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SOLOMON Stockbrokers

THE DAILY TICKER

For the day ending 4th November 2025



research@solomon.co.tz



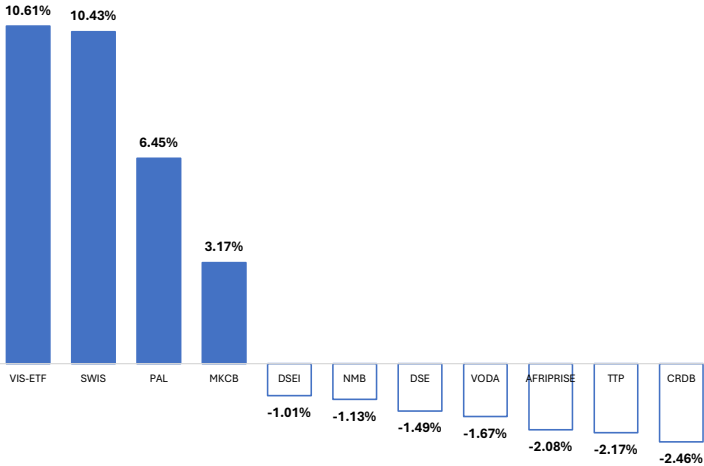
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PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

Dar-es-Salaam Stock Exchange Market Performance			
Indicators	31-Oct-25	4-Nov-25	Daily % Change
All Share Index (DSEI)	2,533.23	2,516.98	-0.64%
Tanzania Share Index (TSI)	5,214.87	5,162.24	-1.01%
Industrial & Allied Index (IA)	4,075.32	4,074.48	-0.02%
Banks, Finance & Investment Index (BI)	9,569.44	9,413.16	-1.63%
Commercial Services (CS)	1,720.38	1,704.90	-0.90%
Domestic Market Cap in Trillions TZS	13.81	13.67	-1.01%
Total Market Cap in Trillions TZS	21.71	21.58	-0.64%
Equity Turnover in Billions TZS	3.75	1.70	-54.71%
Face Value Bonds Turnover in Billions TZS	0.00	1.48	#DIV/0!

Top Movers



Currency & Commodity Movements

Currency/Commodity	31-Oct-25	4-Nov-25	Daily % Change
USD	2,451.64	2,452.80	0.05%
EUR	2,854.69	2,816.79	-1.33%
GBP	3,260.44	3,202.86	-1.77%
KES	18.95	18.96	0.05%
UGX	0.71	0.70	-0.38%
ZAR	142.01	140.35	-1.17%
CNY	345.31	344.21	-0.32%
GOLD	9,596,196	9,793,471	2.06%

Upcoming Treasury Bond Auction				
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
12-Nov-25	15-Years	TBD	TBD	13-Nov-40



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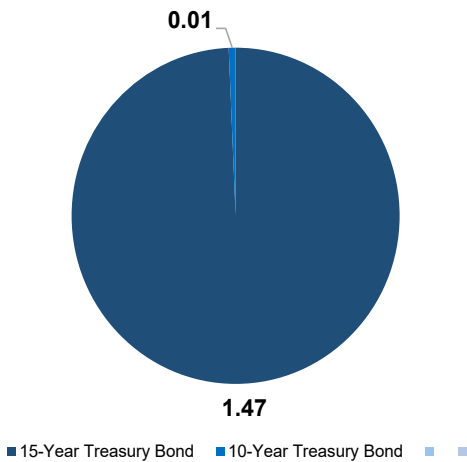


