



**SOLOMON** Stockbrokers

# THE DAILY TICKER

For the day ending  
19th November 2025



[research@solomon.co.tz](mailto:research@solomon.co.tz)

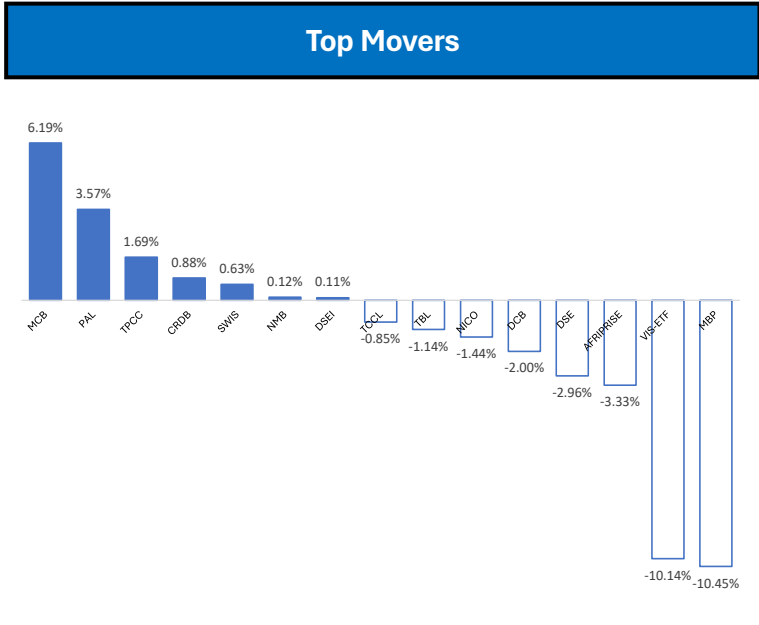


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PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

| Dar-es-Salaam Stock Exchange Market Performance |           |           |                |
|-------------------------------------------------|-----------|-----------|----------------|
| Indicators                                      | 18-Nov-25 | 19-Nov-25 | Daily % Change |
| All Share Index (DSEI)                          | 2,567.33  | 2,569.00  | 0.07%          |
| Tanzania Share Index (TSI)                      | 5,134.54  | 5,139.95  | 0.11%          |
| Industrial & Allied Index (IA)                  | 4,067.83  | 4,059.18  | -0.21%         |
| Banks, Finance & Investment Index (BI)          | 9,364.55  | 9,392.24  | 0.30%          |
| Commercial Services (CS)                        | 1,673.16  | 1,675.49  | 0.14%          |
| Domestic Market Cap in Trillions TZS            | 13.59     | 13.61     | 0.11%          |
| Total Market Cap in Trillions TZS               | 22.01     | 22.02     | 0.07%          |
| Equity Turnover in Billions TZS                 | 4.43      | 2.70      | -39.01%        |
| Face Value Bonds Turnover in Billions TZS       | 6.41      | 25.69     | 301.06%        |



| Currency & Commodity Movements |           |           |                |
|--------------------------------|-----------|-----------|----------------|
| Currency/Commodity             | 18-Nov-25 | 19-Nov-25 | Daily % Change |
| USD                            | 2,420.73  | 2,422.01  | 0.05%          |
| EUR                            | 2,807.80  | 2,805.41  | -0.08%         |
| GBP                            | 3,184.95  | 3,177.92  | -0.22%         |
| KES                            | 18.62     | 18.57     | -0.25%         |
| UGX                            | 0.67      | 0.67      | -0.49%         |
| ZAR                            | 140.87    | 141.24    | 0.27%          |
| CNY                            | 340.47    | 340.63    | 0.05%          |
| GOLD                           | 9,852,890 | 9,965,409 | 1.14%          |

| Upcoming Treasury Bond Auction |             |               |                    |                |
|--------------------------------|-------------|---------------|--------------------|----------------|
| Auction Date                   | Bond Tenure | Annual Coupon | Semi Annual Coupon | Effective Date |
| 26-Nov-25                      | 5-Years     | TBD           | TBD                | 27-Nov-30      |



