

WEEKLY REPORT

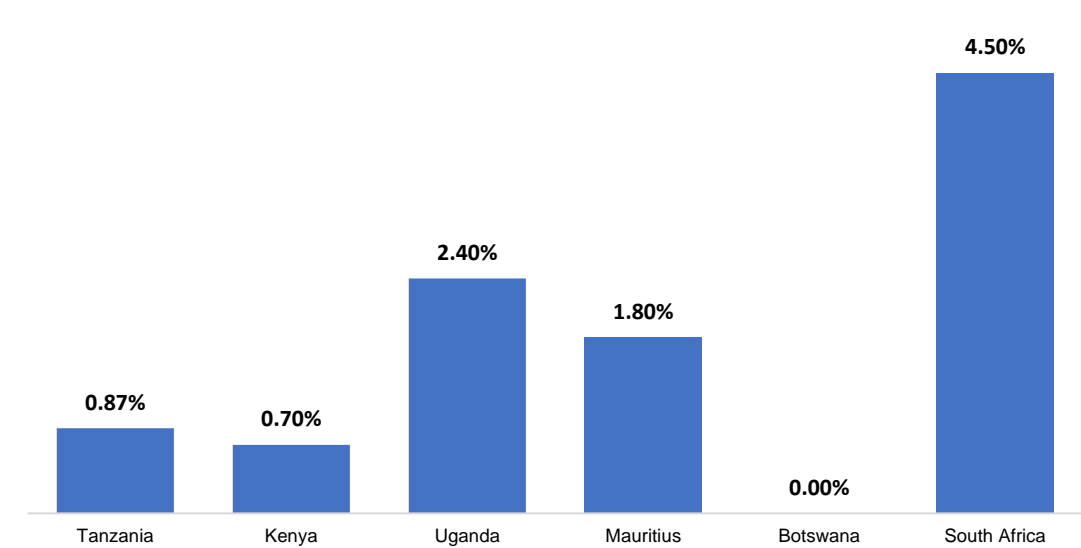
27/Sept/2024



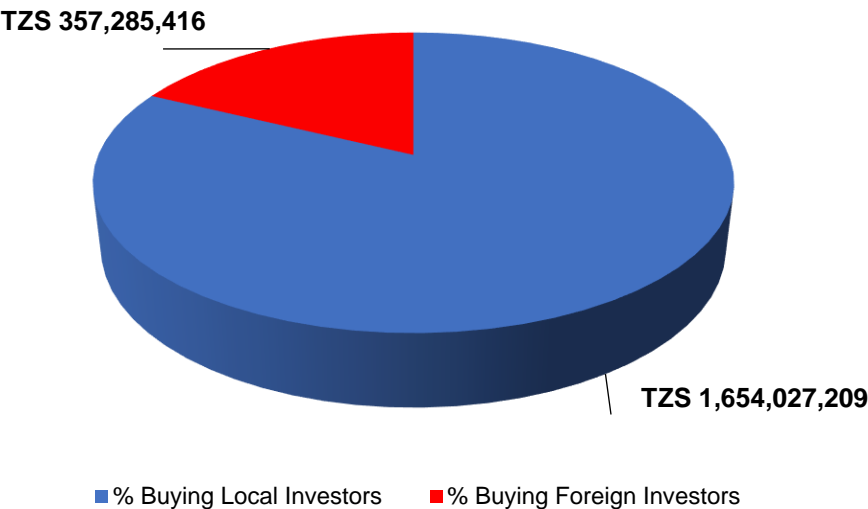
research@solomon.co.tz

Solomon Stockbrokers Weekly Report for the week ending 27-Sept-2024

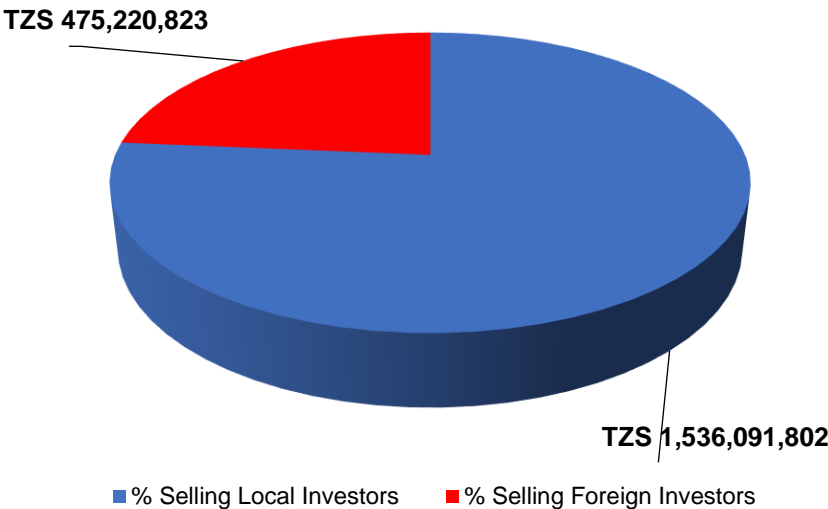
Weekly Regional Markets Returns in Local Currency Units:



Investor Participation:

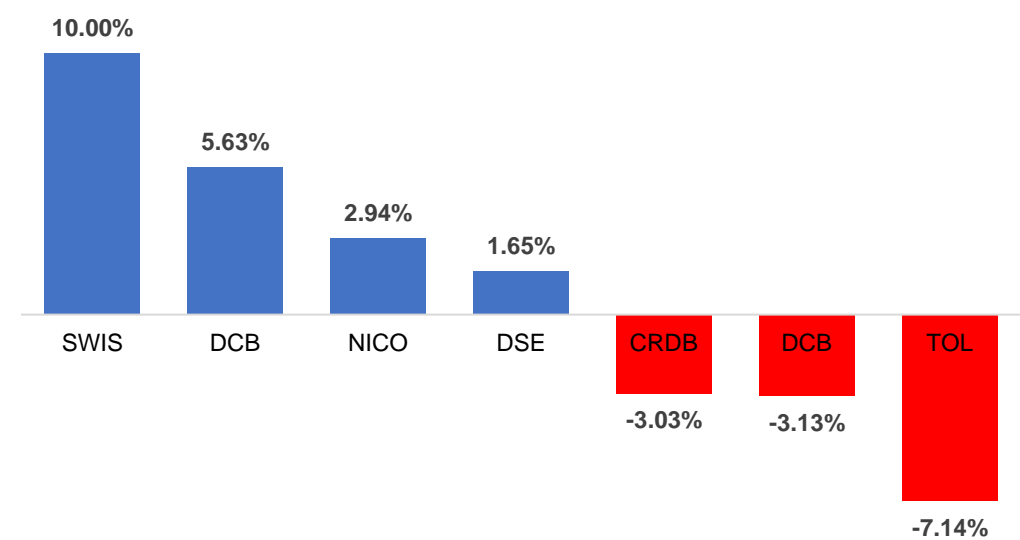


Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,110.69	2,129.03	▲ 0.87%
Tanzania Share Index (TSI)	4,615.82	4,600.06	▼ 0.34%
Industrial & Allied Index (IA)	5,072.27	5,078.70	▲ 0.13%
Banks, Finance & Investment Index (BI)	5,734.94	5,673.59	▼ 1.07%
Commercial Services (CS)	2,138.48	2,138.48	0.00%
Domestic Market Cap (In Billions TZS)	12,226.30	12,184.57	▼ 0.34%
Total Market Cap (In Billions TZS)	17,616.58	17,769.71	▲ 0.87%
Turnover in TZS	TZS 1,027,827,685	TZS 2,011,312,625	▲ 95.69%
Volume	1,460,640	1,398,294	▼ 4.27%

