



SOLOMON Stockbrokers

THE DAILY TICKER

For the day ending
25th November 2025



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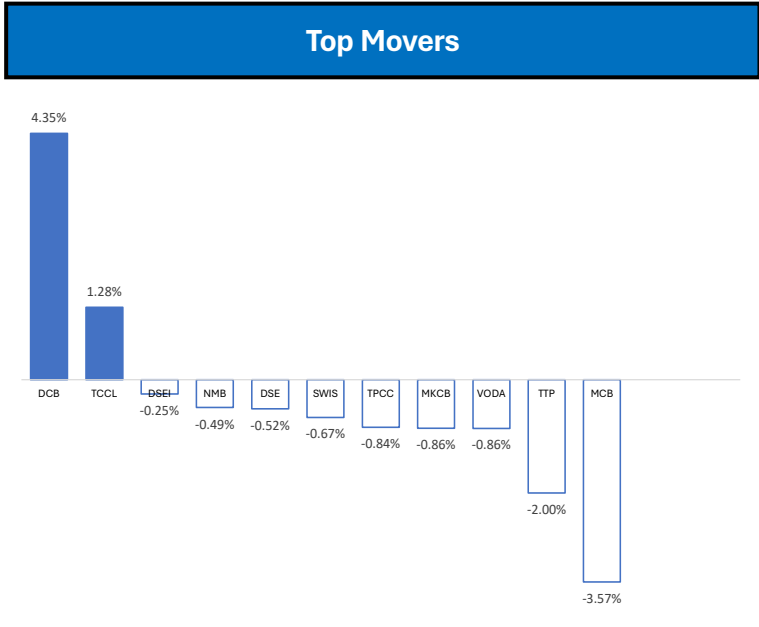


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PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

Dar-es-Salaam Stock Exchange Market Performance			
Indicators	24-Nov-25	25-Nov-25	Daily % Change
All Share Index (DSEI)	2,567.70	2,563.67	-0.16%
Tanzania Share Index (TSI)	5,135.74	5,122.82	-0.25%
Industrial & Allied Index (IA)	4,052.84	4,050.70	-0.05%
Banks, Finance & Investment Index (BI)	9,407.79	9,382.22	-0.27%
Commercial Services (CS)	1,656.06	1,642.37	-0.83%
Domestic Market Cap in Trillions TZS	13.60	13.86	1.93%
Total Market Cap in Trillions TZS	22.01	22.27	1.19%
Equity Turnover in Billions TZS	6.02	3.98	-34.02%
Face Value Bonds Turnover in Billions TZS	18.62	10.93	-41.30%



Currency & Commodity Movements			
Currency/Commodity	24-Nov-25	25-Nov-25	Daily % Change
USD	2,424.84	2,428.37	0.15%
EUR	2,793.65	2,799.67	0.22%
GBP	3,173.63	3,178.98	0.17%
KES	18.71	18.72	0.07%
UGX	0.67	0.67	0.42%
ZAR	139.83	140.20	0.27%
CNY	341.05	341.74	0.20%
GOLD	9,892,943	9,901,163	0.08%

Upcoming Treasury Bond Auction				
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
26-Nov-25	5-Years	10.75%	5.38%	27-Nov-30

Equity Market Snapshot

25th November 2025

Company	25-Nov-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	420	0.00%	425	415	0.00	30,065	6,649	9,909	61.33
CRDB	1,160	0.00%	1,170	1,140	0.00	233,935	266,629	472,813	3,029.73
DCB	240	4.35%	250	225	0.00	8,465	33,648	56,720	45.98
DSE	5,790	-0.52%	5,800	5,700	0.00	1,315	500	2,974	137.94
JHL	6,400	0.00%	0	0	0.00	0	0	0	463.83
KCB	1,350	0.00%	1,350	1,350	0.00	413,295	0	5,600	4,009.95
MBP	590	0.00%	600	590	0.00	327	377	11,247	17.69
MCB	540	-3.57%	580	515	0.00	2,881	1,710	2,944	33.39
MKCB	2,310	-0.86%	2,360	2,270	0.00	510	1,740	5,367	54.41
MUCOBA	400	0.00%	460	400	0.00	1,560	13	1,612	13.07
NICO	1,350	0.00%	1,380	1,300	0.00	13,742	432	3,125	83.22
NMB	8,080	-0.49%	8,120	8,000	0.00	190,241	1,009	10,161	4,040.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,810	0.00%	7,880	7,750	0.00	595	82	0	2,304.39
TCC	9,800	0.00%	9,850	9,800	0.00	260	4,367	0	980.00
TCCL	2,380	1.28%	2,400	2,350	0.00	2,741	2,002	1,750	151.54
TOL	850	0.00%	875	850	0.00	235	63	214	48.88
TPCC	5,900	-0.84%	5,950	5,900	0.00	625	180	18,776	1,061.55
TTP	490	-2.00%	490	490	0.00	130	0	7,453	46.58
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	280	0.00%	300	260	0.00	838	1,607	2,247	44.93
SWIS	1,490	-0.67%	1,490	1,480	0.00	609	89	4,153	53.64
VODA	575	-0.86%	590	570	0.00	64,603	59,457	23,236	1,288.00
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
VIS-ETF	330	0.00%	340	320	0.00	58,070	141	178,505	8.25
DSEI	2,512	0.26%			1,031.62	840,481			21,534.97



