



SOLOMON Stockbrokers

THE DAILY TICKER

For the day ending
24th November 2025



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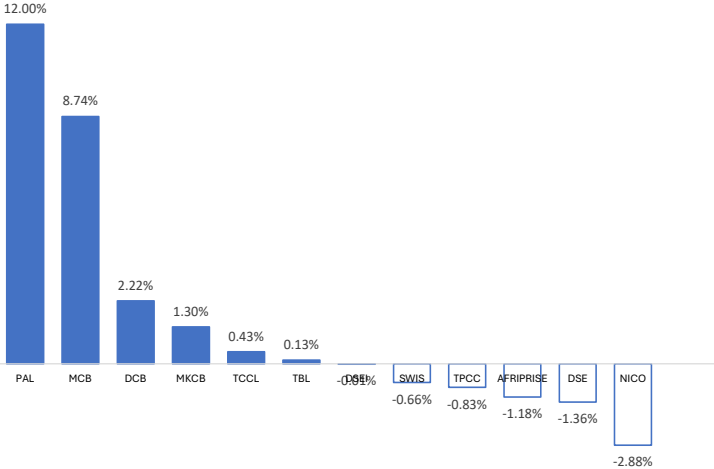
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PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

Dar-es-Salaam Stock Exchange Market Performance			
Indicators	21-Nov-25	24-Nov-25	Daily % Change
All Share Index (DSEI)	2,567.89	2,567.70	-0.01%
Tanzania Share Index (TSI)	5,136.35	5,135.74	-0.01%
Industrial & Allied Index (IA)	4,057.60	4,052.84	-0.12%
Banks, Finance & Investment Index (BI)	9,408.61	9,407.79	-0.01%
Commercial Services (CS)	1,650.78	1,656.06	0.32%
Domestic Market Cap in Trillions TZS	13.60	13.60	-0.01%
Total Market Cap in Trillions TZS	22.01	22.01	-0.01%
Equity Turnover in Billions TZS	5.49	4.31	-21.50%
Face Value Bonds Turnover in Billions TZS	28.77	18.62	-35.28%

Top Movers



Currency & Commodity Movements

Currency/Commodity	21-Nov-25	24-Nov-25	Daily % Change
USD	2,423.42	2,424.84	0.06%
EUR	2,793.00	2,793.65	0.02%
GBP	3,169.35	3,173.63	0.13%
KES	18.68	18.71	0.14%
UGX	0.66	0.67	0.20%
ZAR	140.69	139.83	-0.61%
CNY	340.64	341.05	0.12%
GOLD	9,874,747	9,892,943	0.18%

Upcoming Treasury Bond Auction				
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
26-Nov-25	5-Years	10.75%	5.38%	27-Nov-30

Equity Market Snapshot

24th November 2025

Company	24-Nov-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	420	-1.18%	425	410	14.92	35,549	11,818	93,135	61.33
CRDB	1,160	0.00%	1,170	1,150	425.54	365,401	259,107	207,921	3,029.73
DCB	230	2.22%	250	220	11.44	49,329	10,474	2,103	44.06
DSE	5,820	-1.36%	5,820	5,700	8.66	1,490	669	2,050	138.66
JHL	6,400	0.00%	0	0	0.00	0	0	0	463.83
KCB	1,350	0.00%	0	0	0.00	0	10	5,190	4,009.95
MBP	590	0.00%	600	550	3.14	5,307	662	1	17.69
MCB	560	8.74%	590	515	0.28	519	2,684	740	34.62
MKCB	2,330	1.30%	2,400	2,200	3.40	1,461	1,632	912	54.88
MUCOBA	400	0.00%	400	400	0.12	310	1,550	12	13.07
NICO	1,350	-2.88%	1,390	1,300	33.16	24,543	4,664	63,654	83.22
NMB	8,120	0.00%	8,130	8,100	857.85	105,523	5,134	11,344	4,060.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,810	0.13%	7,850	7,750	18.55	2,375	0	8	2,304.39
TCC	9,800	0.00%	9,850	9,800	52.11	5,315	4,617	0	980.00
TCCL	2,350	0.43%	2,380	2,350	0.51	218	4,660	3,111	149.63
TOL	850	0.00%	850	850	0.54	634	214	299	48.88
TPCC	5,950	-0.83%	5,990	5,900	76.60	12,876	570	12,494	1,070.54
TTP	500	0.00%	495	495	0.04	72	0	884	47.53
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	280	12.00%	280	270	0.51	1,835	1,425	361	44.93
SWIS	1,500	-0.66%	1,600	1,480	9.12	6,081	651	4,676	54.00
VODA	580	0.00%	590	575	12.73	21,983	48,032	9,264	1,299.20
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
VIS-ETF	330	0.00%	340	330	36.41	109,535	1,337	235,520	8.25
DSEI	2,512	0.26%			1,031.62	840,481			21,534.97



