



SOLOMON Stockbrokers

WEEKLY MARKET PULSE

For the week ending 09th October 2026



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PSSSF House, Ground Floor/Morogoro Rd Dar es Salaam

Equities Markets: Returns Coverage 09th October 2026

Dar-es-Salaam Stock Exchange Market Performance					
Indicators	2-Oct-26	9-Oct-26	WoW Change	YTD Change	1-yr Change
All Share Index (DSEI)	4,631.77	4,597.48	-0.74%	66.46%	83.15%
Tanzania Share Index (TSI)	10,255.60	10,142.06	-1.11%	76.10%	97.30%
Industrial & Allied Index (IA)	5,075.25	5,034.51	-0.80%	17.12%	23.54%
Banks, Finance & Investment Index (BI)	23,188.19	22,842.38	-1.49%	109.56%	143.86%
Commercial Services (CS)	3,507.72	3,531.40	0.68%	87.30%	110.27%
Domestic Market Cap	27,882.97	27,574.29	-1.11%	76.98%	102.63%
Total Market Cap	40,376.17	40,077.28	-0.74%	67.02%	86.25%

Weekly Gainers and Losers			
Company Name	WoW Change	YTD Change	1-yr Change
TOL	6.36%	78.64%	106.74%
MCB	4.05%	-16.30%	6.94%
MBP	4.02%	174.17%	195.71%
MKCB	2.17%	38.75%	70.91%
DSE	0.94%	-10.35%	10.52%
VODA	0.79%	93.89%	113.45%
TCC	0.22%	31.18%	6.02%
TPCC	0.00%	-8.10%	3.66%
SWIS	0.00%	9.65%	51.52%
NICO	0.00%	100.53%	151.33%
JATU	0.00%	1.89%	1.89%
TBL	-1.02%	13.75%	31.70%
Tanzania Share Index (TSI)	-1.11%	76.10%	97.30%
TTP	-1.16%	8.97%	32.81%
DCB	-1.25%	64.58%	61.22%
NMB	-1.47%	139.00%	160.03%
CRDB	-1.69%	89.54%	137.70%
TCCL	-3.80%	58.33%	86.27%
AFRIPRISE	-4.70%	43.43%	49.47%
PAL	-4.92%	9.43%	81.25%
MUCOBA	-14.44%	-6.10%	13.24%

*Domestic and Total Market Cap Values are in Billions TZS, WoW: Week over Week, YTD: Year to Date



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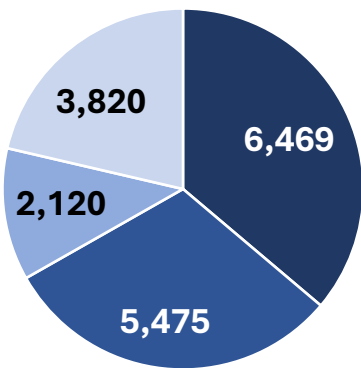
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Equities Markets: Liquidity Coverage 09th October 2026

Most Liquid Counters			
Domestic Companies	Volumes to Total Shares Outstanding	52-Week Volumes	Daily Avg Trading Volumes
AFRIPRISE	17.86%	26,084,177.00	71,463.50
MCB	12.79%	7,904,723.00	21,656.78
DCB	11.08%	21,234,121.00	58,175.67
NICO	9.88%	6,088,754.00	16,681.52
NMB	8.86%	44,292,564.00	121,349.49

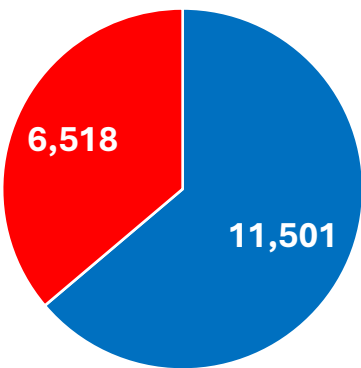
Weekly Turnover Breakdown in Millions TZS

Weekly Turnover Breakdown: Top 3 Movers (TZS mn)



■ CRDB ■ NMB ■ TBL ■ Others

Normal Counter vs Block Trade Turnover (TZS mn)



■ Normal Counter ■ Block Trade



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Dividend per Share as of Year of Payments

Domestic Companies	2022	2023	2024	2025	2026	2026 Pay Date
AFRIPRISE	10.00	13.00	13.00	18.00	0.00	
CRDB	36.00	45.00	50.00	65.00	90.00	1-Jun-26
DSE	100.67	116.00	145.00	125.00	69.00	30-Jun-26
MBP	11.00	26.00	44.00	0.00	0.00	
MKCB	0.00	0.00	0.00	92.40	100.00	28-Aug-26
NICO	37.00	43.00	53.00	70.00	90.00	2-Oct-26
NMB	193.00	286.00	361.18	428.85	610.15	24-Jul-26
SWIS	29.80	41.80	51.33	70.72	70.72	2-Jul-26
TBL	0.00	0.00	537.00	1,232.00	529.00	27-May-26
TCC	600.00	670.00	500.00	950.00	1,100.00	26-May-26
TOL	40.00	50.00	0.00	0.00	0.00	
TPCC	390.00	390.00	390.00	600.00	300.00	30-Jun-26
VODA	0.00	9.95	11.93	20.20	23.91	15-Oct-26