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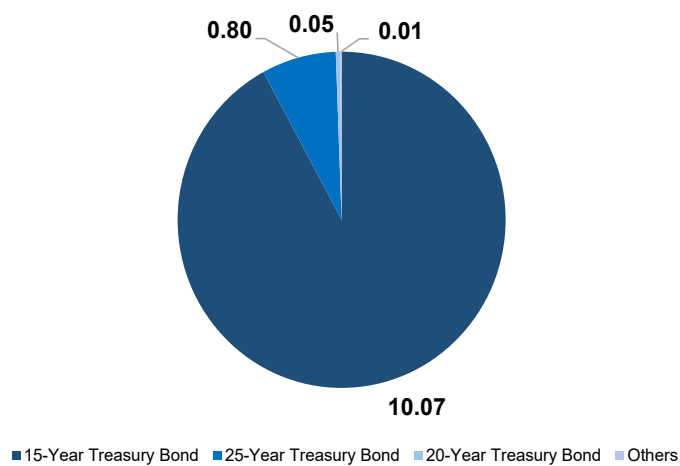


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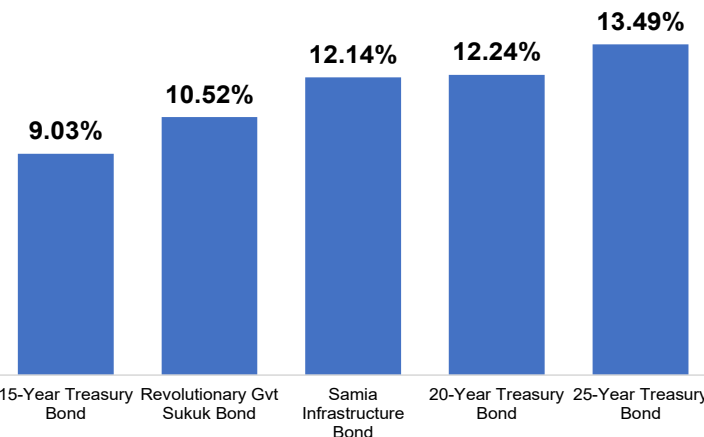


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Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond
Bond No	687	673	674	688	678	686
Auction Dates	15-Oct-25	10-Sep-25	2-Oct-25	12-Nov-25	3-Sep-25	24-Sep-25
Coupon Rates	10.00%	12.75%	13.50%	12.75%	14.00%	13.75%
Redemption Dates	16-Oct-27	17-Jul-30	31-Jul-35	13-Nov-40	4-Sep-45	25-Sep-50
Number of bids received	82	67	110	217	420	328
Number of successful bids	73	28	16	17	161	43
Highest bid/100	103.17%	103.50%	113.00%	106.25%	109.00%	108.00%
Lowest bid/100	82.11%	91.00%	96.30%	91.00%	88.00%	89.55%
Minimum successful price/100	97.50%	99.29%	104.50%	104.00%	101.00%	102.95%
successful bids (WAP)	99.89%	100.91%	105.84%	104.60%	103.04%	104.06%
Yield-to-maturity (Weighted Avg)	10.05%	12.48%	12.45%	12.08%	13.55%	13.19%
Weighted Average Coupon Yield	10.01%	12.64%	12.76%	12.19%	13.59%	13.21%
Amount offered TZS Millions	107,270.00	123,000.00	146,480.00	140,670.00	244,008.00	264,310.00
Total tendered TZS Millions	126,810.00	94,126.70	543,731.30	777,790.60	829,484.50	979,972.40
Under/oversubscribed (+/-) TZS Mlns	-19,540.00	28,873.30	-397,251.30	-637,120.60	-585,476.50	-715,662.40
Successful bids TZS Millions	107,110.00	56,700.00	124,305.50	171,700.00	244,008.00	264,310.00
Coupon 1	16-Apr	17-Jan	31-Jan	13-May	4-Mar	25-Mar
Coupon 2	16-Oct	17-Jul	31-Jul	13-Nov	4-Sep	25-Sep
Accrued Interest	2.40	1.96	2.33	6.67	0.00	0.00



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PSSSF House, Ground Floor
Samora Avenue / Morogoro Road
P.O. Box 77049
Dar es Salaam

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