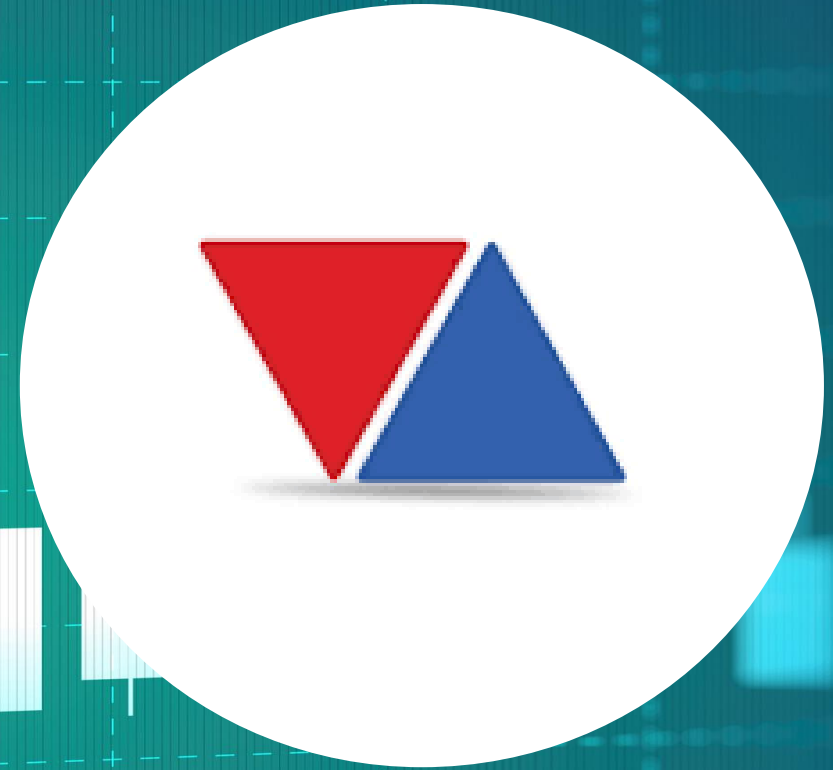


# WEEKLY REPORT

06/Sept/2024

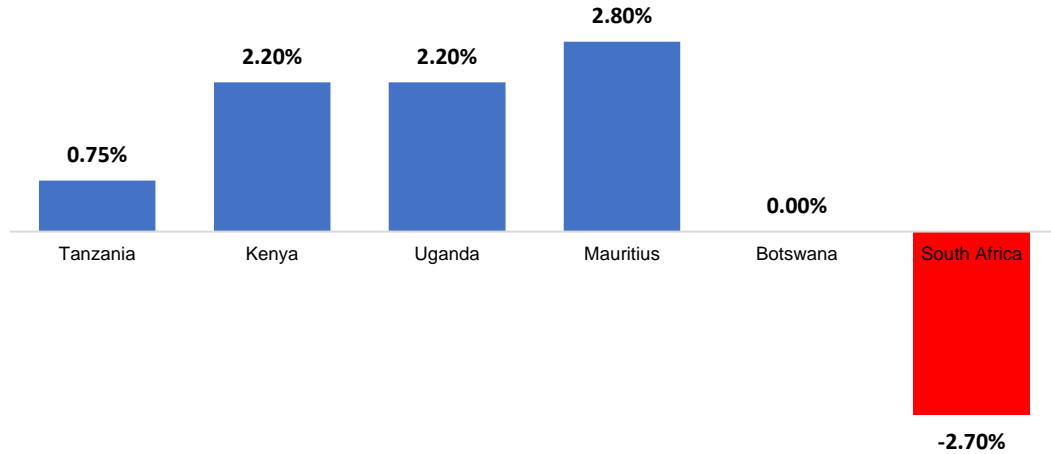


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# Solomon Stockbrokers Weekly Report for the week ending 06-Sept-2024

