



SOLOMON Stockbrokers

WEEKLY MARKET PULSE

For the week ending 24th April 2026



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Equities Markets: Returns Coverage 24th April 2026

Dar-es-Salaam Stock Exchange Market Performance

Indicators	17-Apr-26	24-Apr-26	WoW Change	YTD Change	1-yr Change
All Share Index (DSEI)	3,917.00	3,860.46	-1.44%	39.77%	69.38%
Tanzania Share Index (TSI)	8,618.04	8,464.15	-1.79%	46.96%	72.95%
Industrial & Allied Index (IA)	5,113.12	5,086.27	-0.53%	18.33%	-0.57%
Banks, Finance & Investment Index (BI)	18,880.30	18,545.10	-1.78%	70.14%	181.42%
Commercial Services (CS)	2,298.50	2,162.24	-5.93%	14.68%	0.91%
Domestic Market Cap	23,313.95	22,897.65	-1.79%	46.96%	76.49%
Total Market Cap	34,030.41	33,539.24	-1.44%	39.77%	76.21%

Weekly Gainers and Losers

Company Name	WoW Change	YTD Change	1-yr Change
AFRIPRISE	0.63%	60.61%	224.49%
TBL	-0.30%	16.10%	-9.36%
NMB	-0.80%	62.78%	128.17%
TCCL	-1.02%	20.83%	64.77%
TOL	-1.04%	-7.77%	41.79%
TCC	-1.11%	22.16%	-26.71%
SWIS	-1.52%	13.60%	115.83%
Tanzania Share Index (TSI)	-1.79%	46.96%	72.95%
PAL	-2.11%	75.47%	16.25%
CRDB	-2.51%	77.78%	244.30%
NICO	-2.89%	96.81%	436.23%
MKCB	-3.25%	76.01%	767.27%
DSE	-3.86%	-12.87%	166.24%
MUCOBA	-4.05%	73.17%	77.50%
MCB	-5.66%	226.09%	383.87%
TTP	-5.69%	48.72%	383.33%
VODA	-6.33%	12.98%	-3.90%
DCB	-6.77%	158.33%	416.67%

*Domestic and Total Market Cap Values are in Billions TZS, WoW: Week over Week, YTD: Year to Date



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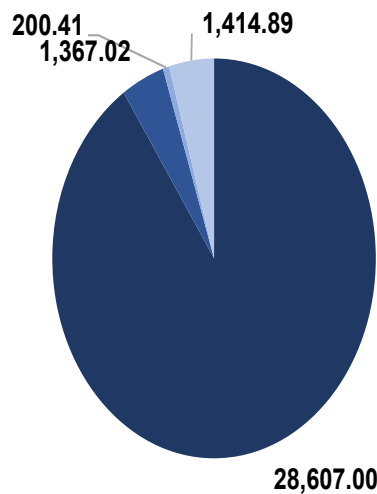
Equities Markets: Liquidity Coverage 24th April 2026

Most Liquid Counters

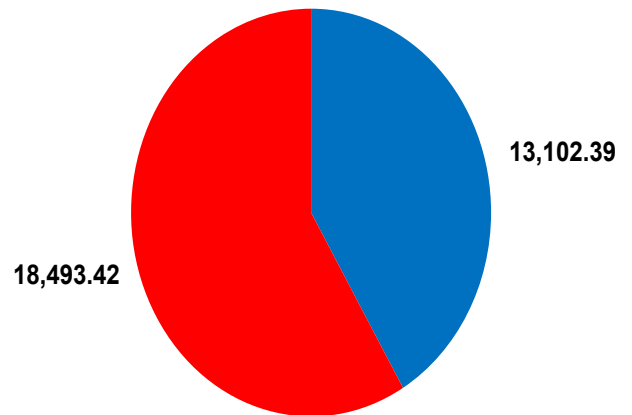
Domestic Companies	Volumes to Total Shares Outstanding	52-Week Volumes	Daily Avg Trading Volumes
AFRIPRISE	15.17%	22,146,227.00	60,674.59
DCB	12.22%	23,415,278.00	64,151.45
NICO	9.30%	5,734,991.00	15,712.30
CRDB	8.85%	231,222,869.00	633,487.31
MBP	4.86%	1,457,400.00	3,992.88

