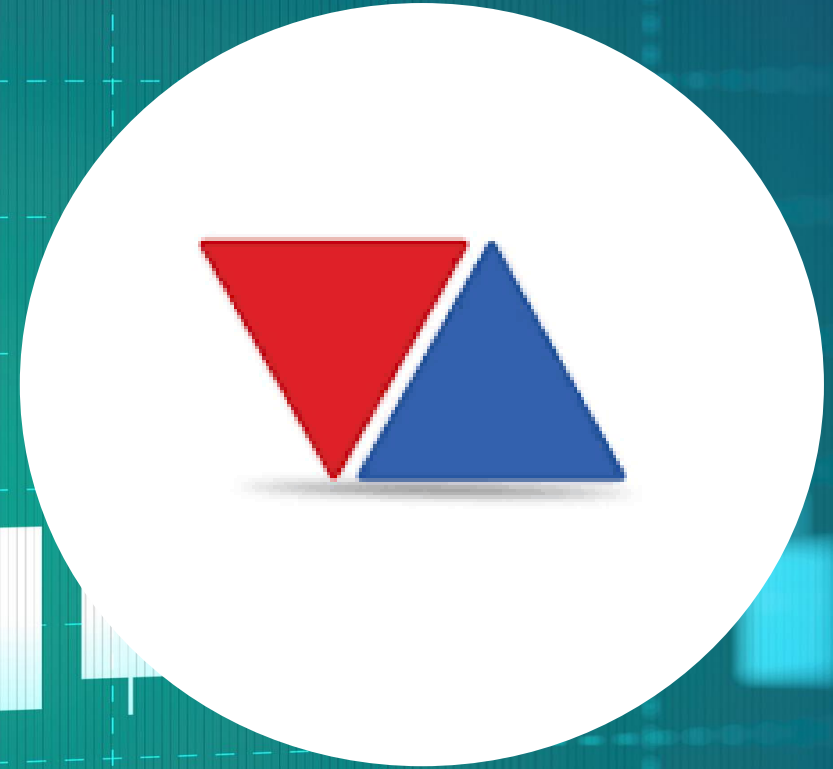


# WEEKLY REPORT

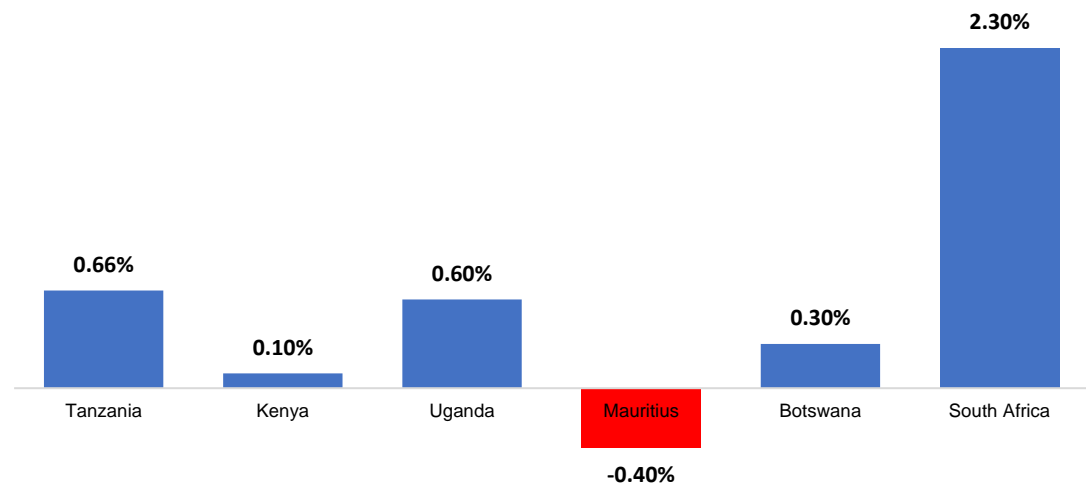
20/Sept/2024



[research@solomon.co.tz](mailto:research@solomon.co.tz)

