



SOLOMON Stockbrokers

WEEKLY MARKET PULSE

For the week ending 27th February 2026



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Equities Markets: Returns Coverage 27th February 2026

Dar-es-Salaam Stock Exchange Market Performance

Indicators	20-Feb-26	27-Feb-26	WoW Change	YTD Change	1-yr Change
All Share Index (DSEI)	3,884.55	3,986.77	2.63%	44.35%	73.54%
Tanzania Share Index (TSI)	8,770.10	8,965.96	2.23%	55.67%	86.58%
Industrial & Allied Index (IA)	5,071.60	5,040.70	-0.61%	17.27%	-1.49%
Banks, Finance & Investment Index (BI)	19,470.53	20,161.87	3.55%	84.97%	220.08%
Commercial Services (CS)	2,284.75	2,300.02	0.67%	21.99%	7.55%
Total Market Cap	23,725.36	24,255.20	2.23%	55.67%	90.40%
Domestic Market Cap	33,748.54	34,636.64	2.63%	44.35%	80.54%

Weekly Gainers and Losers

Company Name	WoW Change	YTD Change	1-yr Change
MCB	33.80%	313.04%	512.90%
DCB	23.96%	147.92%	340.74%
MBP	14.40%	278.81%	766.67%
TOL	12.92%	-2.43%	50.00%
MKCB	8.32%	97.05%	820.69%
TTP	6.33%	7.69%	250.00%
PAL	4.76%	24.53%	-17.50%
NMB	3.85%	73.13%	148.89%
CRDB	2.72%	97.39%	313.70%
NICO	2.67%	104.79%	434.72%
Tanzania Share Index (TSI)	2.63%	122.30%	86.58%
TPCC	1.21%	8.59%	67.50%
VODA	0.63%	22.14%	3.90%
MUCOBA	0.59%	108.54%	113.75%
TCC	-0.66%	17.84%	-29.29%
SWIS	-0.74%	17.98%	144.55%
TBL	-1.36%	19.04%	-7.06%
TCCL	-1.88%	30.83%	60.20%
DSE	-1.90%	-6.01%	187.18%

*Domestic and Total Market Cap Values are in Billions TZS, WoW: Week over Week, YTD: Year to Date



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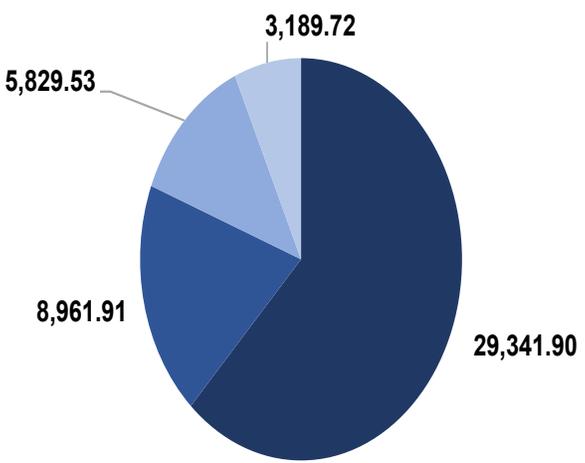
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Equities Markets: Liquidity Coverage 27th February 2026

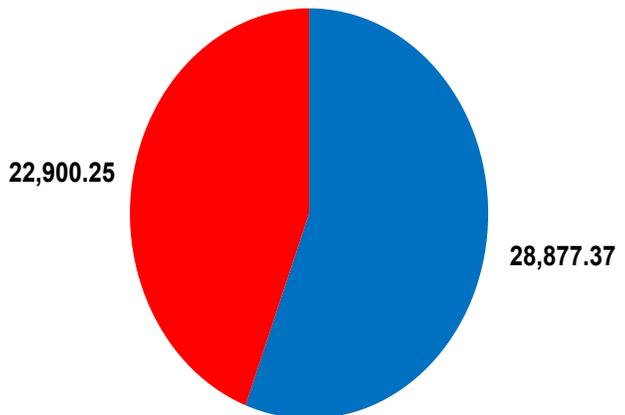
Most Liquid Counters			
Domestic Companies	Volumes to Total Shares Outstanding	52-Week Volumes	Daily Avg Trading Volumes
AFRIPRISE	12.82%	18,725,926.00	51,303.91
DCB	9.74%	18,651,135.00	51,099.00
NICO	8.75%	5,396,394.00	14,784.64
CRDB	8.06%	210,499,760.00	576,711.67
MBP	4.12%	1,236,005.00	3,386.32

