



SOLOMON Stockbrokers

THE DAILY TICKER

For the day ending
21st November 2025



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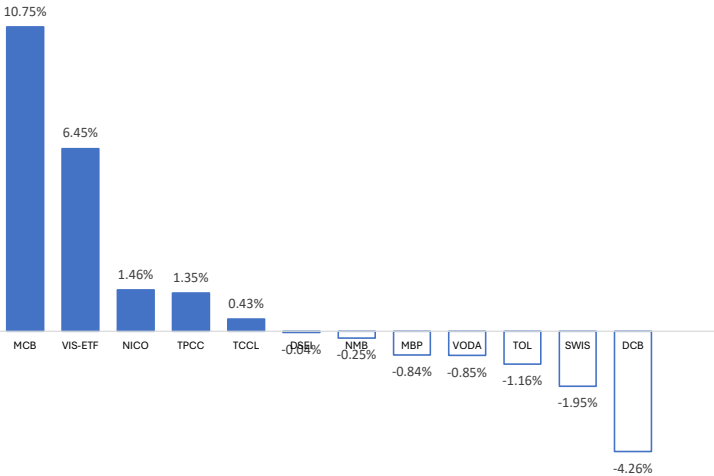
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PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

Dar-es-Salaam Stock Exchange Market Performance			
Indicators	20-Nov-25	21-Nov-25	Daily % Change
All Share Index (DSEI)	2,568.54	2,567.89	-0.03%
Tanzania Share Index (TSI)	5,138.45	5,136.35	-0.04%
Industrial & Allied Index (IA)	4,044.88	4,057.60	0.31%
Banks, Finance & Investment Index (BI)	9,418.26	9,408.61	-0.10%
Commercial Services (CS)	1,665.33	1,650.78	-0.87%
Domestic Market Cap in Trillions TZS	13.60	13.60	-0.04%
Total Market Cap in Trillions TZS	22.02	22.01	-0.03%
Equity Turnover in Billions TZS	3.74	5.48	46.71%
Face Value Bonds Turnover in Billions TZS	20.21	28.77	42.33%

Top Movers



Currency & Commodity Movements

Currency/Commodity	20-Nov-25	21-Nov-25	Daily % Change
USD	2,422.01	2,423.42	0.06%
EUR	2,805.41	2,793.00	-0.44%
GBP	3,177.92	3,169.35	-0.27%
KES	18.57	18.68	0.60%
UGX	0.67	0.66	-0.08%
ZAR	141.24	140.69	-0.40%
CNY	340.63	340.64	0.00%
GOLD	9,965,409	9,874,747	-0.91%

Upcoming Treasury Bond Auction				
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
26-Nov-25	5-Years	10.75%	5.38%	27-Nov-30



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Equity Market Snapshot

21st November 2025

Company	21-Nov-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	425	0.00%	430	415	9.50	22,454	5,318	60,493	62.06
CRDB	1,160	0.00%	1,180	1,150	563.99	484,554	306,050	79,154	3,029.73
DCB	225	-4.26%	250	220	7.30	32,221	33,975	441,145	43.10
DSE	5,900	0.00%	5,900	5,800	5.65	959	712	20,398	140.56
JHL	6,400	0.00%	0	0	0.00	0	0	0	463.83
KCB	1,350	0.00%	1,350	1,350	0.28	210	30	5,190	4,009.95
MBP	590	-0.84%	590	590	0.22	371	300	4,496	17.69
MCB	515	10.75%	530	515	0.97	1,884	19,082	109	31.84
MKCB	2,300	0.00%	2,300	2,270	2.61	1,135	15	5,881	54.18
MUCOBA	400	0.00%	400	400	1.43	3,577	1,355	0	13.07
NICO	1,390	1.46%	1,390	1,360	19.69	14,188	9,926	60,207	85.69
NMB	8,120	-0.25%	8,140	8,120	1,733.07	213,360	1,234	9,034	4,060.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,800	0.00%	7,800	7,800	4.45	570	430	0	2,301.44
TCC	9,800	0.00%	9,810	9,800	77.42	7,900	9,817	2,225	980.00
TCCL	2,340	0.43%	2,350	2,320	1.28	546	4,431	3,329	148.99
TOL	850	-1.16%	850	850	0.90	1,053	15	933	48.88
TPCC	6,000	1.35%	6,000	5,900	4.75	793	1,223	12,416	1,079.54
TTP	500	0.00%	495	495	0.00	10	0	4,150	47.53
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	250	0.00%	280	250	1.64	6,542	1,260	1,593	40.12
SWIS	1,510	-1.95%	1,600	1,490	1.06	689	1,157	10,480	54.36
VODA	580	-0.85%	590	575	10.05	17,299	3,150	21,715	1,299.20
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
VIS-ETF	330	6.45%	350	310	22.93	69,730	48,830	310,036	8.25
DSEI	2,512	0.26%			1,031.62	840,481			21,534.97