# Solomon Stockbrokers Weekly Report for the week ending 20-Sept-2024

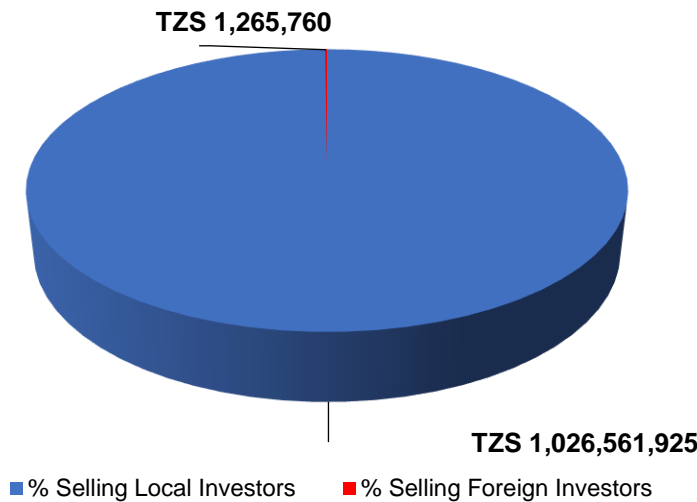
## Weekly Regional Markets Returns in Local Currency Units:



## Investor Participation:

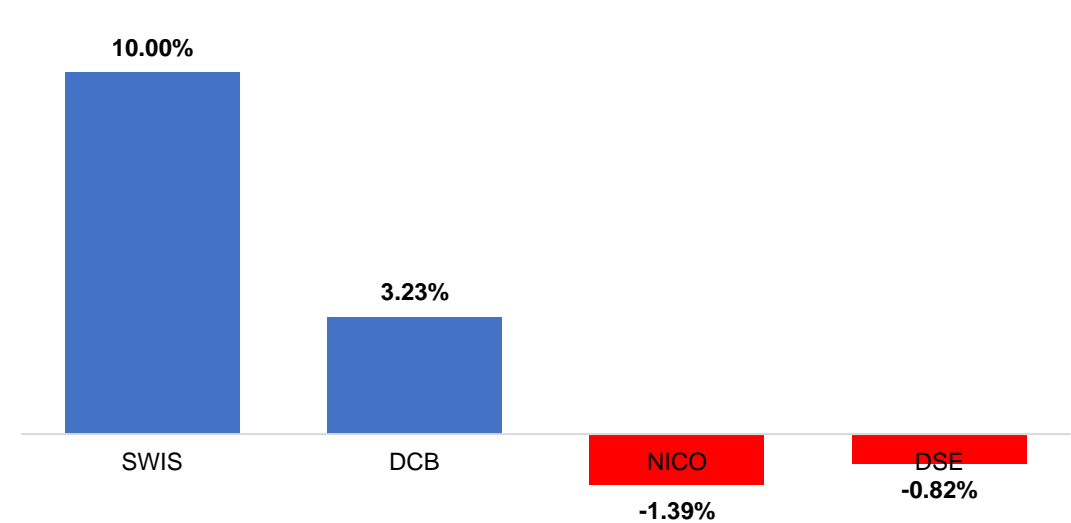


Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,096.80	2,110.69	▲ 0.66%
Tanzania Share Index (TSI)	4,614.70	4,615.82	▲ 0.02%
Industrial & Allied Index (IA)	5,072.27	5,072.27	0.00%
Banks, Finance & Investment Index (BI)	5,735.69	5,734.94	▼ 0.01%
Commercial Services (CS)	2,134.27	2,138.48	▲ 0.20%
Domestic Market Cap (In Billions TZS)	12,223.30	12,226.30	▲ 0.02%
Total Market Cap (In Billions TZS)	17,500.65	17,616.58	▲ 0.66%
Turnover in TZS	TZS 2,926,896,220	TZS 1,027,827,685	▼ 64.88%
Volume	8,460,355	1,460,640	▼ 82.74%

