



SOLOMON Stockbrokers

WEEKLY MARKET PULSE

For the week ending 15th August 2025



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PSSSF House, Ground Floor/Morogoro Rd Dar es Salaam

Dar-es-Salaam Stock Exchange Market Performance					
Indicators	7-Aug-25	15-Aug-25	WoW Change	YTD Change	1-yr Change
All Share Index (DSEI)	2,536.39	2,638.42	4.02%	23.31%	26.51%
Tanzania Share Index (TSI)	5,447.23	5,737.09	5.32%	24.21%	23.33%
Industrial & Allied Index (IA)	4,675.86	4,434.02	-5.17%	-12.11%	-12.53%
Banks, Finance & Investment Index (BI)	9,533.13	10,751.23	12.78%	85.88%	83.35%
Commercial Services (CS)	1,675.02	1,752.60	4.63%	-18.04%	-17.88%
Domestic Market Cap	14,420.25	15,187.60	5.32%	24.52%	23.26%
Total Market Cap	21,741.56	22,616.14	4.02%	27.85%	30.22%

Weekly Gainers and Losers			
Company Name	WoW Change	YTD Change	1-yr Change
MKCB	37.04%	311.11%	311.11%
DCB	32.26%	51.85%	70.83%
DSE	29.63%	92.80%	84.96%
MBP	28.15%	179.03%	183.61%
AFRIPRISE	25.00%	132.56%	112.77%
CRDB	19.55%	137.31%	133.82%
TCCL	14.14%	25.56%	41.25%
PAL	13.33%	-36.25%	-36.25%
TOL	12.50%	34.33%	28.57%
MCB	10.91%	-1.61%	-1.61%
NMB	6.23%	49.91%	48.52%
SWIS	5.94%	110.91%	132.00%
Tanzania Share Index (TSI)	5.32%	24.52%	0.00%
VODA	4.31%	-21.43%	-21.43%
TCC	-1.95%	-11.29%	-11.29%
TPCC	-3.09%	56.67%	47.64%
NICO	-6.22%	206.25%	151.28%
TBL	-9.29%	-28.35%	-28.35%

*Domestic and Total Market Cap Values are in Billions TZS



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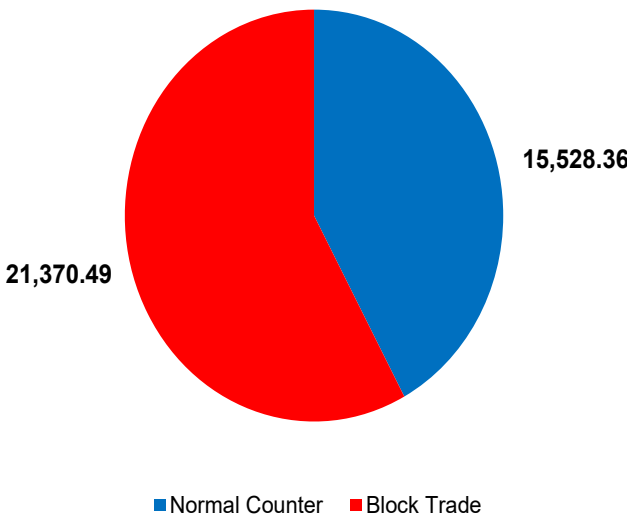
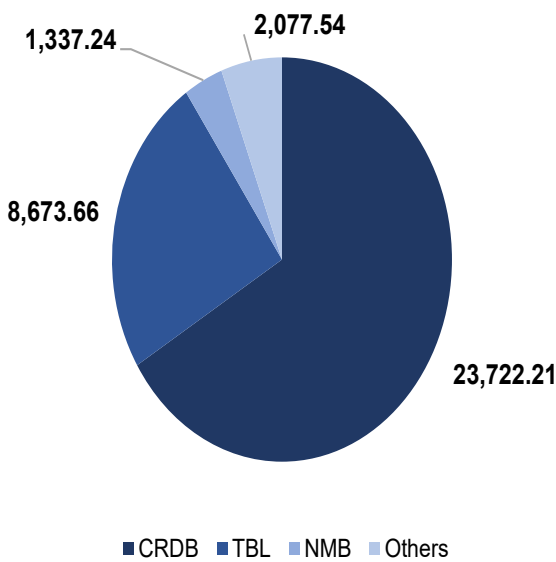