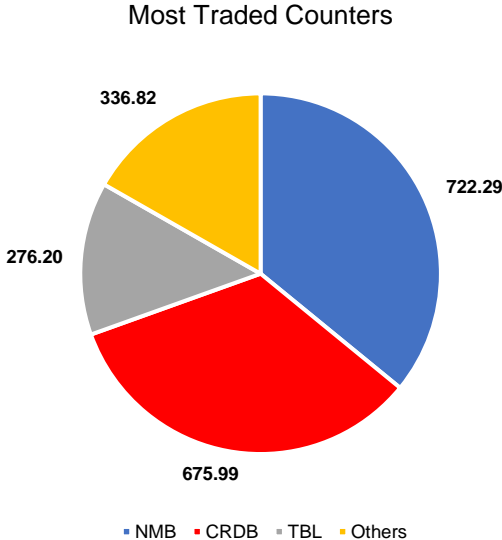


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Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



Corporate Actions:

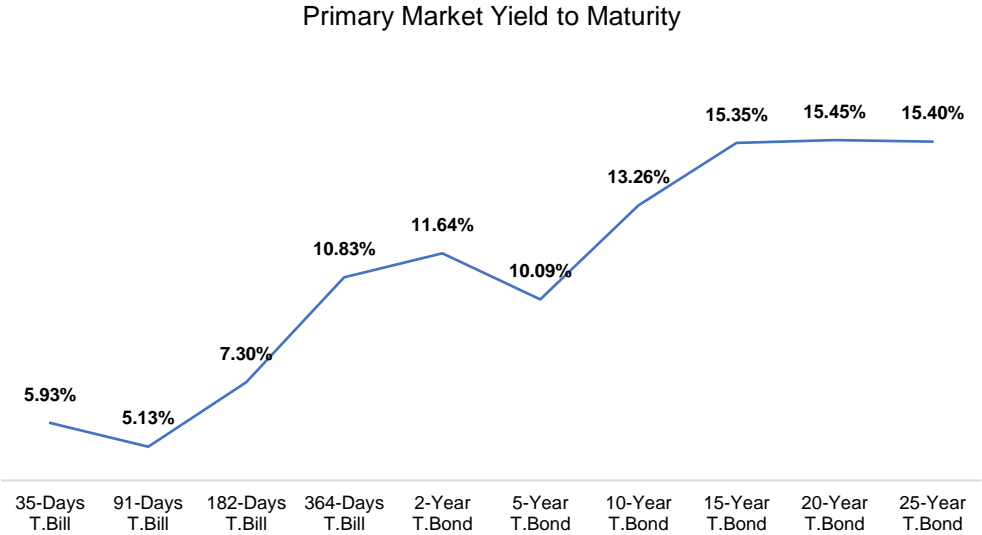
Upcoming Dividends	Dividend per Share	Cum-Dividend Period	Ex-Dividend Period	Book Closure Date	Payment Date
Afriprise Plc	TZS 13	To be Decided			
Vodacom Tanzania Plc	TZS 11.93	Ending on 12 th August 2024	13 th August 2024 onwards	15 th August 2024	16 th October 2024
Tanzania Cigarette Company	TZS 300	Ending on Sept 11 th	12 th Sept Onwards	13 th Sept 2024	24 th October 2024
NICOL	TZS 53	Ending on 18 th October 2024	21 st October 2024 onwards	23 rd October 2024	01 st November 2024

