



SOLOMON Stockbrokers

WEEKLY MARKET PULSE

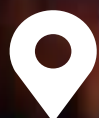
For the week ending 22nd August 2025



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PSSSF House, Ground Floor/Morogoro Rd Dar es Salaam

Dar-es-Salaam Stock Exchange Market Performance					
Indicators	15-Aug-25	22-Aug-25	WoW Change	YTD Change	1-yr Change
All Share Index (DSEI)	2,638.42	2,566.50	-2.73%	19.95%	22.93%
Tanzania Share Index (TSI)	5,737.09	5,384.65	-6.14%	16.58%	15.93%
Industrial & Allied Index (IA)	4,434.02	4,295.44	-3.13%	-14.85%	-15.32%
Banks, Finance & Investment Index (BI)	10,751.23	9,898.29	-7.93%	71.14%	69.65%
Commercial Services (CS)	1,752.60	1,644.14	-6.19%	-23.12%	-22.96%
Domestic Market Cap	15,187.60	14,254.60	-6.14%	16.87%	15.86%
Total Market Cap	22,616.14	21,999.74	-2.73%	24.36%	26.69%

Weekly Gainers and Losers			
Company Name	WoW Change	YTD Change	1-yr Change
DCB	39.02%	111.11%	103.57%
MKCB	28.38%	427.78%	408.93%
MCB	21.31%	19.35%	19.35%
TTP	12.50%	12.50%	22.73%
TOL	11.11%	49.25%	42.86%
DSE	8.13%	108.47%	100.00%
AFRIPRISE	6.00%	146.51%	130.43%
TCCL	4.42%	31.11%	47.50%
NMB	3.62%	55.33%	53.89%
TBL	-0.26%	-28.53%	-28.53%
TCC	-3.91%	-14.76%	-14.76%
MBP	-4.05%	167.74%	172.13%
VODA	-5.79%	-25.97%	-25.97%
Tanzania Share Index (TSI)	-6.14%	16.87%	0.00%
SWIS	-9.05%	91.82%	111.00%
TPCC	-10.46%	40.28%	31.51%
PAL	-13.73%	-45.00%	-45.00%
CRDB	-20.13%	89.55%	89.55%
NICO	-32.65%	106.25%	65.00%

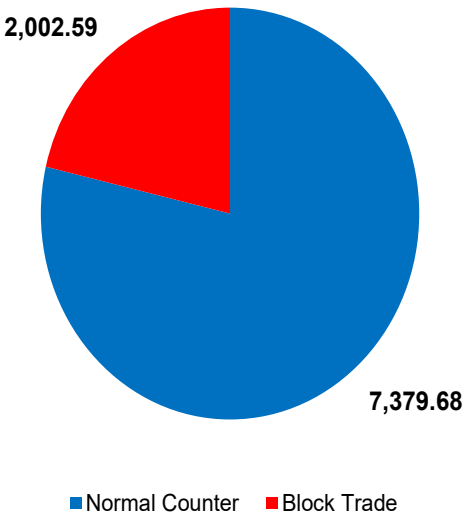
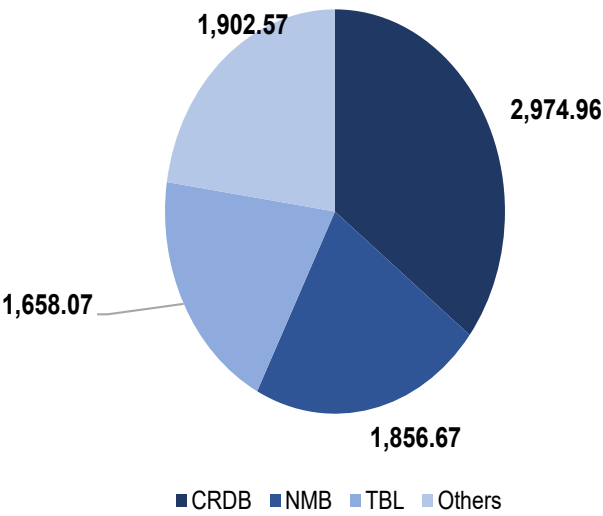
*Domestic and Total Market Cap Values are in Billions TZS, WoW: Week over Week, YTD: Year to Date