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Most Liquid Counters			
Domestic Companies	Volumes to Total Shares Outstanding	52-Week Volumes	Daily Avg Trading Volumes
NICO	6.48%	3,993,791.00	10,941.89
AFRIPRISE	4.67%	6,814,529.00	18,669.94
DCB	3.63%	6,963,294.00	19,077.52
CRDB	3.63%	94,890,291.00	259,973.40
MKCB	1.73%	406,391.00	1,113.40

**This measure excludes volumes from pre-arranged deals*

Weekly Turnover Breakdown in Millions TZS



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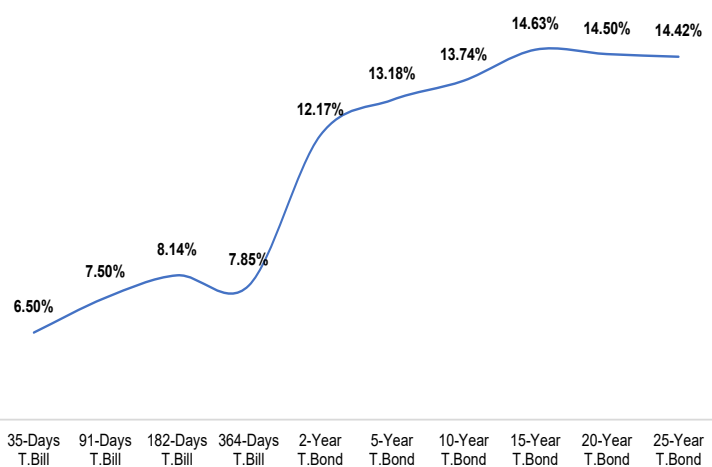
Dividend per Share as of Year of Payments

Domestic Companies	2021	2022	2023	2024	2025	2025 Pay Date
AFRIPRISE	6.00	10.00	13.00	13.00	18.00	To Be Decided
CRDB	22.00	36.00	45.00	50.00	65.00	2-Jun-25
DSE	114.16	100.67	116.00	145.00	125.00	1-Jul-25
MBP	0.00	11.00	26.00	44.00	0.00	
MKCB	0.00	0.00	0.00	0.00	92.40	15-Aug-25
NICO	10.00	37.00	43.00	53.00	0.00	
NMB	137.00	193.00	286.00	361.18	428.85	19-Jun-25
SWIS	0.00	29.80	41.80	51.33	70.72	2-Jul-25
TBL	255.00	290.00	0.00	537.00	1,232.00	8-Sep-25
TCC	800.00	600.00	670.00	500.00	550.00	13-May-25
TOL	34.78	40.00	50.00	0.00	0.00	
TPCC	390.00	390.00	390.00	390.00	600.00	30-Jun-25
VODA	12.26	0.00	9.95	11.93	20.20	15-Oct-25

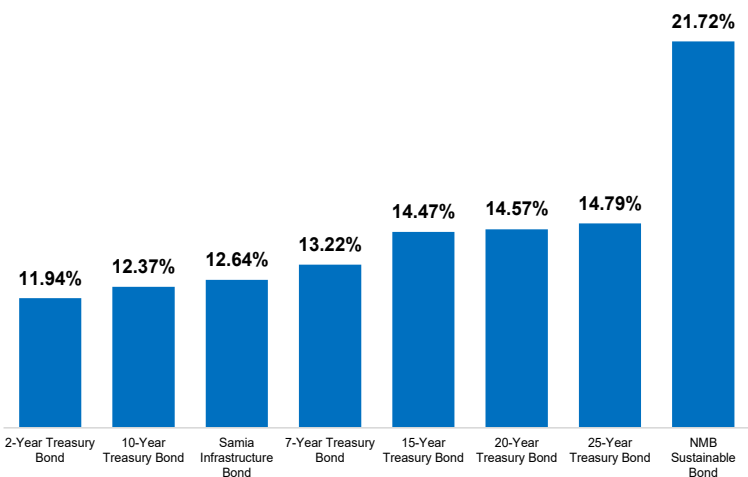
TBL Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Interim					818.00	16-Jun-25
Final	255.00	290.00	0.00	537.00	414.00	8-Sep-25
TCC Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Special Dividend	250.00					
Interim	250.00	300.00	300.00	300.00	0.00	
Final	300.00	300.00	370.00	200.00	550.00	13-May-25
MBP Dividend Notes	2021	2022	2023	2024	2025	2025 Pay Date
Scrip Dividend	0.00	0.00	0.00	44.00	0.00	
Cash Dividend	0.00	11.00	26.00	0.00	0.00	



