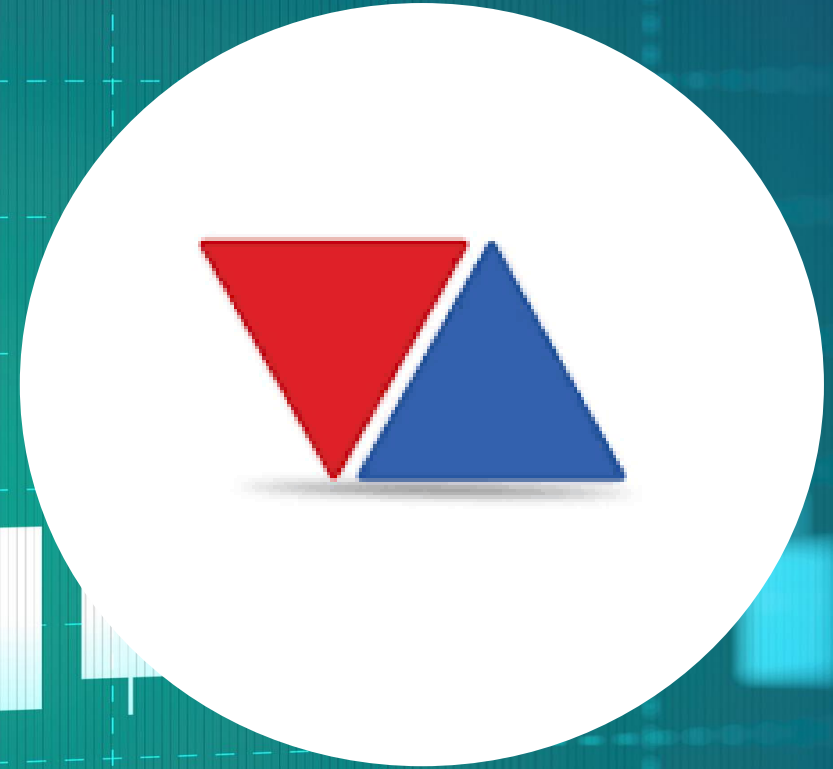


WEEKLY REPORT

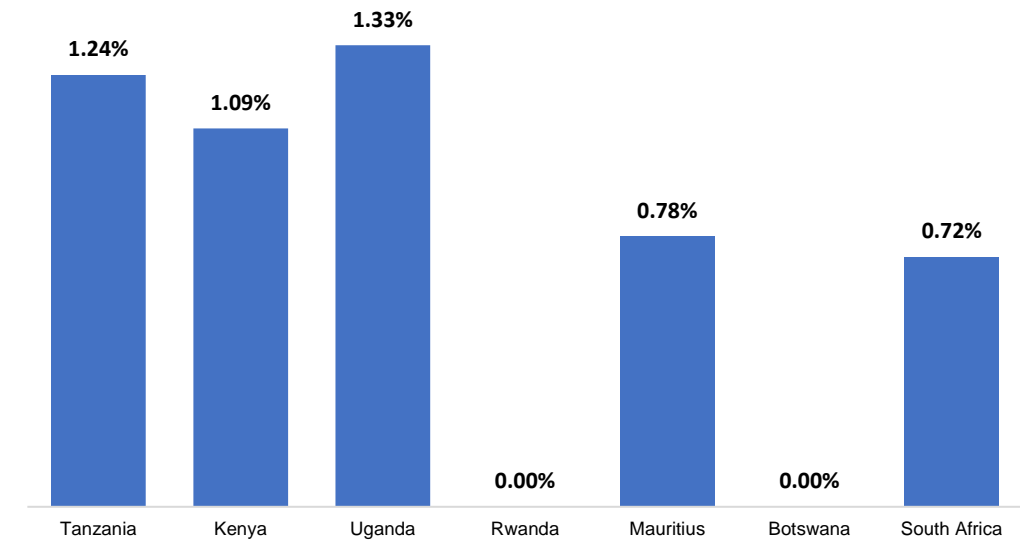
18/Oct/2024



research@solomon.co.tz

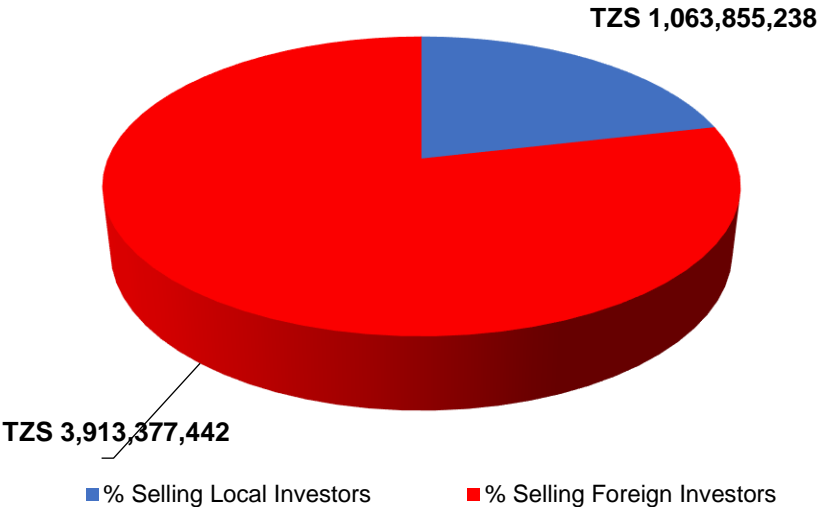
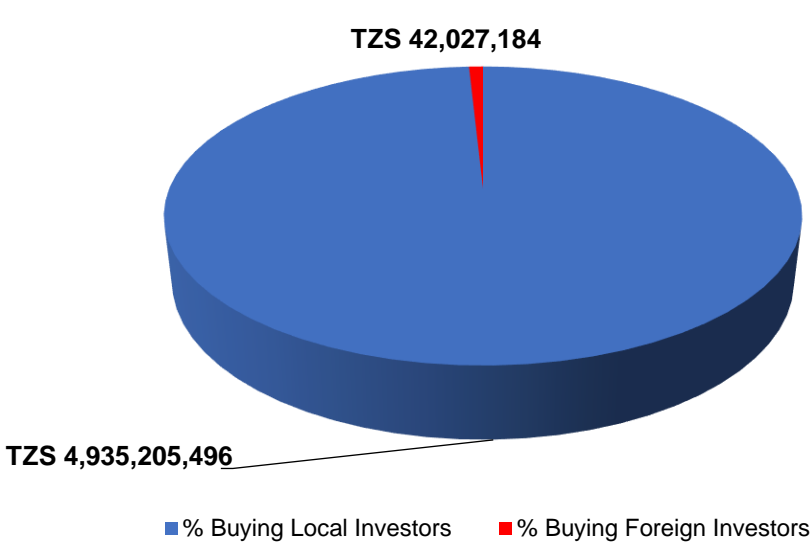
Solomon Stockbrokers Weekly Report for the week ending 18-Oct-2024

Weekly Regional Markets Returns in Local Currency Units:



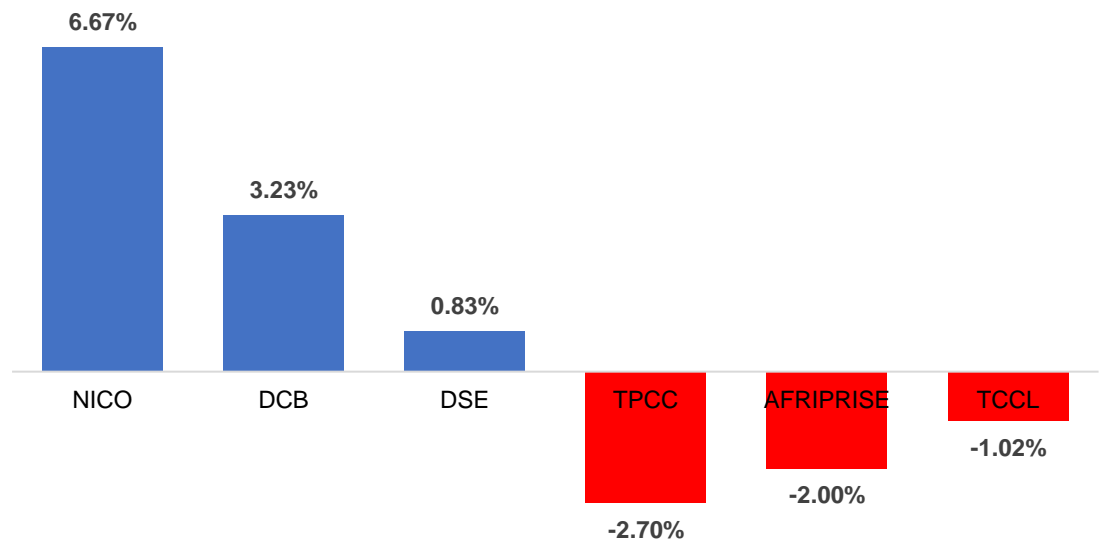
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,143.71	2,170.39	▲ 1.24%
Tanzania Share Index (TSI)	4,597.11	4,591.09	▼ 0.13%
Industrial & Allied Index (IA)	5,067.74	5,050.79	▼ 0.33%
Banks, Finance & Investment Index (BI)	5,674.87	5,679.02	▲ 0.07%
Commercial Services (CS)	2,142.69	2,142.69	0.00%
Domestic Market Cap (In Billions TZS)	12,176.73	12,160.78	▼ 0.13%
Total Market Cap (In Billions TZS)	17,892.17	18,114.84	▲ 1.24%
Turnover in TZS	4,542,580,355	4,977,232,680	▲ 9.57%
Volume	3,168,625.00	2,046,632	▼ 35.41%