**This measure excludes volumes from pre-arranged deals*

Weekly Turnover Breakdown in Millions TZS



■ CRDB ■ NMB ■ VODA ■ Others



■ Normal Counter ■ Block Trade



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Dividend per Share as of Year of Payments						
Domestic Companies	2022	2023	2024	2025	2026	2026 Pay Date
AFRIPRISE	10.00	13.00	13.00	18.00	0.00	1-Jun-26
CRDB	36.00	45.00	50.00	65.00	90.00	
DSE	100.67	116.00	145.00	125.00	0.00	
MBP	11.00	26.00	44.00	0.00	0.00	
MKCB	0.00	0.00	0.00	92.40	0.00	
NICO	37.00	43.00	53.00	70.00	0.00	
NMB	193.00	286.00	361.18	428.85	0.00	
SWIS	29.80	41.80	51.33	70.72	0.00	
TBL	0.00	0.00	537.00	1,232.00	0.00	
TCC	600.00	670.00	500.00	950.00	950.00	
TOL	40.00	50.00	0.00	0.00	0.00	
TPCC	390.00	390.00	390.00	600.00	0.00	
VODA	0.00	9.95	11.93	20.20	0.00	

TBL Dividend Notes	2022	2023	2024	2025	2026	2026 Pay Date
Interim				818.00	0.00	
Final	0.00	0.00	537.00	414.00	0.00	
TCC Dividend Notes	2022	2023	2024	2025	2025	2026 Pay Date
Special Dividend						
Interim	300.00	300.00	300.00	400.00	0.00	
Final	300.00	370.00	200.00	550.00	650.00	26-May-26
MBP Dividend Notes	2022	2023	2024	2025	2025	2026 Pay Date
Scrip Dividend	0.00	0.00	44.00	0.00	0.00	
Cash Dividend	11.00	26.00	0.00	0.00	0.00	



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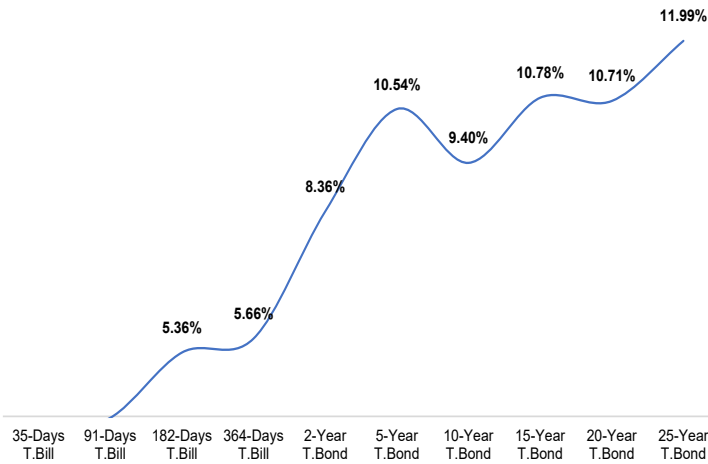


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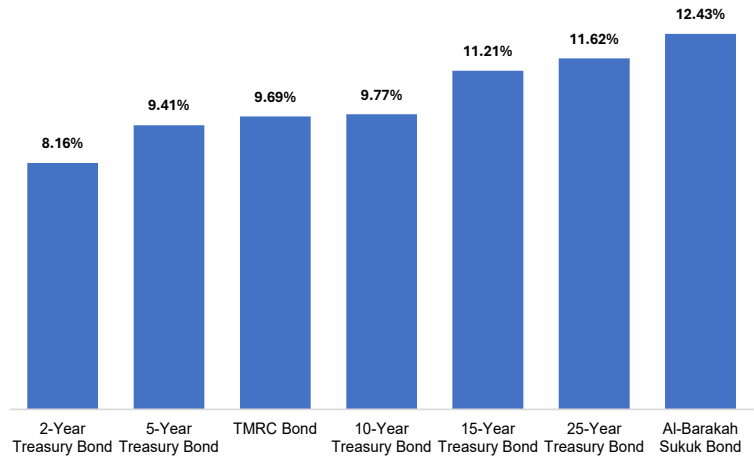


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Primary Market Yield Curve



Secondary Market Yields Weighted Avg



UPCOMING T.BOND AUCTIONS

Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
29-Apr-26	5-Years	10.25%	5.13%	30-Apr-31
13-May-26	15-Years	TBD	TBD	14-May-41
27-May-26	20-Years	TBD	TBD	28-May-46
10-Jun-26	10-Years	TBD	TBD	11-Jun-36
24-Jun-26	25-Years	TBD	TBD	25-Jun-51

UPCOMING COUPON PAYMENTS

Bond No	Tenure	Annual Coupon	S.Annual Coupon	Payment Date
462	10-YEAR	11.44%	5.72%	26-Apr-26
447	15-YEAR	13.50%	6.75%	27-Apr-26
596	7-YEAR	9.48%	4.74%	28-Apr-26
574	15-YEAR	13.50%	6.75%	28-Apr-26
649	20-YEAR	12.10%	6.05%	2-May-26
365	15-YEAR	13.50%	6.75%	2-May-26
618	15-YEAR	11.15%	5.58%	4-May-26
549	20-YEAR	15.49%	7.75%	6-May-26
562	7-YEAR	10.08%	5.04%	6-May-26
534	7-YEAR	10.08%	5.04%	7-May-26
520	20-YEAR	15.49%	7.75%	7-May-26
619	7-YEAR	9.48%	4.74%	11-May-26
634	25-YEAR	12.56%	6.28%	11-May-26
435	10-YEAR	11.44%	5.72%	11-May-26
597	25-YEAR	12.56%	6.28%	12-May-26
419	15-YEAR	13.50%	6.75%	12-May-26