Most Liquid Counters			
Domestic Companies	Volumes to Total Shares Outstanding	52-Week Volumes	Daily Avg Trading Volumes
NICO	6.04%	3,724,398.00	10,203.83
AFRIPRISE	4.92%	7,189,241.00	19,696.55
CRDB	4.86%	126,943,628.00	347,790.76
DCB	4.61%	8,824,192.00	24,175.87
MKCB	1.92%	451,732.00	1,237.62

**This measure excludes volumes from pre-arranged deals*

Weekly Turnover Breakdown in Millions TZS



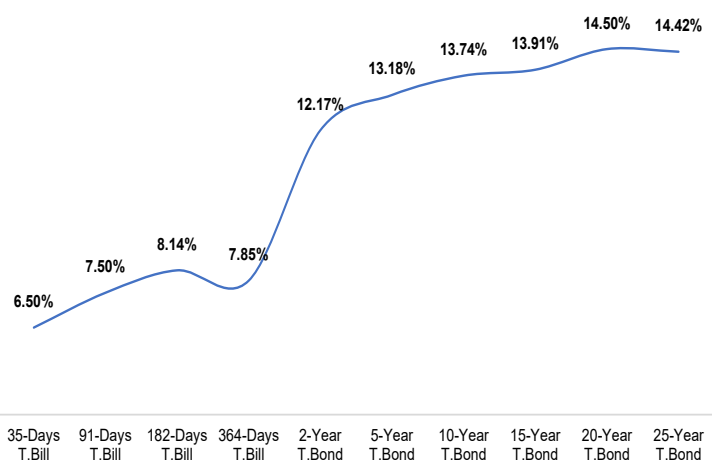
Dividend per Share as of Year of Payments

Domestic Companies	2021	2022	2023	2024	2025	2025 Pay Date
AFRIPRISE	6.00	10.00	13.00	13.00	18.00	To Be Decided
CRDB	22.00	36.00	45.00	50.00	65.00	2-Jun-25
DSE	114.16	100.67	116.00	145.00	125.00	1-Jul-25
MBP	0.00	11.00	26.00	44.00	0.00	
MKCB	0.00	0.00	0.00	0.00	92.40	15-Aug-25
NICO	10.00	37.00	43.00	53.00	0.00	
NMB	137.00	193.00	286.00	361.18	428.85	19-Jun-25
SWIS	0.00	29.80	41.80	51.33	70.72	2-Jul-25
TBL	255.00	290.00	0.00	537.00	1,232.00	8-Sep-25
TCC	800.00	600.00	670.00	500.00	950.00	21-Sep-25
TOL	34.78	40.00	50.00	0.00	0.00	
TPCC	390.00	390.00	390.00	390.00	600.00	30-Jun-25
VODA	12.26	0.00	9.95	11.93	20.20	15-Oct-25

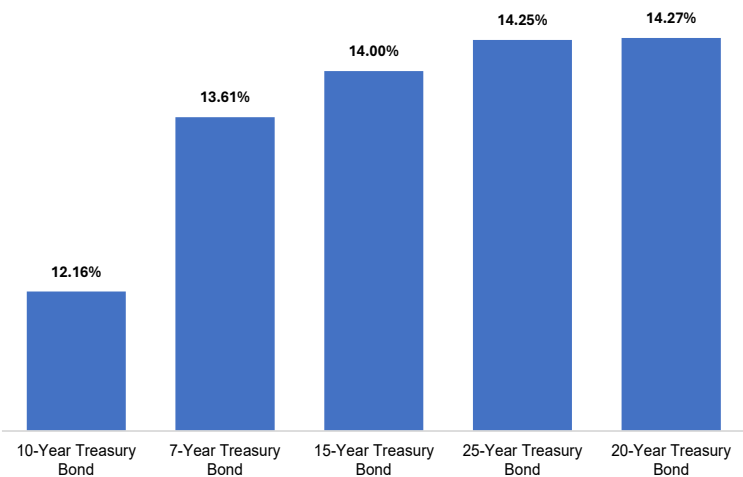
TBL Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Interim					818.00	16-Jun-25
Final	255.00	290.00	0.00	537.00	414.00	8-Sep-25
TCC Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Special Dividend	250.00					
Interim	250.00	300.00	300.00	300.00	400.00	21-Sep-25
Final	300.00	300.00	370.00	200.00	550.00	13-May-25
MBP Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Scrip Dividend	0.00	0.00	0.00	44.00	0.00	
Cash Dividend	0.00	11.00	26.00	0.00	0.00	