Primary Market Yield Curve



Secondary Market Yields Weighted Avg



UPCOMING T.BOND AUCTIONS

Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
20-Aug-25	15-Years	14.50%	7.25%	24-Feb-40
3-Sep-25	20-Years	TBD	TBD	4-Sep-45
10-Sep-25	5-Years	12.75%	6.38%	17-Jul-30
24-Sep-25	25-Years	15.00%	7.50%	7-Aug-50
1-Oct-25	2-Years	12.00%	6.00%	10-Jul-27
15-Oct-25	15-Years	14.50%	7.25%	24-Feb-40
29-Oct-25	20-Years	TBD	TBD	4-Sep-45
12-Nov-25	2-Years	TBD	TBD	13-Nov-27
26-Nov-25	25-Years	15.00%	7.50%	7-Aug-50
10-Dec-25	5-Years	TBD	TBD	11-Dec-30
17-Dec-25	20-Years	TBD	TBD	18-Dec-45
31-Dec-25	15-Years	14.50%	7.25%	24-Feb-40

UPCOMING COUPON PAYMENTS

Bond No	Tenure	Annual Coupon	S.Annual Coupon	Payment Date
360	15-Years	13.50%	6.75%	21-Aug-25
557	15-Years	13.50%	6.75%	26-Aug-25
529	15-Years	13.50%	6.75%	27-Aug-25
542	10-Years	11.44%	5.72%	27-Aug-25
498	20-Years	15.49%	7.75%	29-Aug-25
515	10-Years	11.44%	5.72%	29-Aug-25
628	25-Years	12.56%	6.28%	31-Aug-25
644	10-Years	10.25%	5.13%	31-Aug-25
414	15-Years	13.50%	6.75%	1-Sep-25
613	15-Years	11.15%	5.58%	1-Sep-25
430	10-Years	11.44%	5.72%	1-Sep-25
570	15-Years	13.50%	6.75%	2-Sep-25
388	15-Years	13.50%	6.75%	3-Sep-25
670	15-Years	14.50%	7.25%	6-Sep-25
645	2-Years	7.60%	3.80%	7-Sep-25
543	15-Years	13.50%	6.75%	10-Sep-25