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# Equity Market Snapshot

19th November 2025

| Company   | 19-Nov-25 | Daily Gain/Loss | Daily High | Daily Low | Turnover in Mlns TZS | Volumes Traded | Outstanding Bids | Outstanding Offers | Market Cap in Blns TZS |
|-----------|-----------|-----------------|------------|-----------|----------------------|----------------|------------------|--------------------|------------------------|
| AFRIPRISE | 435       | -3.33%          | 450        | 430       | 8.11                 | 18,577         | 2,442            | 54,145             | 63.53                  |
| CRDB      | 1,150     | 0.88%           | 1,170      | 1,140     | 245.46               | 213,373        | 339,532          | 82,210             | 3,003.61               |
| DCB       | 245       | -2.00%          | 255        | 230       | 9.08                 | 36,856         | 1,263            | 418,095            | 46.94                  |
| DSE       | 5,900     | -2.96%          | 6,000      | 5,900     | 35.52                | 6,019          | 554              | 27,053             | 140.56                 |
| JHL       | 6,400     | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 463.83                 |
| KCB       | 1,350     | 0.00%           | 1,350      | 1,350     | 0.14                 | 100            | 30               | 5,400              | 4,009.95               |
| MBP       | 600       | -10.45%         | 680        | 600       | 1.47                 | 2,433          | 0                | 3,017              | 17.99                  |
| MCB       | 515       | 6.19%           | 555        | 500       | 1.44                 | 2,795          | 21,042           | 408                | 31.84                  |
| MKCB      | 2,270     | 0.00%           | 2,400      | 2,400     | 0.46                 | 190            | 150              | 10,944             | 53.47                  |
| MUCOBA    | 380       | 0.00%           | 400        | 400       | 0.00                 | 10             | 201              | 0                  | 12.41                  |
| NICO      | 1,370     | -1.44%          | 1,390      | 1,350     | 7.15                 | 5,201          | 2,577            | 71,020             | 84.45                  |
| NMB       | 8,140     | 0.12%           | 8,140      | 8,130     | 29.77                | 3,658          | 4,407            | 7,789              | 4,070.00               |
| YETU      | 510       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 6.18                   |
| EABL      | 4,160     | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 3,289.62               |
| JATU      | 265       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 5.28                   |
| TBL       | 7,800     | -1.14%          | 7,810      | 7,800     | 31.52                | 4,041          | 32               | 0                  | 2,301.44               |
| TCC       | 9,810     | 0.00%           | 9,850      | 9,800     | 21.35                | 2,176          | 7,610            | 2,026              | 981.00                 |
| TCCL      | 2,330     | -0.85%          | 2,350      | 2,320     | 2.80                 | 1,200          | 4,452            | 3,225              | 148.35                 |
| TOL       | 875       | 0.00%           | 900        | 850       | 0.14                 | 161            | 71               | 1,139              | 50.32                  |
| TPCC      | 6,000     | 1.69%           | 6,000      | 5,820     | 7.24                 | 1,213          | 60               | 5,845              | 1,079.54               |
| TTP       | 500       | 0.00%           | 500        | 500       | 0.04                 | 80             | 0                | 4,021              | 47.53                  |
| KA**      | 105       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 596.55                 |
| NMG       | 280       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 52.79                  |
| PAL       | 290       | 3.57%           | 290        | 260       | 0.16                 | 579            | 0                | 5,835              | 46.54                  |
| SWIS      | 1,600     | 0.63%           | 1,600      | 1,600     | 0.80                 | 501            | 1,703            | 8,240              | 57.60                  |
| VODA      | 585       | 0.00%           | 595        | 575       | 14.24                | 24,243         | 52,869           | 14,477             | 1,310.40               |
| SWALA     | 450       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 47.79                  |
| USL       | 5         | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 1.82                   |
| VIS-ETF   | 310       | -10.14%         | 345        | 295       | 57.34                | 184,596        | 22,267           | 137,864            | 7.75                   |
| DSEI      | 2,512     | 0.26%           |            |           | 1,031.62             | 840,481        |                  |                    | 21,534.97              |



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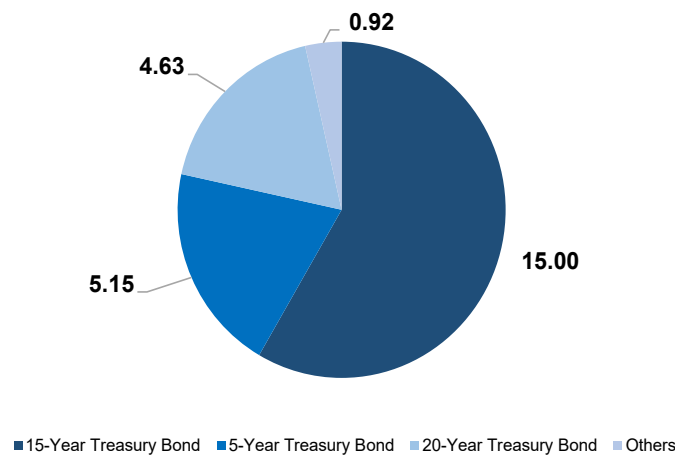