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Company	24-Apr-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	795.00	0.63%	1,015.00	235.00	60.61%	142.69	116.10	0.51%	0	0.00%	32.91	24.16	431.55	1.84	7.63%
CRDB	2,720.00	-2.51%	3,150.00	770.00	77.78%	28,607.00	7,104.20	31.03%	90	3.31%	277.41	9.80	1,065.01	2.55	26.05%
DCB	620.00	-6.77%	900.00	115.00	158.33%	200.38	118.77	0.52%	0	0.00%	0.57	1,089.67	178.52	3.47	0.32%
DSE	6,230.00	-3.86%	7,800.00	2,200.00	-12.87%	56.74	148.42	0.65%	0	0.00%	255.00	24.43	1,509.95	4.13	16.89%
MBP	2,500.00	0.00%	3,250.00	385.00	231.13%	41.50	74.97	0.33%	0	0.00%	141.22	17.70	904.60	2.76	15.61%
MCB	1,500.00	-5.66%	2,590.00	200.00	226.09%	68.37	92.74	0.41%	0	0.00%	5.84	256.89	275.28	5.45	2.12%
MKCB	4,770.00	-3.25%	5,620.00	500.00	76.01%	46.58	112.36	0.49%	0	0.00%	549.01	8.69	2,157.29	2.21	25.45%
MUCOBA	710.00	-4.05%	1,200.00	330.00	73.17%	19.97	23.19	0.10%	0	0.00%	-1.16	-610.34	10.99	64.60	0.00%
NICO	3,700.00	-2.89%	4,150.00	650.00	96.81%	197.70	228.09	1.00%	0	0.00%	186.00	19.89	3,875.82	0.95	4.80%
NMB	13,690.00	-0.80%	15,010.00	6,300.00	62.78%	1,367.02	6,845.00	29.89%	0	0.00%	1,499.55	9.13	6,194.31	2.21	24.21%
YETU	510.00	0.00%	0.00	0.00	0.00%	0.00	6.18	0.03%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
JATU	265.00	0.00%	0.00	0.00	0.00%	0.00	5.28	0.02%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
TBL	9,880.00	-0.30%	10,690.00	7,060.00	16.10%	174.53	2,915.15	12.73%	0	0.00%	781.85	12.64	2,223.83	4.44	35.16%
TCC	12,460.00	-1.11%	16,660.00	9,750.00	22.16%	188.93	1,246.00	5.44%	650	5.22%	1,330.80	9.36	2,647.05	4.71	50.27%
TCCL	2,900.00	-1.02%	3,600.00	1,680.00	20.83%	35.40	553.94	2.42%	0	0.00%	30.92	93.80	1,141.81	2.54	2.71%
TOL	950.00	-1.04%	1,270.00	720.00	-7.77%	79.77	54.63	0.24%	0	0.00%	108.97	8.72	584.41	1.63	18.65%
TPCC	7,360.00	0.00%	7,540.00	4,060.00	19.29%	89.89	1,324.23	5.78%	0	0.00%	314.60	23.39	1,409.57	5.22	22.32%
TTP	580.00	-5.69%	800.00	130.00	48.72%	3.49	55.13	0.24%	0	0.00%	-59.36	-9.77	-55.63	-10.43	0.00%
PAL	465.00	-2.11%	890.00	160.00	75.47%	40.16	74.62	0.33%	0	0.00%	-306.73	-1.52	-3,729.56	-0.12	0.00%
SWIS	2,590.00	-1.52%	3,500.00	1,300.00	13.60%	28.81	93.24	0.41%	0	0.00%	217.97	11.88	1,165.50	2.22	18.70%
VODA	740.00	-6.33%	1,020.00	475.00	12.98%	200.41	1,657.60	7.24%	0	0.00%	32.21	22.97	423.35	1.75	7.61%
SWALA	450.00	0.00%	0.00	0.00	0.00%	0.00	47.79	0.21%	0	0.00%	0.00	0.00	0.00	0.00	0.00
Tanzania Share Index (TSI)	8,464.15	-1.79%	9,034.38	4,795.23	46.96%	31,589.32	22,897.64	100.00%	300.07	1.31%	2,021.19	11.53	8,223.24	2.84	24.58%

*The dividend figure, Trailing Earnings Figure and Book Value Figure under the Tanzania Share Index Row are in Billions TZS



