



SOLOMON Stockbrokers

WEEKLY MARKET PULSE

For the week ending 25th September 2026



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PSSSF House, Ground Floor/Morogoro Rd Dar es Salaam

Equities Markets: Returns Coverage 25th September 2026

Dar-es-Salaam Stock Exchange Market Performance					
Indicators	18-Sep-26	25-Sep-26	WoW Change	YTD Change	1-yr Change
All Share Index (DSEI)	4,602.26	4,658.16	1.21%	68.66%	86.28%
Tanzania Share Index (TSI)	10,166.24	10,362.31	1.93%	79.92%	101.05%
Industrial & Allied Index (IA)	5,120.96	5,052.56	-1.34%	17.54%	21.66%
Banks, Finance & Investment Index (BI)	22,924.73	23,496.82	2.50%	115.56%	151.27%
Commercial Services (CS)	3,406.60	3,588.59	5.34%	90.33%	119.84%
Domestic Market Cap	27,640.05	28,328.56	2.49%	18.06%	32.16%
Total Market Cap	40,118.89	40,606.00	1.21%	160.62%	197.61%

Weekly Gainers and Losers			
Company Name	WoW Change	YTD Change	1-yr Change
VODA	5.74%	96.95%	124.35%
AFRIPRISE	4.73%	56.57%	59.79%
NMB	2.90%	153.27%	169.96%
CRDB	2.14%	87.58%	141.18%
Tanzania Share Index (TSI)	1.93%	79.92%	101.05%
NICO	1.91%	98.94%	175.00%
PAL	1.67%	15.09%	64.86%
MBP	1.46%	176.82%	186.30%
TTP	1.19%	8.97%	150.00%
TCCL	0.51%	63.33%	51.35%
MKCB	0.28%	33.21%	81.41%
TOL	0.00%	73.79%	108.14%
MUCOBA	0.00%	-1.22%	19.12%
JATU	0.00%	1.89%	1.89%
DSE	-1.12%	-13.71%	15.33%
DCB	-1.12%	83.33%	66.04%
TBL	-1.51%	15.16%	34.25%
TCC	-1.72%	29.12%	-3.59%
TPCC	-1.93%	-9.24%	4.48%
MCB	-2.56%	-17.39%	-9.52%
SWIS	-4.17%	10.96%	50.60%

*Domestic and Total Market Cap Values are in Billions TZS, WoW: Week over Week, YTD: Year to Date



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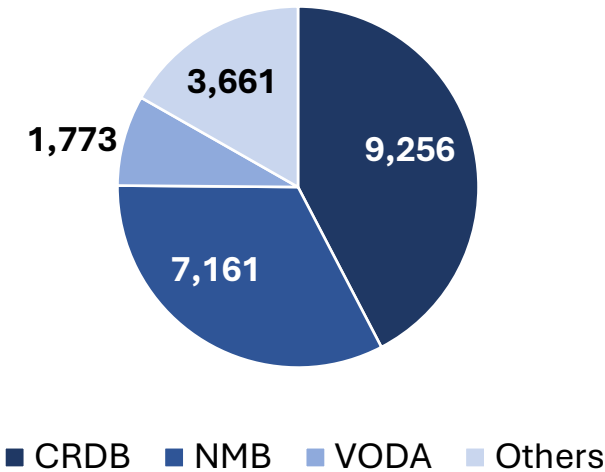
Equities Markets: Liquidity Coverage 25th September 2026

Most Liquid Counters			
Domestic Companies	Volumes to Total Shares Outstanding	52-Week Volumes	Daily Avg Trading Volumes
AFRIPRISE	17.89%	26,122,948.00	71,569.72
MCB	12.08%	7,466,716.00	20,456.76
DCB	11.05%	21,166,404.00	57,990.15
NICO	9.92%	6,115,438.00	16,754.62
NMB	8.25%	41,230,421.00	112,960.06

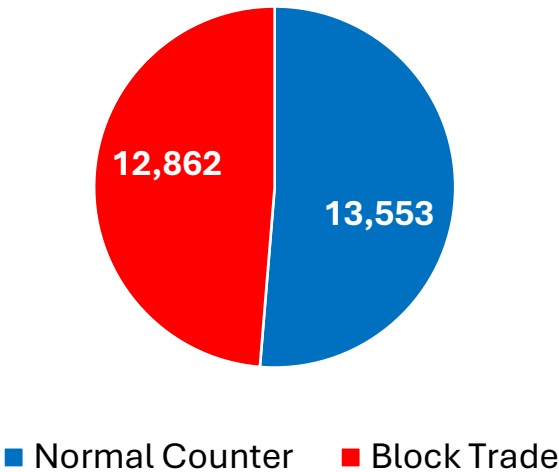
**This measure excludes volumes from pre-arranged deals*

Weekly Turnover Breakdown in Millions TZS

Weekly Turnover Breakdown: Top 3 Movers (TZS mn)



Normal Counter vs Block Trade Turnover (TZS mn)