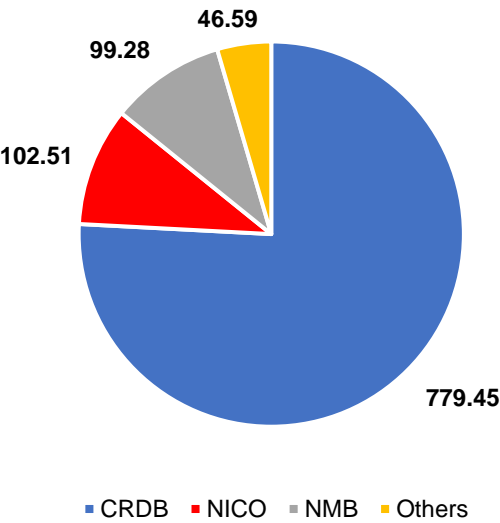


# Solomon Stockbrokers Weekly Report for the week ending 20-Sept-2024

## Weekly Gainers and Losers



## Top Traded Counters in Millions TZS:



## Corporate Actions:

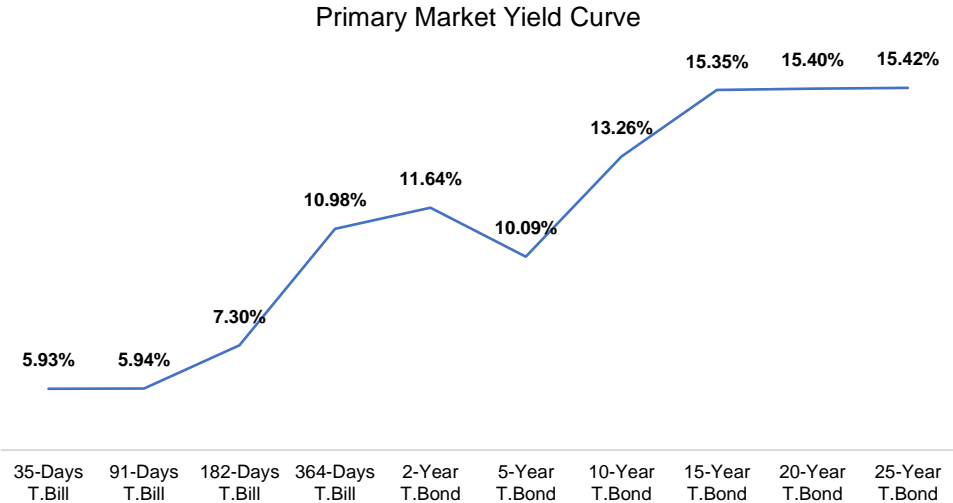
Upcoming Dividends	Dividend per Share	Cum-Dividend Period	Ex-Dividend Period	Book Closure Date	Payment Date
Afriprise Plc	TZS 13	To be Decided			
Vodacom Tanzania Plc	TZS 11.93	Ending on 12 <sup>th</sup> August 2024	13 <sup>th</sup> August 2024 onwards	15 <sup>th</sup> August 2024	16 <sup>th</sup> October 2024
Tanzania Cigarette Company	TZS 300	Ending on Sept 11 <sup>th</sup>	12 <sup>th</sup> Sept Onwards	13 <sup>th</sup> Sept 2024	24 <sup>th</sup> October 2024