Solomon Stockbrokers Weekly Report for the week ending 27-Sept-2024															
Company	Sector	Weekly					Weekly Turnover in TZS	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	Book Value			
		27-Sep-24	Gain/Loss	52-Week High	52-Week Low	YTD Change						P/E Ratio	per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	230	0.00%	255	175	▲ 21.05%	4,953,965	33.59	13	5.65%	26.62	8.64	388.79	0.59	6.85%
CRDB	Financial Services	640	▼ -3.03%	700	435	▲ 39.13%	675,990,550	1,671.58	50	7.81%	198.59	3.22	745.05	0.86	26.65%
DCB	Financial Services	155	▼ -3.13%	165	100	▲ 19.23%	3,657,060	15.14	0	0.00%	-21.62	-7.17	249.37	0.62	0.00%
DSE	Financial Services	2,460	▲ 1.65%	2,620	1,660	▲ 36.67%	22,500,040	58.61	145	5.89%	226.88	10.84	1,382.02	1.78	16.42%
MBP	Financial Services	350	▲ 2.94%	360	260	▲ 14.75%	599,400	9.25	44	12.57%	112.63	3.11	767.95	0.46	14.67%
MCB	Financial Services	310	0.00%	320	300	0.00%	15,500	19.17	0	0.00%	1.18	262.54	256.37	1.21	0.46%
MKCB	Financial Services	560	0.00%	640	540	▼ -11.11%	349,000	13.19	0	0.00%	490.85	1.14	1,586.16	0.35	30.95%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	16,000	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	750	▲ 5.63%	860	430	▲ 50.00%	15,493,440	46.23	53	7.07%	115.95	6.47	2,611.09	0.29	4.44%
NMB	Financial Services	5,300	0.00%	5,500	4,300	▲ 17.78%	722,293,700	2,650.00	361.18	6.81%	1,189.08	4.46	4,450.10	1.19	26.72%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	240	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	276,204,000	3,216.11	537	4.93%	342.85	31.79	2,370.17	4.60	14.47%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	200,520,000	1,700.00	500	2.94%	768.03	22.13	1,930.21	8.81	39.79%
TCCL	Manufacturing	1,760	▲ 10.00%	2,520	1,560	▼ -16.98%	58,873,320	112.06	0	0.00%	-1,679.81	-1.05	-24.37	-72.21	0.00%
TOL	Manufacturing	650	▼ -7.14%	770	650	▼ -1.52%	9,750,050	37.38	0	0.00%	39.51	16.45	460.84	1.41	8.57%
TPCC	Manufacturing	3,840	0.00%	4,700	3,500	▼ -11.93%	18,502,200	690.90	390	10.16%	445.18	8.63	1,607.94	2.39	27.69%
TTP	Manufacturing	110	0.00%	130	100	▼ -8.33%	-	10.46	0	0.00%	-28.10	-3.91	53.68	2.05	0.00%
PAL	Consumable Services	400	0.00%	360	360	0.00%	720,000	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,100	0.00%	1,580	900	▼ -16.67%	134,400	39.60	51.33	4.67%	131.67	8.35	1,007.36	1.09	13.07%
VODA	Consumable Services	770	0.00%	740	740	0.00%	740,000	1,724.80	11.93	1.55%	34.04	22.62	387.79	1.99	8.78%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market															
(Amts in Billions TZS)		12,184.57	▼ -0.34%	-	-	▲ 6.87%	2.011	12,184.57	628.15	5.16%	1,373.51	8.87	6,640	1.84	20.69%

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Debt Securities – Primary Markets

TREASURY BONDS NEXT 5 AUCTIONS			
Auction Date	Instrument Name	Coupon	Previous Successful Price
02-Oct-24	15-Year	13.50%	93.1934%
16-Oct-24	5-Year	9.18%	94.2515%
30-Oct-24	20-Year	15.49%	100.0000%
13-Nov-24	25-Year	15.95%	104.6253%
27-Nov-24	20-Year	15.49%	100.0000%

