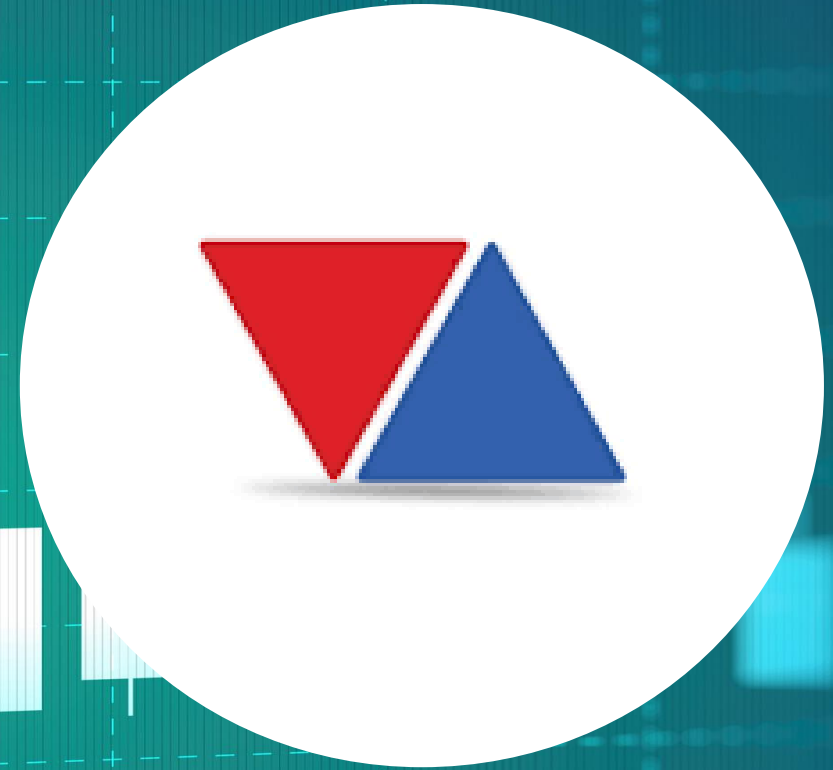


# WEEKLY REPORT

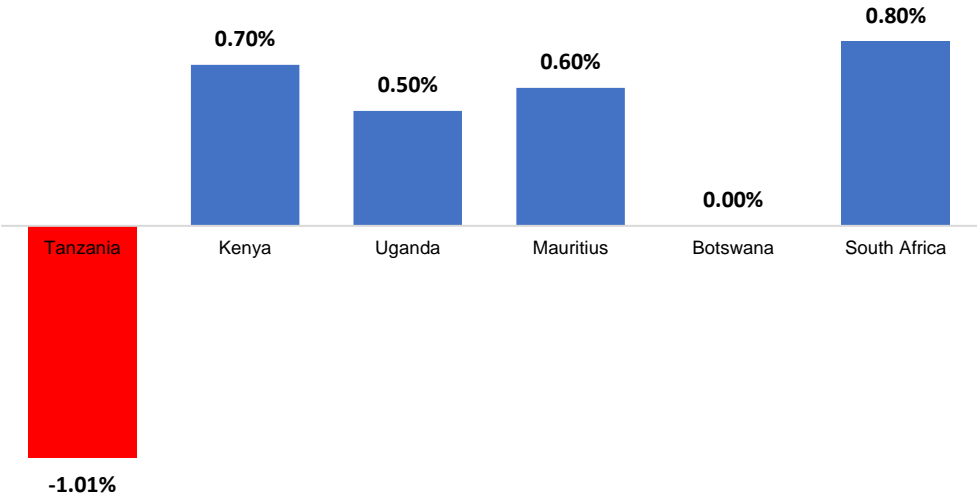
13/Sept/2024



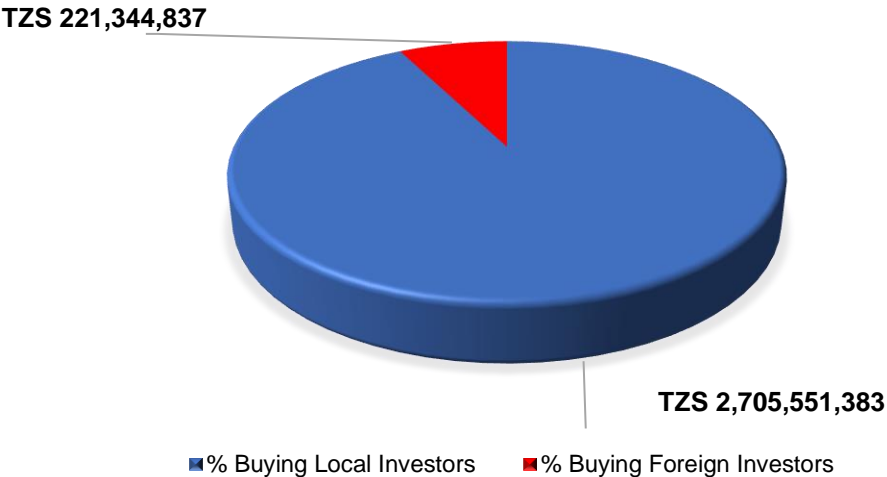
[research@solomon.co.tz](mailto:research@solomon.co.tz)

# Solomon Stockbrokers Weekly Report for the week ending 13-Sept-2024

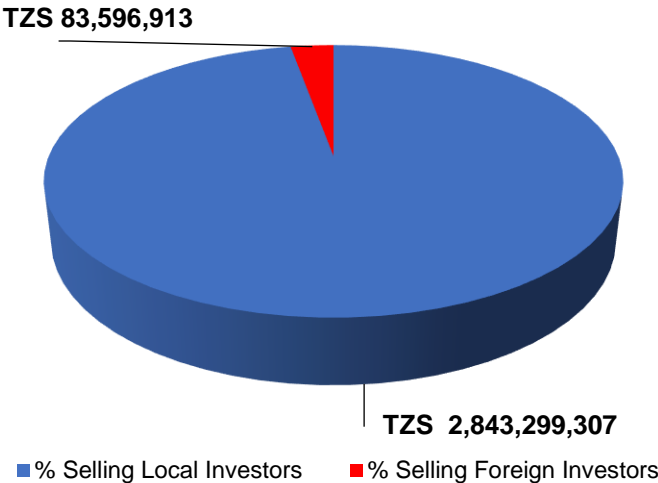
## Weekly Regional Markets Returns in Local Currency Units:



## Investor Participation:

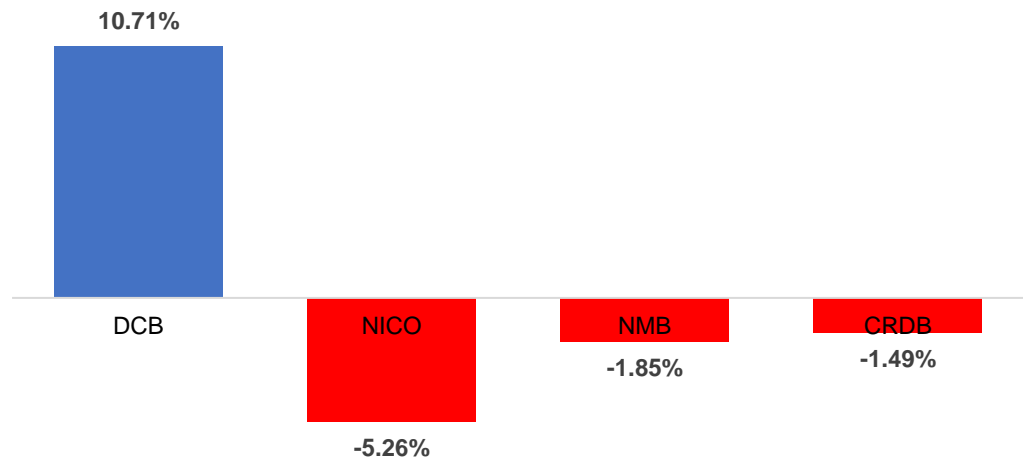


Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,118.14	2,096.80	▼ 1.01%
Tanzania Share Index (TSI)	4,643.45	4,614.70	▼ 0.62%
Industrial & Allied Index (IA)	5,072.27	5,072.27	0.00%
Banks, Finance & Investment Index (BI)	5,830.95	5,735.69	▼ 1.63%
Commercial Services (CS)	2,134.27	2,134.27	0.00%
Domestic Market Cap (In Billions TZS)	12,299.47	12,223.30	▼ 0.62%
Total Market Cap (In Billions TZS)	17,678.69	17,500.65	▼ 1.01%
Turnover in TZS	TZS 685,776,240	TZS 2,926,896,220	▲ 326.80%
Volume	939,071	8,460,355	▲ 800.93%

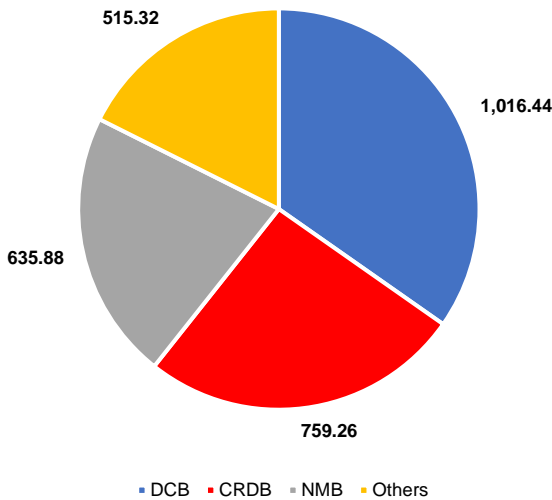


# Solomon Stockbrokers Weekly Report for the week ending 13-Sept-2024

## Weekly Gainers and Losers



## Top Traded Counters in Millions TZS:



## Corporate Actions:

Upcoming Dividends	Dividend per Share	Cum-Dividend Period	Ex-Dividend Period	Book Closure Date	Payment Date
Maendeleo Bank Plc	TZS 44	Ending on 13 <sup>th</sup> August 2024	14 <sup>th</sup> August Onwards	16 <sup>th</sup> August 2024	18 <sup>th</sup> Sept 2024
Afriprise Plc	TZS 13	To be Decided			
Vodacom Tanzania Plc	TZS 11.93	Ending on 12 <sup>th</sup> August 2024	13 <sup>th</sup> August 2024 onwards	15 <sup>th</sup> August 2024	16 <sup>th</sup> October 2024
Tanzania Cigarette Company	TZS 300	Ending on Sept 11 <sup>th</sup>	12 <sup>th</sup> Sept Onwards	13 <sup>th</sup> Sept 2024	24 <sup>th</sup> October 2024

