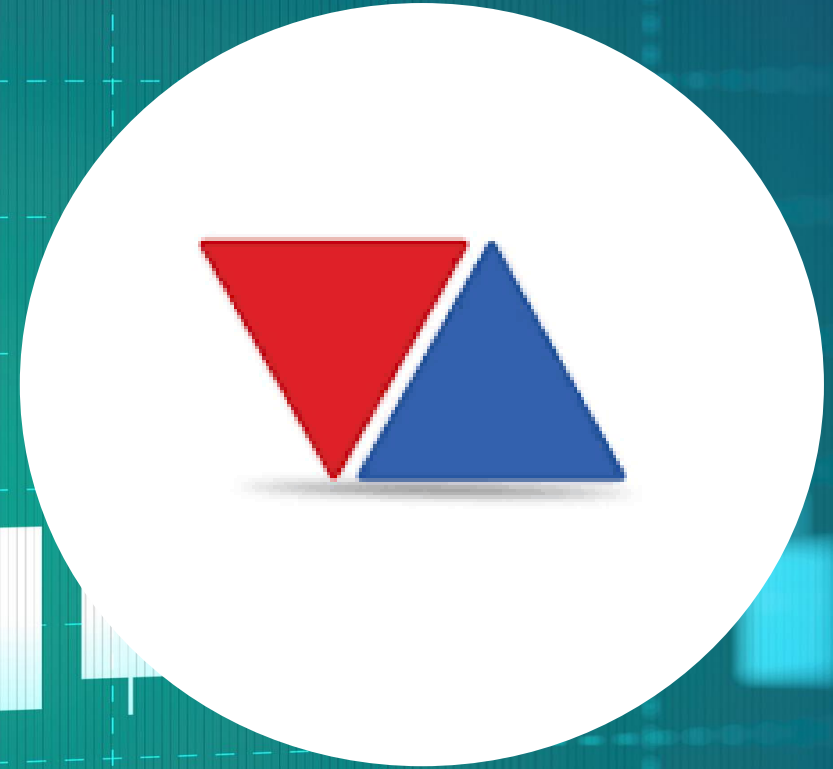


WEEKLY REPORT

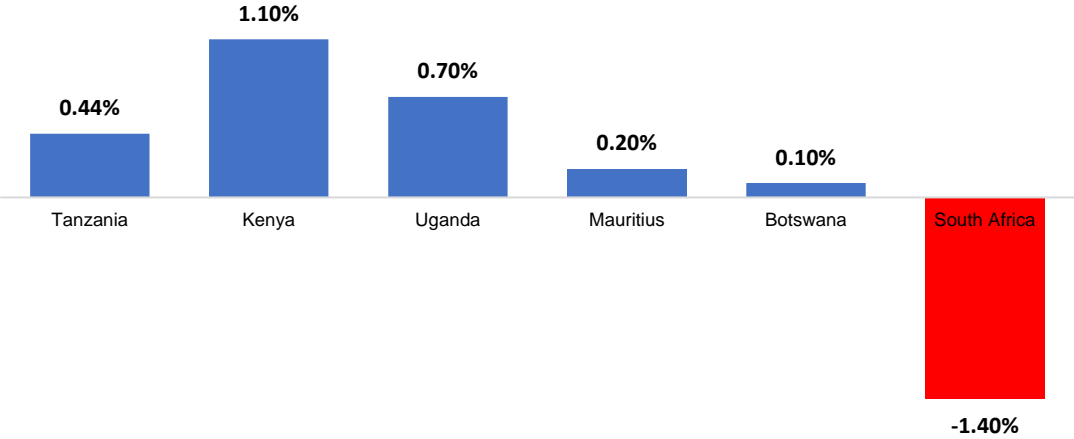
04/Oct/2024



research@solomon.co.tz

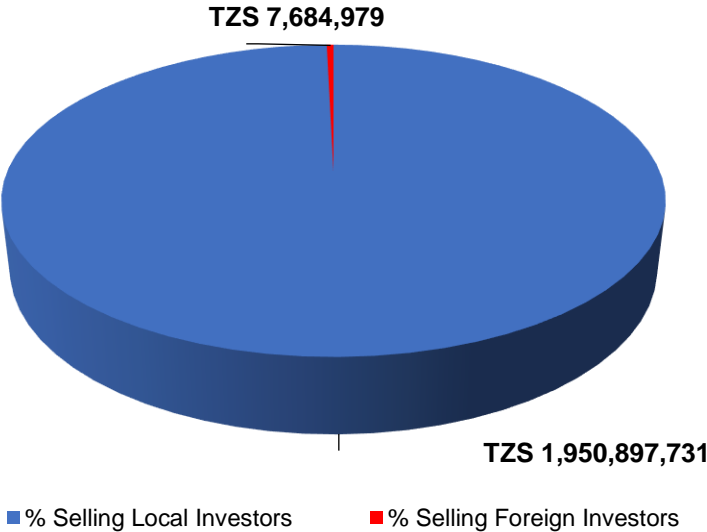
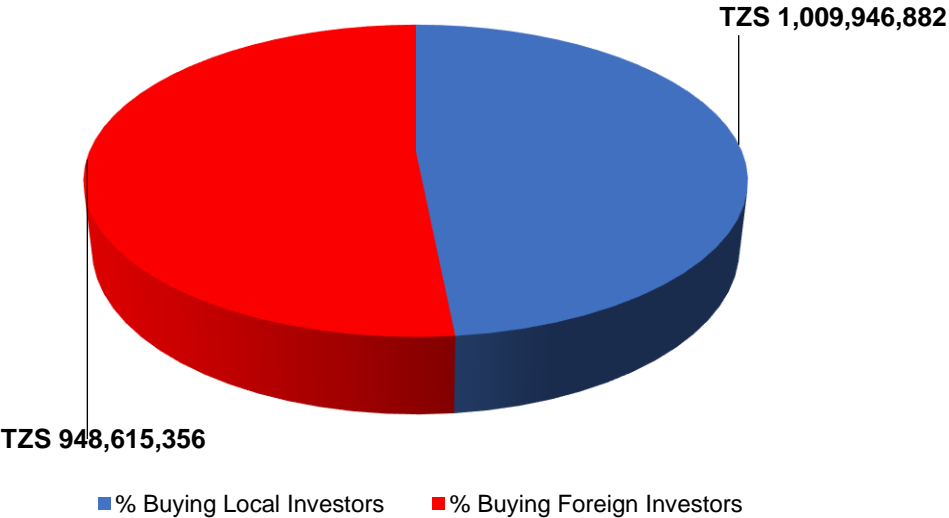
Solomon Stockbrokers Weekly Report for the week ending 04-Oct-2024

Weekly Regional Markets Returns in Local Currency Units:



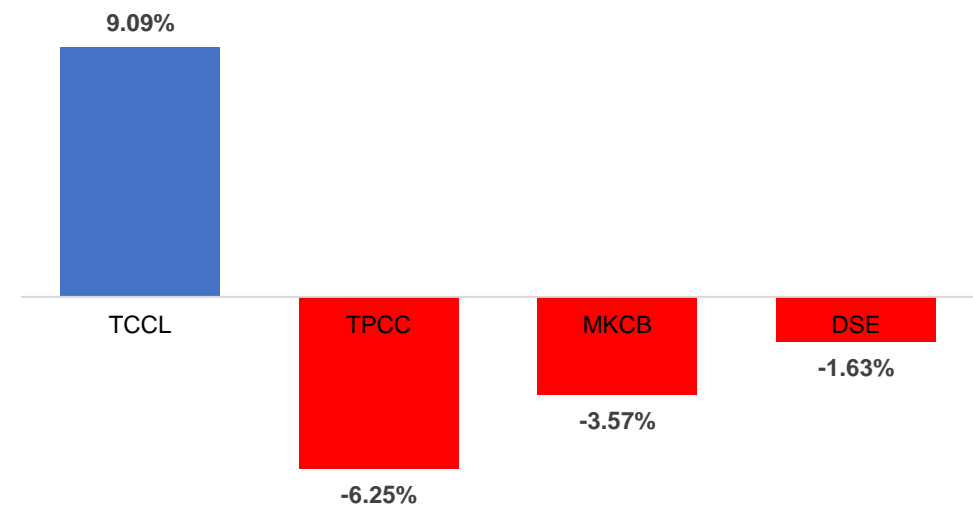
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,129.03	2,138.47	▲ 0.44%
Tanzania Share Index (TSI)	4,600.06	4,587.07	▼ 0.28%
Industrial & Allied Index (IA)	5,078.70	5,049.67	▼ 0.57%
Banks, Finance & Investment Index (BI)	5,673.59	5,671.81	▼ 0.03%
Commercial Services (CS)	2,138.48	2,138.48	0.00%
Domestic Market Cap (In Billions TZS)	12,184.57	12,150.15	▼ 0.28%
Total Market Cap (In Billions TZS)	17,769.71	17,848.37	▲ 0.44%
Turnover in TZS	2,011,312,625	1,958,582,710	▼ 2.62%
Volume	1,398,294	2,862,473	▲ 104.71%