Primary Market Yield Curve



Secondary Market Yields Weighted Avg



UPCOMING T.BOND AUCTIONS					UPCOMING COUPON PAYMENTS				
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date	Bond No	Tenure	Annual Coupon	S.Annual Coupon	Payment Date
3-Sep-25	20-Years	TBD	TBD	4-Sep-45	557	15-Years	13.50%	6.75%	26-Aug-25
10-Sep-25	5-Years	12.75%	6.38%	17-Jul-30	529	15-Years	13.50%	6.75%	27-Aug-25
24-Sep-25	25-Years	15.00%	7.50%	7-Aug-50	542	10-Years	11.44%	5.72%	27-Aug-25
1-Oct-25	2-Years	12.00%	6.00%	10-Jul-27	498	20-Years	15.49%	7.75%	29-Aug-25
15-Oct-25	15-Years	14.50%	7.25%	24-Feb-40	515	10-Years	11.44%	5.72%	29-Aug-25
29-Oct-25	20-Years	TBD	TBD	4-Sep-45	628	25-Years	12.56%	6.28%	31-Aug-25
12-Nov-25	2-Years	TBD	TBD	13-Nov-27	644	10-Years	10.25%	5.13%	31-Aug-25
26-Nov-25	25-Years	15.00%	7.50%	7-Aug-50	414	15-Years	13.50%	6.75%	1-Sep-25
10-Dec-25	5-Years	TBD	TBD	11-Dec-30	613	15-Years	11.15%	5.58%	1-Sep-25
17-Dec-25	20-Years	TBD	TBD	18-Dec-45	430	10-Years	11.44%	5.72%	1-Sep-25
31-Dec-25	15-Years	14.50%	7.25%	24-Feb-40	570	15-Years	13.50%	6.75%	2-Sep-25
					388	15-Years	13.50%	6.75%	3-Sep-25
					670	15-Years	14.50%	7.25%	6-Sep-25
					645	2-Years	7.60%	3.80%	7-Sep-25
					543	15-Years	13.50%	6.75%	10-Sep-25
					499	10-Years	11.44%	5.72%	12-Sep-25