Dividend per Share as of Year of Payments

Domestic Companies	2022	2023	2024	2025	2026	2026 Pay Date
AFRIPRISE	10.00	13.00	13.00	18.00	0.00	
CRDB	36.00	45.00	50.00	65.00	90.00	1-Jun-26
DSE	100.67	116.00	145.00	125.00	69.00	30-Jun-26
MBP	11.00	26.00	44.00	0.00	0.00	
MKCB	0.00	0.00	0.00	92.40	100.00	28-Aug-26
NICO	37.00	43.00	53.00	70.00	90.00	2-Oct-26
NMB	193.00	286.00	361.18	428.85	610.15	24-Jul-26
SWIS	29.80	41.80	51.33	70.72	90.93	2-Jul-26
TBL	0.00	0.00	537.00	1,232.00	529.00	27-May-26
TCC	600.00	670.00	500.00	950.00	1,100.00	26-May-26
TOL	40.00	50.00	0.00	0.00	0.00	
TPCC	390.00	390.00	390.00	600.00	300.00	30-Jun-26
VODA	0.00	9.95	11.93	20.20	23.91	15-Oct-26

TBL Dividend Notes	2022	2023	2024	2025	2026	2026 Pay Date
Interim				818.00	529.00	27-May-26
Final	0.00	0.00	537.00	414.00	0.00	
TCC Dividend Notes	2022	2023	2024	2025	2026	2026 Pay Date
Special Dividend						
Interim	300.00	300.00	300.00	400.00	450.00	21-Oct-26
Final	300.00	370.00	200.00	550.00	650.00	26-May-26
MBP Dividend Notes	2022	2023	2024	2025	2026	2026 Pay Date
Scrip Dividend	0.00	0.00	44.00	0.00	0.00	
Cash Dividend	11.00	26.00	0.00	0.00	0.00	



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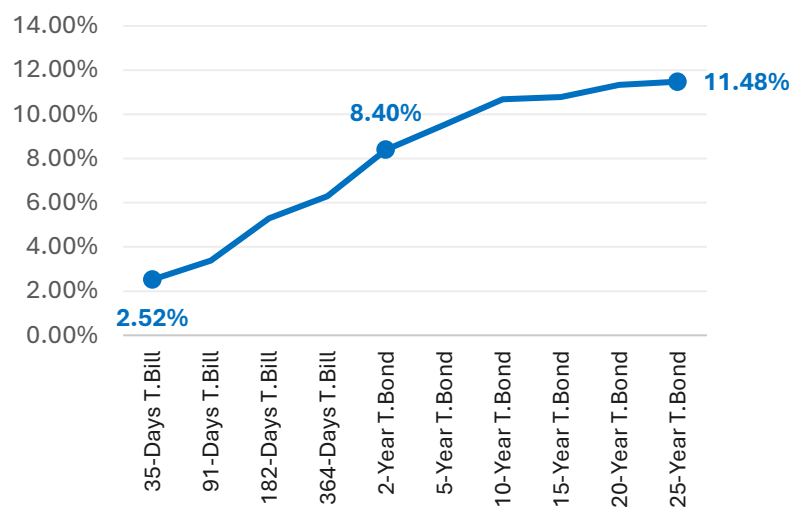


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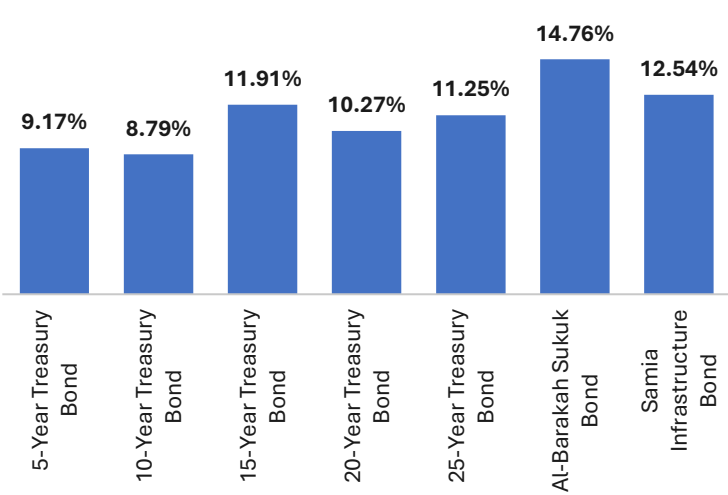


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Primary Market Yield Curve



Secondary Market Yields Weighted Avg



UPCOMING T.BOND AUCTIONS				
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
14-Oct-26	25-Years	TBD	TBD	15-Oct-51
28-Oct-26	20-Years	TBD	TBD	29-Oct-46
4-Nov-26	2-Years	TBD	TBD	5-Nov-28
11-Nov-26	10-Years	TBD	TBD	12-Nov-36
25-Nov-26	15-Years	TBD	TBD	26-Nov-41
10-Dec-26	5-Years	TBD	TBD	11-Dec-31

UPCOMING COUPON PAYMENTS				
Bond No	Tenure	Annual Coupon	S.Annual Coupon	Payment Date
500	15-YEAR	13.50%	6.75%	26-Sep-26
517	20-YEAR	15.49%	7.75%	26-Sep-26
486	10-YEAR	11.44%	5.72%	27-Sep-26
445	10-YEAR	11.44%	5.72%	28-Sep-26
432	15-YEAR	13.50%	6.75%	29-Sep-26
615	20-YEAR	12.10%	6.05%	29-Sep-26
630	15-YEAR	11.15%	5.58%	30-Sep-26
572	10-YEAR	11.44%	5.72%	30-Sep-26
631	25-YEAR	12.56%	6.28%	5-Oct-26
647	10-YEAR	10.25%	5.13%	5-Oct-26



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