



**SOLOMON** Stockbrokers

# THE DAILY TICKER

For the day ending  
20th November 2025



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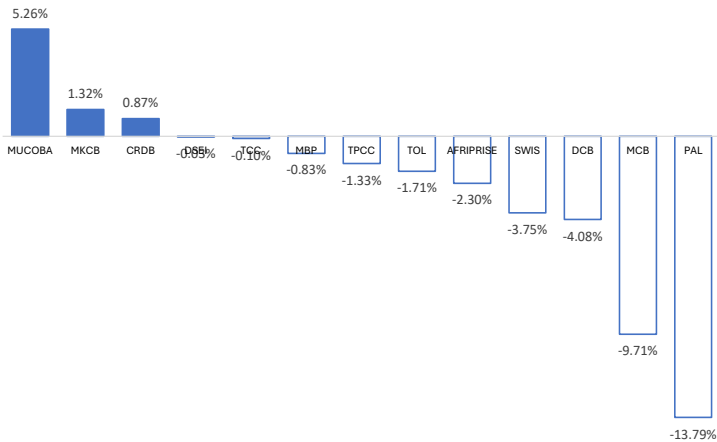
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PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

| Dar-es-Salaam Stock Exchange Market Performance |           |           |                |
|-------------------------------------------------|-----------|-----------|----------------|
| Indicators                                      | 19-Nov-25 | 20-Nov-25 | Daily % Change |
| All Share Index (DSEI)                          | 2,569.00  | 2,568.54  | -0.02%         |
| Tanzania Share Index (TSI)                      | 5,139.95  | 5,138.45  | -0.03%         |
| Industrial & Allied Index (IA)                  | 4,059.18  | 4,044.88  | -0.35%         |
| Banks, Finance & Investment Index (BI)          | 9,392.24  | 9,418.26  | 0.28%          |
| Commercial Services (CS)                        | 1,675.49  | 1,665.33  | -0.61%         |
| Domestic Market Cap in Trillions TZS            | 13.61     | 13.60     | -0.03%         |
| Total Market Cap in Trillions TZS               | 22.02     | 22.02     | -0.02%         |
| Equity Turnover in Billions TZS                 | 4.41      | 3.03      | -31.20%        |
| Face Value Bonds Turnover in Billions TZS       | 25.69     | 20.21     | -21.32%        |

Top Movers



Currency & Commodity Movements

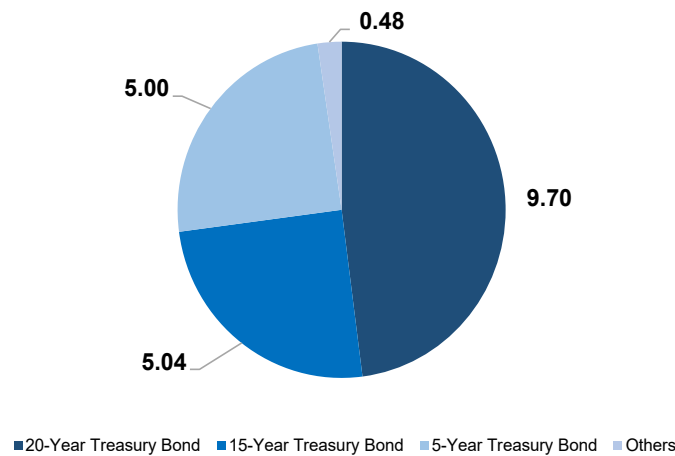
| Currency/Commodity | 19-Nov-25 | 20-Nov-25 | Daily % Change |
|--------------------|-----------|-----------|----------------|
| USD                | 2,422.01  | 2,422.01  | 0.00%          |
| EUR                | 2,805.41  | 2,805.41  | 0.00%          |
| GBP                | 3,177.92  | 3,177.92  | 0.00%          |
| KES                | 18.57     | 18.57     | 0.00%          |
| UGX                | 0.67      | 0.67      | 0.00%          |
| ZAR                | 141.24    | 141.24    | 0.00%          |
| CNY                | 340.63    | 340.63    | 0.00%          |
| GOLD               | 9,965,409 | 9,965,409 | 0.00%          |

| Upcoming Treasury Bond Auction |             |               |                    |                |
|--------------------------------|-------------|---------------|--------------------|----------------|
| Auction Date                   | Bond Tenure | Annual Coupon | Semi Annual Coupon | Effective Date |
| 26-Nov-25                      | 5-Years     | TBD           | TBD                | 27-Nov-30      |

