



SOLOMON Stockbrokers

THE DAILY TICKER

For the day ending
8th October 2025



research@solomon.co.tz



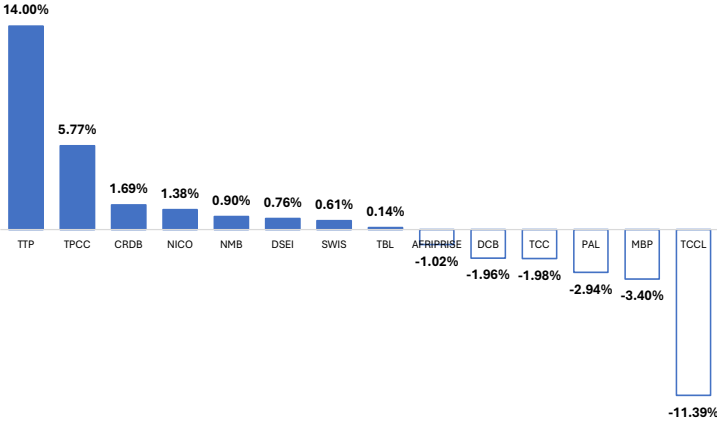
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PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

Dar-es-Salaam Stock Exchange Market Performance			
Indicators	7-Oct-25	8-Oct-25	Daily % Change
All Share Index (DSEI)	2,499.03	2,511.01	0.48%
Tanzania Share Index (TSI)	5,104.13	5,142.91	0.76%
Industrial & Allied Index (IA)	4,084.74	4,099.75	0.37%
Banks, Finance & Investment Index (BI)	9,246.01	9,353.30	1.16%
Commercial Services (CS)	1,667.64	1,667.12	-0.03%
Domestic Market Cap in Trillions TZS	13.51	13.61	0.76%
Total Market Cap in Trillions TZS	28.89	21.52	-25.51%
Equity Turnover in Billions TZS	9.92	7.04	-29.03%
Face Value Bonds Turnover in Billions TZS	32.31	68.38	111.66%

Top Movers



Currency & Commodity Movements

Currency/Commodity	7-Oct-25	8-Oct-25	Daily % Change
USD	2,441.39	2,440.51	-0.04%
EUR	2,854.97	2,847.34	-0.27%
GBP	3,282.45	3,273.21	-0.28%
KES	18.87	18.86	-0.07%
UGX	0.71	0.71	0.61%
ZAR	141.44	141.84	0.28%
CNY	342.89	342.76	-0.04%
GOLD	9,609,082	9,699,214	0.94%

Upcoming Treasury Bond Auction				
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
15-Oct-25	15-Years	14.50%	7.25%	24-Feb-40



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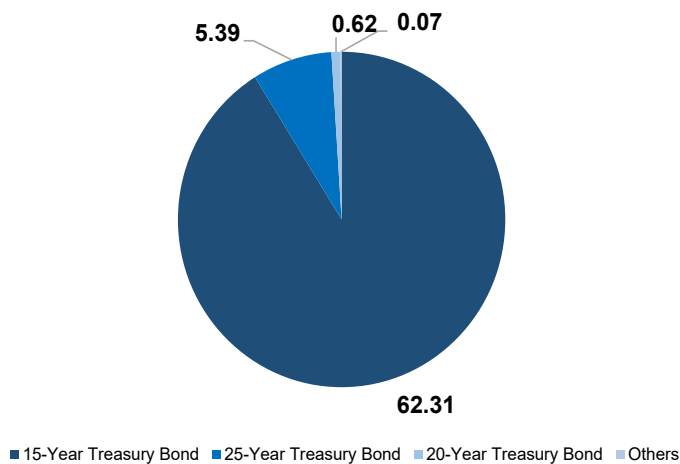