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Company	15-Aug-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	500.00	25.00%	550.00	200.00	132.56%	374.00	73.02	0.48%	18	3.60%	31.35	15.95	411.77	1.21	7.61%
CRDB	1,590.00	19.55%	1,640.00	630.00	137.31%	23,722.21	4,152.82	27.34%	65	4.09%	238.24	6.67	913.80	1.74	26.07%
DCB	205.00	32.26%	210.00	115.00	51.85%	368.91	39.27	0.26%	0	0.00%	4.69	43.68	179.11	1.14	2.62%
DSE	4,550.00	29.63%	4,600.00	2,180.00	92.80%	46.61	108.40	0.71%	125.5	2.76%	235.84	19.29	1,470.26	3.09	16.04%
MBP	865.00	28.15%	930.00	300.00	179.03%	9.93	25.94	0.17%	0	0.00%	100.10	8.64	803.40	1.08	12.46%
MCB	305.00	10.91%	320.00	200.00	-1.61%	0.88	18.86	0.12%	0	0.00%	-1.31	-232.80	270.34	1.13	0.00%
MKCB	2,220.00	37.04%	2,300.00	500.00	311.11%	13.91	52.29	0.34%	92.4	4.16%	490.21	4.53	2,016.51	1.10	24.31%
MUCOBA	400.00	0.00%	420.00	350.00	0.00%	0.49	13.07	0.09%	0	0.00%	-2.79	-143.59	107.88	3.71	0.00%
NICO	1,960.00	-6.22%	2,400.00	530.00	206.25%	344.69	120.82	0.80%	0	0.00%	283.75	6.91	2,860.77	0.69	9.92%
NMB	8,020.00	6.23%	8,020.00	5,150.00	49.91%	1,337.24	4,010.00	26.40%	428.85	5.35%	1,376.47	5.83	5,403.08	1.48	25.48%
YETU	510.00	0.00%	0.00	0.00	0.00%	0.00	6.18	0.04%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
JATU	265.00	0.00%	265.00	265.00	0.00%	0.00	5.28	0.03%	0	0.00%	0.00	0.00	0.00	0.00	0.00%
TBL	7,810.00	-9.29%	10,690.00	7,810.00	-28.35%	8,673.66	2,304.39	15.17%	1232	15.77%	696.98	11.21	2,266.99	3.45	30.74%
TCC	15,080.00	-1.95%	16,660.00	14,780.00	-11.29%	8.84	1,508.00	9.93%	550	3.65%	1,344.12	11.22	2,403.29	6.27	55.93%
TCCL	2,260.00	14.14%	2,260.00	1,560.00	25.56%	623.11	143.90	0.95%	0	0.00%	-692.51	-3.26	-484.62	-4.66	0.00%
TOL	900.00	12.50%	900.00	650.00	34.33%	1.18	51.76	0.34%	0	0.00%	96.54	9.32	520.87	1.73	18.53%
TPCC	5,640.00	-3.09%	6,300.00	3,000.00	56.67%	85.49	1,014.77	6.68%	600	10.64%	292.36	19.29	1,299.44	4.34	22.50%
TTP	120.00	0.00%	135.00	100.00	0.00%	0.02	11.41	0.08%	0	0.00%	-45.94	-2.61	7.71	15.56	0.00%
PAL	255.00	13.33%	400.00	220.00	-36.25%	1.67	40.92	0.27%	0	0.00%	1.23	207.97	-3,061.37	-0.08	-0.04%
SWIS	2,320.00	5.94%	2,500.00	900.00	110.91%	99.41	83.52	0.55%	70.72	3.05%	163.06	14.23	1,387.17	1.67	11.75%
VODA	605.00	4.31%	800.00	475.00	-21.43%	98.39	1,355.20	8.92%	20.2	3.34%	37.14	16.29	412.94	1.47	8.99%
SWALA	450.00	0.00%	0.00	0.00	0.00%	0.00	47.79	0.31%	0	0.00%	0.00	0.00	0.00	0.00	0.00
Tanzania Share Index (TSI)	5,737.09	5.32%	5,737.09	4,571.41	24.52%	35,810.64	15,187.60	100.00%	966.25	6.36%	1,792.26	8.05	7,069.81	2.04	25.35%

*The dividend figure, Trailing Earnings Figure and Book Value Figure under the Tanzania Share Index Row are in Billions TZS



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Equities Market: Sectoral Analysis