Investor Participation:

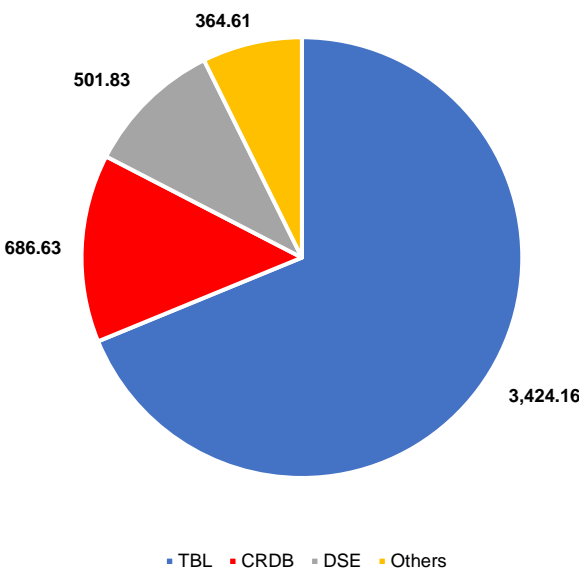


Solomon Stockbrokers Weekly Report for the week ending 18-Oct-2024

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



Corporate Actions:

Upcoming Dividends	Dividend per Share	Cum-Dividend Period	Ex-Dividend Period	Book Closure Date	Payment Date
Tanzania Cigarette Company	TZS 300	Ending on Sept 11 th	12 th Sept Onwards	13 th Sept 2024	24 th October 2024
NICOL	TZS 53	Ending on 18 th October 2024	21 st October 2024 onwards	23 rd October 2024	01 st November 2024
Afriprise	TZS 13	Ending on 18 th October 2024	19 st October 2024 onwards	23 rd October 2024	23 rd November 2024