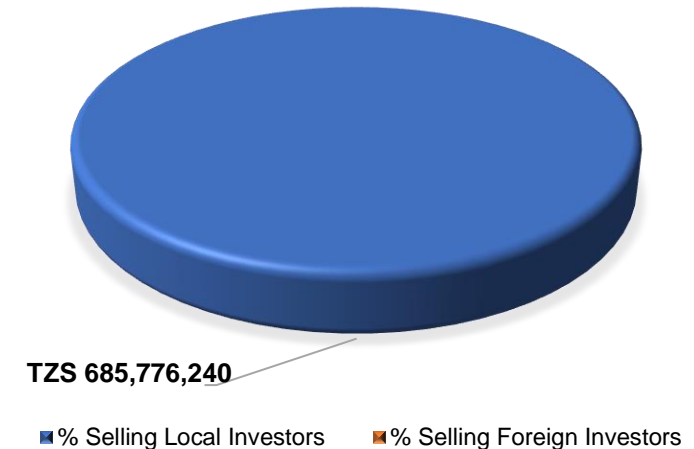
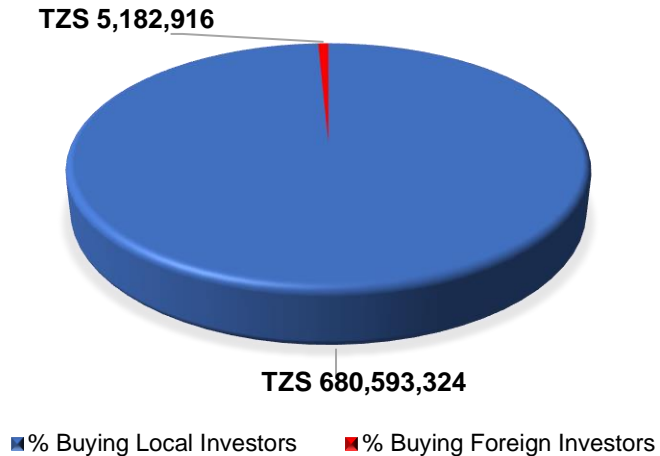
## Weekly Regional Markets Returns:

Returns in Local Currency Unit



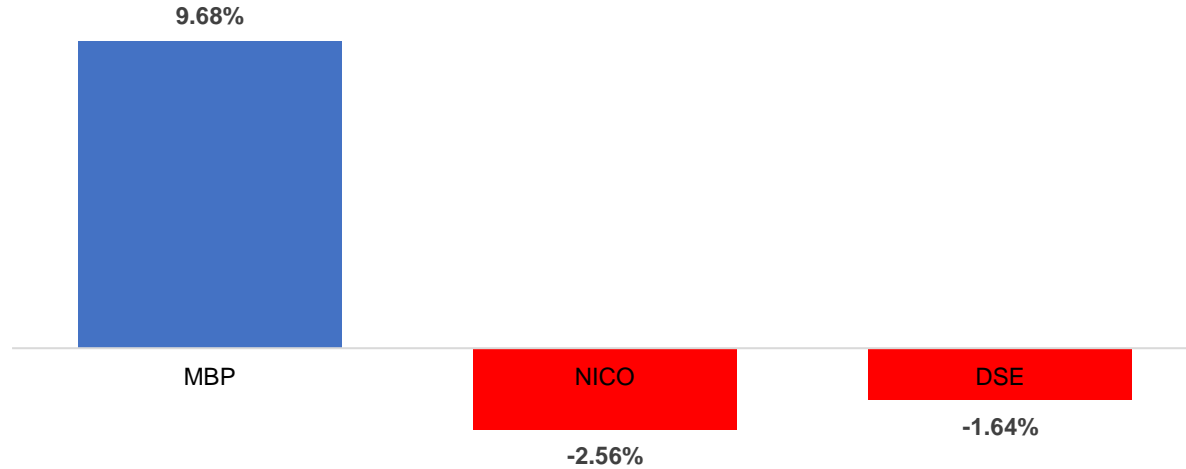
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,102.43	2,118.14	▲ 0.75%
Tanzania Share Index (TSI)	4,643.98	4,643.45	▼ 0.01%
Industrial & Allied Index (IA)	5,072.27	5,072.27	0.00%
Banks, Finance & Investment Index (BI)	5,832.70	5,830.95	▼ 0.03%
Commercial Services (CS)	2,134.27	2,134.27	0.00%
Domestic Market Cap (In Billions TZS)	12,300.86	12,299.47	▼ 0.01%
Total Market Cap (In Billions TZS)	17,547.57	17,678.69	▲ 0.75%
Turnover in TZS	TZS 701,602,720	TZS 685,776,240	▼ 2.26%
Volume	938,981	939,071	▲ 0.01%