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Company	22-Aug-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	530.00	6.00%	585.00	200.00	146.51%	253.09	77.40	0.54%	18	3.40%	31.35	16.91	411.77	1.29	7.61%
CRDB	1,270.00	-20.13%	1,640.00	630.00	89.55%	2,974.96	3,317.04	23.27%	65	5.12%	238.24	5.33	913.80	1.39	26.07%
DCB	285.00	39.02%	300.00	115.00	111.11%	999.91	54.60	0.38%	0	0.00%	4.69	60.73	179.11	1.59	2.62%
DSE	4,920.00	8.13%	5,000.00	2,180.00	108.47%	53.25	117.21	0.82%	125.5	2.55%	235.84	20.86	1,470.26	3.35	16.04%
MBP	830.00	-4.05%	970.00	300.00	167.74%	34.89	24.89	0.17%	0	0.00%	100.10	8.29	803.40	1.03	12.46%
MCB	370.00	21.31%	380.00	200.00	19.35%	1.75	22.88	0.16%	0	0.00%	-1.31	-282.41	270.34	1.37	0.00%
MKCB	2,850.00	28.38%	2,960.00	500.00	427.78%	118.43	67.13	0.47%	92.4	3.24%	490.21	5.81	2,016.51	1.41	24.31%
MUCOBA	400.00	0.00%	420.00	350.00	0.00%	0.33	13.07	0.09%	0	0.00%	-2.79	-143.59	107.88	3.71	0.00%
NICO	1,320.00	-32.65%	2,400.00	530.00	106.25%	44.65	81.37	0.57%	0	0.00%	283.75	4.65	2,860.77	0.46	9.92%
NMB	8,310.00	3.62%	8,390.00	5,150.00	55.33%	1,856.67	4,155.00	29.15%	428.85	5.16%	1,376.47	6.04	5,403.08	1.54	25.48%
YETU	510.00	0.00%	0.00	0.00	0.00%	0.00	6.18	0.04%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
JATU	265.00	0.00%	265.00	265.00	0.00%	0.00	5.28	0.04%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
TBL	7,790.00	-0.26%	10,690.00	7,630.00	-28.53%	1,658.07	2,298.49	16.12%	1232	15.82%	696.98	11.18	2,266.99	3.44	30.74%
TCC	14,490.00	-3.91%	16,660.00	14,210.00	-14.76%	103.55	1,449.00	10.17%	950	6.56%	1,344.12	10.78	2,403.29	6.03	55.93%
TCCL	2,360.00	4.42%	2,370.00	1,560.00	31.11%	11.08	150.26	1.05%	0	0.00%	-692.51	-3.41	-484.62	-4.87	0.00%
TOL	1,000.00	11.11%	1,000.00	650.00	49.25%	16.35	57.51	0.40%	0	0.00%	96.54	10.36	520.87	1.92	18.53%
TPCC	5,050.00	-10.46%	6,300.00	3,000.00	40.28%	77.26	908.61	6.37%	600	11.88%	292.36	17.27	1,299.44	3.89	22.50%
TTP	135.00	12.50%	140.00	100.00	12.50%	0.99	12.83	0.09%	0	0.00%	-45.94	-2.94	7.71	17.51	0.00%
PAL	220.00	-13.73%	400.00	210.00	-45.00%	3.49	35.30	0.25%	0	0.00%	1.23	179.42	-3,061.37	-0.07	-0.04%
SWIS	2,110.00	-9.05%	2,500.00	1,000.00	91.82%	20.99	75.96	0.53%	70.72	3.35%	163.06	12.94	1,387.17	1.52	11.75%
VODA	570.00	-5.79%	800.00	475.00	-25.97%	162.57	1,276.80	8.96%	20.2	3.54%	37.14	15.35	412.94	1.38	8.99%
SWALA	450.00	0.00%	0.00	0.00	0.00%	0.00	47.79	0.34%	0	0.00%	0.00	0.00	0.00	0.00	0.00
Tanzania Share Index (TSI)	5,384.65	-6.14%	5,737.09	4,571.41	16.87%	8,392.28	14,254.60	100.00%	1,006.25	7.06%	1,792.26	8.47	7,069.81	2.15	25.35%

*The dividend figure, Trailing Earnings Figure and Book Value Figure under the Tanzania Share Index Row are in Billions TZS



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Equities Market: Sectoral Analysis