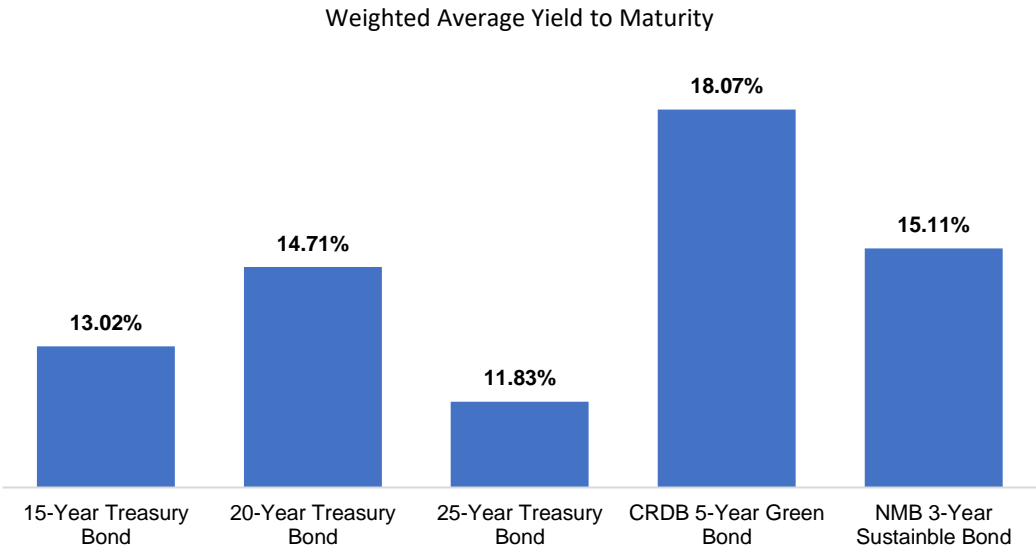


LAST TREASURY BILL AUCTION				
Bill No 1161	35-Days	91-Days	182-Days	364-Days
Issue Date	18-Sep-24	18-Sep-24	18-Sep-24	18-Sep-24
Maturity Date	24-Oct-24	19-Dec-24	20-Mar-25	18-Sep-25
Number of Bids	-	5	-	52
Successful Bids	-	2	-	50
Highest Bid/100	-	98.55%	-	91.00%
Lowest Bid/100	-	98.20%	-	88.92%
Min. Successful/100	-	98.54%	-	89.80%
Weighted Average Price for Successful Bids	0.00%	98.54%	0.00%	90.13%
Weighted Average Yield	0.00%	5.94%	0.00%	10.98%
Amount Offered (TZS 000,000)	900.00	1,900.00	2,900.00	120,450.00
Amount Tendered (TZS 000,000)	-	5,011.50	-	77,902.00
Under/(Over)Subscription	-	-3,111.50	-	42,548.00
Successful Bids	-	1,900.00	-	71,902.00

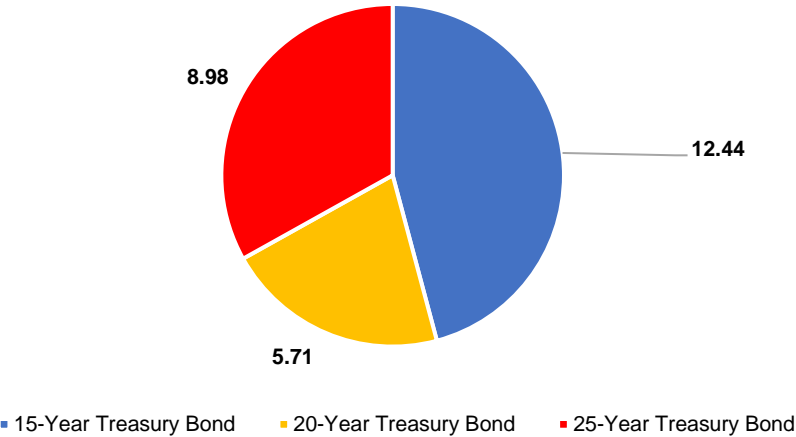
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Debt Securities – Secondary Markets