## News:

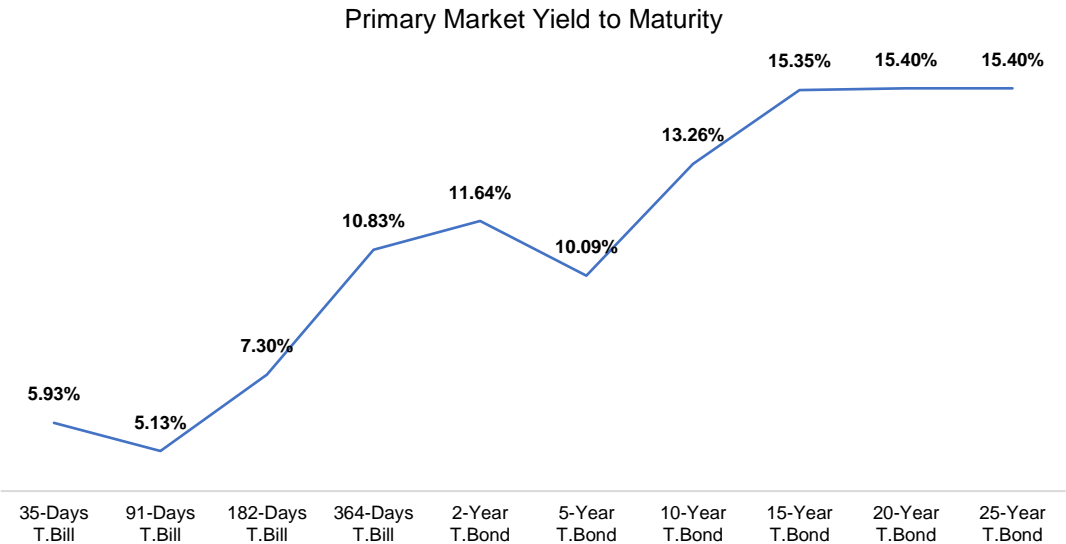
During the 22<sup>nd</sup> Annual General Meeting held on Sept 14<sup>th</sup> 2024, DCB proposes to reinforce its capital buffers via a TZS 10 billion rights issue at a proposed price of TZS 110 per share.

Solomon Stockbrokers Weekly Report for the week ending 13-Sept-2024															
Company	Sector	Price as of 13-	Weekly	52-Week	52-Week	YTD Change	Weekly	Market Cap in	Dividend	Dividend	Trailing 12	P/E Ratio	Book Value		
		09-2024	Gain/Loss	High	Low		Turnover in TZS	Billions TZS	Per Share	Yield	Months EPS		per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	230	0.00%	255	150	▲ 21.05%	4,973,440	33.59	13	5.65%	26.62	8.64	388.79	0.59	6.85%
CRDB	Financial Services	660	▼ -1.49%	700	440	▲ 43.48%	759,256,090	1,723.81	50	7.58%	198.59	3.32	745.05	0.89	26.65%
DCB	Financial Services	155	▲ 10.71%	165	110	▲ 19.23%	1,016,437,560	15.14	0	0.00%	-21.62	-7.17	249.37	0.62	0.00%
DSE	Financial Services	2,440	0.00%	2,600	1,660	▲ 35.56%	45,832,800	58.13	145	5.94%	226.88	10.75	1,382.02	1.77	16.42%
MBP	Financial Services	340	▲ 9.68%	350	275	▲ 11.48%	425,400	8.99	44	12.94%	112.63	3.02	767.95	0.44	14.67%
MCB	Financial Services	310	0.00%	320	300	0.00%	18,700	19.17	0	0.00%	1.18	262.54	256.37	1.21	0.46%
MKCB	Financial Services	560	0.00%	640	540	▼ -11.11%	4,488,720	13.19	0	0.00%	490.85	1.14	1,586.16	0.35	30.95%
MUCOBA	Financial Services	400	0.00%	400	400	0.00%	-	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	720	▼ -7.69%	860	450	▲ 44.00%	12,118,180	44.38	0	0.00%	115.95	6.21	2,611.09	0.28	4.44%
NMB	Financial Services	5,300	▼ -1.85%	5,500	4,220	▲ 17.78%	635,877,850	2,650.00	361.18	6.81%	1,189.08	4.46	4,450.10	1.19	26.72%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	240	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	104,000	3,216.11	537	4.93%	342.85	31.79	2,370.17	4.60	14.47%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	324,000	1,700.00	500	2.94%	768.03	22.13	1,930.21	8.81	39.79%
TCCL	Manufacturing	1,600	0.00%	2,520	1,600	▼ -24.53%	6,663,400	101.87	0	0.00%	-1,679.81	-0.95	-24.37	-65.65	0.00%
TOL	Manufacturing	700	0.00%	770	650	▲ 6.06%	70,000	40.25	0	0.00%	39.51	17.72	460.84	1.52	8.57%
TPCC	Manufacturing	3,840	0.00%	4,700	3,820	▼ -11.93%	438,281,680	690.90	390	10.16%	445.18	8.63	1,607.94	2.39	27.69%
TTP	Manufacturing	110	0.00%	130	100	▼ -8.33%	10,600	10.46	0	0.00%	-28.10	-3.91	53.68	2.05	0.00%
PAL	Consumable Services	400	0.00%	360	360	0.00%	64,800	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,000	0.00%	1,600	1,000	▼ -24.24%	1,667,800	36.00	51.33	5.13%	131.67	7.59	1,007.36	0.99	13.07%
VODA	Consumable Services	770	0.00%	740	740	0.00%	281,200	1,724.80	11.93	1.55%	34.04	22.62	387.79	1.99	8.78%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market (Amts in Billions TZS)		12,223.30	▼ -0.63%	-	-	▲ 7.21%	2.927	12,223.30	624.88	5.11%	1,373.51	8.90	6,640	1.84	20.69%