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Equities Market: Sectoral Analysis

24th April 2026

Banking, Finance and Investments	24-Apr-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	795.00	0.63%	1,015.00	235.00	60.61%	142.69	116.10	0.51%	0.00	0.00%	32.91	24.16	431.55	1.84	7.63%
CRDB	2,720.00	-2.51%	3,150.00	770.00	77.78%	28,607.00	7,104.20	31.03%	90.00	3.31%	277.41	9.80	1,065.01	2.55	26.05%
DCB	620.00	-6.77%	900.00	115.00	158.33%	200.38	118.77	0.52%	0.00	0.00%	0.57	1,089.67	178.52	3.47	0.32%
DSE	6,230.00	-3.86%	7,800.00	2,200.00	-12.87%	56.74	148.42	0.65%	0.00	0.00%	255.00	24.43	1,509.95	4.13	16.89%
MBP	2,500.00	0.00%	3,250.00	385.00	231.13%	41.50	74.97	0.33%	0.00	0.00%	141.22	17.70	904.60	2.76	15.61%
MCB	1,500.00	-5.66%	2,590.00	200.00	226.09%	68.37	92.74	0.41%	0.00	0.00%	5.84	256.89	275.28	5.45	2.12%
MKCB	4,770.00	-3.25%	5,620.00	500.00	76.01%	46.58	112.36	0.49%	0.00	0.00%	549.01	8.69	2,157.29	2.21	25.45%
MUCOBA	710.00	-4.05%	1,200.00	330.00	73.17%	19.97	23.19	0.10%	0.00	0.00%	-1.16	-610.34	10.99	64.60	0.00%
NICO	3,700.00	-2.89%	4,150.00	650.00	96.81%	197.70	228.09	1.00%	0.00	0.00%	186.00	19.89	3,875.82	0.95	4.80%
NMB	13,690.00	-0.80%	15,010.00	6,300.00	62.78%	1,367.02	6,845.00	29.89%	0.00	0.00%	1,499.55	9.13	6,194.31	2.21	24.21%
Banks, Finance & Investment Index (BI)	18,545.10	-1.78%	20,351.50	6,589.80	70.14%	30,747.94	14,863.84	64.91%	235.07	1.58%	1,514.28	9.82	6,346.23	2.34	23.86%

Industrial & Allied	24-Apr-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
TBL	9,880.00	-0.30%	10,690.00	7,060.00	16.10%	174.53	2,915.15	12.73%	0.00	0.00%	781.85	12.64	2,223.83	4.44	35.16%
TCC	12,460.00	-1.11%	16,660.00	9,750.00	22.16%	188.93	1,246.00	5.44%	650.00	5.22%	1,330.80	9.36	2,647.05	4.71	50.27%
TCCL	2,900.00	-1.02%	3,600.00	1,680.00	20.83%	35.40	553.94	2.42%	0.00	0.00%	30.92	93.80	1,141.81	2.54	2.71%
TOL	950.00	-1.04%	1,270.00	720.00	-7.77%	79.77	54.63	0.24%	0.00	0.00%	108.97	8.72	584.41	1.63	18.65%
TPCC	7,360.00	0.00%	7,540.00	4,060.00	19.29%	89.89	1,324.23	5.78%	0.00	0.00%	314.60	23.39	1,409.57	5.22	22.32%
TTP	580.00	-5.69%	800.00	130.00	48.72%	3.49	55.13	0.24%	0.00	0.00%	-59.36	-9.77	-55.63	-10.43	0.00%
Industrial & Allied Index (IA)	5,086.27	-0.53%	5,351.26	4,025.22	18.33%	572.01	6,149.09	26.85%	65.00	1.06%	426.90	14.40	1,420.89	4.33	30.04%

Consumer Services	24-Apr-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
PAL	465.00	-2.11%	890.00	160.00	75.47%	40.16	74.62	0.33%	0.00	0.00%	-306.73	-1.52	-3,729.56	-0.12	8.22%
SWIS	2,590.00	-1.52%	3,500.00	1,300.00	13.60%	28.81	93.24	0.41%	0.00	0.00%	217.97	11.88	1,165.50	2.22	18.70%
VODA	740.00	-6.33%	1,020.00	475.00	12.98%	200.41	1,657.60	7.24%	0.00	0.00%	32.21	22.97	423.35	1.75	7.61%
Commercial Services (CS)	2,162.24	-5.93%	2,838.19	1,405.91	14.68%	269.38	1,825.46	7.97%	0.00	0.00%	30.79	59.29	391.79	4.66	7.86%

*The dividend figures, Trailing Earnings Figures and Book Value Figures under the Banks, Finance and Investment Index (BI), Industrial and Allied (IA) and Commercial Services (CS) Rows are in Billions TZS

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