Solomon Stockbrokers Weekly Report for the week ending 18-Oct-2024

Company	Sector	18-Oct-24	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in TZS	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	245	▼ -2.00%	270	180	▲ 28.95%	6,955,680	35.78	13	5.31%	26.62	9.20	388.79	0.63	6.85%
CRDB	Financial Services	640	0.00%	700	440	▲ 39.13%	686,631,300	1,671.58	50	7.81%	198.59	3.22	745.05	0.86	26.65%
DCB	Financial Services	160	▲ 3.23%	165	100	▲ 23.08%	3,772,120	15.62	0	0.00%	-21.62	-7.40	249.37	0.64	0.00%
DSE	Financial Services	2,420	▲ 0.83%	2,620	1,660	▲ 34.44%	501,833,360	57.65	145	5.99%	226.88	10.67	1,382.02	1.75	16.42%
MBP	Financial Services	350	0.00%	380	260	▲ 14.75%	489,300	9.25	44	12.57%	112.63	3.11	767.95	0.46	14.67%
MCB	Financial Services	310	0.00%	320	300	0.00%	89,900	19.17	0	0.00%	0.00		256.37	1.21	0.00%
MKCB	Financial Services	540	0.00%	640	500	▼ -14.29%	55,000	12.72	0	0.00%	490.85	1.10	1,586.16	0.34	30.95%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	4,000	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	800	▲ 6.67%	860	430	▲ 60.00%	4,295,280	49.32	53	6.63%	115.95	6.90	2,611.09	0.31	4.44%
NMB	Financial Services	5,300	0.00%	5,500	4,300	▲ 17.78%	55,850,350	2,650.00	361.18	6.81%	1,189.08	4.46	4,450.10	1.19	26.72%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	240	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	3,424,156,000	3,216.11	537	4.93%	342.85	31.79	2,370.17	4.60	14.47%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	162,000	1,700.00	500	2.94%	768.03	22.13	1,930.21	8.81	39.79%
TCCL	Manufacturing	1,940	▼ -1.02%	2,520	1,560	▼ -8.49%	19,566,240	123.52	0	0.00%	-1,679.81	-1.15	-24.37	-79.60	0.00%
TOL	Manufacturing	650	0.00%	770	650	▼ -1.52%	33,000	37.38	0	0.00%	39.51	16.45	460.84	1.41	8.57%
TPCC	Manufacturing	3,600	▼ -2.70%	4,700	3,500	▼ -17.43%	264,316,300	647.72	390	10.83%	445.18	8.09	1,607.94	2.24	27.69%
TTP	Manufacturing	110	0.00%	130	100	▼ -8.33%	11,550	10.46	0	0.00%	-28.10	-3.91	53.68	2.05	0.00%
PAL	Consumable Services	400	0.00%	400	360	0.00%	136,800	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,200	0.00%	1,580	900	▼ -9.09%	8,408,300	43.20	51.33	4.28%	131.67	9.11	1,007.36	1.19	13.07%
VODA	Consumable Services	770	0.00%	740	740	0.00%	466,200	1,724.80	11.93	1.55%	34.04	22.62	387.79	1.99	8.78%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A

Domestic Market

(Amts in Billions

TZS)

12,160.78

▼ -0.13%

-

-

▲ 6.66%

4.977

12,160.78

628.15

5.17%

1,373.44

8.85

6,640

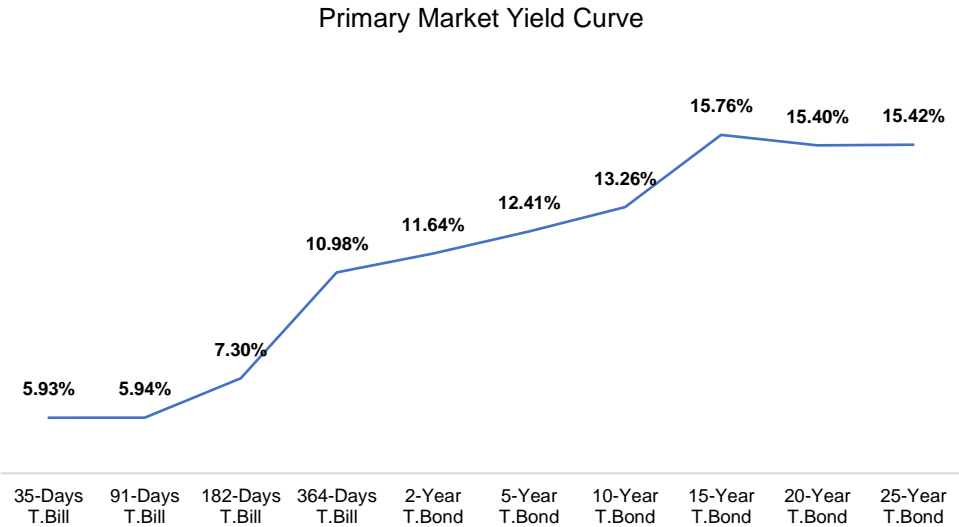
1.83

20.69%

Solomon Stockbrokers Weekly Report for the week ending 18-Oct-2024

Debt Securities – Primary Markets

TREASURY BONDS NEXT 5 AUCTIONS			
Auction Date	Instrument Name	Coupon	Previous Successful Price
30-Oct-24	20-Year	15.49%	100.0000%
13-Nov-24	25-Year	15.95%	104.6253%
27-Nov-24	20-Year	15.49%	100.0000%
11-Dec-24	10-Year	11.44%	92.1809%
18-Dec-24	20-Year	15.49%	100.0000%