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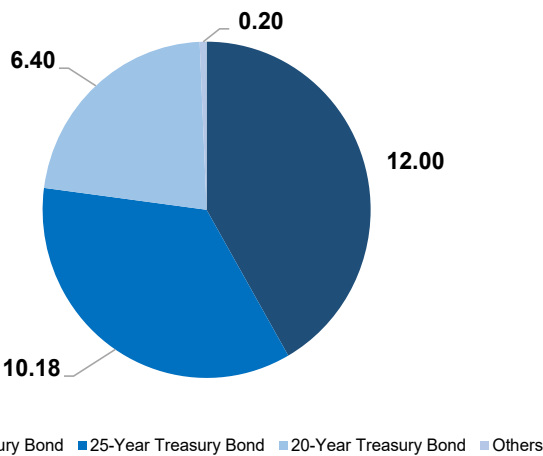


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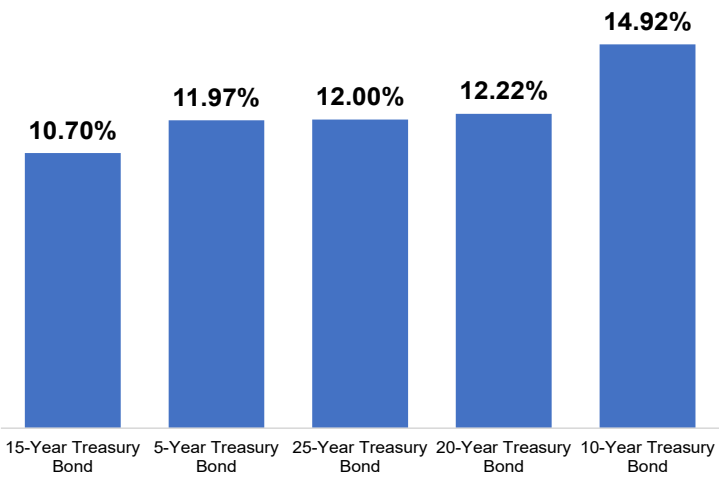


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Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond
Bond No	687	673	674	688	678	686
Auction Dates	15-Oct-25	10-Sep-25	2-Oct-25	12-Nov-25	3-Sep-25	24-Sep-25
Coupon Rates	10.00%	12.75%	13.50%	12.75%	14.00%	13.75%
Redemption Dates	16-Oct-27	17-Jul-30	31-Jul-35	13-Nov-40	4-Sep-45	25-Sep-50
Number of bids received	82	67	110	217	420	328
Number of successful bids	73	28	16	17	161	43
Highest bid/100	103.17%	103.50%	113.00%	106.25%	109.00%	108.00%
Lowest bid/100	82.11%	91.00%	96.30%	91.00%	88.00%	89.55%
Minimum successful price/100	97.50%	99.29%	104.50%	104.00%	101.00%	102.95%
successful bids (WAP)	99.89%	100.91%	105.84%	104.60%	103.04%	104.06%
Yield-to-maturity (Weighted Avg)	10.05%	12.48%	12.45%	12.08%	13.55%	13.19%
Weighted Average Coupon Yield	10.01%	12.64%	12.76%	12.19%	13.59%	13.21%
Amount offered TZS Millions	107,270.00	123,000.00	146,480.00	140,670.00	244,008.00	264,310.00
Total tendered TZS Millions	126,810.00	94,126.70	543,731.30	777,790.60	829,484.50	979,972.40
Under/oversubscribed (+/-) TZS Mlns	-19,540.00	28,873.30	-397,251.30	-637,120.60	-585,476.50	-715,662.40
Successful bids TZS Millions	107,110.00	56,700.00	124,305.50	171,700.00	244,008.00	264,310.00
Coupon 1	16-Apr	17-Jan	31-Jan	13-May	4-Mar	25-Mar
Coupon 2	16-Oct	17-Jul	31-Jul	13-Nov	4-Sep	25-Sep
Accrued Interest	2.40	1.96	2.33	6.67	0.00	0.00



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PSSSF House, Ground Floor
Samora Avenue / Morogoro Road
P.O. Box 77049
Dar es Salaam

+255 764 269090
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