**This measure excludes volumes from pre-arranged deals*

Weekly Turnover Breakdown in Millions TZS



■ CRDB ■ NMB ■ TCC ■ Others



■ Normal Counter ■ Block Trade



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Dividend per Share as of Year of Payments

Domestic Companies	2021	2022	2023	2024	2025	2025 Pay Date
AFRIPRISE	6.00	10.00	13.00	13.00	18.00	20-Nov-25
CRDB	22.00	36.00	45.00	50.00	65.00	2-Jun-25
DSE	114.16	100.67	116.00	145.00	125.00	1-Jul-25
MBP	0.00	11.00	26.00	44.00	0.00	
MKCB	0.00	0.00	0.00	0.00	92.40	15-Aug-25
NICO	10.00	37.00	43.00	53.00	70.00	30-Sep-25
NMB	137.00	193.00	286.00	361.18	428.85	19-Jun-25
SWIS	0.00	29.80	41.80	51.33	70.72	2-Jul-25
TBL	255.00	0.00	0.00	537.00	1,232.00	16-Jun-25
TCC	800.00	600.00	670.00	500.00	950.00	13-May-25
TOL	34.78	40.00	50.00	0.00	0.00	
TPCC	390.00	390.00	390.00	390.00	600.00	30-Jun-25
VODA	12.26	0.00	9.95	11.93	20.20	15-Oct-25

TBL Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Interim					818.00	16-Jun-25
Final	255.00	0.00	0.00	537.00	414.00	8-Sep-25
TCC Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Special Dividend	250.00					
Interim	250.00	300.00	300.00	300.00	400.00	21-Sep-25
Final	300.00	300.00	370.00	200.00	550.00	13-May-25
MBP Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Scrip Dividend	0.00	0.00	0.00	44.00	0.00	
Cash Dividend	0.00	11.00	26.00	0.00	0.00	

