



SOLOMON Stockbrokers

WEEKLY MARKET PULSE

For the week ending 6th March 2026



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Equities Markets: Returns Coverage 6th March 2026

Dar-es-Salaam Stock Exchange Market Performance

Indicators	27-Feb-26	6-Mar-26	WoW Change	YTD Change	1-yr Change
All Share Index (DSEI)	3,986.77	3,815.04	-4.31%	38.13%	65.53%
Tanzania Share Index (TSI)	8,965.96	8,477.43	-5.45%	47.19%	75.71%
Industrial & Allied Index (IA)	5,040.70	4,941.49	-1.97%	14.96%	-3.41%
Banks, Finance & Investment Index (BI)	20,161.87	18,639.81	-7.55%	71.00%	192.88%
Commercial Services (CS)	2,300.02	2,322.36	0.97%	23.17%	8.60%
Domestic Market Cap	24,255.20	22,933.60	-5.45%	47.19%	79.30%
Total Market Cap	34,636.64	33,144.64	-4.31%	38.13%	72.21%

Weekly Gainers and Losers

Company Name	WoW Change	YTD Change	1-yr Change
PAL	69.70%	111.32%	40.00%
MUCOBA	36.84%	185.37%	192.50%
MCB	13.68%	369.57%	596.77%
DCB	13.45%	181.25%	440.00%
TTP	9.52%	17.95%	283.33%
TPCC	1.49%	10.21%	70.00%
TCCL	0.96%	32.08%	63.40%
NMB	0.34%	73.72%	149.74%
VODA	-0.62%	21.37%	3.25%
AFRIPRISE	-1.76%	68.69%	279.55%
TOL	-2.49%	-4.85%	46.27%
TCC	-2.83%	14.51%	-31.29%
TBL	-3.75%	14.57%	-10.55%
DSE	-4.17%	-9.93%	177.59%
Tanzania Share Index (TSI)	-5.45%	47.19%	75.71%
MBP	-6.64%	253.64%	685.29%
SWIS	-7.06%	9.65%	127.27%
NICO	-10.13%	84.04%	367.57%
CRDB	-15.56%	66.67%	240.00%
MKCB	-16.67%	64.21%	667.24%

*Domestic and Total Market Cap Values are in Billions TZS, WoW: Week over Week, YTD: Year to Date



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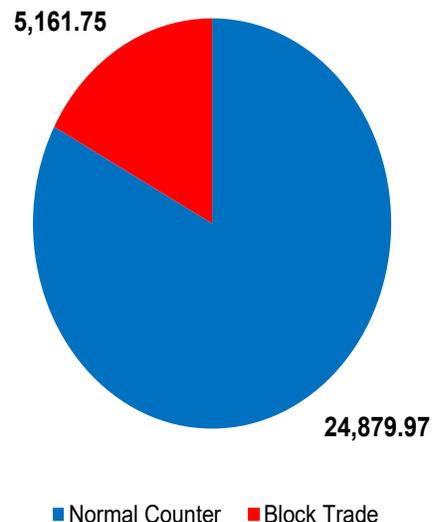
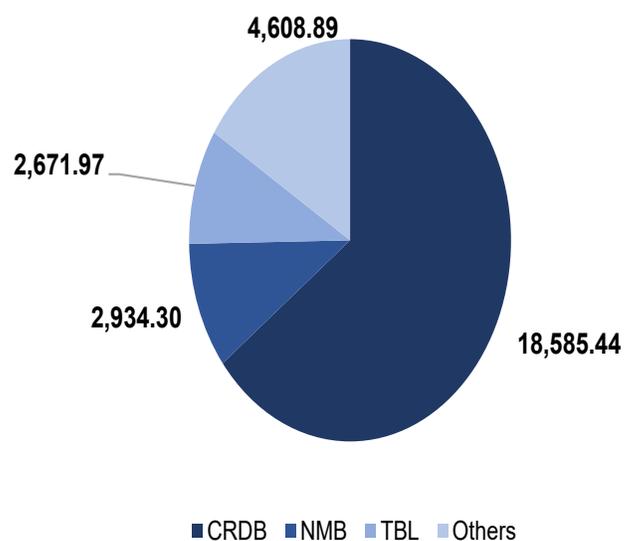
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Equities Markets: Liquidity Coverage 6th March 2026