15th August 2025

Banking, Finance and Investments	15-Aug-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	500.00	25.00%	550.00	200.00	132.56%	374.00	73.02	0.48%	18.00	3.60%	31.35	15.95	411.77	1.21	7.61%
CRDB	1,590.00	19.55%	1,640.00	630.00	137.31%	23,722.21	4,152.82	27.34%	65.00	4.09%	238.24	6.67	913.80	1.74	26.07%
DCB	205.00	32.26%	210.00	115.00	51.85%	368.91	39.27	0.26%	0.00	0.00%	4.69	43.68	179.11	1.14	2.62%
DSE	4,550.00	29.63%	4,600.00	2,180.00	92.80%	46.61	108.40	0.71%	125.50	2.76%	235.84	19.29	1,470.26	3.09	16.04%
MBP	865.00	28.15%	930.00	300.00	179.03%	9.93	25.94	0.17%	0.00	0.00%	100.10	8.64	803.40	1.08	12.46%
MCB	305.00	10.91%	320.00	200.00	-1.61%	0.88	18.86	0.12%	0.00	0.00%	-1.31	-232.80	270.34	1.13	0.00%
MKCB	2,220.00	37.04%	2,300.00	500.00	311.11%	13.91	52.29	0.34%	92.40	4.16%	490.21	4.53	2,016.51	1.10	24.31%
MUCOBA	400.00	0.00%	420.00	350.00	0.00%	0.49	13.07	0.09%	0.00	0.00%	-2.79	-143.59	107.88	3.71	0.00%
NICO	1,960.00	-6.22%	2,400.00	530.00	206.25%	344.69	120.82	0.80%	0.00	0.00%	283.75	6.91	2,860.77	0.69	9.92%
NMB	8,020.00	6.23%	8,020.00	5,150.00	49.91%	1,337.24	4,010.00	26.40%	428.85	5.35%	1,376.47	5.83	5,403.08	1.48	25.48%
Banks, Finance & Investment Index (BI)	10,751.23	12.78%	10,751.23	5,671.81	85.88%	26,218.87	8,614.49	56.72%	391.99	4.55%	1,353.44	6.36	5,485.89	1.57	24.67%

Industrial & Allied	15-Aug-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
TBL	7,810.00	-9.29%	10,690.00	7,810.00	-28.35%	8,673.66	2,304.39	15.17%	1,232.00	15.77%	696.98	11.21	2,266.99	3.45	30.74%
TCC	15,080.00	-1.95%	16,660.00	14,780.00	-11.29%	8.84	1,508.00	9.93%	550.00	3.65%	1,344.12	11.22	2,403.29	6.27	55.93%
TCCL	2,260.00	14.14%	2,260.00	1,560.00	25.56%	623.11	143.90	0.95%	0.00	0.00%	-692.51	-3.26	-484.62	-4.66	0.00%
TOL	900.00	12.50%	900.00	650.00	34.33%	1.18	51.76	0.34%	0.00	0.00%	96.54	9.32	520.87	1.73	18.53%
TPCC	5,640.00	-3.09%	6,300.00	3,000.00	56.67%	85.49	1,014.77	6.68%	600.00	10.64%	292.36	19.29	1,299.44	4.34	22.50%
TTP	120.00	0.00%	135.00	100.00	0.00%	0.02	11.41	0.08%	0.00	0.00%	-45.94	-2.61	7.71	15.56	0.00%
Industrial & Allied Index (IA)	4,434.02	-5.17%	5,351.26	4,434.02	-12.11%	9,392.31	5,034.21	33.15%	526.46	10.46%	349.75	14.39	1,142.85	4.40	30.60%

Consumer Services	15-Aug-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in Mlns TZS	Market Cap in Blns TZS	Weight to Domestic Market Cap	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
PAL	255.00	13.33%	400.00	220.00	-36.25%	1.67	40.92	0.27%	0.00	0.00%	1.23	207.97	-3,061.37	-0.08	-0.04%
SWIS	2,320.00	5.94%	2,500.00	900.00	110.91%	99.41	83.52	0.55%	70.72	3.05%	163.06	14.23	1,387.17	1.67	11.75%
VODA	605.00	4.31%	800.00	475.00	-21.43%	98.39	1,355.20	8.92%	20.20	3.34%	37.14	16.29	412.94	1.47	8.99%
Commercial Services (CS)	1,752.60	4.63%	2,158.69	1,405.91	-18.04%	199.47	1,479.64	9.74%	47.79	3.23%	89.26	16.58	483.66	3.06	18.46%

*The dividend figures, Trailing Earnings Figures and Book Value Figures under the Banks, Finance and Investment Index (BI), Industrial and Allied (IA) and Commercial Services (CS) Rows are in Billions TZS

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