# Solomon Stockbrokers Weekly Report for the week ending 13-Sept-2024

## Debt Securities – Primary Markets

TREASURY BONDS NEXT 5 AUCTIONS			
Auction Date	Instrument Name	Coupon	Previous Successful Price
25-Sept-24	20-Year	15.49%	104.1841%
02-Oct-24	15-Year	13.50%	93.1934%
16-Oct-24	5-Year	9.18%	94.2515%
30-Oct-24	20-Year	15.49%	104.1841%
13-Nov-24	25-Year	15.95%	104.6253%

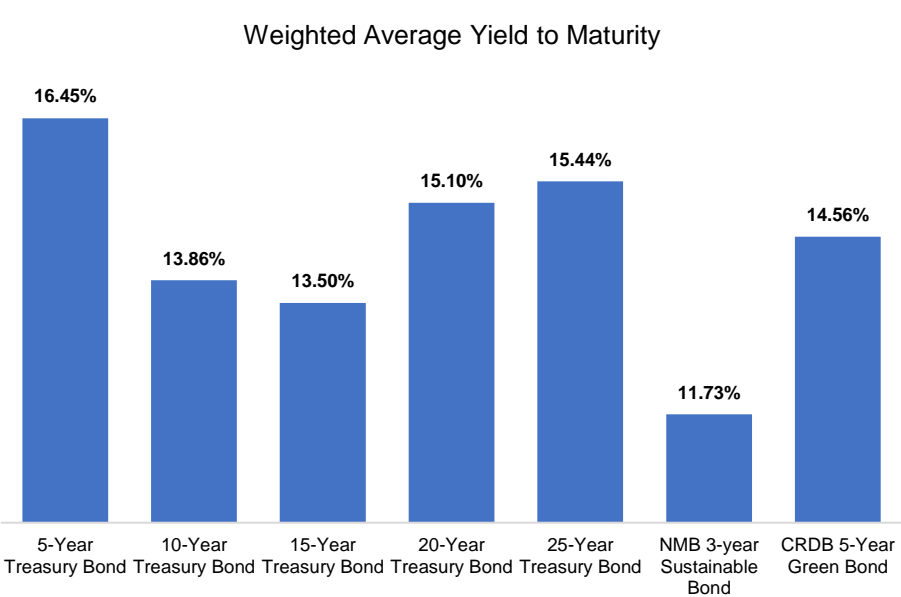


Bill No: 1160	35-Days	91-Days	182-Days	364-Days
Issue Date	27-Aug-24	27-Aug-24	27-Aug-24	27-Aug-24
Maturity Date	3-Oct-24	28-Nov-24	27-Feb-25	28-Aug-25
Number of Bids	-	1	4	40
Successful Bids	-	-	3	22
Highest Bid/100	-	98.00%	96.63%	91.00%
Lowest Bid/100	-	98.00%	96.16%	9.50%
Min. Successful/100	-	100.00%	96.35%	90.10%
Weighted Average Price for Successful Bids	0.00%	0.00%	96.49%	90.25%
Weighted Average Yield	0.00%	0.00%	7.30%	10.83%
Amount Offered (TZS 000,000)	900	1,900	2,900	120,450
Amount Tendered (TZS 000,000)	-	12	1,000	83,400
Under/(Over)Subscription	-	1,888	1,900	37,050
Successful Bids	-	-	750	49,900