Most Liquid Counters			
Domestic Companies	Volumes to Total Shares Outstanding	52-Week Volumes	Daily Avg Trading Volumes
AFRIPRISE	13.19%	19,264,777.00	52,780.21
DCB	10.65%	20,411,410.00	55,921.67
NICO	8.79%	5,420,529.00	14,850.76
CRDB	8.24%	215,285,971.00	589,824.58
MBP	4.27%	1,280,226.00	3,507.47

**This measure excludes volumes from pre-arranged deals*

Weekly Turnover Breakdown in Millions TZS



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Dividend per Share as of Year of Payments

Domestic Companies	2021	2022	2023	2024	2025	2025 Pay Date
AFRIPRISE	6.00	10.00	13.00	13.00	18.00	20-Nov-25
CRDB	22.00	36.00	45.00	50.00	65.00	2-Jun-25
DSE	114.16	100.67	116.00	145.00	125.00	1-Jul-25
MBP	0.00	11.00	26.00	44.00	0.00	
MKCB	0.00	0.00	0.00	0.00	92.40	15-Aug-25
NICO	10.00	37.00	43.00	53.00	70.00	30-Sep-25
NMB	137.00	193.00	286.00	361.18	428.85	19-Jun-25
SWIS	0.00	29.80	41.80	51.33	70.72	2-Jul-25
TBL	255.00	0.00	0.00	537.00	1,232.00	16-Jun-25
TCC	800.00	600.00	670.00	500.00	950.00	13-May-25
TOL	34.78	40.00	50.00	0.00	0.00	
TPCC	390.00	390.00	390.00	390.00	600.00	30-Jun-25
VODA	12.26	0.00	9.95	11.93	20.20	15-Oct-25

TBL Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Interim					818.00	16-Jun-25
Final	255.00	0.00	0.00	537.00	414.00	8-Sep-25
TCC Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Special Dividend	250.00					
Interim	250.00	300.00	300.00	300.00	400.00	21-Sep-25
Final	300.00	300.00	370.00	200.00	550.00	13-May-25
MBP Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Scrip Dividend	0.00	0.00	0.00	44.00	0.00	
Cash Dividend	0.00	11.00	26.00	0.00	0.00	