## Investor Participation:

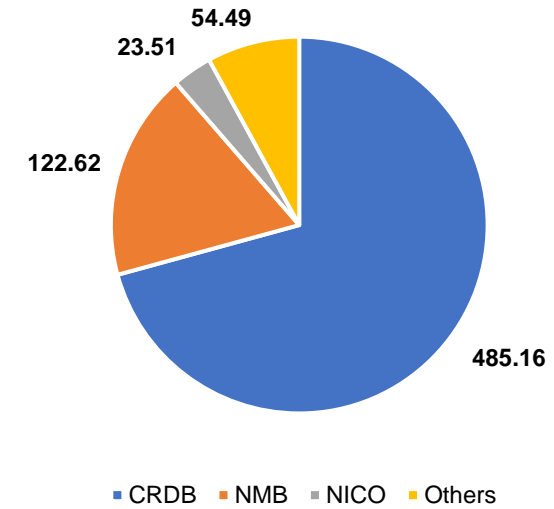


# Solomon Stockbrokers Weekly Report for the week ending 06-Sept-2024

## Weekly Gainers and Losers



## Top Traded Counters in Millions TZS:



## Corporate Actions:

Upcoming Dividends	Dividend per Share	Cum-Dividend Period	Ex-Dividend Period	Book Closure Date	Payment Date
Maendeleo Bank Plc	TZS 44	Ending on 13 <sup>th</sup> August 2024	14 <sup>th</sup> August Onwards	16 <sup>th</sup> August 2024	18 <sup>th</sup> Sept 2024
Afriprise Plc	TZS 13	To be Decided			
Vodacom Tanzania Plc	TZS 11.93	Ending on 12 <sup>th</sup> August 2024	13 <sup>th</sup> August 2024 onwards	15 <sup>th</sup> August 2024	16 <sup>th</sup> October 2024
Tanzania Cigarette Company	TZS 300	Ending on Sept 11 <sup>th</sup>	12 <sup>th</sup> Sept Onwards	13 <sup>th</sup> Sept 2024	24 <sup>th</sup> October 2024

## **News:**

Vodacom Tanzania's 8th Annual General Meeting will be held virtually on Wednesday, September 11th, 2024, at 10:00 a.m.  
Tanzania Breweries Limited (TBL) has released its 2<sup>nd</sup> Quarter financial results for the Financial Year 2024

