



SOLOMON Stockbrokers

WEEKLY MARKET PULSE

For the week ending 30th April 2026



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PSSSF House, Ground Floor/Morogoro Rd Dar es Salaam

Equities Markets: Returns Coverage 30th April 2026

Dar-es-Salaam Stock Exchange Market Performance

Indicators	23-Apr-26	30-Apr-26	WoW Change	YTD Change	1-yr Change
All Share Index (DSEI)	3,862.76	3,919.27	1.46%	41.90%	71.59%
Tanzania Share Index (TSI)	8,504.23	8,675.21	2.01%	50.63%	76.25%
Industrial & Allied Index (IA)	5,082.08	5,366.98	5.61%	24.86%	4.08%
Banks, Finance & Investment Index (BI)	18,663.47	18,845.65	0.98%	72.89%	184.48%
Commercial Services (CS)	2,184.25	2,150.78	-1.53%	14.07%	0.38%
Domestic Market Cap	23,006.07	23,468.63	2.01%	50.63%	79.85%
Total Market Cap	33,559.22	34,050.16	1.46%	41.90%	78.50%

Weekly Gainers and Losers

Company Name	WoW Change	YTD Change	1-yr Change
MCB	57.05%	408.70%	654.84%
SWIS	9.85%	27.19%	141.67%
TBL	9.84%	27.26%	-0.64%
MBP	3.91%	216.56%	505.06%
CRDB	3.28%	84.97%	253.75%
DSE	3.28%	-7.55%	182.48%
TCC	2.82%	25.20%	-24.88%
TPCC	2.46%	21.56%	73.61%
Tanzania Share Index (TSI)	2.01%	50.63%	76.25%
MKCB	0.43%	71.96%	747.27%
TOL	-0.52%	-7.28%	42.54%
TCCL	-0.68%	22.08%	66.48%
VODA	-2.00%	12.21%	-4.55%
NMB	-2.03%	60.64%	125.17%
DCB	-5.66%	226.09%	383.87%
AFRIPRISE	-3.82%	52.53%	202.00%
PAL	-5.81%	52.83%	1.25%
TTP	-8.33%	41.03%	358.33%
MUCOBA	-10.27%	59.76%	63.75%

*Domestic and Total Market Cap Values are in Billions TZS, WoW: Week over Week, YTD: Year to Date



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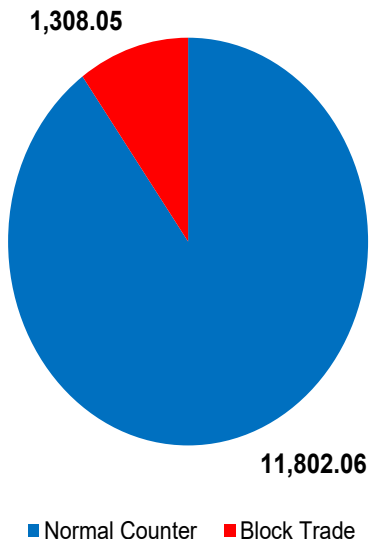
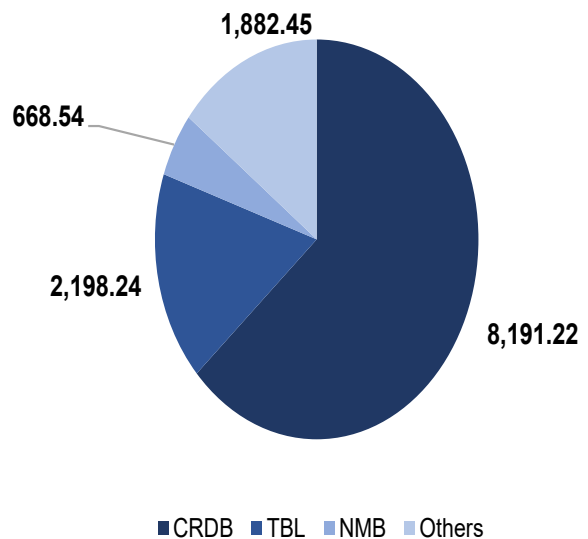
Equities Markets: Liquidity Coverage 30th April 2026

Most Liquid Counters

Domestic Companies	Volumes to Total Shares Outstanding	52-Week Volumes	Daily Avg Trading Volumes
AFRIPRISE	15.25%	22,274,728.00	61,026.65
DCB	12.32%	23,607,104.00	64,677.00
NICO	9.33%	5,754,290.00	15,765.18
CRDB	8.84%	231,010,264.00	632,904.83
MBP	4.92%	1,476,010.00	4,043.86

**This measure excludes volumes from pre-arranged deals*

Weekly Turnover Breakdown in Millions TZS



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Dividend per Share as of Year of Payments