Investor Participation:

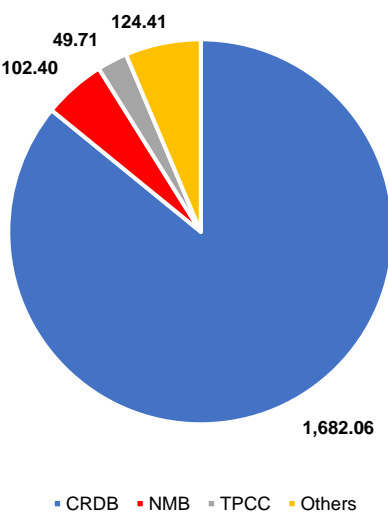


Solomon Stockbrokers Weekly Report for the week ending 04-Oct-2024

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



Corporate Actions:

Upcoming Dividends	Dividend per Share	Cum-Dividend Period	Ex-Dividend Period	Book Closure Date	Payment Date
Vodacom Tanzania Plc	TZS 11.93	Ending on 12 th August 2024	13 th August 2024 onwards	15 th August 2024	16 th October 2024
Tanzania Cigarette Company	TZS 300	Ending on Sept 11 th	12 th Sept Onwards	13 th Sept 2024	24 th October 2024
NICOL	TZS 53	Ending on 18 th October 2024	21 st October 2024 onwards	23 rd October 2024	01 st November 2024
Afriprise	TZS 13	Ending on 18 th October 2024	19 st October 2024 onwards	23 rd October 2024	23 rd November 2024

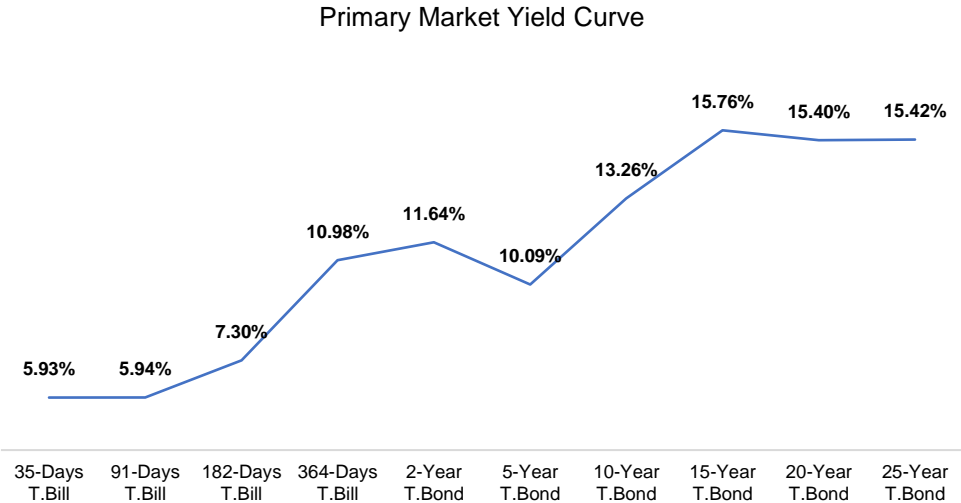
Solomon Stockbrokers Weekly Report for the week ending 04-Oct-2024

