



THE UNITED REPUBLIC OF TANZANIA
MINISTRY OF WATER
TANGA URBAN WATER SUPPLY AND SANITATION AUTHORITY



TANGA WATER GREEN BOND APPLICATION FORM

Deposit Account: National Bank of Commerce - 020139000046

TANGA URBAN WATER SUPPLY AND SANITATION AUTHORITY
TZS 53,120,000,000 13.50% Water Infrastructure Green Revenue Bond Issue Due April 2034

APPLICATION FORM

(THIS APPLICATION FORM IS NOT FOR SALE)

Prospective applicants should read the Information Memorandum before completing this form. A copy of the Information Memorandum can be obtained from any of the Authorized Selling Agents and the receiving bank.

Offer for Subscription of Tanga UWASA Bonds for a minimum amount of TZS 500,000

OFFER OPENS: 22 February 2024

OFFER CLOSES: 4 April 2024

Please refer to the Terms and Conditions in the Information Memorandum as well as the instructions for completion of the Application Form, as set out below, before completing the same. Terms used herein shall be deemed to be as defined in the Information Memorandum dated 22 February 2024.

This form once duly completed should be submitted, together with TZS Banker's cheque, TZS Direct Debit slip or TZS Cash in favour of "Tanga UWASA Bond Issue", to National Bank of Commerce Limited, Account name: TANGA UWASA BOND, Account number: 020139000046.

Tanga UWASA or any of its Placing Agents shall reject any application, in whole or in part, if instruction as set out in the Information Memorandum and this Application Form are not complied with.

APPLICANT'S DECLARATION

By signing the Application Form overleaf, I/We the applicant(s) or, as agent on behalf of the applicant (as applicable) therein state that;

- I/We have full legal capacity to contract and, having read the Information Memorandum, hereby irrevocably apply for and request you to accept my/our application for the under mentioned application amount, or any lesser amount that may, in your sole discretion, be allotted to me/us subject to the Terms and Conditions of the Tanga UWASA Bonds.
- I/We authorise Tanga UWASA or any of its Placing Agents, as the case maybe, to enter my/our name in the register of member of Noteholders and to credit my CDS account with the Note allocated to me/us and remit any refunds due to me/us via Electronic Funds Transfer or Cheque in accordance with the Terms and Conditions contained in the Information Memorandum.
- I/We confirm that the applicant notes that Tanga UWASA or its Placing Agents, are entitled in their absolute discretion to accept or reject this application.
- I/We confirm that have and the applicant has (as applicable) read the Information Memorandum and that my/our application(s) is/are made on the terms set therein.

- I/We hereby irrevocably undertake and confirm or, as agent on behalf of the applicant (as applicable), I/we confirm that the applicant irrevocably undertakes and confirms my/our application(s) or the applicant's application (as applicable) for Bonds is on the terms outlined in the Pricing Supplement.
- In consideration of your agreeing to accept this Application Form, I/We agree that this application shall be irrevocable and shall constitute a contract which shall become binding to me/us upon dispatch by post hand delivery.

GENERAL INSTRUCTIONS ON COMPLETION OF THE APPLICATION FORM

1. Please complete the Application Form in capital letter using black/blue ink. Ensure each letter is written clearly within each of the boxes provided. Incorrectly completed Application Forms will be rejected.
2. When completing this Application Form please bear in mind that Bonds may not be applied for in the name(s) of a trust that has not been incorporated or a deceased's estate.
3. Trustees of unincorporated trusts, individual partners or executors may apply for Bonds in their own name(s). Registered or incorporated trusts may apply in the registered or incorporated name. Limited liability partnerships may apply in their registered names.
4. Any alteration to the Application Form (other than deletion of alternatives) must be authenticated by the full signature of the Applicant(s) or Authorised Collecting Agent.
5. The Authorized Selling Agent must sign against the company's official stamp.
6. Payments in cheque must be made payable in favour of ("Tanga UWASA Bond Issue")- "(Application Form serial number xxxx)" and crossed 'Account Payee Only'".
7. The Application Form must be received in its entirety, duly signed and accompanied with the necessary evidence of payment or banker's cheque or Letter of Undertaking.
8. The completed Application Form may be mailed, or hand delivered to the Authorised Collecting Agents and must be received by the Authorised Collecting Agent no later than 5:00pm on 4 April 2024.
9. If an Application Form is received by the Authorised Collecting Agent after 5:00pm on 4 April 2024 it will be declined and the form together with the accompanying payment or evidence will be returned as per terms and conditions of the offer.
10. Applications can only be made through the Issuer, Authorised Collecting Agents, the Arrangers, the Receiving Bank and the Registrar as listed in the Information Memorandum.
11. The allocation process has been outlined in the Information Memorandum and the pricing supplement. No person can make any promises contrary to the allocation criteria.

APPLICATION AND ALLOTMENT INSTRUCTIONS

1. Eligible Investors include:
 - a) Tanzanian citizens resident in or outside Tanzania. Pursuant to the Law of Contract Act, Cap 354 (Laws of Tanzania), a minor does not have the capacity to contract on his/her own. A minor for purposes of contracts and commercial arrangement is a person who is below the age of 18. Consequently, investment by a minor in the Bonds must be through a guardian/parent. Therefore, a minor can participate in bonds through his or her guardian.
 - b) Foreign nationals whether living in or outside Tanzania.
 - c) Companies, financial institutions (banks), microfinances, bodies corporate or other legal entities incorporated or established in or outside Tanzania (to the extent permitted by their constitutive documents and existing regulations, as the case may be).
 - d) Mutual Funds, Social Security / Provident / pension / gratuity funds / trusts, (subject to the terms of the Trust Deed and existing regulations); and
 - e) Branches in Tanzania of companies and bodies corporate incorporated outside Tanzania.
2. Copies of the Information Memorandum and applications forms can be obtained from the registered office of National Bank of Commerce Limited, the financial advisors, the Sponsoring Broker and the Registrar/Receiving Bank. The Information Memorandum and the Application Forms can also be downloaded from the following websites: (Website)
3. The applicants are required to complete the relevant sections of the application to get the Securities in scripless form.
4. Name(s) and address(es) must be written in full block letters, in Swahili or English, and should not be abbreviated.