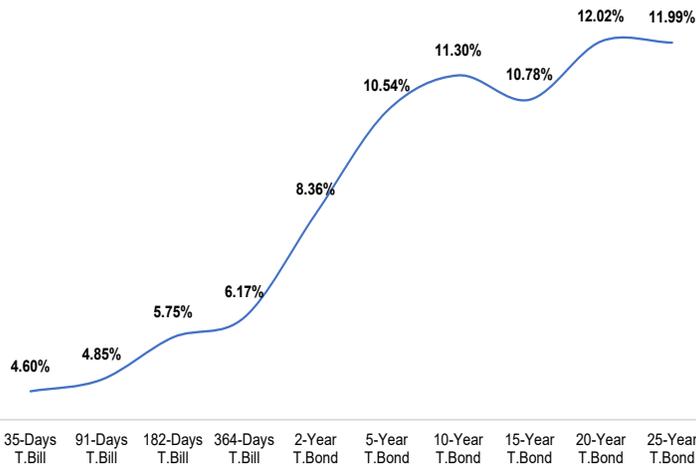

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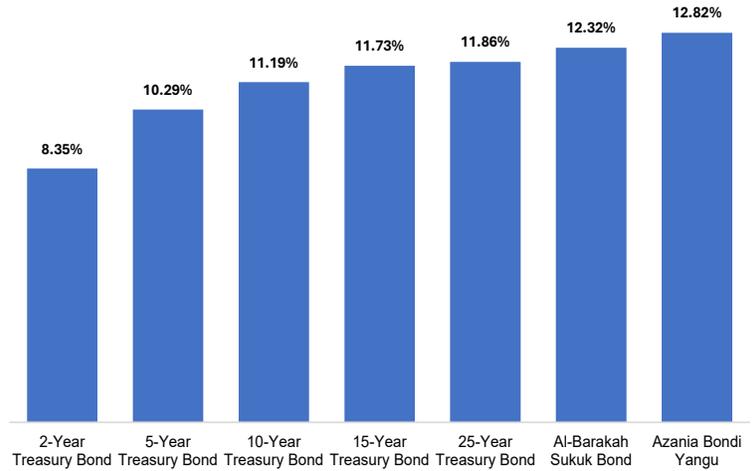

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Primary Market Yield Curve



Secondary Market Yields Weighted Avg



UPCOMING T.BOND AUCTIONS

Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
19-Mar-26	20-Years	TBD	TBD	19-Mar-46

UPCOMING COUPON PAYMENTS

Bond No	Tenure	Annual Coupon	S. Annual Coupon	Payment Date
543	15-YEAR	13.50%	6.75%	11-Mar-26
516	15-YEAR	13.50%	6.75%	12-Mar-26
499	10-YEAR	11.44%	5.72%	14-Mar-26
485	20-YEAR	15.49%	7.75%	14-Mar-26
459	15-YEAR	13.50%	6.75%	15-Mar-26
472	10-YEAR	11.44%	5.72%	15-Mar-26
614	10-YEAR	10.25%	5.13%	16-Mar-26
571	5-YEAR	9.18%	4.59%	17-Mar-26
671	5-YEAR	13.00%	6.50%	20-Mar-26
646	15-YEAR	11.15%	5.58%	21-Mar-26
559	10-YEAR	11.44%	5.72%	25-Mar-26
544	20-YEAR	15.49%	7.75%	25-Mar-26
686	25-YEAR	13.75%	6.88%	25-Mar-26
531	10-YEAR	11.44%	5.72%	26-Mar-26
517	20-YEAR	15.49%	7.75%	26-Mar-26
486	10-YEAR	11.44%	5.72%	28-Mar-26