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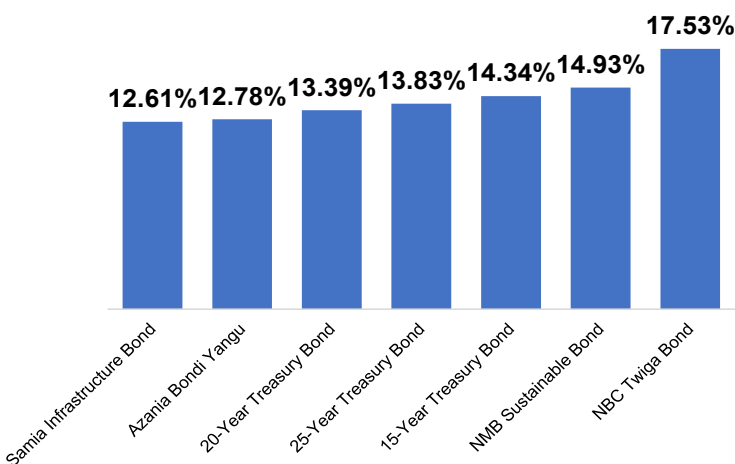
Company	8-Oct-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	485	-1.02%	495	470	22.32	46,013	43,811	77,750	70.83
CRDB	1,200	1.69%	1,230	1,180	1,155.65	962,775	663,688	76,925	3,134.21
DCB	250	-1.96%	260	240	6.07	24,175	20,770	17,987	47.89
DSE	5,800	0.00%	5,800	5,340	8.23	1,422	931	1,881	138.18
JHL	6,400	0.00%	0	0	0.00	0	0	0	463.83
KCB	1,180	0.00%	0	0	0.00	0	0	0	3,505.00
MBP	710	-3.40%	710	705	1.74	2,454	9,129	21,448	21.29
MCB	370	0.00%	370	360	0.11	296	0	21,717	22.88
MKCB	2,190	0.00%	2,200	2,000	13.97	6,396	395	2,990	51.59
MUCOBA	340	0.00%	380	350	0.08	230	87	2,480	11.11
NICO	1,470	1.38%	1,500	1,450	15.18	10,297	4,189	23,403	90.62
NMB	7,810	0.90%	7,850	7,750	61.45	7,875	11,161	220	3,905.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,340	0.14%	7,350	7,320	5.32	726	9,599	0	2,165.71
TCC	12,870	-1.98%	12,870	12,870	2.19	170	0	44,133	1,287.00
TCCL	2,100	-11.39%	2,460	2,040	3.37	1,583	30	12,189	133.71
TOL	890	0.00%	890	890	0.09	100	1,825	19,529	51.18
TPCC	5,500	5.77%	5,500	5,040	5.78	1,053	1,593	6,482	989.58
TTP	285	14.00%	285	250	0.32	1,143	8,097	0	27.09
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	165	-2.94%	180	160	0.89	5,425	0	9,085	26.48
SWIS	1,650	0.61%	1,650	1,650	1.06	644	962	25,142	59.40
VODA	590	0.00%	600	585	10.61	18,034	3,324	30,000	1,321.60
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
DSEI	2,511	0.76%			1,314.45	1,090,811			21,524.19



Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond
Bond No	672	673	674	670	678	686
Auction Dates	9-Jul-25	10-Sep-25	2-Oct-25	20-Aug-25	3-Sep-25	24-Sep-25
Coupon Rates	12.00%	12.75%	13.50%	14.50%	14.00%	13.75%
Redemption Dates	10-Jul-27	17-Jul-30	31-Jul-35	24-Feb-40	4-Sep-45	25-Sep-50
Number of bids received	70	67	110	226	420	328
Number of successful bids	69	28	16	50	161	43
Highest bid/100	101.15%	103.50%	113.00%	106.81%	109.00%	108.00%
Lowest bid/100	91.55%	91.00%	96.30%	90.00%	88.00%	89.55%
Minimum successful price/100	97.50%	99.29%	104.50%	103.09%	101.00%	102.95%
successful bids (WAP)	99.71%	100.91%	105.84%	103.64%	103.04%	104.06%
Yield-to-maturity (Weighted Avg)	12.17%	12.48%	12.45%	13.91%	13.55%	13.19%
Weighted Average Coupon Yield	12.04%	12.64%	12.76%	13.99%	13.59%	13.21%
Amount offered TZS Millions	105,350.00	123,000.00	146,480.00	191,817.00	244,008.00	264,310.00
Total tendered TZS Millions	104,425.00	94,126.70	543,731.30	668,692.10	829,484.50	979,972.40
Under/oversubscribed (+/-) TZS Mlns	925.00	28,873.30	-397,251.30	-476,875.10	-585,476.50	-715,662.40
Successful bids TZS Millions	104,325.00	56,700.00	124,305.50	244,317.00	244,008.00	264,310.00
Coupon 1	10-Jan	17-Jan	31-Jan	6-Sep	4-Mar	25-Mar
Coupon 2	10-Jul	17-Jul	31-Jul	6-Mar	4-Sep	25-Sep
Accrued Interest	2.40	1.96	2.33	6.67	0.00	0.00



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