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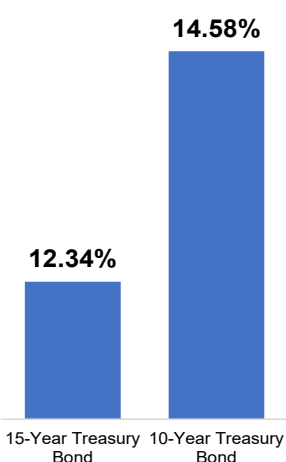
Company	4-Nov-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	470	-2.08%	480	450	17.60	37,438	31,127	47,016	68.64
CRDB	1,190	-2.46%	1,220	1,160	1,578.07	1,283,123	28,572	225,482	3,108.09
DCB	280	0.00%	280	260	1.99	7,138	10,622	3,820	53.64
DSE	6,600	-1.49%	6,600	6,500	2.35	358	5,050	249	157.24
JHL	6,400	0.00%	0	0	0.00	0	0	0	463.83
KCB	1,180	0.00%	0	0	0.00	0	0	0	3,505.00
MBP	705	0.00%	0	0	0.00	0	0	0	21.14
MCB	370	0.00%	360	360	0.01	30	0	102	22.88
MKCB	2,600	3.17%	2,600	2,510	1.79	691	699	0	61.24
MUCOBA	380	0.00%	0	0	0.00	0	42	0	12.41
NICO	1,400	0.00%	1,400	1,380	64.44	46,171	3,056	45	86.30
NMB	7,900	-1.13%	7,990	7,840	18.91	2,395	6,437	5,231	3,950.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,530	0.00%	7,590	7,530	3.16	420	4,298	0	2,221.77
TCC	11,430	0.00%	11,210	11,210	0.22	20	0	13,510	1,143.00
TCCL	2,360	0.00%	2,360	2,360	0.38	161	29	0	150.26
TOL	890	0.00%	890	880	0.27	305	19	347	51.18
TPCC	5,650	0.00%	6,000	5,650	1.13	197	430	1,033	1,016.57
TTP	450	-2.17%	450	450	0.20	443	0	200	42.78
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	330	6.45%	330	300	2.75	8,375	6,172	9,188	52.96
SWIS	1,800	10.43%	1,860	1,630	0.42	233	246	2,023	64.80
VODA	590	-1.67%	600	570	1.25	2,121	0	39,063	1,321.60
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
DSEI	2,517	-1.01%			1,694.96	1,389,619			21,575.35



Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond
Bond No	687	673	674	670	678	686
Auction Dates	15-Oct-25	10-Sep-25	2-Oct-25	20-Aug-25	3-Sep-25	24-Sep-25
Coupon Rates	10.00%	12.75%	13.50%	14.50%	14.00%	13.75%
Redemption Dates	16-Oct-27	17-Jul-30	31-Jul-35	24-Feb-40	4-Sep-45	25-Sep-50
Number of bids received	82	67	110	226	420	328
Number of successful bids	73	28	16	50	161	43
Highest bid/100	103.17%	103.50%	113.00%	106.81%	109.00%	108.00%
Lowest bid/100	82.11%	91.00%	96.30%	90.00%	88.00%	89.55%
Minimum successful price/100	97.50%	99.29%	104.50%	103.09%	101.00%	102.95%
successful bids (WAP)	99.89%	100.91%	105.84%	103.64%	103.04%	104.06%
Yield-to-maturity (Weighted Avg)	10.05%	12.48%	12.45%	13.91%	13.55%	13.19%
Weighted Average Coupon Yield	10.01%	12.64%	12.76%	13.99%	13.59%	13.21%
Amount offered TZS Millions	107,270.00	123,000.00	146,480.00	191,817.00	244,008.00	264,310.00
Total tendered TZS Millions	126,810.00	94,126.70	543,731.30	668,692.10	829,484.50	979,972.40
Under/oversubscribed (+/-) TZS Mlns	-19,540.00	28,873.30	-397,251.30	-476,875.10	-585,476.50	-715,662.40
Successful bids TZS Millions	107,110.00	56,700.00	124,305.50	244,317.00	244,008.00	264,310.00
Coupon 1	16-Apr	17-Jan	31-Jan	6-Sep	4-Mar	25-Mar
Coupon 2	16-Oct	17-Jul	31-Jul	6-Mar	4-Sep	25-Sep
Accrued Interest	2.40	1.96	2.33	6.67	0.00	0.00



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