Solomon Stockbrokers Weekly Report for the week ending 20-Sept-2024															
Company	Sector	Trailing 12													
		20-Sep-24	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in TZS	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	230	0.00%	255	160	▲ 21.05%	13,999,030	33.59	13	5.65%	26.62	8.64	388.79	0.59	6.85%
CRDB	Financial Services	660	0.00%	700	440	▲ 43.48%	779,448,710	1,723.81	50	7.58%	198.59	3.32	745.05	0.89	26.65%
DCB	Financial Services	160	▲ 3.23%	165	110	▲ 23.08%	6,492,225	15.62	0	0.00%	-21.62	-7.40	249.37	0.64	0.00%
DSE	Financial Services	2,420	▼ -0.82%	2,600	1,660	▲ 34.44%	2,281,520	57.65	145	5.99%	226.88	10.67	1,382.02	1.75	16.42%
MBP	Financial Services	340	0.00%	360	275	▲ 11.48%	71,520	8.99	44	12.94%	112.63	3.02	767.95	0.44	14.67%
MCB	Financial Services	310	0.00%	320	300	0.00%	15,000	19.17	0	0.00%	1.18	262.54	256.37	1.21	0.46%
MKCB	Financial Services	560	0.00%	640	540	▼ -11.11%	697,760	13.19	0	0.00%	490.85	1.14	1,586.16	0.35	30.95%
MUCOBA	Financial Services	400	0.00%	400	400	0.00%	-	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	710	▼ -1.39%	860	450	▲ 42.00%	102,511,870	43.77	0	0.00%	115.95	6.12	2,611.09	0.27	4.44%
NMB	Financial Services	5,300	0.00%	5,500	4,420	▲ 17.78%	99,278,050	2,650.00	361.18	6.81%	1,189.08	4.46	4,450.10	1.19	26.72%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	240	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	208,000	3,216.11	537	4.93%	342.85	31.79	2,370.17	4.60	14.47%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	324,000	1,700.00	500	2.94%	768.03	22.13	1,930.21	8.81	39.79%
TCCL	Manufacturing	1,600	0.00%	2,520	1,600	▼ -24.53%	3,760,000	101.87	0	0.00%	-1,679.81	-0.95	-24.37	-65.65	0.00%
TOL	Manufacturing	700	0.00%	770	650	▲ 6.06%	153,300	40.25	0	0.00%	39.51	17.72	460.84	1.52	8.57%
TPCC	Manufacturing	3,840	0.00%	4,700	3,820	▼ -11.93%	15,672,400	690.90	390	10.16%	445.18	8.63	1,607.94	2.39	27.69%
TTP	Manufacturing	110	0.00%	130	100	▼ -8.33%	-	10.46	0	0.00%	-28.10	-3.91	53.68	2.05	0.00%
PAL	Consumable Services	400	0.00%	360	360	0.00%	14,400	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,100	▲ 10.00%	1,580	1,000	▼ -16.67%	2,448,500	39.60	51.33	4.67%	131.67	8.35	1,007.36	1.09	13.07%
VODA	Consumable Services	770	0.00%	740	740	0.00%	451,400	1,724.80	11.93	1.55%	34.04	22.62	387.79	1.99	8.78%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market (Amts in Billions TZS)		12,226.30	▲ 0.02%	-	-	▲ 7.24%	1.028	12,226.30	624.88	5.11%	1,373.51	8.90	6,640	1.84	20.69%

# Solomon Stockbrokers Weekly Report for the week ending 20-Sept-2024

## Debt Securities – Primary Markets

TREASURY BONDS NEXT 5 AUCTIONS			
Auction Date	Instrument Name	Coupon	Previous Successful Price
25-Sept-24	20-Year	15.49%	104.1841%
02-Oct-24	15-Year	13.50%	93.1934%
16-Oct-24	5-Year	9.18%	94.2515%
30-Oct-24	20-Year	15.49%	104.1841%
13-Nov-24	25-Year	15.95%	104.6253%