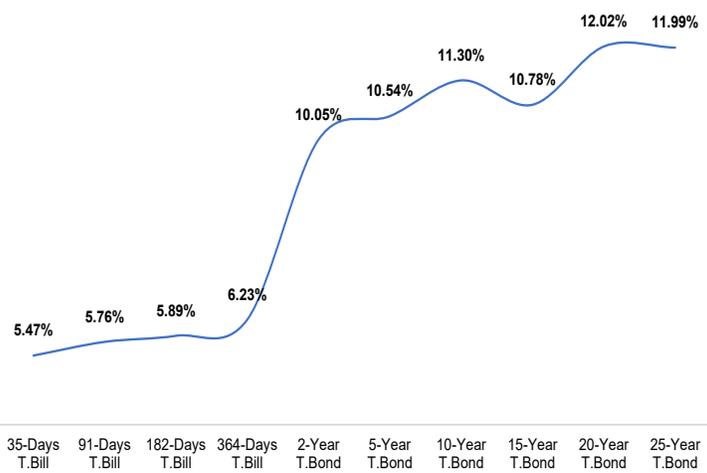

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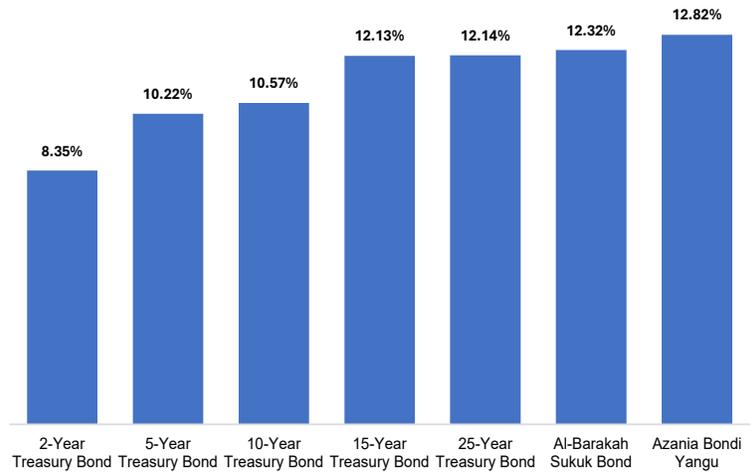

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Primary Market Yield Curve



Secondary Market Yields Weighted Avg



UPCOMING T.BOND AUCTIONS

Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
5-Mar-26	2-Years	TBD	TBD	5-Mar-28
19-Mar-26	20-Years	TBD	TBD	19-Mar-46

UPCOMING COUPON PAYMENTS

Bond No	Tenure	Annual Coupon	S.Annual Coupon	Payment Date
613	15-YEAR	11.15%	5.58%	2-Mar-26
430	10-YEAR	11.44%	5.72%	2-Mar-26
570	15-YEAR	13.50%	6.75%	3-Mar-26
414	15-YEAR	13.50%	6.75%	4-Mar-26
678	20-YEAR	14.00%	7.00%	4-Mar-26
388	15-YEAR	13.50%	6.75%	5-Mar-26
670	15-YEAR	14.50%	7.25%	6-Mar-26
543	15-YEAR	13.50%	6.75%	11-Mar-26
516	15-YEAR	13.50%	6.75%	12-Mar-26
499	10-YEAR	11.44%	5.72%	14-Mar-26
485	20-YEAR	15.49%	7.75%	14-Mar-26
459	15-YEAR	13.50%	6.75%	15-Mar-26
472	10-YEAR	11.44%	5.72%	15-Mar-26
614	10-YEAR	10.25%	5.13%	16-Mar-26
571	5-YEAR	9.18%	4.59%	17-Mar-26
671	5-YEAR	13.00%	6.50%	20-Mar-26