Domestic Companies	2022	2023	2024	2025	2026	2026 Pay Date	
AFRIPRISE	10.00	13.00	13.00	18.00	0.00	1-Jun-26	
CRDB	36.00	45.00	50.00	65.00	90.00		
DSE	100.67	116.00	145.00	125.00	0.00		
MBP	11.00	26.00	44.00	0.00	0.00		
MKCB	0.00	0.00	0.00	92.40	0.00		
NICO	37.00	43.00	53.00	70.00	0.00		
NMB	193.00	286.00	361.18	428.85	0.00		
SWIS	29.80	41.80	51.33	70.72	90.93		2-Jul-26
TBL	0.00	0.00	537.00	1,232.00	529.00		27-May-26
TCC	600.00	670.00	500.00	950.00	650.00		26-May-26
TOL	40.00	50.00	0.00	0.00	0.00		
TPCC	390.00	390.00	390.00	600.00	0.00		
VODA	0.00	9.95	11.93	20.20	0.00		

TBL Dividend Notes	2022	2023	2024	2025	2026	2026 Pay Date
Interim				818.00	529.00	27-May-26
Final	0.00	0.00	537.00	414.00	0.00	
TCC Dividend Notes	2022	2023	2024	2025	2025	2026 Pay Date
Special Dividend						26-May-26
Interim	300.00	300.00	300.00	400.00	0.00	
Final	300.00	370.00	200.00	550.00	650.00	
MBP Dividend Notes	2022	2023	2024	2025	2025	2026 Pay Date
Scrip Dividend	0.00	0.00	44.00	0.00	0.00	
Cash Dividend	11.00	26.00	0.00	0.00	0.00	



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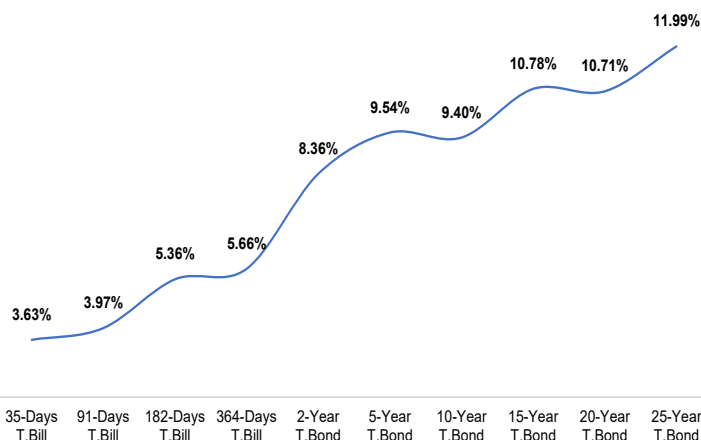


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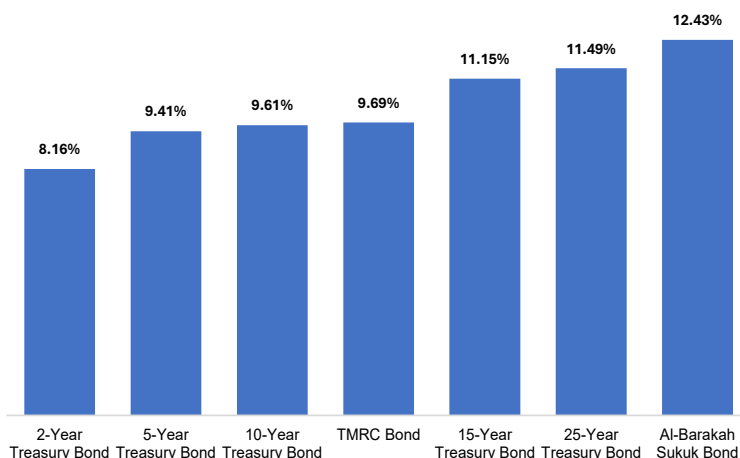


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Primary Market Yield Curve



Secondary Market Yields Weighted Avg



UPCOMING T.BOND AUCTIONS

Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
13-May-26	15-Years	TBD	TBD	14-May-41
27-May-26	20-Years	TBD	TBD	28-May-46
10-Jun-26	10-Years	TBD	TBD	11-Jun-36
24-Jun-26	25-Years	TBD	TBD	25-Jun-51

UPCOMING COUPON PAYMENTS

Bond No	Tenure	Annual Coupon	S.Annual Coupon	Payment Date
549	20-YEAR	15.49%	7.75%	6-May-26
562	7-YEAR	10.08%	5.04%	6-May-26
534	7-YEAR	10.08%	5.04%	7-May-26
520	20-YEAR	15.49%	7.75%	7-May-26
619	7-YEAR	9.48%	4.74%	11-May-26
634	25-YEAR	12.56%	6.28%	11-May-26
435	10-YEAR	11.44%	5.72%	11-May-26
597	25-YEAR	12.56%	6.28%	12-May-26
419	15-YEAR	13.50%	6.75%	12-May-26
688	15-YEAR	12.75%	6.38%	13-May-26
393	15-YEAR	13.50%	6.75%	14-May-26
353	15-YEAR	13.50%	6.75%	15-May-26
635	5-YEAR	8.60%	4.30%	18-May-26
550	10-YEAR	11.44%	5.72%	20-May-26
563	20-YEAR	15.49%	7.75%	20-May-26
535	20-YEAR	15.49%	7.75%	21-May-26