# Solomon Stockbrokers Weekly Report for the week ending 06-Sept-2024

Company	Sector	Price as of 06-09-2024	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Trailing 12 Months		Book Value		
							Turnover in TZS				EPS	P/E Ratio	per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	230	0.00%	255	140	▲ 21.05%	12,543,960	33.59	13	5.65%	26.62	8.64	388.79	0.59	6.85%
CRDB	Financial Services	670	0.00%	700	440	▲ 45.65%	485,160,230	1,749.93	50	7.46%	198.59	3.37	745.05	0.90	26.65%
DCB	Financial Services	140	0.00%	165	110	▲ 7.69%	12,955,205	13.67	0	0.00%	-21.62	-6.48	249.37	0.56	0.00%
DSE	Financial Services	2,400	▼ -1.64%	2,600	1,660	▲ 33.33%	7,739,400	57.18	145	6.04%	226.88	10.58	1,382.02	1.74	16.42%
MBP	Financial Services	340	▲ 9.68%	340	275	▲ 11.48%	1,266,850	8.99	44	12.94%	112.63	3.02	767.95	0.44	14.67%
MCB	Financial Services	310	0.00%	320	300	0.00%	46,500	19.17	0	0.00%	1.18	262.54	256.37	1.21	0.46%
MKCB	Financial Services	560	0.00%	640	540	▼ -11.11%	54,000	13.19	0	0.00%	490.85	1.14	1,586.16	0.35	30.95%
MUCOBA	Financial Services	400	0.00%	400	400	0.00%	-	13.07	0	0.00%	-10.81	-37.02	109.59	3.65	0.00%
NICO	Financial Services	760	▼ -2.56%	860	450	▲ 52.00%	23,509,900	46.85	0	0.00%	115.95	6.55	2,611.09	0.29	4.44%
NMB	Financial Services	5,400	0.00%	5,500	4,220	▲ 20.00%	122,620,650	2,700.00	361.18	6.69%	1,189.08	4.54	4,450.10	1.21	26.72%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	240	0.00%	56,445	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	1,768,000	3,216.11	537	4.93%	342.85	31.79	2,370.17	4.60	14.47%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	-	1,700.00	500	2.94%	768.03	22.13	1,930.21	8.81	39.79%
TCCL	Manufacturing	1,600	0.00%	2,520	1,600	▼ -24.53%	2,176,960	101.87	0	0.00%	-1,679.81	-0.95	-24.37	-65.65	0.00%
TOL	Manufacturing	700	0.00%	770	650	▲ 6.06%	56,000	40.25	0	0.00%	39.51	17.72	460.84	1.52	8.57%
TPCC	Manufacturing	3,840	0.00%	4,700	3,820	▼ -11.93%	14,184,140	690.90	390	10.16%	445.18	8.63	1,607.94	2.39	27.69%
TTP	Manufacturing	110	0.00%	130	100	▼ -8.33%	-	10.46	0	0.00%	-28.10	-3.91	53.68	2.05	0.00%
PAL	Consumable Services	400	0.00%	360	360	0.00%	32,400	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,000	0.00%	1,600	1,000	▼ -24.24%	1,442,800	36.00	51.33	5.13%	131.67	7.59	1,007.36	0.99	13.07%
VODA	Consumable Services	770	0.00%	740	740	0.00%	162,800	1,724.80	11.93	1.55%	34.04	22.62	387.79	1.99	8.78%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
<b>Domestic Market (Amts in Billions TZS)</b>		<b>12,299.47</b>	<b>▼ -0.01%</b>	<b>-</b>	<b>-</b>	<b>▲ 7.88%</b>	<b>0.686</b>	<b>12,299.47</b>	<b>624.88</b>	<b>5.08%</b>	<b>1,373.51</b>	<b>8.95</b>	<b>6,640</b>	<b>1.85</b>	<b>20.69%</b>