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Company	27-Feb-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	850.00	0.00%	1,015.00	215.00	71.72%	427.42	124.13	0.51%	0	0.00%	32.91	25.83	431.55	1.97	7.63%
CRDB	3,020.00	2.72%	3,150.00	700.00	97.39%	29,341.90	7,887.75	32.52%	0	0.00%	277.41	10.89	1,065.01	2.84	26.05%
DCB	595.00	23.96%	600.00	115.00	147.92%	878.40	113.99	0.47%	0	0.00%	0.57	1,045.73	178.52	3.33	0.32%
DSE	6,720.00	-1.90%	7,800.00	2,200.00	-6.01%	215.08	160.10	0.66%	0	0.00%	255.00	26.35	1,509.95	4.45	16.89%
MBP	2,860.00	14.40%	3,200.00	310.00	278.81%	122.21	85.77	0.35%	0	0.00%	128.18	22.31	886.43	3.23	14.46%
MCB	1,900.00	33.80%	1,900.00	200.00	313.04%	200.67	117.47	0.48%	0	0.00%	5.84	325.39	275.28	6.90	2.12%
MKCB	5,340.00	8.32%	5,620.00	500.00	97.05%	80.72	125.78	0.52%	0	0.00%	549.01	9.73	2,157.29	2.48	25.45%
MUCOBA	855.00	0.59%	940.00	330.00	108.54%	11.63	27.93	0.12%	0	0.00%	-1.16	-734.99	10.99	77.80	0.00%
NICO	3,850.00	2.67%	4,100.00	630.00	104.79%	250.49	237.33	0.98%	0	0.00%	186.00	20.70	3,875.82	0.99	4.80%
NMB	14,560.00	3.85%	14,760.00	5,800.00	73.13%	8,961.91	7,280.00	30.01%	0	0.00%	1,499.55	9.71	6,194.31	2.35	24.21%
YETU	510.00	0.00%	0.00	0.00	0.00%	0.00	6.18	0.03%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
JATU	265.00	0.00%	0.00	0.00	0.00%	0.00	5.28	0.02%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
TBL	10,130.00	-1.36%	10,690.00	7,060.00	19.04%	351.62	2,988.92	12.32%	0	0.00%	687.12	14.74	1,755.37	5.77	39.14%
TCC	12,020.00	-0.66%	16,660.00	9,750.00	17.84%	5,829.53	1,202.00	4.96%	0	0.00%	1,330.80	9.03	2,647.05	4.54	50.27%
TCCL	3,140.00	-1.88%	3,600.00	1,680.00	30.83%	152.57	599.78	2.47%	0	0.00%	-20.77	-151.15	273.40	11.48	0.00%
TOL	1,005.00	12.92%	1,270.00	670.00	-2.43%	33.82	57.79	0.24%	0	0.00%	105.99	9.48	550.25	1.83	19.26%
TPCC	6,700.00	1.21%	6,800.00	3,900.00	8.59%	183.01	1,205.48	4.97%	0	0.00%	204.48	32.77	1,409.57	4.75	14.51%
TTP	420.00	6.33%	520.00	120.00	7.69%	8.30	39.92	0.16%	0	0.00%	-45.94	-9.14	7.71	54.47	0.00%
PAL	330.00	4.76%	400.00	160.00	24.53%	11.80	52.96	0.22%	0	0.00%	39.64	8.32	-3,264.90	-0.10	-1.21%
SWIS	2,690.00	-0.74%	3,500.00	1,100.00	17.98%	55.82	96.84	0.40%	0	0.00%	143.31	18.77	1,068.81	2.52	13.41%
VODA	800.00	0.63%	1,020.00	475.00	22.14%	206.15	1,792.00	7.39%	0	0.00%	32.21	24.83	423.35	1.89	7.61%
SWALA	450.00	0.00%	0.00	0.00	0.00%	0.00	47.79	0.20%	0	0.00%	0.00	0.00	0.00	0.00	0.00
Tanzania Share Index (TSI)	8,965.96	2.23%	8,965.96	4,795.23	55.67%	47,323.07	24,255.19	100.00%	0.00	0.00%	1,961.58	12.10	7,919.17	3.00	24.77%

*The dividend figure, Trailing Earnings Figure and Book Value Figure under the Tanzania Share Index Row are in Billions TZS



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Equities Market: Sectoral Analysis