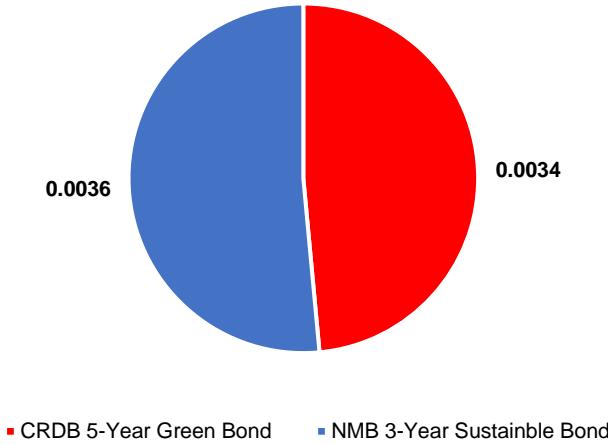
Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	23,973.18
Outstanding Corporate Bonds (TZS bln)	529.15
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12



Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Billions TZS



Solomon Stockbrokers Weekly Report for the week ending 27-Sept-2024

Collective Investment Schemes

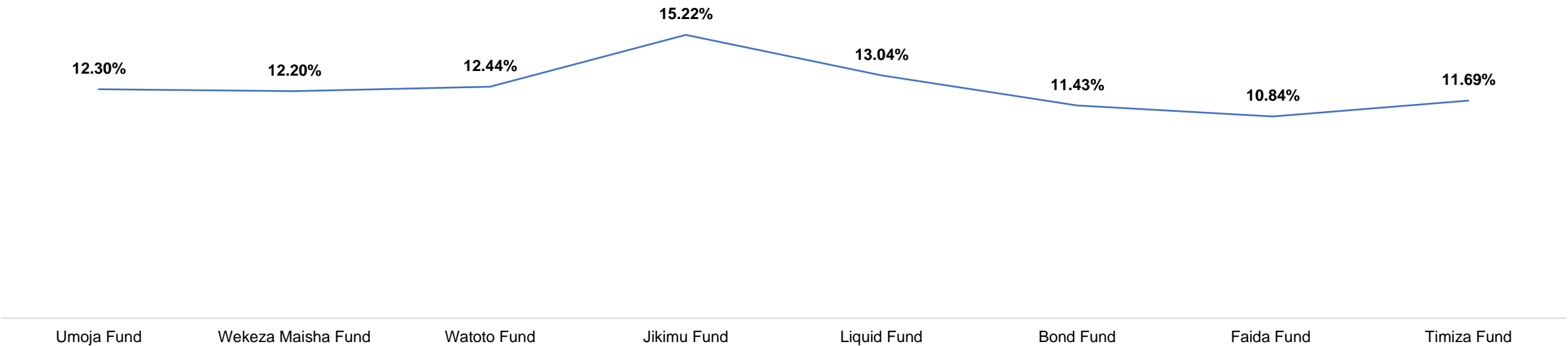
FUND TYPE	Net Asset Value per Unit as of 19-Sept-2024	Net Asset Value per Unit as of 26-Sept-2024	Weekly Change	Year to Date Change
UMOJA	1069.9193	1074.3364	▲ 0.41%	▲ 9.20%
WEKEZA	944.1660	945.1159	▲ 0.10%	▲ 9.13%
WATOTO	692.6843	693.5497	▲ 0.12%	▲ 9.30%
JIKIMU*	189.7152	189.9288	▲ 0.11%	▲ 11.39%
LIQUID	418.6718	420.3652	▲ 0.40%	▲ 9.76%
BOND**	126.0911	126.5707	▲ 0.38%	▲ 8.55%
FAIDA	118.8176	119.1743	▲ 0.30%	▲ 8.11%
TIMIZA	102.0800	102.3700	▲ 0.28%	▲ 2.37%

*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

** TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

*** Annualized Return has been calculated from the Year to Date return

Annualized Returns for Collective Investment Schemes based on YTD performance



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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PSSSF House, Ground Floor
Samora Avenue / Morogoro Road
P.O. Box 77049
Dar es Salaam

+255 764 269090
+255 714 269090



research@solomon.co.tz

@sstockbrokers

#elimuYaUwekezajiHisa

www.solomon.co.tz