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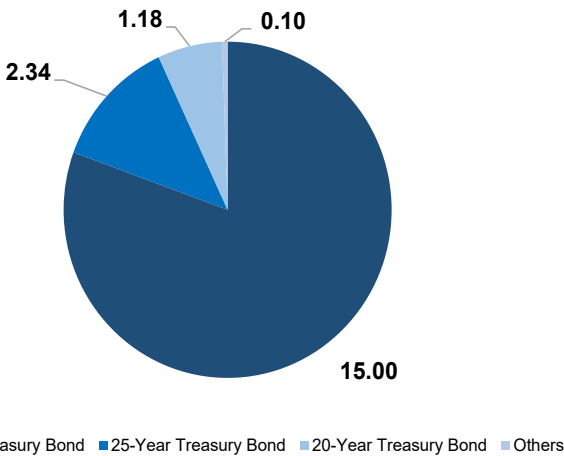


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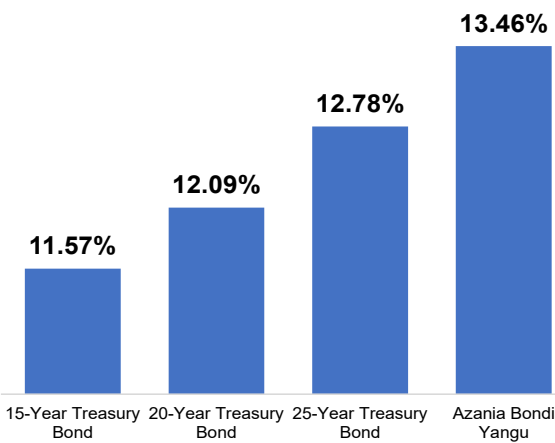


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Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond
Bond No	687	673	674	688	678	686
Auction Dates	15-Oct-25	10-Sep-25	2-Oct-25	12-Nov-25	3-Sep-25	24-Sep-25
Coupon Rates	10.00%	12.75%	13.50%	12.75%	14.00%	13.75%
Redemption Dates	16-Oct-27	17-Jul-30	31-Jul-35	13-Nov-40	4-Sep-45	25-Sep-50
Number of bids received	82	67	110	217	420	328
Number of successful bids	73	28	16	17	161	43
Highest bid/100	103.17%	103.50%	113.00%	106.25%	109.00%	108.00%
Lowest bid/100	82.11%	91.00%	96.30%	91.00%	88.00%	89.55%
Minimum successful price/100	97.50%	99.29%	104.50%	104.00%	101.00%	102.95%
successful bids (WAP)	99.89%	100.91%	105.84%	104.60%	103.04%	104.06%
Yield-to-maturity (Weighted Avg)	10.05%	12.48%	12.45%	12.08%	13.55%	13.19%
Weighted Average Coupon Yield	10.01%	12.64%	12.76%	12.19%	13.59%	13.21%
Amount offered TZS Millions	107,270.00	123,000.00	146,480.00	140,670.00	244,008.00	264,310.00
Total tendered TZS Millions	126,810.00	94,126.70	543,731.30	777,790.60	829,484.50	979,972.40
Under/oversubscribed (+/-) TZS Mlns	-19,540.00	28,873.30	-397,251.30	-637,120.60	-585,476.50	-715,662.40
Successful bids TZS Millions	107,110.00	56,700.00	124,305.50	171,700.00	244,008.00	264,310.00
Coupon 1	16-Apr	17-Jan	31-Jan	13-May	4-Mar	25-Mar
Coupon 2	16-Oct	17-Jul	31-Jul	13-Nov	4-Sep	25-Sep
Accrued Interest	2.40	1.96	2.33	6.67	0.00	0.00



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PSSSF House, Ground Floor
Samora Avenue / Morogoro Road
P.O. Box 77049
Dar es Salaam

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+255 714 269090



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