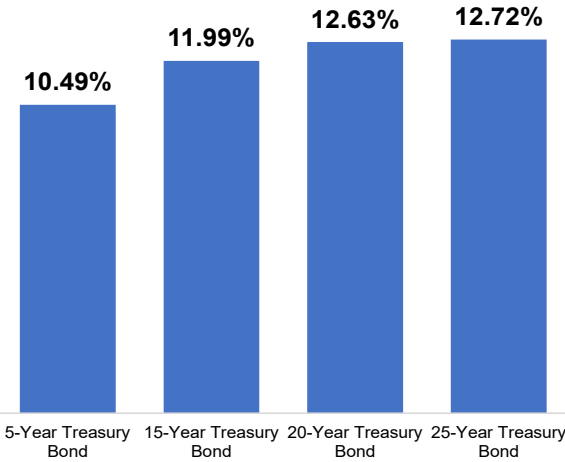
| Company   | 20-Nov-25 | Daily Gain/Loss | Daily High | Daily Low | Turnover in Mlns TZS | Volumes Traded | Outstanding Bids | Outstanding Offers | Market Cap in Blns TZS |
|-----------|-----------|-----------------|------------|-----------|----------------------|----------------|------------------|--------------------|------------------------|
| AFRIPRISE | 425       | -2.30%          | 440        | 400       | 4.97                 | 11,684         | 6,018            | 54,670             | 62.06                  |
| CRDB      | 1,160     | 0.87%           | 1,170      | 1,140     | 238.73               | 206,187        | 370,976          | 112,374            | 3,029.73               |
| DCB       | 235       | -4.08%          | 250        | 220       | 4.79                 | 20,446         | 17,210           | 430,099            | 45.02                  |
| DSE       | 5,900     | 0.00%           | 6,000      | 5,900     | 10.18                | 1,722          | 795              | 25,199             | 140.56                 |
| JHL       | 6,400     | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 463.83                 |
| KCB       | 1,350     | 0.00%           | 0          | 0         | 0.00                 | 0              | 30               | 5,400              | 4,009.95               |
| MBP       | 595       | -0.83%          | 600        | 590       | 0.32                 | 534            | 0                | 3,120              | 17.84                  |
| MCB       | 465       | -9.71%          | 555        | 450       | 1.04                 | 2,210          | 17,089           | 4,653              | 28.75                  |
| MKCB      | 2,300     | 1.32%           | 2,400      | 2,300     | 1.90                 | 820            | 162              | 6,937              | 54.18                  |
| MUCOBA    | 400       | 5.26%           | 400        | 400       | 0.08                 | 190            | 21               | 3,577              | 13.07                  |
| NICO      | 1,370     | 0.00%           | 1,390      | 1,350     | 8.24                 | 6,029          | 3,672            | 76,856             | 84.45                  |
| NMB       | 8,140     | 0.00%           | 8,140      | 8,130     | 19.09                | 2,345          | 7,531            | 4,143              | 4,070.00               |
| YETU      | 510       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 6.18                   |
| EABL      | 4,160     | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 3,289.62               |
| JATU      | 265       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 5.28                   |
| TBL       | 7,800     | 0.00%           | 7,800      | 7,750     | 1.55                 | 200            | 405              | 0                  | 2,301.44               |
| TCC       | 9,800     | -0.10%          | 9,810      | 9,800     | 25.67                | 2,619          | 5,325            | 5,862              | 980.00                 |
| TCCL      | 2,330     | 0.00%           | 2,350      | 2,350     | 0.14                 | 60             | 4,452            | 3,565              | 148.35                 |
| TOL       | 860       | -1.71%          | 875        | 850       | 1.46                 | 1,703          | 0                | 2,136              | 49.46                  |
| TPCC      | 5,920     | -1.33%          | 6,000      | 5,900     | 7.47                 | 1,256          | 164              | 23,900             | 1,065.14               |
| TTP       | 500       | 0.00%           | 495        | 495       | 0.01                 | 20             | 0                | 4,110              | 47.53                  |
| KA**      | 105       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 596.55                 |
| NMG       | 280       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 52.79                  |
| PAL       | 250       | -13.79%         | 280        | 250       | 0.41                 | 1,617          | 0                | 6,482              | 40.12                  |
| SWIS      | 1,540     | -3.75%          | 1,600      | 1,520     | 1.84                 | 1,191          | 182              | 4,791              | 55.44                  |
| VODA      | 585       | 0.00%           | 590        | 575       | 4.46                 | 7,619          | 51,805           | 22,124             | 1,310.40               |
| SWALA     | 450       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 47.79                  |
| USL       | 5         | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 1.82                   |
| VIS-ETF   | 310       | 0.00%           | 355        | 300       | 23.41                | 75,882         | 28,562           | 111,975            | 7.75                   |
| DSEI      | 2,512     | 0.26%           |            |           | 1,031.62             | 840,481        |                  |                    | 21,534.97              |



Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

| Primary Markets                     | 2-year Bonds | 5-year Bond | 10-year Bond | 15-year Bond | 20-year Bond | 25-year Bond |
|-------------------------------------|--------------|-------------|--------------|--------------|--------------|--------------|
| Bond No                             | 687          | 673         | 674          | 688          | 678          | 686          |
| Auction Dates                       | 15-Oct-25    | 10-Sep-25   | 2-Oct-25     | 12-Nov-25    | 3-Sep-25     | 24-Sep-25    |
| Coupon Rates                        | 10.00%       | 12.75%      | 13.50%       | 12.75%       | 14.00%       | 13.75%       |
| Redemption Dates                    | 16-Oct-27    | 17-Jul-30   | 31-Jul-35    | 13-Nov-40    | 4-Sep-45     | 25-Sep-50    |
| Number of bids received             | 82           | 67          | 110          | 217          | 420          | 328          |
| Number of successful bids           | 73           | 28          | 16           | 17           | 161          | 43           |
| Highest bid/100                     | 103.17%      | 103.50%     | 113.00%      | 106.25%      | 109.00%      | 108.00%      |
| Lowest bid/100                      | 82.11%       | 91.00%      | 96.30%       | 91.00%       | 88.00%       | 89.55%       |
| Minimum successful price/100        | 97.50%       | 99.29%      | 104.50%      | 104.00%      | 101.00%      | 102.95%      |
| successful bids (WAP)               | 99.89%       | 100.91%     | 105.84%      | 104.60%      | 103.04%      | 104.06%      |
| Yield-to-maturity (Weighted Avg)    | 10.05%       | 12.48%      | 12.45%       | 12.08%       | 13.55%       | 13.19%       |
| Weighted Average Coupon Yield       | 10.01%       | 12.64%      | 12.76%       | 12.19%       | 13.59%       | 13.21%       |
| Amount offered TZS Millions         | 107,270.00   | 123,000.00  | 146,480.00   | 140,670.00   | 244,008.00   | 264,310.00   |
| Total tendered TZS Millions         | 126,810.00   | 94,126.70   | 543,731.30   | 777,790.60   | 829,484.50   | 979,972.40   |
| Under/oversubscribed (+/-) TZS Mlns | -19,540.00   | 28,873.30   | -397,251.30  | -637,120.60  | -585,476.50  | -715,662.40  |
| Successful bids TZS Millions        | 107,110.00   | 56,700.00   | 124,305.50   | 171,700.00   | 244,008.00   | 264,310.00   |
| Coupon 1                            | 16-Apr       | 17-Jan      | 31-Jan       | 13-May       | 4-Mar        | 25-Mar       |
| Coupon 2                            | 16-Oct       | 17-Jul      | 31-Jul       | 13-Nov       | 4-Sep        | 25-Sep       |
| Accrued Interest                    | 2.40         | 1.96        | 2.33         | 6.67         | 0.00         | 0.00         |



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# SOLOMON Stockbrokers

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