22nd August 2025

Banking, Finance and Investments	22-Aug-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	530.00	6.00%	585.00	200.00	146.51%	253.09	77.40	0.54%	18.00	3.40%	31.35	16.91	411.77	1.29	7.61%
CRDB	1,270.00	-20.13%	1,640.00	630.00	89.55%	2,974.96	3,317.04	23.27%	65.00	5.12%	238.24	5.33	913.80	1.39	26.07%
DCB	285.00	39.02%	300.00	115.00	111.11%	999.91	54.60	0.38%	0.00	0.00%	4.69	60.73	179.11	1.59	2.62%
DSE	4,920.00	8.13%	5,000.00	2,180.00	108.47%	53.25	117.21	0.82%	125.50	2.55%	235.84	20.86	1,470.26	3.35	16.04%
MBP	830.00	-4.05%	970.00	300.00	167.74%	34.89	24.89	0.17%	0.00	0.00%	100.10	8.29	803.40	1.03	12.46%
MCB	370.00	21.31%	380.00	200.00	19.35%	1.75	22.88	0.16%	0.00	0.00%	-1.31	-282.41	270.34	1.37	0.00%
MKCB	2,850.00	28.38%	2,960.00	500.00	427.78%	118.43	67.13	0.47%	92.40	3.24%	490.21	5.81	2,016.51	1.41	24.31%
MUCOBA	400.00	0.00%	420.00	350.00	0.00%	0.33	13.07	0.09%	0.00	0.00%	-2.79	-143.59	107.88	3.71	0.00%
NICO	1,320.00	-32.65%	2,400.00	530.00	106.25%	44.65	81.37	0.57%	0.00	0.00%	283.75	4.65	2,860.77	0.46	9.92%
NMB	8,310.00	3.62%	8,390.00	5,150.00	55.33%	1,856.67	4,155.00	29.15%	428.85	5.16%	1,376.47	6.04	5,403.08	1.54	25.48%
Banks, Finance & Investment Index (BI)	9,898.29	-7.93%	10,751.23	5,671.81	71.14%	6,337.93	7,930.58	55.64%	391.99	4.94%	1,353.44	5.86	5,485.89	1.45	24.67%

Industrial & Allied	22-Aug-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
TBL	7,790.00	-0.26%	10,690.00	7,630.00	-28.53%	1,658.07	2,298.49	16.12%	1,232.00	15.82%	696.98	11.18	2,266.99	3.44	30.74%
TCC	14,490.00	-3.91%	16,660.00	14,210.00	-14.76%	103.55	1,449.00	10.17%	950.00	6.56%	1,344.12	10.78	2,403.29	6.03	55.93%
TCCL	2,360.00	4.42%	2,370.00	1,560.00	31.11%	11.08	150.26	1.05%	0.00	0.00%	-692.51	-3.41	-484.62	-4.87	0.00%
TOL	1,000.00	11.11%	1,000.00	650.00	49.25%	16.35	57.51	0.40%	0.00	0.00%	96.54	10.36	520.87	1.92	18.53%
TPCC	5,050.00	-10.46%	6,300.00	3,000.00	40.28%	77.26	908.61	6.37%	600.00	11.88%	292.36	17.27	1,299.44	3.89	22.50%
TTP	135.00	12.50%	140.00	100.00	12.50%	0.99	12.83	0.09%	0.00	0.00%	-45.94	-2.94	7.71	17.51	0.00%
Industrial & Allied Index (IA)	4,295.44	-3.13%	5,351.26	4,295.44	-14.85%	1,867.29	4,876.70	34.21%	566.46	11.62%	349.75	13.94	1,142.85	4.27	30.60%

Consumer Services	22-Aug-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
PAL	220.00	-13.73%	400.00	210.00	-45.00%	3.49	35.30	0.25%	0.00	0.00%	1.23	179.42	-3,061.37	-0.07	-0.04%
SWIS	2,110.00	-9.05%	2,500.00	1,000.00	91.82%	20.99	75.96	0.53%	70.72	3.35%	163.06	12.94	1,387.17	1.52	11.75%
VODA	570.00	-5.79%	800.00	475.00	-25.97%	162.57	1,276.80	8.96%	20.20	3.54%	37.14	15.35	412.94	1.38	8.99%
Commercial Services (CS)	1,644.14	-6.19%	2,158.69	1,405.91	-23.12%	187.06	1,388.06	9.74%	47.79	3.44%	89.26	15.55	483.66	2.87	18.46%

*The dividend figures, Trailing Earnings Figures and Book Value Figures under the Banks, Finance and Investment Index (BI), Industrial and Allied (IA) and Commercial Services (CS) Rows are in Billions TZS

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