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Company	6-Mar-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	835.00	-1.76%	1,015.00	215.00	68.69%	697.85	121.94	0.53%	0	0.00%	32.91	25.37	431.55	1.93	7.63%
CRDB	2,550.00	-15.56%	3,150.00	730.00	66.67%	18,585.44	6,660.19	29.04%	0	0.00%	277.41	9.19	1,065.01	2.39	26.05%
DCB	675.00	13.45%	865.00	115.00	181.25%	1,410.19	129.31	0.56%	0	0.00%	0.57	1,186.34	178.52	3.78	0.32%
DSE	6,440.00	-4.17%	7,800.00	2,200.00	-9.93%	213.29	153.43	0.67%	0	0.00%	255.00	25.25	1,509.95	4.27	16.89%
MBP	2,670.00	-6.64%	3,250.00	330.00	253.64%	137.28	80.07	0.35%	0	0.00%	128.18	20.83	886.43	3.01	14.46%
MCB	2,160.00	13.68%	2,590.00	200.00	369.57%	413.40	133.54	0.58%	0	0.00%	5.84	369.92	275.28	7.85	2.12%
MKCB	4,450.00	-16.67%	5,620.00	500.00	64.21%	102.97	104.82	0.46%	0	0.00%	549.01	8.11	2,157.29	2.06	25.45%
MUCOBA	1,170.00	36.84%	1,200.00	330.00	185.37%	27.48	38.22	0.17%	0	0.00%	-1.16	-1,005.78	10.99	106.46	0.00%
NICO	3,460.00	-10.13%	4,150.00	630.00	84.04%	479.05	213.29	0.93%	0	0.00%	186.00	18.60	3,875.82	0.89	4.80%
NMB	14,610.00	0.34%	15,010.00	5,850.00	73.72%	2,934.30	7,305.00	31.85%	0	0.00%	1,499.55	9.74	6,194.31	2.36	24.21%
YETU	510.00	0.00%	0.00	0.00	0.00%	0.00	6.18	0.03%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
JATU	265.00	0.00%	0.00	0.00	0.00%	0.00	5.28	0.02%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
TBL	9,750.00	-3.75%	10,690.00	7,060.00	14.57%	2,671.97	2,876.80	12.54%	0	0.00%	687.12	14.19	1,755.37	5.55	39.14%
TCC	11,680.00	-2.83%	16,660.00	9,750.00	14.51%	310.54	1,168.00	5.09%	0	0.00%	1,330.80	8.78	2,647.05	4.41	50.27%
TCCL	3,170.00	0.96%	3,600.00	1,680.00	32.08%	155.87	605.51	2.64%	0	0.00%	-20.77	-152.59	273.40	11.59	0.00%
TOL	980.00	-2.49%	1,270.00	670.00	-4.85%	86.35	56.36	0.25%	0	0.00%	105.99	9.25	550.25	1.78	19.26%
TPCC	6,800.00	1.49%	6,930.00	3,900.00	10.21%	171.79	1,223.48	5.33%	0	0.00%	204.48	33.26	1,409.57	4.82	14.51%
TTP	460.00	9.52%	520.00	120.00	17.95%	26.15	43.73	0.19%	0	0.00%	-45.94	-10.01	7.71	59.66	0.00%
PAL	560.00	69.70%	580.00	160.00	111.32%	70.33	89.86	0.39%	0	0.00%	39.64	14.13	-3,264.90	-0.17	-1.21%
SWIS	2,500.00	-7.06%	3,500.00	1,100.00	9.65%	72.42	90.00	0.39%	0	0.00%	143.31	17.45	1,068.81	2.34	13.41%
VODA	795.00	-0.62%	1,020.00	475.00	21.37%	233.93	1,780.80	7.77%	0	0.00%	32.21	24.68	423.35	1.88	7.61%
SWALA	450.00	0.00%	0.00	0.00	0.00%	0.00	47.79	0.21%	0	0.00%	0.00	0.00	0.00	0.00	0.00
Tanzania Share Index (TSI)	8,477.43	-5.45%	9,034.38	4,795.23	47.19%	28,800.60	22,933.59	100.00%	0.00	0.00%	1,961.58	12.37	7,919.17	3.06	24.77%

*The dividend figure, Trailing Earnings Figure and Book Value Figure under the Tanzania Share Index Row are in Billions TZS



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Equities Market: Sectoral Analysis