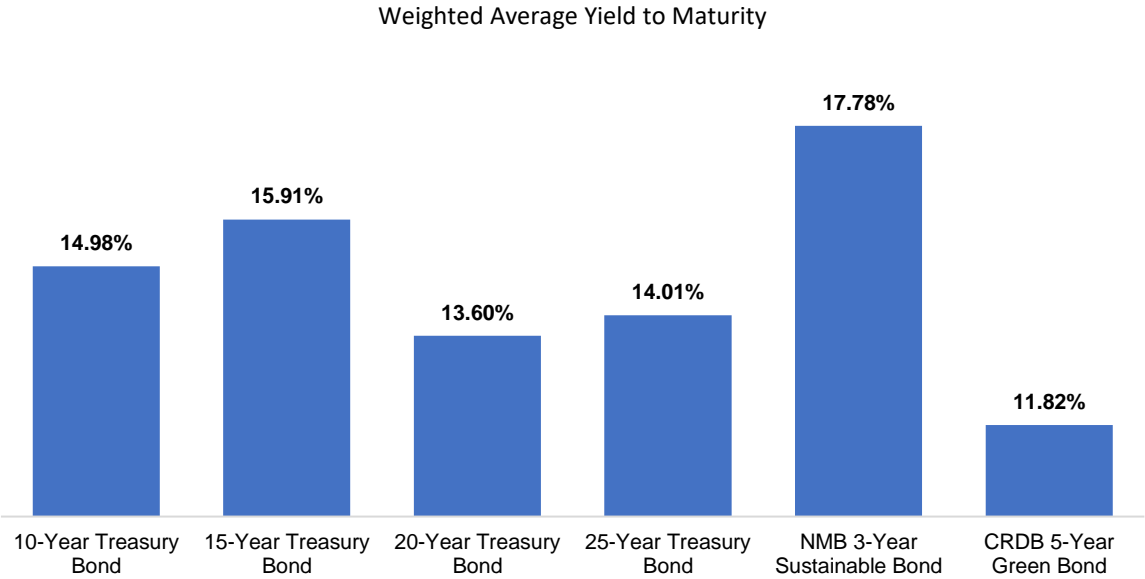


LAST TREASURY BILL AUCTION				
Bill No 1162	35-Days	91-Days	182-Days	364-Days
Issue Date	9-Oct-24	9-Oct-24	9-Oct-24	9-Oct-24
Maturity Date	14-Nov-24	9-Jan-25	10-Apr-25	9-Oct-25
Number of Bids	-	-	4	24
Successful Bids	-	-	4	24
Highest Bid/100	-	-	96.12%	90.23%
Lowest Bid/100	-	-	96.05%	89.69%
Min. Successful/100	-	-	96.05%	89.69%
Weighted Average Price for Successful Bids	0.00%	0.00%	96.08%	89.96%
Weighted Average Yield	0.00%	0.00%	8.17%	11.19%
Amount Offered (TZS 000,000)	900.00	1,900.00	2,900.00	120,450.00
Amount Tendered (TZS 000,000)	-	-	2,000.00	27,630.00
Under/(Over)Subscription	-	-	900.00	92,820.00
Successful Bids	-	-	2,000.00	27,630.00

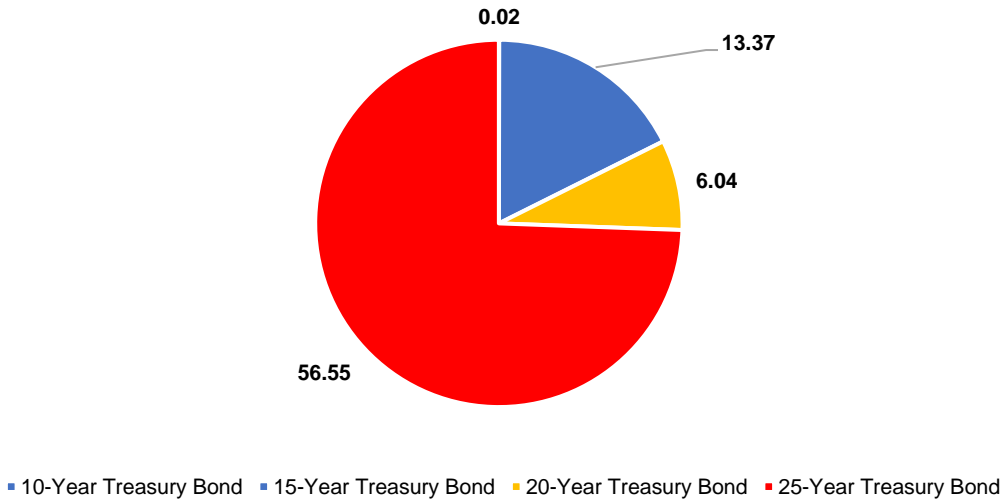
Solomon Stockbrokers Weekly Report for the week ending 18-Oct-2024