Company	Sector	04-Oct-24	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in TZS	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	230	0.00%	255	175	▲ 21.05%	11,077,600	33.59	13	5.65%	26.62	8.64	388.79	0.59	6.85%
CRDB	Financial Services	640	0.00%	700	435	▲ 39.13%	1,682,061,320	1,671.58	50	7.81%	198.59	3.22	745.05	0.86	26.65%
DCB	Financial Services	155	0.00%	165	100	▲ 19.23%	1,803,370	15.14	0	0.00%	-21.62	-7.17	249.37	0.62	0.00%
DSE	Financial Services	2,420	▼ -1.63%	2,620	1,660	▲ 34.44%	6,970,200	57.65	145	5.99%	226.88	10.67	1,382.02	1.75	16.42%
MBP	Financial Services	350	0.00%	370	260	▲ 14.75%	134,830	9.25	44	12.57%	112.63	3.11	767.95	0.46	14.67%
MCB	Financial Services	310	0.00%	320	300	0.00%	21,700	19.17	0	0.00%	0.00		256.37	1.21	0.00%
MKCB	Financial Services	540	▼ -3.57%	640	540	▼ -14.29%	9,429,760	12.72	0	0.00%	490.85	1.10	1,586.16	0.34	30.95%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	24,000	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	750	0.00%	860	430	▲ 50.00%	44,434,820	46.23	53	7.07%	115.95	6.47	2,611.09	0.29	4.44%
NMB	Financial Services	5,300	0.00%	5,500	4,300	▲ 17.78%	102,401,150	2,650.00	361.18	6.81%	1,189.08	4.46	4,450.10	1.19	26.72%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	240	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	1,456,000	3,216.11	537	4.93%	342.85	31.79	2,370.17	4.60	14.47%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	324,000	1,700.00	500	2.94%	768.03	22.13	1,930.21	8.81	39.79%
TCCL	Manufacturing	1,920	▲ 9.09%	2,520	1,560	▼ -9.43%	47,471,080	122.25	0	0.00%	-1,679.81	-1.14	-24.37	-78.78	0.00%
TOL	Manufacturing	650	0.00%	770	650	▼ -1.52%	-	37.38	0	0.00%	39.51	16.45	460.84	1.41	8.57%
TPCC	Manufacturing	3,600	▼ -6.25%	4,700	3,500	▼ -17.43%	49,713,880	647.72	390	10.83%	445.18	8.09	1,607.94	2.24	27.69%
TTP	Manufacturing	110	0.00%	130	100	▼ -8.33%	8,000	10.46	0	0.00%	-28.10	-3.91	53.68	2.05	0.00%
PAL	Consumable Services	400	0.00%	360	360	0.00%	25,200	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,100	0.00%	1,580	900	▼ -16.67%	360,000	39.60	51.33	4.67%	131.67	8.35	1,007.36	1.09	13.07%
VODA	Consumable Services	770	0.00%	740	740	0.00%	865,800	1,724.80	11.93	1.55%	34.04	22.62	387.79	1.99	8.78%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market															
(Amts in Billions TZS)		12,150.15	▼ -0.28%	-	-	▲ 6.57%	1.959	12,150.15	628.15	5.17%	1,373.44	8.85	6,640	1.83	20.69%

Solomon Stockbrokers Weekly Report for the week ending 04-Oct-2024

Debt Securities – Primary Markets

TREASURY BONDS NEXT 5 AUCTIONS			
Auction Date	Instrument Name	Coupon	Previous Successful Price
16-Oct-24	5-Year	9.18%	94.2515%
30-Oct-24	20-Year	15.49%	100.0000%
13-Nov-24	25-Year	15.95%	104.6253%
27-Nov-24	20-Year	15.49%	100.0000%
11-Dec-24	10-Year	11.44%	92.1809%