TBL Dividend Notes	2022	2023	2024	2025	2026	2026 Pay Date
Interim				818.00	529.00	27-May-26
Final	0.00	0.00	537.00	414.00	0.00	
TCC Dividend Notes	2022	2023	2024	2025	2026	2026 Pay Date
Special Dividend						
Interim	300.00	300.00	300.00	400.00	450.00	21-Oct-26
Final	300.00	370.00	200.00	550.00	650.00	26-May-26
MBP Dividend Notes	2022	2023	2024	2025	2026	2026 Pay Date
Scrip Dividend	0.00	0.00	44.00	0.00	0.00	
Cash Dividend	11.00	26.00	0.00	0.00	0.00	



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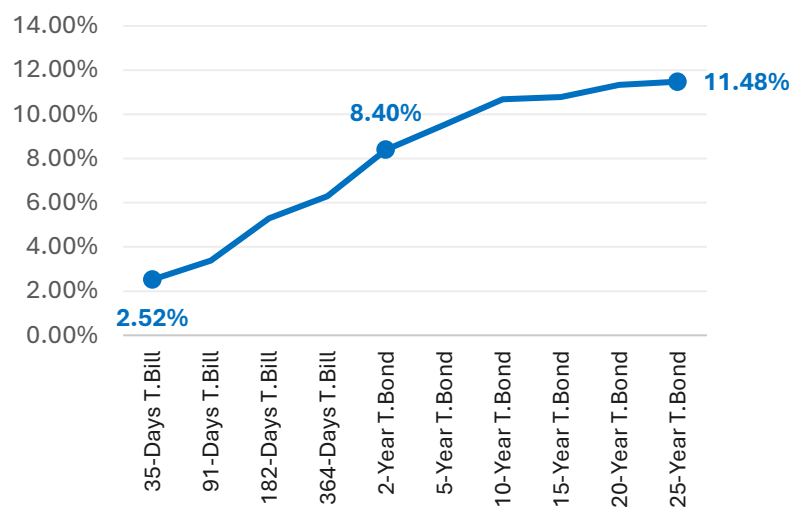


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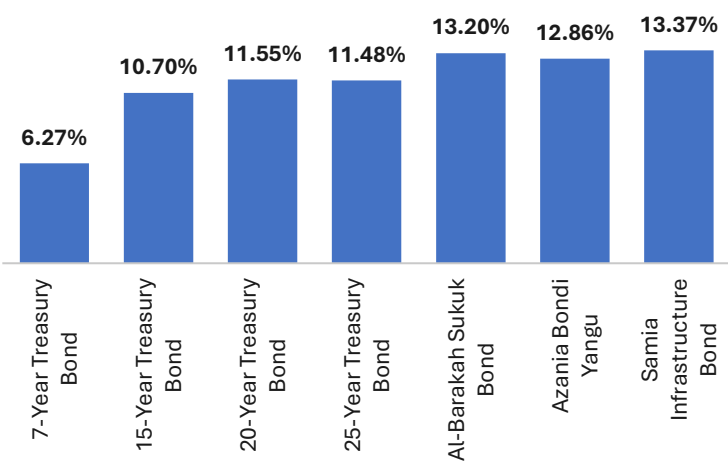


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Primary Market Yield Curve



Secondary Market Yields Weighted Avg



UPCOMING T.BOND AUCTIONS				
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
14-Oct-26	25-Years	TBD	TBD	15-Oct-51
28-Oct-26	20-Years	TBD	TBD	29-Oct-46
4-Nov-26	2-Years	TBD	TBD	5-Nov-28
11-Nov-26	10-Years	TBD	TBD	12-Nov-36
25-Nov-26	15-Years	TBD	TBD	26-Nov-41
10-Dec-26	5-Years	TBD	TBD	11-Dec-31

UPCOMING COUPON PAYMENTS				
Bond No	Tenure	Annual Coupon	S.Annual Coupon	Payment Date
487	15-YEAR	13.50%	6.75%	11-Oct-26
474	15-YEAR	13.50%	6.75%	11-Oct-26
576	20-YEAR	12.10%	6.05%	13-Oct-26
404	15-YEAR	13.50%	6.75%	14-Oct-26
573	25-YEAR	15.95%	7.98%	15-Oct-26
699	10-YEAR	10.50%	5.25%	16-Oct-26
687	2-YEAR	10.00%	5.00%	16-Oct-26
378	15-YEAR	13.50%	6.75%	17-Oct-26
648	5-YEAR	8.60%	4.30%	19-Oct-26



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