# Solomon Stockbrokers Weekly Report for the week ending 06-Sept-2024

## Debt Securities – Primary Markets

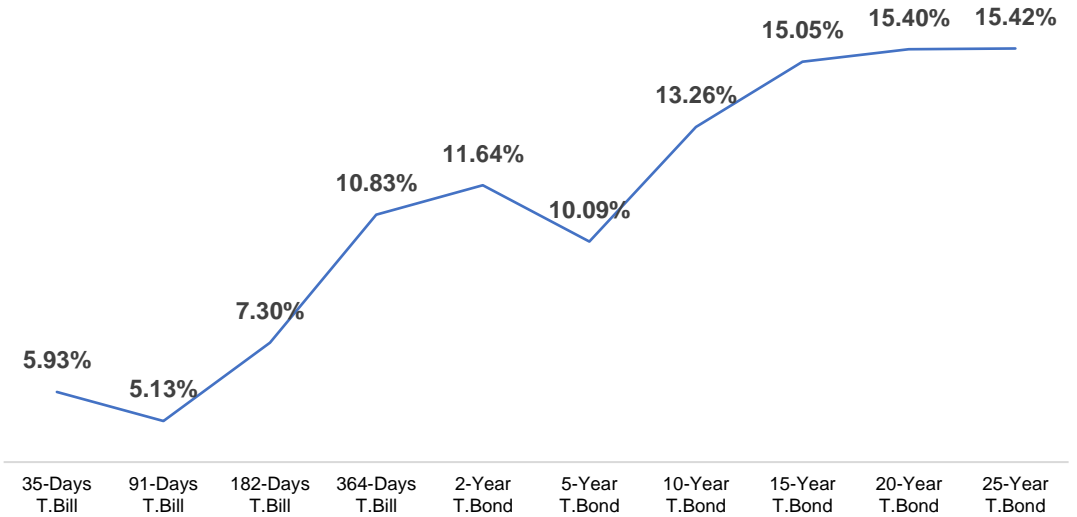
### TREASURY BONDS NEXT 5 AUCTIONS

Auction Date	Instrument Name	Coupon	Previous Successful Price
11-Sept-24	15-Years	13.50%	93.1934%
25-Sept-24	20-Year	15.49%	104.1841%
02-Oct-24	15-Year	13.50%	93.1934%
16-Oct-24	5-Year	9.18%	94.2515%
30-Oct-24	20-Year	15.49%	104.1841%

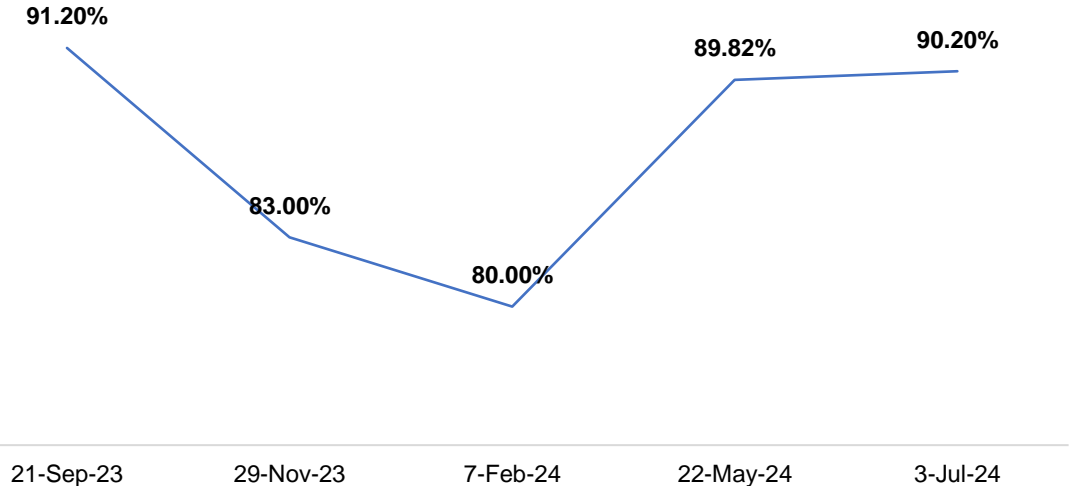
### LAST THREE 15-YEAR TREASURY BOND AUCTIONS

Bond No:	656	500	522
Auction Dates	7-Feb-24	22-May-24	3-Jul-24
Coupon Rates	11.15%	11.15%	13.50%
Redemption Dates	8-Feb-39	28-Mar-34	12-May-34
Number of bids received	79	103	186
Number of successful bids	71	100	127
Highest bid/100	95.0000%	109.5000%	106.2832%
Lowest bid/100	70.0000%	75.0000%	80.0000%
Minimum successful price/100	80.0000%	89.8237%	90.1955%
Weighted average price (WAP) for successful bids	84.1530%	93.7345%	93.1934%
Weighted average yield-to-maturity	13.6552%	15.1615%	15.0516%
Weighted Average Coupon Yield	13.2497%	14.4024%	14.4860%
Amount offered TZS (000,000)	148,000.00	72,000.00	184,000.00
Total tendered TZS (000,000)	317,602.00	216,414.40	240,486.40
Unsubscribed/oversubscribed (+/-) TZS (000,000)	-169,602.00	-144,414.40	-56,486.40
Successful bids TZS (000,000)	107,082.10	160,000.00	184,000.10
Coupon 1	8-Aug	26-Sep	4-Jun
Coupon 2	8-Feb	28-Mar	5-Dec