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Company	30-Apr-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	755.00	-3.82%	1,015.00	245.00	52.53%	181.30	110.26	0.47%	0	0.00%	32.91	22.94	431.55	1.75	7.63%
CRDB	2,830.00	3.28%	3,150.00	770.00	84.97%	8,191.22	7,391.50	31.50%	90	3.18%	289.97	9.76	1,170.27	2.42	24.78%
DCB	610.00	-2.40%	900.00	120.00	154.17%	127.41	116.86	0.50%	0	0.00%	0.33	1,854.90	176.56	3.46	0.19%
DSE	6,610.00	3.28%	7,800.00	2,340.00	-7.55%	135.83	157.48	0.67%	0	0.00%	315.02	20.98	1,640.41	4.03	19.20%
MBP	2,390.00	3.91%	3,250.00	400.00	216.56%	43.52	71.67	0.31%	0	0.00%	141.22	16.92	904.60	2.64	15.61%
MCB	2,340.00	57.05%	2,590.00	200.00	408.70%	247.13	144.67	0.62%	0	0.00%	5.84	400.75	275.28	8.50	2.12%
MKCB	4,660.00	0.43%	5,620.00	500.00	71.96%	46.30	109.77	0.47%	0	0.00%	549.01	8.49	2,157.29	2.16	25.45%
MUCOBA	655.00	-10.27%	1,200.00	330.00	59.76%	11.04	21.40	0.09%	0	0.00%	-1.16	-563.06	10.99	59.60	0.00%
NICO	3,670.00	0.00%	4,150.00	720.00	95.21%	158.18	226.24	0.96%	0	0.00%	186.00	19.73	3,875.82	0.95	4.80%
NMB	13,510.00	-2.03%	15,010.00	6,300.00	60.64%	668.54	6,755.00	28.78%	0	0.00%	1,517.44	8.90	6,613.81	2.04	22.94%
YETU	510.00	0.00%	0.00	0.00	0.00%	0.00	6.18	0.03%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
JATU	265.00	0.00%	0.00	0.00	0.00%	0.00	5.28	0.02%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
TBL	10,830.00	9.84%	11,160.00	7,060.00	27.26%	2,198.24	3,195.46	13.62%	529	4.88%	781.85	13.85	2,223.83	4.87	35.16%
TCC	12,770.00	2.82%	16,660.00	9,750.00	25.20%	480.50	1,277.00	5.44%	650	5.09%	1,349.13	9.47	3,044.18	4.19	44.32%
TCCL	2,930.00	-0.68%	3,600.00	1,680.00	22.08%	52.23	559.67	2.38%	0	0.00%	30.92	94.77	1,141.81	2.57	2.71%
TOL	955.00	-0.52%	1,270.00	720.00	-7.28%	27.97	54.92	0.23%	0	0.00%	108.97	8.76	584.41	1.63	18.65%
TPCC	7,500.00	2.46%	7,590.00	4,320.00	21.56%	111.98	1,349.42	5.75%	0	0.00%	314.60	23.84	1,409.57	5.32	22.32%
TTP	550.00	-8.33%	800.00	130.00	41.03%	3.21	52.28	0.22%	0	0.00%	-59.36	-9.27	-55.63	-9.89	0.00%
PAL	405.00	-5.81%	890.00	160.00	52.83%	44.51	64.99	0.28%	0	0.00%	-306.73	-1.32	-3,729.56	-0.11	0.00%
SWIS	2,900.00	9.85%	3,500.00	1,300.00	27.19%	63.10	104.40	0.44%	90.93	3.14%	217.97	13.30	1,165.50	2.49	18.70%
VODA	735.00	-2.00%	1,020.00	475.00	12.21%	148.23	1,646.40	7.02%	0	0.00%	32.21	22.82	423.35	1.74	7.61%
SWALA	450.00	0.00%	0.00	0.00	0.00%	0.00	47.79	0.20%	0	0.00%	0.00	0.00	0.00	0.00	0.00
Tanzania Share Index (TSI)	8,675.21	2.01%	9,034.38	4,795.23	50.63%	12,940.44	23,468.63	100.00%	459.42	1.96%	2,066.14	11.13	8,750.36	2.63	23.61%