27th February 2026

Banking, Finance and Investments	27-Feb-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	850.00	0.00%	1,015.00	215.00	71.72%	427.42	124.13	0.51%	0.00	0.00%	32.91	25.83	431.55	1.97	7.63%
CRDB	3,020.00	2.72%	3,150.00	700.00	97.39%	29,341.90	7,887.75	32.52%	0.00	0.00%	277.41	10.89	1,065.01	2.84	26.05%
DCB	595.00	23.96%	600.00	115.00	147.92%	878.40	113.99	0.47%	0.00	0.00%	0.57	1,045.73	178.52	3.33	0.32%
DSE	6,720.00	-1.90%	7,800.00	2,200.00	-6.01%	215.08	160.10	0.66%	0.00	0.00%	255.00	26.35	1,509.95	4.45	16.89%
MBP	2,860.00	14.40%	3,200.00	310.00	278.81%	122.21	85.77	0.35%	0.00	0.00%	128.18	22.31	886.43	3.23	14.46%
MCB	1,900.00	33.80%	1,900.00	200.00	313.04%	200.67	117.47	0.48%	0.00	0.00%	5.84	325.39	275.28	6.90	2.12%
MKCB	5,340.00	8.32%	5,620.00	500.00	97.05%	80.72	125.78	0.52%	0.00	0.00%	549.01	9.73	2,157.29	2.48	25.45%
MUCOBA	855.00	0.59%	940.00	330.00	108.54%	11.63	27.93	0.12%	0.00	0.00%	-1.16	-734.99	10.99	77.80	0.00%
NICO	3,850.00	2.67%	4,100.00	630.00	104.79%	250.49	237.33	0.98%	0.00	0.00%	186.00	20.70	3,875.82	0.99	4.80%
NMB	14,560.00	3.85%	14,760.00	5,800.00	73.13%	8,961.91	7,280.00	30.01%	0.00	0.00%	1,499.55	9.71	6,194.31	2.35	24.21%
Banks, Finance & Investment Index (BI)	20,161.87	3.55%	20,161.87	6,299.00	84.97%	40,490.45	16,160.25	66.63%	0.00	0.00%	1,513.89	10.67	6,345.68	2.55	23.86%

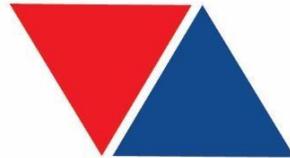
Industrial & Allied	27-Feb-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
TBL	10,130.00	-1.36%	10,690.00	7,060.00	19.04%	351.62	2,988.92	12.32%	0.00	0.00%	687.12	14.74	1,755.37	5.77	39.14%
TCC	12,020.00	-0.66%	16,660.00	9,750.00	17.84%	5,829.53	1,202.00	4.96%	0.00	0.00%	1,330.80	9.03	2,647.05	4.54	50.27%
TCCL	3,140.00	-1.88%	3,600.00	1,680.00	30.83%	152.57	599.78	2.47%	0.00	0.00%	-20.77	-151.15	273.40	11.48	0.00%
TOL	1,005.00	12.92%	1,270.00	670.00	-2.43%	33.82	57.79	0.24%	0.00	0.00%	105.99	9.48	550.25	1.83	19.26%
TPCC	6,700.00	1.21%	6,800.00	3,900.00	8.59%	183.01	1,205.48	4.97%	0.00	0.00%	204.48	32.77	1,409.57	4.75	14.51%
TTP	420.00	6.33%	520.00	120.00	7.69%	8.30	39.92	0.16%	0.00	0.00%	-45.94	-9.14	7.71	54.47	0.00%
Industrial & Allied Index (IA)	5,040.70	-0.61%	5,351.26	4,025.22	17.27%	6,558.85	6,093.90	25.12%	0.00	0.00%	370.37	16.45	1,120.85	5.44	33.04%

Consumer Services	27-Feb-26	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
PAL	330.00	4.76%	400.00	160.00	24.53%	11.80	52.96	0.22%	0.00	0.00%	39.64	8.32	-3,264.90	-0.10	-1.21%
SWIS	2,690.00	-0.74%	3,500.00	1,100.00	17.98%	55.82	96.84	0.40%	0.00	0.00%	143.31	18.77	1,068.81	2.52	13.41%
VODA	800.00	0.63%	1,020.00	475.00	22.14%	206.15	1,792.00	7.39%	0.00	0.00%	32.21	24.83	423.35	1.89	7.61%
Commercial Services (CS)	2,300.02	0.67%	2,838.19	1,405.91	21.99%	273.77	1,941.80	8.01%	0.00	0.00%	83.68	23.20	462.87	4.20	18.08%

*The dividend figures, Trailing Earnings Figures and Book Value Figures under the Banks, Finance and Investment Index (BI), Industrial and Allied (IA) and Commercial Services (CS) Rows are in Billions TZS

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