Primary Market Yield Curve



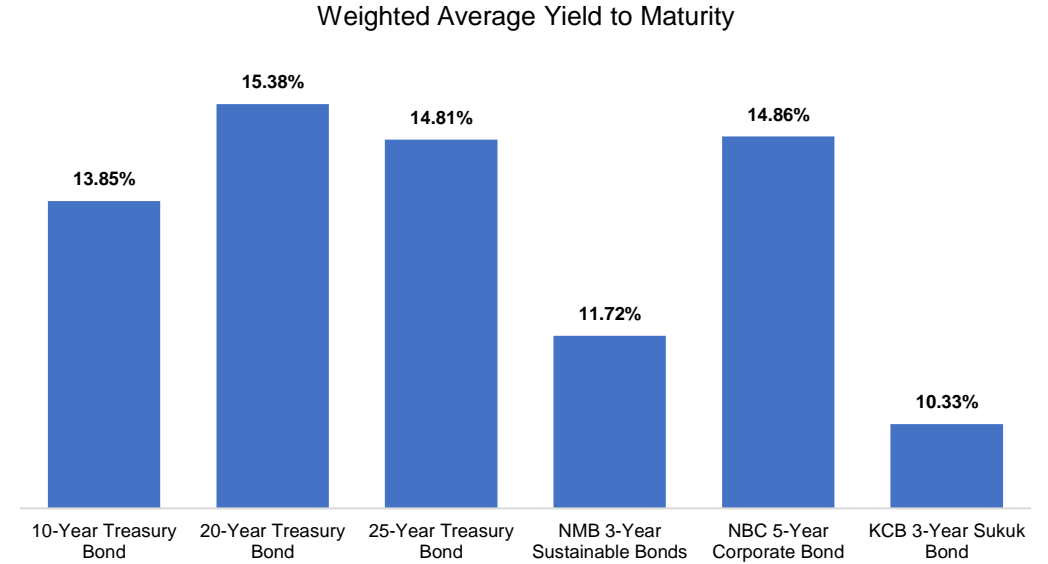
15-Year Treasury Bond Minimum Successful Price Trend



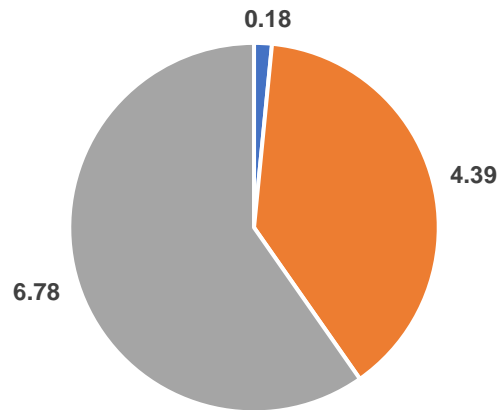
# Solomon Stockbrokers Weekly Report for the week ending 06-Sept-2024

## Debt Securities – Secondary Markets

Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	23,118.69
Outstanding Corporate Bonds (TZS bln)	529.15
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12