Debt Securities – Secondary Markets

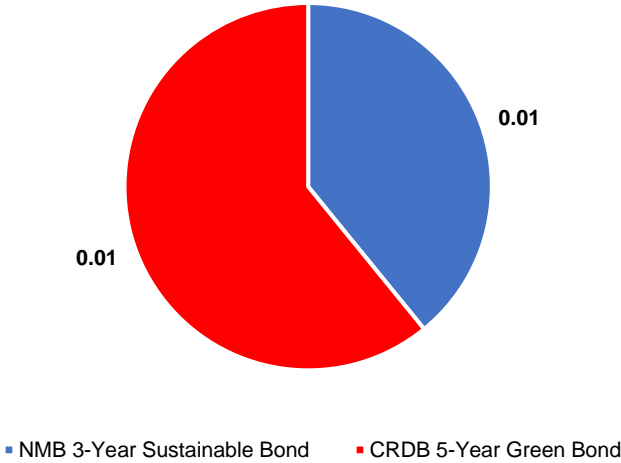
Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	24,142.53
Outstanding Corporate Bonds (TZS bln)	529.15
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12



Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Billions TZS



Solomon Stockbrokers Weekly Report for the week ending 18-Oct-2024

Collective Investment Schemes

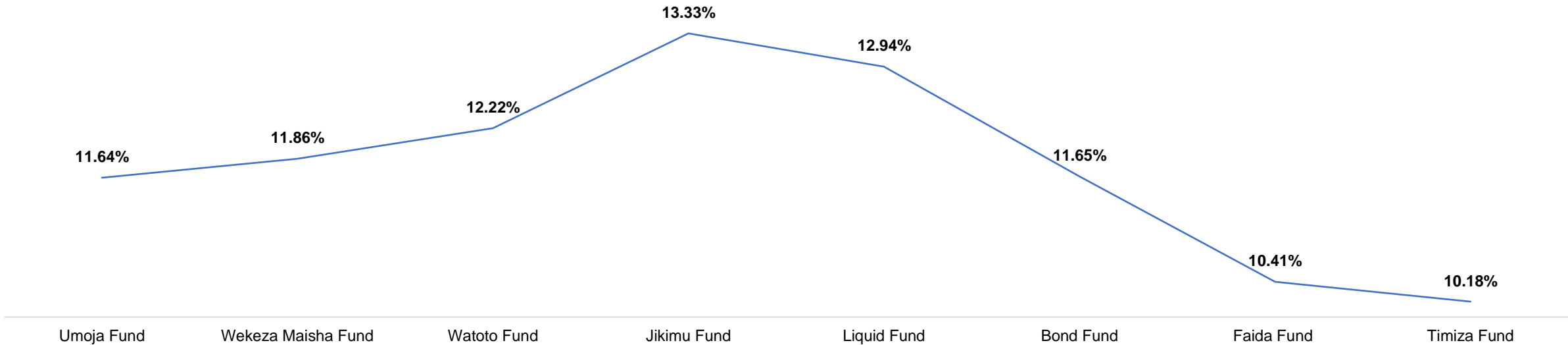
FUND TYPE	Net Asset Value per Unit as of 26-Sept-2024	Net Asset Value per Unit as of 03-Oct-2024	Weekly Change	Year to Date Change
UMOJA	1074.5386	1076.0633	▲ 0.14%	▲ 9.37%
WEKEZA	947.5946	948.8059	▲ 0.13%	▲ 9.55%
WATOTO	695.4729	696.9590	▲ 0.21%	▲ 9.84%
JIKIMU*	188.4045	188.8228	▲ 0.22%	▲ 10.74%
LIQUID	422.0745	422.9221	▲ 0.20%	▲ 10.42%
BOND**	127.2813	127.5423	▲ 0.21%	▲ 9.38%
FAIDA	119.1743	119.4836	▲ 0.26%	▲ 8.39%
TIMIZA	102.37	102.6500	▲ 0.27%	▲ 2.65%

*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

** TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

*** Annualized Return has been calculated from the Year to Date return

Annualized Returns for Collective Investment Schemes based on YTD performance



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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