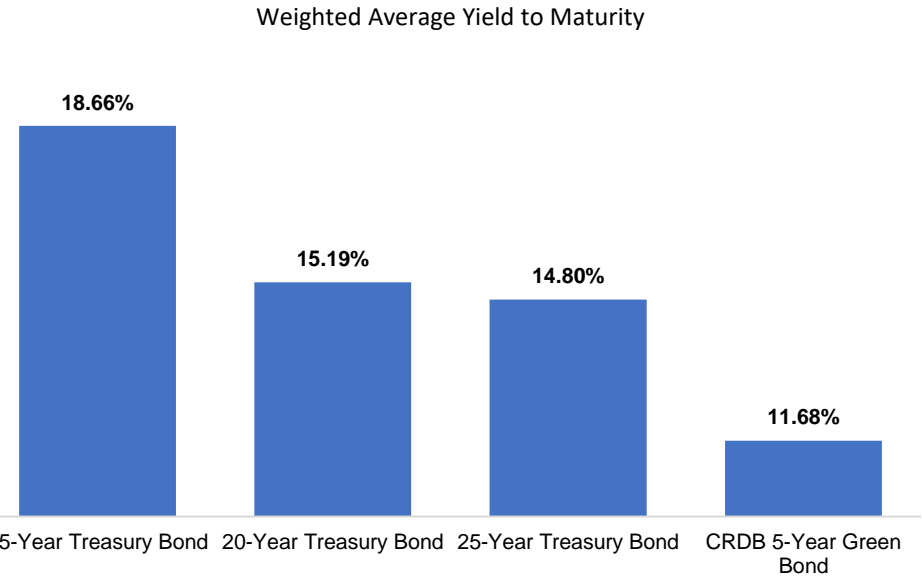
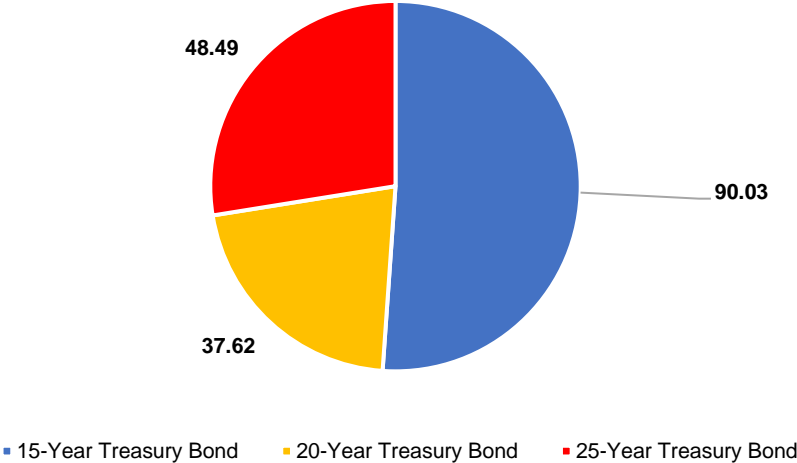
LAST TREASURY BILL AUCTION				
Bill No 1161	35-Days	91-Days	182-Days	364-Days
Issue Date	18-Sep-24	18-Sep-24	18-Sep-24	18-Sep-24
Maturity Date	24-Oct-24	19-Dec-24	20-Mar-25	18-Sep-25
Number of Bids	-	5	-	52
Successful Bids	-	2	-	50
Highest Bid/100	-	98.55%	-	91.00%
Lowest Bid/100	-	98.20%	-	88.92%
Min. Successful/100	-	98.54%	-	89.80%
Weighted Average Price for Successful Bids	0.00%	98.54%	0.00%	90.13%
Weighted Average Yield	0.00%	5.94%	0.00%	10.98%
Amount Offered (TZS 000,000)	900.00	1,900.00	2,900.00	120,450.00
Amount Tendered (TZS 000,000)	-	5,011.50	-	77,902.00
Under/(Over)Subscription	-	-3,111.50	-	42,548.00
Successful Bids	-	1,900.00	-	71,902.00