LAST FIVE 20-YEAR TREASURY BOND AUCTIONS			
Bond No:	533	540	528
Auction Dates	5-Jun-24	31-Jul-24	21-Aug-24
Coupon Rates	15.49%	15.49%	15.49%
Redemption Dates	22-Apr-40	30-Jul-40	13-Feb-40
Number of bids received	897	834	500
Number of successful bids	498	730	270
Highest bid/100	107.9476%	109.0000%	104.8819%
Lowest bid/100	90.0000%	88.9000%	92.4483%
Minimum successful price/100	102.9793%	100.0000%	100.0020%
Weighted average price (WAP) for successful bids	104.2543%	102.2847%	104.1841%
Weighted average yield-to-maturity	15.1296%	15.1683%	15.3953%
Weighted Average Coupon Yield	14.8579%	15.1440%	15.3087%
Amount offered tzs (000,000)	137,000.00	183,000.00	156,000.00
Total tendered tzs(000,000)	503,778.00	489,417.20	247,866.60
Unsubscribed/oversubscribed (+/-) tzs (000,000)	-366,778.00	-306,417.20	-91,866.60
Successful bids tzs (000,000)	209,999.90	431,858.70	142,781.40
Coupon 1	21-Oct	28-Jan	13-Aug
Coupon 2	22-Apr	30-Jul	13-Feb

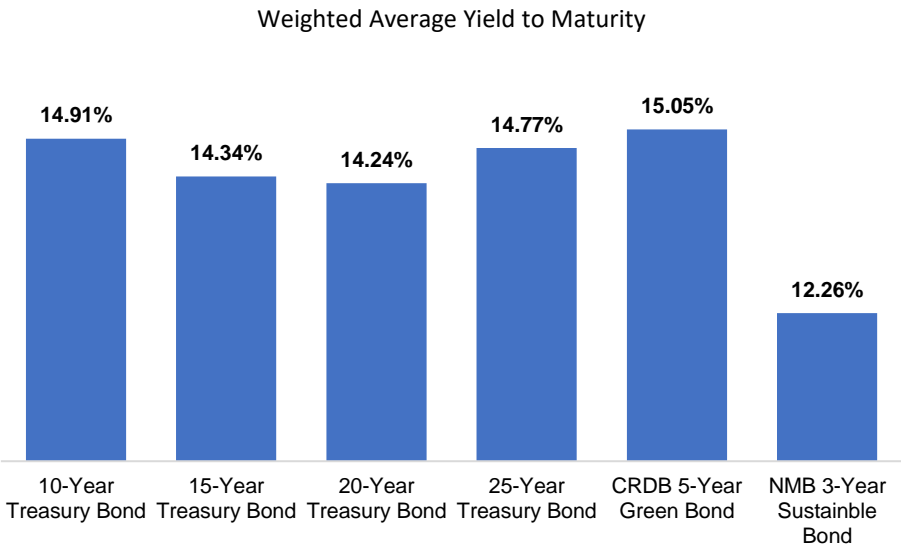


The indicative Price for the 20-year Treasury Bond to be held on 25<sup>th</sup> Sept 2024 is likely to be around 100.3167% of face value with the yield to maturity anticipated at 15.45%

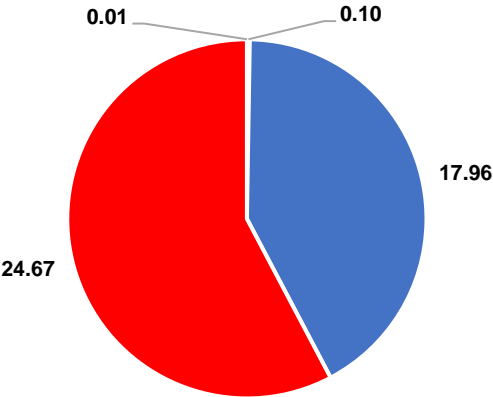
# Solomon Stockbrokers Weekly Report for the week ending 20-Sept-2024

## Debt Securities – Secondary Markets

Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	23,991.02
Outstanding Corporate Bonds (TZS bln)	529.15
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12