5. All applications must bear the name and signature corresponding with that recorded with the applicant's banker and as it appears in National Identification Card (NIDA), Driving License or Passport. In case of difference of signature with the bank and computerized National Identity Card or passport, the signatures should be affixed on the application form.
6. Applications made by individual investors:
 - a. In case of individual investors, a photocopy of the NIDA (in case of resident Tanzanians) or Passport (in case of non-resident Tanzanians) as the case may be, should be enclosed and the number of NIDA / Passport should be written against the name of the applicant.
 - b. Original NIDA/Passport/, along with a photocopy must be produced for verification to the Receiving Bank and the Authorised Collecting Agents at the time of presenting an application. The photocopy will, after verification, be retained by the Receiving Bank or the Authorised Collecting Agents along with the application.
7. Applications made by institutional investors:
 - a. Applications made by companies, corporate bodies, mutual funds, provident / pension / gratuity funds / trusts and other legal entities must be accompanied by a photocopy of their (i) certificate of incorporation, registration certificate or the equivalent thereof; (ii) memorandum and articles of association or equivalent instrument / document and Board of Director's resolution. Where applications are made by virtue of power of attorney, the same should also be submitted along with the application.
 - c. Photocopies of the documents mentioned in paragraph (a) above must be produced for verification to the Receiving Bank and the Authorised Collecting Agents at the time of presenting the application. The copies, will after verification, be retained by the Receiving Bank or the Authorised Collecting Agents along with the application.



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TANGA WATER GREEN BOND APPLICATION FORM

Serial No: _____

PLEASE COMPLETE IN CAPITAL/ BLOCK LETTERS USING BLACK/BLUE INK
CDS ACCOUNT NUMBER (MANDATORY) (IF NOT AVAILABLE, PLEASE FILL CDS ACCOUNT OPENING FORM)

CDS Account Number (No leading zeros) _____

Branch/Agent Name:	
Branch/Agent Code Number:	
Applicant's ID/Passport Number:	
Funds Submitted: (TZS)	

Branch /
Agent Stamp

1. APPLICATION DETAILS

Applicant Type (Tick your Application Type):

Individual Joint Company Minor

Gender:

Male Female

Country of Residence: _____

Citizenship: Tanzania SADC
 EAC International

a. First Applicant (Individual) Details: (Names as per ID/Passport)

First Name _____ Middle Name _____ Surname _____

ID/ Passport Number (Copy of ID/ Passport must be attached) _____ Country of Issue _____

b. Second Applicant (If Joint) Details: (Names as per ID/Passport)

First Name _____ Middle Name _____ Surname _____

ID/ Passport Number (Copy of ID/ Passport must be attached) _____ Country of Issue _____

c. Parent or Legal Guardian (For applicants below 18 years) Details: (Names as per ID/Passport)

First Name	Middle Name	Surname
_____	_____	_____
ID/ Passport Number (Copy of ID/ Passport must be attached)		Country of Issue
_____		_____

d. Company Name/QII (Copy of Certificate must be attached)

Registration / Incorporation Number	Country of Registration / Incorporation
_____	_____

e. Next of Kin

First Name	Middle Name	Surname
_____	_____	_____
Email Address:		Mobile Number:
_____		_____

f. Full Mailing Address and Contact Details (If applicable)

P. O. Box	Street Address	City/Town
_____	_____	_____
Country	Mobile No. International Format (e.g., +255)	Telephone No. (Landline) International Format (e.g., +255)
_____	_____	_____
Email Address		Country
_____		_____

2. APPLICATION & PAYMENT DETAILS

a. Amount Applied for (TZS)

b. Mode of Payment

Please Tick Where Applicable

Cash Banker's Cheque TISS Transfer Mobile Money

Payment Reference: _____

Bank Name:	Branch Name:
_____	_____

Account Name:	Account Number:
_____	_____

Swift Code (if outside Tanzania)	Country
_____	_____

c. Receipt of Refunds and Future Payments

- i. Send refund if any to: Electronic Funds Transfer through the authorized selling agent
 Electronic Funds Transfer to the bank above

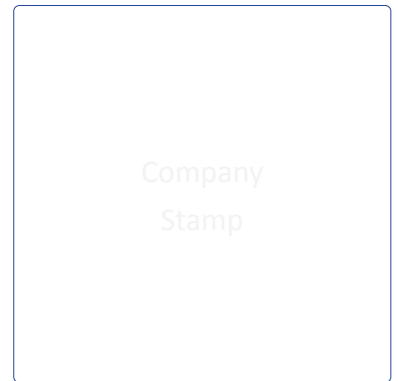
- ii. Send future interest & principal through:
 Electronic Funds Transfer to the bank above (as per CDS account details)

3. SIGNATURES: (COMPULSORY FOR ALL APPLICANTS)

Signature 1 _____

Signature 2 _____

Date (DD/MM/YYYY) _____
E.g. 31/01/2000



TEAR HERE

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4. INVESTOR'S RECEIPT

Serial No: _____

Full Name: _____

Amount paid: _____

CDS Account Number (No leading zeros) _____

Signature 1 _____

Signature 2 _____

Date (DD/MM/YYYY) _____