6th March 2026

Banking, Finance and Investments	6-Mar-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	835.00	-1.76%	1,015.00	215.00	68.69%	697.85	121.94	0.53%	0.00	0.00%	32.91	25.37	431.55	1.93	7.63%
CRDB	2,550.00	-15.56%	3,150.00	730.00	66.67%	18,585.44	6,660.19	29.04%	0.00	0.00%	277.41	9.19	1,065.01	2.39	26.05%
DCB	675.00	13.45%	865.00	115.00	181.25%	1,410.19	129.31	0.56%	0.00	0.00%	0.57	1,186.34	178.52	3.78	0.32%
DSE	6,440.00	-4.17%	7,800.00	2,200.00	-9.93%	213.29	153.43	0.67%	0.00	0.00%	255.00	25.25	1,509.95	4.27	16.89%
MBP	2,670.00	-6.64%	3,250.00	330.00	253.64%	137.28	80.07	0.35%	0.00	0.00%	128.18	20.83	886.43	3.01	14.46%
MCB	2,160.00	13.68%	2,590.00	200.00	369.57%	413.40	133.54	0.58%	0.00	0.00%	5.84	369.92	275.28	7.85	2.12%
MKCB	4,450.00	-16.67%	5,620.00	500.00	64.21%	102.97	104.82	0.46%	0.00	0.00%	549.01	8.11	2,157.29	2.06	25.45%
MUCOBA	1,170.00	36.84%	1,200.00	330.00	185.37%	27.48	38.22	0.17%	0.00	0.00%	-1.16	-1,005.78	10.99	106.46	0.00%
NICO	3,460.00	-10.13%	4,150.00	630.00	84.04%	479.05	213.29	0.93%	0.00	0.00%	186.00	18.60	3,875.82	0.89	4.80%
NMB	14,610.00	0.34%	15,010.00	5,850.00	73.72%	2,934.30	7,305.00	31.85%	0.00	0.00%	1,499.55	9.74	6,194.31	2.36	24.21%
Banks, Finance & Investment Index (BI)	18,639.81	-7.55%	20,351.50	6,364.38	71.00%	25,001.25	14,939.81	65.14%	0.00	0.00%	1,513.89	9.87	6,345.68	2.35	23.86%

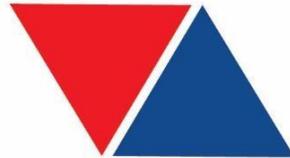
Industrial & Allied	6-Mar-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
TBL	9,750.00	-3.75%	10,690.00	7,060.00	14.57%	2,671.97	2,876.80	12.54%	0.00	0.00%	687.12	14.19	1,755.37	5.55	39.14%
TCC	11,680.00	-2.83%	16,660.00	9,750.00	14.51%	310.54	1,168.00	5.09%	0.00	0.00%	1,330.80	8.78	2,647.05	4.41	50.27%
TCCL	3,170.00	0.96%	3,600.00	1,680.00	32.08%	155.87	605.51	2.64%	0.00	0.00%	-20.77	-152.59	273.40	11.59	0.00%
TOL	980.00	-2.49%	1,270.00	670.00	-4.85%	86.35	56.36	0.25%	0.00	0.00%	105.99	9.25	550.25	1.78	19.26%
TPCC	6,800.00	1.49%	6,930.00	3,900.00	10.21%	171.79	1,223.48	5.33%	0.00	0.00%	204.48	33.26	1,409.57	4.82	14.51%
TTP	460.00	9.52%	520.00	120.00	17.95%	26.15	43.73	0.19%	0.00	0.00%	-45.94	-10.01	7.71	59.66	0.00%
Industrial & Allied Index (IA)	4,941.49	-1.97%	5,351.26	4,025.22	14.96%	3,422.67	5,973.87	26.05%	0.00	0.00%	370.37	16.13	1,120.85	5.33	33.04%

Consumer Services	6-Mar-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
PAL	560.00	69.70%	580.00	160.00	111.32%	70.33	89.86	0.39%	0.00	0.00%	39.64	14.13	-3,264.90	-0.17	-1.21%
SWIS	2,500.00	-7.06%	3,500.00	1,100.00	9.65%	72.42	90.00	0.39%	0.00	0.00%	143.31	17.45	1,068.81	2.34	13.41%
VODA	795.00	-0.62%	1,020.00	475.00	21.37%	233.93	1,780.80	7.77%	0.00	0.00%	32.21	24.68	423.35	1.88	7.61%
Commercial Services (CS)	2,322.36	0.97%	2,838.19	1,405.91	23.17%	376.68	1,960.66	8.55%	0.00	0.00%	83.68	23.43	462.87	4.24	18.08%

*The dividend figures, Trailing Earnings Figures and Book Value Figures under the Banks, Finance and Investment Index (BI), Industrial and Allied (IA) and Commercial Services (CS) Rows are in Billions TZS

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