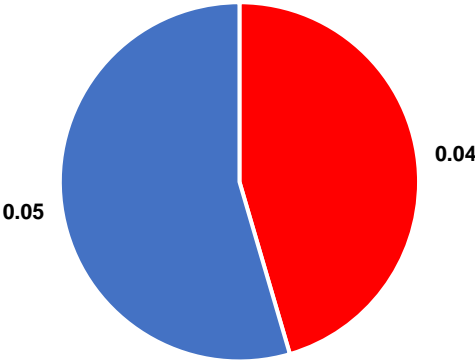


## Top Traded Government Bonds in Billions TZS



■ 10-Year Treasury Bond ■ 15-Year Treasury Bond ■ 20-Year Treasury Bond ■ 25-Year Treasury Bond

## Top Traded Corporate Bonds in Billions TZS



■ CRDB 5-Year Green Bond ■ NMB 3-Year Sustainable Bond

# Solomon Stockbrokers Weekly Report for the week ending 20-Sept-2024

## Collective Investment Schemes

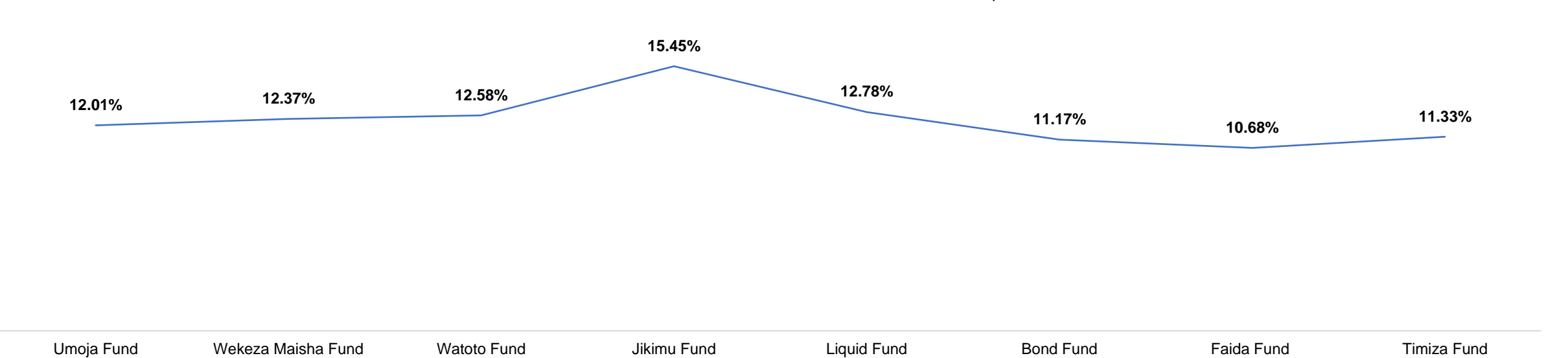
FUND TYPE	Net Asset Value per Unit as of 12-Sept-2024	Net Asset Value per Unit as of 20-Sept-2024	Weekly Change	Year to Date Change
UMOJA	1068.9644	1069.9193	▲ 0.09%	▲ 8.75%
WEKEZA	942.9319	944.1660	▲ 0.13%	▲ 9.02%
WATOTO	691.3807	692.6843	▲ 0.19%	▲ 9.17%
JIKIMU*	189.2186	189.7152	▲ 0.26%	▲ 11.26%
LIQUID	417.8306	418.6718	▲ 0.20%	▲ 9.31%
BOND**	125.8585	126.0911	▲ 0.18%	▲ 8.14%
FAIDA	118.521	118.8176	▲ 0.25%	▲ 7.78%
TIMIZA	101.8	102.0800	▲ 0.28%	▲ 2.08%

\*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

\*\* TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

\*\*\* Annualized Return has been calculated from the Year to Date return

Annualized Returns for Collective Investment Schemes based on YTD performance





For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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# SOLOMON Stockbrokers

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FUND MANAGERS

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