



Jasiri BOND

DISBURSMENT REPORT

(First Quarter Performance)

Jasiri Bond is NMB's first Gender Bond whose net proceeds will be used to (re) finance eligible projects/activities that are expected to support socio-economic empowerment of women and promote gender inclusion

Amount mobilized¹	TZS 74.3 Billion
Status	Senior unsecured
Term	3 years to mature in 2025
Interest rate	8.5% per annum, payable quarterly
Date of issuance	28th March 2022

- As of 30th of June, TZS 30.7 Billion (41%) have been disbursed to women MSMEs and those businesses whose products and services directly impact women
- Segment disbursement ratio was at 78:22 were TZS 23.9 Billion were disbursed to MSEs and TZS 6.8 Billion disbursed to SMEs

¹ Tranche was over-subscribed by 297% from an offered TZS 25 billion with TZS 15 billion green shoe option

² The bank intends to allocate all proceeds within 18 months of issuance (as stated in bond framework)

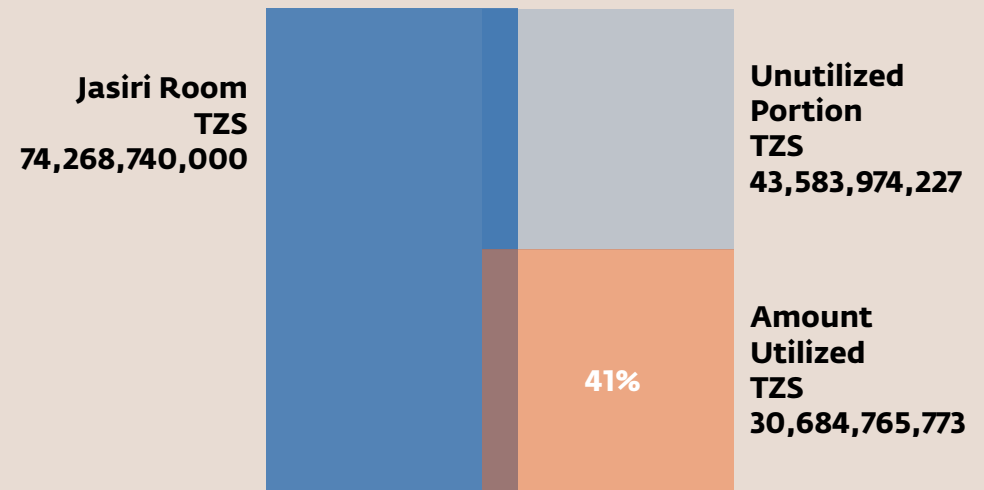


Figure: Utilization of Jasiri Bond Proceeds

In accordance with the bond framework, pending allocation proceeds have been temporarily invested in short term money market

