



**SOLOMON** Stockbrokers

# THE DAILY TICKER

For the day ending  
27th October 2025



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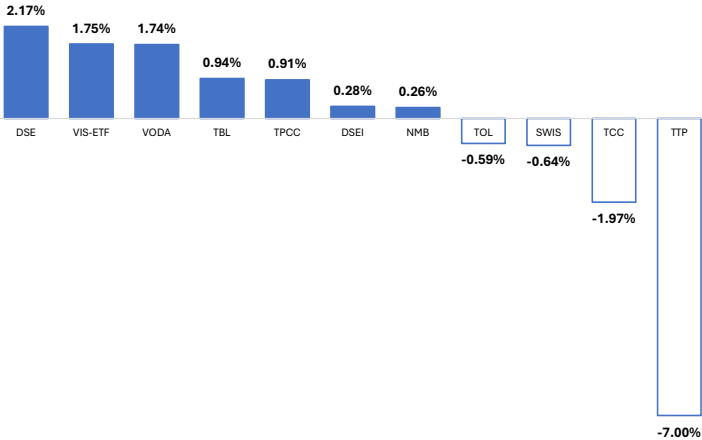
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PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

| Dar-es-Salaam Stock Exchange Market Performance |           |           |                |
|-------------------------------------------------|-----------|-----------|----------------|
| Indicators                                      | 24-Oct-25 | 27-Oct-25 | Daily % Change |
| All Share Index (DSEI)                          | 2,494.02  | 2,498.47  | 0.18%          |
| Tanzania Share Index (TSI)                      | 5,087.89  | 5,102.31  | 0.28%          |
| Industrial & Allied Index (IA)                  | 4,046.61  | 4,049.28  | 0.07%          |
| Banks, Finance & Investment Index (BI)          | 9,269.46  | 9,285.79  | 0.18%          |
| Commercial Services (CS)                        | 1,645.78  | 1,671.89  | 1.59%          |
| Domestic Market Cap in Trillions TZS            | 13.47     | 13.51     | 0.28%          |
| Total Market Cap in Trillions TZS               | 21.38     | 21.42     | 0.18%          |
| Equity Turnover in Billions TZS                 | 11.63     | 7.26      | -37.62%        |
| Face Value Bonds Turnover in Billions TZS       | 5.43      | 68.07     | 1153.50%       |

Top Movers



Currency & Commodity Movements

| Currency/Commodity | 24-Oct-25  | 27-Oct-25  | Daily % Change |
|--------------------|------------|------------|----------------|
| USD                | 2,459.49   | 2,459.49   | 0.00%          |
| EUR                | 2,860.39   | 2,860.39   | 0.00%          |
| GBP                | 3,281.46   | 3,281.46   | 0.00%          |
| KES                | 19.01      | 19.01      | 0.00%          |
| UGX                | 0.71       | 0.71       | 0.00%          |
| ZAR                | 142.42     | 142.42     | 0.00%          |
| CNY                | 345.24     | 345.24     | 0.00%          |
| GOLD               | 10,098,465 | 10,098,465 | 0.00%          |

| Upcoming Treasury Bond Auction |             |               |                    |                |
|--------------------------------|-------------|---------------|--------------------|----------------|
| Auction Date                   | Bond Tenure | Annual Coupon | Semi Annual Coupon | Effective Date |
| 12-Nov-25                      | 15-Years    | TBD           | TBD                | 13-Nov-40      |



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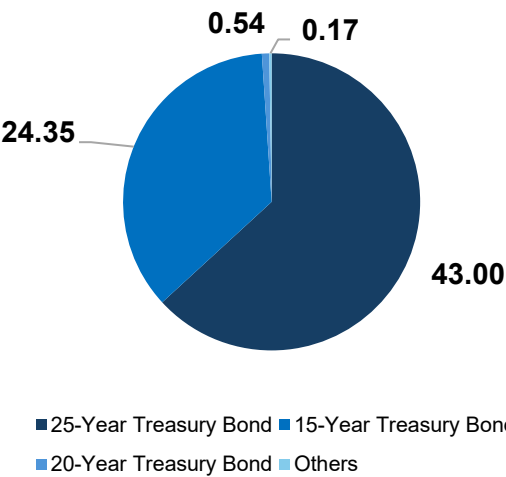