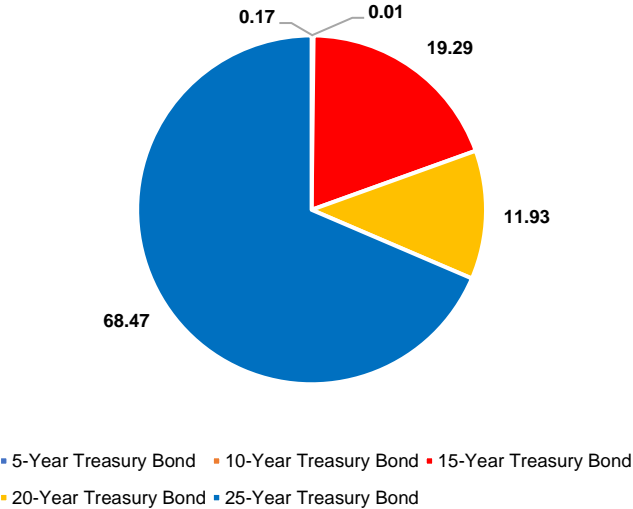
# Solomon Stockbrokers Weekly Report for the week ending 13-Sept-2024

## Debt Securities – Secondary Markets

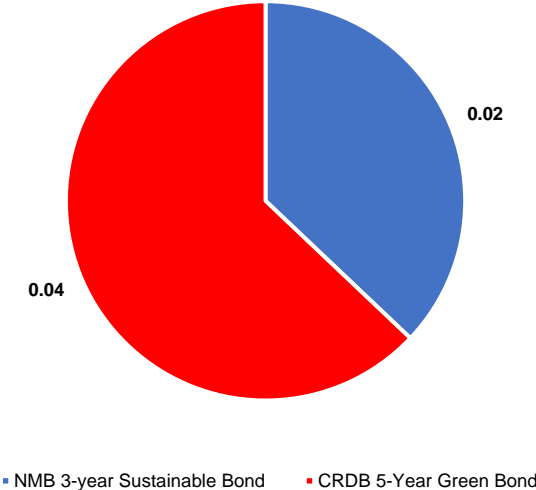
Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	23,991.02
Outstanding Corporate Bonds (TZS bln)	529.15
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12



## Top Traded Government Bonds in Billions TZS



## Top Traded Corporate Bonds in Billions TZS



# Solomon Stockbrokers Weekly Report for the week ending 13-Sept-2024

## Collective Investment Schemes

FUND TYPE	Net Asset Value per Unit as of 05-Sept-2024	Net Asset Value per Unit as of 12-Sept-2024	Weekly Change	Year to Date Change
UMOJA	1065.5958	1068.9644	▲ 0.32%	▲ 8.65%
WEKEZA	933.4213	942.9319	▲ 1.02%	▲ 8.87%
WATOTO	684.5038	691.3807	▲ 1.00%	▲ 8.96%
JIKIMU*	185.0066	189.2186	▲ 1.69%	▲ 10.97%
LIQUID	416.9893	417.8306	▲ 0.20%	▲ 9.09%
BOND**	125.6273	125.8585	▲ 0.18%	▲ 7.94%
FAIDA	118.2568	118.5210	▲ 0.22%	▲ 7.52%
TIMIZA	101.5200	101.8000	▲ 0.28%	▲ 1.80%

\*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

\*\* TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

\*\*\* Annualized Return has been calculated from the Year to Date return

For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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# SOLOMON Stockbrokers

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INVESTMENT ADVISERS

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## PROFILE



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PSSSF House, Ground Floor  
Samora Avenue / Morogoro Road  
P.O. Box 77049  
Dar es Salaam

+255 764 269090  
+255 714 269090



research@solomon.co.tz

@sstockbrokers

#elimuYaUwekezajiHisa

www.solomon.co.tz