*The dividend figure, Trailing Earnings Figure and Book Value Figure under the Tanzania Share Index Row are in Billions TZS



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Equities Market: Sectoral Analysis

30th April 2026

Banking, Finance and Investments	30-Apr-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	755.00	-3.82%	1,015.00	245.00	52.53%	181.30	110.26	0.47%	0.00	0.00%	32.91	22.94	431.55	1.75	7.63%
CRDB	2,830.00	3.28%	3,150.00	770.00	84.97%	8,191.22	7,391.50	31.50%	90.00	3.18%	289.97	9.76	1,170.27	2.42	24.78%
DCB	610.00	-2.40%	900.00	120.00	154.17%	127.41	116.86	0.50%	0.00	0.00%	0.33	1,854.90	176.56	3.46	0.19%
DSE	6,610.00	3.28%	7,800.00	2,340.00	-7.55%	135.83	157.48	0.67%	0.00	0.00%	315.02	20.98	1,640.41	4.03	19.20%
MBP	2,390.00	3.91%	3,250.00	400.00	216.56%	43.52	71.67	0.31%	0.00	0.00%	141.22	16.92	904.60	2.64	15.61%
MCB	2,340.00	57.05%	2,590.00	200.00	408.70%	247.13	144.67	0.62%	0.00	0.00%	5.84	400.75	275.28	8.50	2.12%
MKCB	4,660.00	0.43%	5,620.00	500.00	71.96%	46.30	109.77	0.47%	0.00	0.00%	549.01	8.49	2,157.29	2.16	25.45%
MUCOBA	655.00	-10.27%	1,200.00	330.00	59.76%	11.04	21.40	0.09%	0.00	0.00%	-1.16	-563.06	10.99	59.60	0.00%
NICO	3,670.00	0.00%	4,150.00	720.00	95.21%	158.18	226.24	0.96%	0.00	0.00%	186.00	19.73	3,875.82	0.95	4.80%
NMB	13,510.00	-2.03%	15,010.00	6,300.00	60.64%	668.54	6,755.00	28.78%	0.00	0.00%	1,517.44	8.90	6,613.81	2.04	22.94%
Banks, Finance & Investment Index (BI)	18,845.65	0.98%	20,351.50	6,604.47	72.89%	9,810.47	15,104.84	64.36%	235.07	1.56%	1,557.39	9.70	6,833.63	2.21	22.79%

Industrial & Allied	30-Apr-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
TBL	10,830.00	9.84%	11,160.00	7,060.00	27.26%	2,198.24	3,195.46	13.62%	529.00	4.88%	781.85	13.85	2,223.83	4.87	35.16%
TCC	12,770.00	2.82%	16,660.00	9,750.00	25.20%	480.50	1,277.00	5.44%	650.00	5.09%	1,349.13	9.47	3,044.18	4.19	44.32%
TCCL	2,930.00	-0.68%	3,600.00	1,680.00	22.08%	52.23	559.67	2.38%	0.00	0.00%	30.92	94.77	1,141.81	2.57	2.71%
TOL	955.00	-0.52%	1,270.00	720.00	-7.28%	27.97	54.92	0.23%	0.00	0.00%	108.97	8.76	584.41	1.63	18.65%
TPCC	7,500.00	2.46%	7,590.00	4,320.00	21.56%	111.98	1,349.42	5.75%	0.00	0.00%	314.60	23.84	1,409.57	5.32	22.32%
TTP	550.00	-8.33%	800.00	130.00	41.03%	3.21	52.28	0.22%	0.00	0.00%	-59.36	-9.27	-55.63	-9.89	0.00%
Industrial & Allied Index (IA)	5,366.98	5.61%	5,366.98	4,025.22	24.86%	2,874.13	6,488.75	27.65%	221.08	3.41%	428.74	15.13	1,460.61	4.44	29.35%

Consumer Services	30-Apr-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
PAL	405.00	-5.81%	890.00	160.00	52.83%	44.51	64.99	0.28%	0.00	0.00%	-306.73	-1.32	-3,729.56	-0.11	8.22%
SWIS	2,900.00	9.85%	3,500.00	1,300.00	27.19%	63.10	104.40	0.44%	90.93	3.14%	217.97	13.30	1,165.50	2.49	18.70%
VODA	735.00	-2.00%	1,020.00	475.00	12.21%	148.23	1,646.40	7.02%	0.00	0.00%	32.21	22.82	423.35	1.74	7.61%
Commercial Services (CS)	2,150.78	-1.53%	2,838.19	1,405.91	14.07%	255.84	1,815.79	7.74%	3.27	0.18%	30.79	58.98	391.79	4.63	7.86%

*The dividend figures, Trailing Earnings Figures and Book Value Figures under the Banks, Finance and Investment Index (BI), Industrial and Allied (IA) and Commercial Services (CS) Rows are in Billions TZS

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