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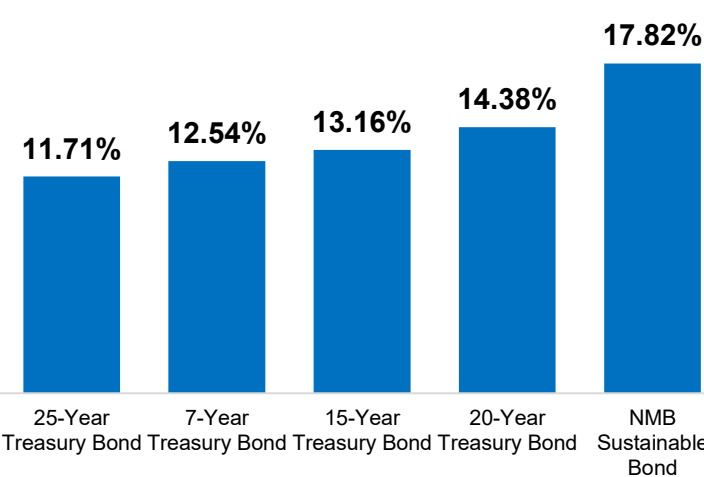
| Company   | 27-Oct-25 | Daily Gain/Loss | Daily High | Daily Low | Turnover in Mlns TZS | Volumes Traded | Outstanding Bids | Outstanding Offers | Market Cap in Blns TZS |
|-----------|-----------|-----------------|------------|-----------|----------------------|----------------|------------------|--------------------|------------------------|
| AFRIPRISE | 475       | 0.00%           | 480        | 465       | 94.55                | 198,881        | 198,881          | 61,454             | 69.37                  |
| CRDB      | 1,170     | 0.00%           | 1,180      | 1,160     | 1,375.81             | 1,177,511      | 1,177,511        | 335,166            | 3,055.85               |
| DCB       | 280       | 0.00%           | 285        | 270       | 3.26                 | 11,656         | 11,656           | 23,584             | 53.64                  |
| DSE       | 6,130     | 2.17%           | 6,150      | 6,050     | 3.37                 | 550            | 550              | 159                | 146.04                 |
| JHL       | 6,400     | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 463.83                 |
| KCB       | 1,180     | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 3,505.00               |
| MBP       | 705       | 0.00%           | 705        | 700       | 0.84                 | 1,194          | 1,194            | 0                  | 21.14                  |
| MCB       | 370       | 0.00%           | 370        | 370       | 0.42                 | 1,122          | 1,122            | 2,270              | 22.88                  |
| MKCB      | 2,200     | 0.00%           | 2,500      | 2,260     | 0.53                 | 221            | 221              | 1,941              | 51.82                  |
| MUCOBA    | 380       | 0.00%           | 380        | 380       | 0.00                 | 10             | 10               | 1,814              | 12.41                  |
| NICO      | 1,400     | 0.00%           | 1,400      | 1,390     | 59.46                | 42,525         | 42,525           | 11,191             | 86.30                  |
| NMB       | 7,840     | 0.26%           | 7,950      | 7,710     | 65.97                | 8,415          | 8,415            | 0                  | 3,920.00               |
| YETU      | 510       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 6.18                   |
| EABL      | 4,160     | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 3,289.62               |
| JATU      | 265       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 5.28                   |
| TBL       | 7,500     | 0.94%           | 7,520      | 7,460     | 17.69                | 2,359          | 2,359            | 0                  | 2,212.92               |
| TCC       | 11,430    | -1.97%          | 11,430     | 11,430    | 2.69                 | 235            | 235              | 75,324             | 1,143.00               |
| TCCL      | 2,350     | 0.00%           | 2,370      | 2,360     | 0.24                 | 100            | 100              | 100                | 149.63                 |
| TOL       | 845       | -0.59%          | 850        | 840       | 2.65                 | 3,127          | 3,127            | 3,640              | 48.59                  |
| TPCC      | 5,550     | 0.91%           | 5,550      | 5,500     | 4.50                 | 812            | 812              | 1,608              | 998.57                 |
| TTP       | 465       | -7.00%          | 500        | 460       | 2.04                 | 4,400          | 4,400            | 6,233              | 44.20                  |
| KA**      | 105       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 596.55                 |
| NMG       | 280       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 52.79                  |
| PAL       | 280       | 0.00%           | 290        | 280       | 0.09                 | 321            | 321              | 0                  | 44.93                  |
| SWIS      | 1,560     | -0.64%          | 1,700      | 1,560     | 3.16                 | 2,022          | 2,022            | 90                 | 56.16                  |
| VODA      | 585       | 1.74%           | 585        | 575       | 2.87                 | 4,912          | 4,912            | 14,098             | 1,310.40               |
| SWALA     | 450       | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 47.79                  |
| USL       | 5         | 0.00%           | 0          | 0         | 0.00                 | 0              | 0                | 0                  | 1.82                   |
| DSEI      | 2,498     | 0.28%           |            |           | 1,640.13             | 1,460,373      |                  |                    | 21,416.72              |



Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

| Primary Markets                     | 2-year Bonds | 5-year Bond | 10-year Bond | 15-year Bond | 20-year Bond | 25-year Bond |
|-------------------------------------|--------------|-------------|--------------|--------------|--------------|--------------|
| Bond No                             | 687          | 673         | 674          | 670          | 678          | 686          |
| Auction Dates                       | 15-Oct-25    | 10-Sep-25   | 2-Oct-25     | 20-Aug-25    | 3-Sep-25     | 24-Sep-25    |
| Coupon Rates                        | 10.00%       | 12.75%      | 13.50%       | 14.50%       | 14.00%       | 13.75%       |
| Redemption Dates                    | 16-Oct-27    | 17-Jul-30   | 31-Jul-35    | 24-Feb-40    | 4-Sep-45     | 25-Sep-50    |
| Number of bids received             | 82           | 67          | 110          | 226          | 420          | 328          |
| Number of successful bids           | 73           | 28          | 16           | 50           | 161          | 43           |
| Highest bid/100                     | 103.17%      | 103.50%     | 113.00%      | 106.81%      | 109.00%      | 108.00%      |
| Lowest bid/100                      | 82.11%       | 91.00%      | 96.30%       | 90.00%       | 88.00%       | 89.55%       |
| Minimum successful price/100        | 97.50%       | 99.29%      | 104.50%      | 103.09%      | 101.00%      | 102.95%      |
| successful bids (WAP)               | 99.89%       | 100.91%     | 105.84%      | 103.64%      | 103.04%      | 104.06%      |
| Yield-to-maturity (Weighted Avg)    | 10.05%       | 12.48%      | 12.45%       | 13.91%       | 13.55%       | 13.19%       |
| Weighted Average Coupon Yield       | 10.01%       | 12.64%      | 12.76%       | 13.99%       | 13.59%       | 13.21%       |
| Amount offered TZS Millions         | 107,270.00   | 123,000.00  | 146,480.00   | 191,817.00   | 244,008.00   | 264,310.00   |
| Total tendered TZS Millions         | 126,810.00   | 94,126.70   | 543,731.30   | 668,692.10   | 829,484.50   | 979,972.40   |
| Under/oversubscribed (+/-) TZS Mlns | -19,540.00   | 28,873.30   | -397,251.30  | -476,875.10  | -585,476.50  | -715,662.40  |
| Successful bids TZS Millions        | 107,110.00   | 56,700.00   | 124,305.50   | 244,317.00   | 244,008.00   | 264,310.00   |
| Coupon 1                            | 16-Apr       | 17-Jan      | 31-Jan       | 6-Sep        | 4-Mar        | 25-Mar       |
| Coupon 2                            | 16-Oct       | 17-Jul      | 31-Jul       | 6-Mar        | 4-Sep        | 25-Sep       |
| Accrued Interest                    | 2.40         | 1.96        | 2.33         | 6.67         | 0.00         | 0.00         |



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# SOLOMON Stockbrokers

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