Solomon Stockbrokers Weekly Report for the week ending 04-Oct-2024

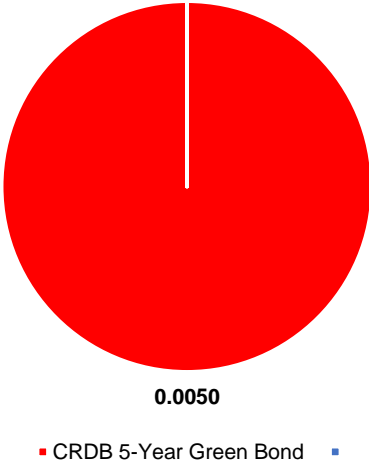
Debt Securities – Secondary Markets

Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	24,093.66
Outstanding Corporate Bonds (TZS bln)	529.15
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12

Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Billions TZS



Solomon Stockbrokers Weekly Report for the week ending 04-Oct-2024

Collective Investment Schemes

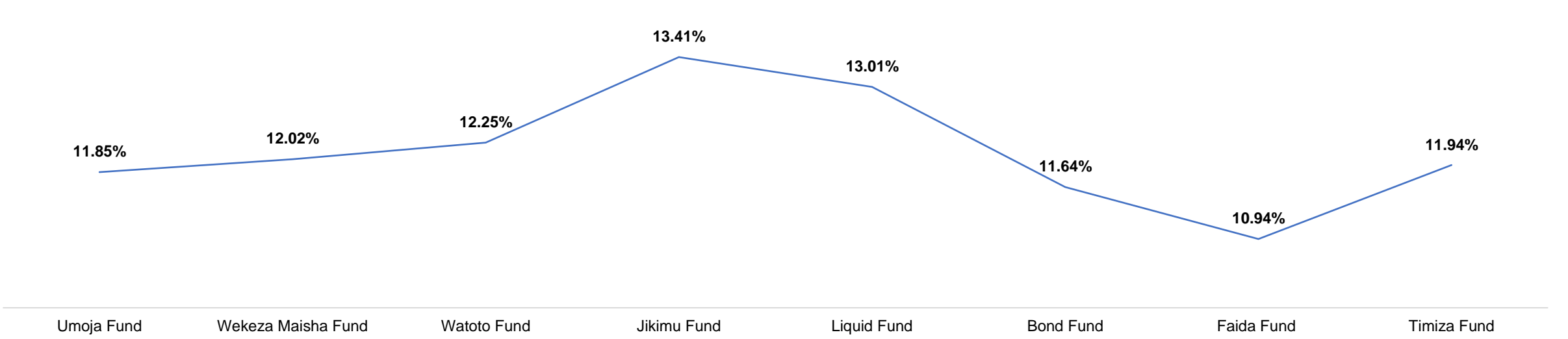
FUND TYPE	Net Asset Value per Unit as of 26-Sept-2024	Net Asset Value per Unit as of 03-Oct-2024	Weekly Change	Year to Date Change
UMOJA	1074.3364	1073.2456	▼ 0.10%	▲ 9.09%
WEKEZA	945.1159	945.9510	▲ 0.09%	▲ 9.22%
WATOTO	693.5497	694.1240	▲ 0.08%	▲ 9.39%
JIKIMU*	189.9288	188.0546	▼ 0.99%	▲ 10.29%
LIQUID	420.3652	421.2092	▲ 0.20%	▲ 9.98%
BOND**	126.5707	127.0146	▲ 0.35%	▲ 8.93%
FAIDA	119.1743	119.4836	▲ 0.26%	▲ 8.39%
TIMIZA	102.3700	102.6500	▲ 0.27%	▲ 2.65%

*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

** TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

*** Annualized Return has been calculated from the Year to Date return

Annualized Returns for Collective Investment Schemes based on YTD performance



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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