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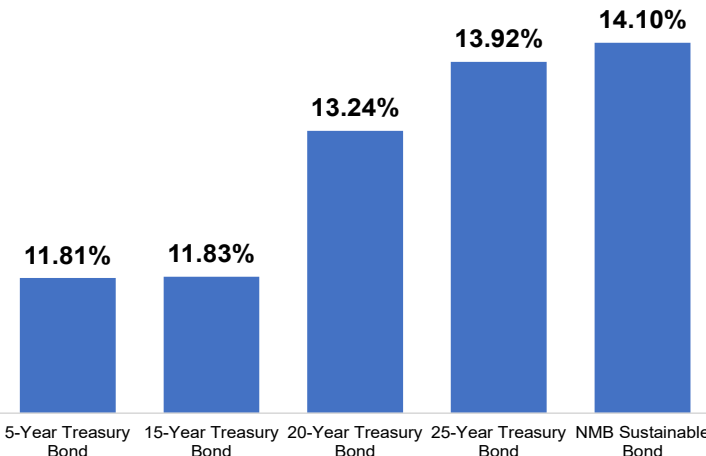


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Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

| Primary Markets                     | 2-year Bonds | 5-year Bond | 10-year Bond | 15-year Bond | 20-year Bond | 25-year Bond |
|-------------------------------------|--------------|-------------|--------------|--------------|--------------|--------------|
| Bond No                             | 687          | 673         | 674          | 688          | 678          | 686          |
| Auction Dates                       | 15-Oct-25    | 10-Sep-25   | 2-Oct-25     | 12-Nov-25    | 3-Sep-25     | 24-Sep-25    |
| Coupon Rates                        | 10.00%       | 12.75%      | 13.50%       | 12.75%       | 14.00%       | 13.75%       |
| Redemption Dates                    | 16-Oct-27    | 17-Jul-30   | 31-Jul-35    | 13-Nov-40    | 4-Sep-45     | 25-Sep-50    |
| Number of bids received             | 82           | 67          | 110          | 217          | 420          | 328          |
| Number of successful bids           | 73           | 28          | 16           | 17           | 161          | 43           |
| Highest bid/100                     | 103.17%      | 103.50%     | 113.00%      | 106.25%      | 109.00%      | 108.00%      |
| Lowest bid/100                      | 82.11%       | 91.00%      | 96.30%       | 91.00%       | 88.00%       | 89.55%       |
| Minimum successful price/100        | 97.50%       | 99.29%      | 104.50%      | 104.00%      | 101.00%      | 102.95%      |
| successful bids (WAP)               | 99.89%       | 100.91%     | 105.84%      | 104.60%      | 103.04%      | 104.06%      |
| Yield-to-maturity (Weighted Avg)    | 10.05%       | 12.48%      | 12.45%       | 12.08%       | 13.55%       | 13.19%       |
| Weighted Average Coupon Yield       | 10.01%       | 12.64%      | 12.76%       | 12.19%       | 13.59%       | 13.21%       |
| Amount offered TZS Millions         | 107,270.00   | 123,000.00  | 146,480.00   | 140,670.00   | 244,008.00   | 264,310.00   |
| Total tendered TZS Millions         | 126,810.00   | 94,126.70   | 543,731.30   | 777,790.60   | 829,484.50   | 979,972.40   |
| Under/oversubscribed (+/-) TZS Mlns | -19,540.00   | 28,873.30   | -397,251.30  | -637,120.60  | -585,476.50  | -715,662.40  |
| Successful bids TZS Millions        | 107,110.00   | 56,700.00   | 124,305.50   | 171,700.00   | 244,008.00   | 264,310.00   |
| Coupon 1                            | 16-Apr       | 17-Jan      | 31-Jan       | 13-May       | 4-Mar        | 25-Mar       |
| Coupon 2                            | 16-Oct       | 17-Jul      | 31-Jul       | 13-Nov       | 4-Sep        | 25-Sep       |
| Accrued Interest                    | 2.40         | 1.96        | 2.33         | 6.67         | 0.00         | 0.00         |



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PSSSF House, Ground Floor  
Samora Avenue / Morogoro Road  
P.O. Box 77049  
Dar es Salaam

+255 764 269090  
+255 714 269090



[research@solomon.co.tz](mailto:research@solomon.co.tz)

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