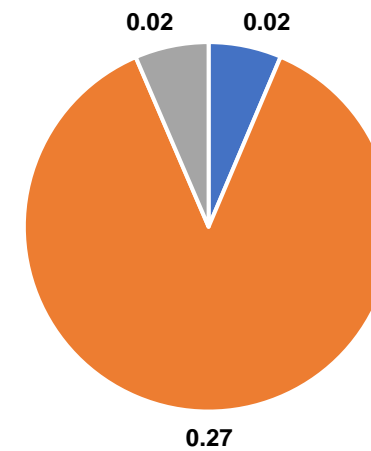


## Top Traded Government Bonds in Billions TZS



■ 10-Year Treasury Bond ■ 20-Year Treasury Bond ■ 25-Year Treasury Bond

## Top Traded Corporate Bonds in Billions TZS



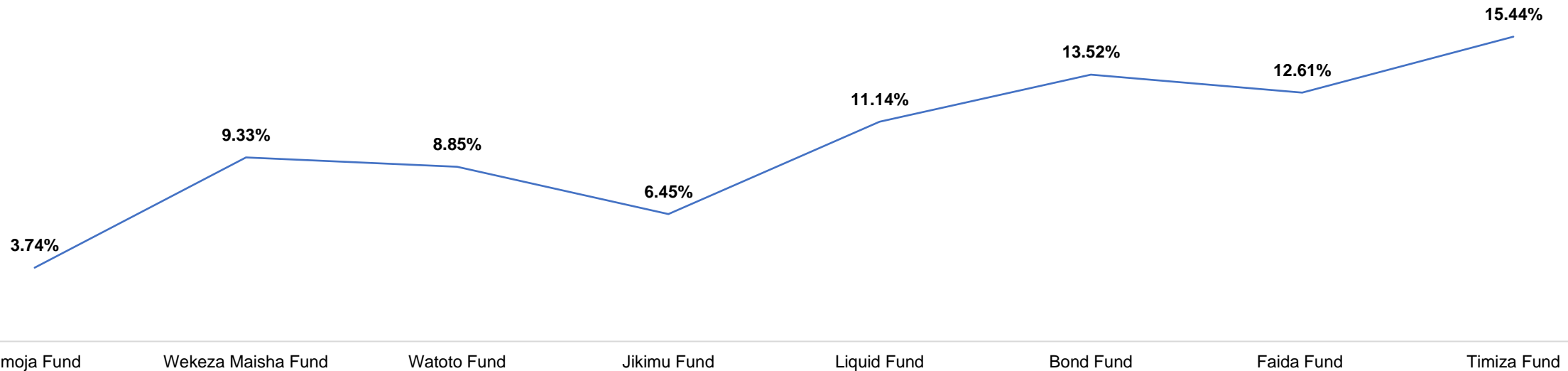
■ NMB ■ NBC ■ KCB

# Solomon Stockbrokers Weekly Report for the week ending 06-Sept-2024

## Collective Investment Schemes

FUND TYPE	Net Asset Value per Unit as of 29-Aug-2024	Net Asset Value per Unit as of 05-Sept-2024	Weekly Change	Year to Date Change
UMOJA	1064.8442	1065.5958	▲ 0.07%	▲ 8.31%
WEKEZA	931.8216	933.4213	▲ 0.17%	▲ 7.78%
WATOTO	683.3882	684.5038	▲ 0.16%	▲ 7.88%
JIKIMU*	184.7842	185.0066	▲ 0.12%	▲ 8.50%
LIQUID	416.1434	416.9893	▲ 0.20%	▲ 8.88%
BOND**	125.3213	125.6273	▲ 0.24%	▲ 7.74%
FAIDA	117.9871	118.2568	▲ 0.23%	▲ 7.28%
TIMIZA	101.2400	101.5200	▲ 0.28%	▲ 1.52%

Annualized Returns for Collective Investment Schemes based on Weekly performance



\*TZS 3 income that is usually disbursed into the Jikimu Fund every quarter has been taken into consideration when calculating for the Year to Date change and the Estimated Annualized Return

\*\* TZS 1, which is usually disbursed to the Bond Fund every month, has been taken into consideration when calculating the Year to Date change and the Estimated Annualized Return

\*\*\* Annualized Return has been calculated from the Year to Date return

For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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# SOLOMON Stockbrokers

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**FUND MANAGERS**

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