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SOLOMON Stockbrokers

THE DAILY TICKER

For the day ending 7th October 2025



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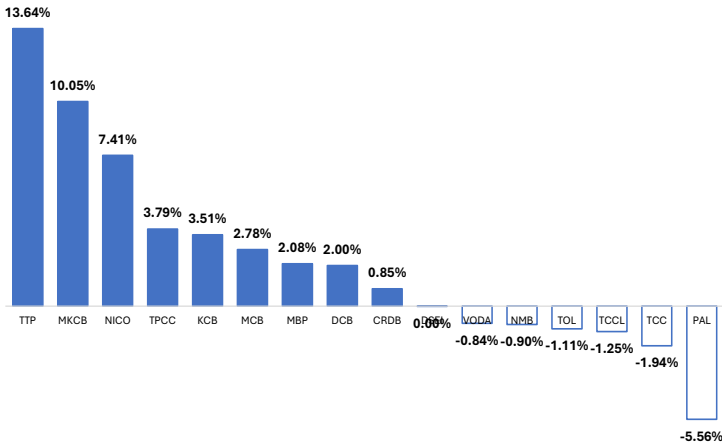
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Dar-es-Salaam Stock Exchange Market Performance			
Indicators	6-Oct-25	7-Oct-25	Daily % Change
All Share Index (DSEI)	2,485.20	2,499.03	0.56%
Tanzania Share Index (TSI)	5,104.22	5,104.13	0.00%
Industrial & Allied Index (IA)	4,077.22	4,084.74	0.18%
Banks, Finance & Investment Index (BI)	9,241.00	9,246.01	0.05%
Commercial Services (CS)	1,682.81	1,667.64	-0.90%
Domestic Market Cap in Trillions TZS	13.51	13.51	0.00%
Total Market Cap in Trillions TZS	21.30	28.89	35.64%
Equity Turnover in Billions TZS	13.45	7.03	-47.74%
Face Value Bonds Turnover in Billions TZS	100.68	32.31	-67.91%

Top Movers



Currency & Commodity Movements

Currency/Commodity	6-Oct-25	7-Oct-25	Daily % Change
USD	2,445.01	2,441.39	-0.15%
EUR	2,871.17	2,854.97	-0.56%
GBP	3,292.44	3,282.45	-0.30%
KES	18.90	18.87	-0.15%
UGX	0.71	0.71	-0.16%
ZAR	142.03	141.44	-0.42%
CNY	343.39	342.89	-0.15%
GOLD	9,504,300	9,609,082	1.10%

Upcoming Treasury Bond Auction				
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
15-Oct-25	15-Years	14.50%	7.25%	24-Feb-40



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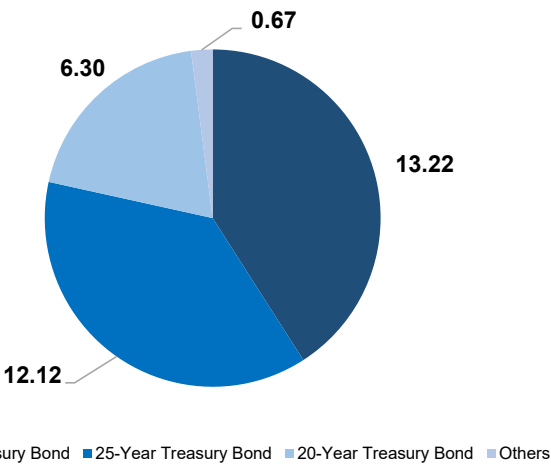


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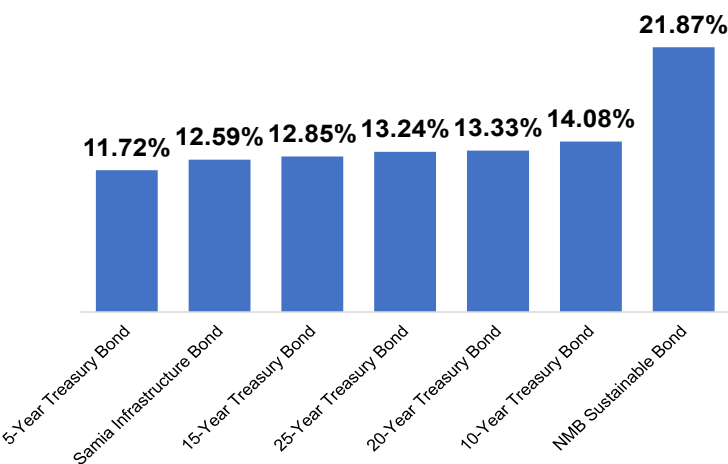
Company	7-Oct-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	490	0.00%	495	470	21.19	43,412	3,041	51,718	71.56
CRDB	1,180	0.85%	1,220	1,170	1,179.53	995,939	582,045	70	3,081.97
DCB	255	2.00%	260	250	4.99	19,421	9,409	11,219	48.85
DSE	5,800	0.00%	6,000	5,770	1.66	284	86	3,065	138.18
JHL	6,400	0.00%	0	0	0.00	0	0	0	463.83
KCB	1,180	3.51%	1,180	1,180	4.99	4,230	0	0	3,505.00
MBP	735	2.08%	740	710	1.04	1,417	351	23,792	22.04
MCB	370	2.78%	370	360	0.31	843	91	2,997	22.88
MKCB	2,190	10.05%	2,250	2,000	4.09	1,881	866	8,871	51.59
MUCOBA	340	0.00%	380	380	0.00	10	20	0	11.11
NICO	1,450	7.41%	1,500	1,390	14.73	10,182	9,488	15,419	89.39
NMB	7,740	-0.90%	7,810	7,710	108.60	14,017	24,279	3,537	3,870.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,330	0.00%	7,330	7,330	4.02	3,571	1,191	125	2,162.76
TCC	13,130	-1.94%	13,130	13,130	1.58	549	0	51,403	1,313.00
TCCL	2,370	-1.25%	2,460	2,100	1.28	542	240	8,899	150.90
TOL	890	-1.11%	900	870	0.76	852	1,780	19,629	51.18
TPCC	5,200	3.79%	5,480	4,850	27.10	5,216	1,137	2,335	935.60
TTP	250	13.64%	250	250	0.27	1,084	7,682	0	23.76
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	170	-5.56%	175	160	0.40	2,373	1,610	10,047	27.28
SWIS	1,640	0.00%	1,650	1,620	5.87	3,571	2,153	25,786	59.04
VODA	590	-0.84%	600	585	840.86	1,425,173	63,764	23,522	1,321.60
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
DSEI	2,499	0.00%			2,223.30	2,534,567			21,421.53



Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond
Bond No	672	673	674	670	678	686
Auction Dates	9-Jul-25	10-Sep-25	2-Oct-25	20-Aug-25	3-Sep-25	24-Sep-25
Coupon Rates	12.00%	12.75%	13.50%	14.50%	14.00%	13.75%
Redemption Dates	10-Jul-27	17-Jul-30	31-Jul-35	24-Feb-40	4-Sep-45	25-Sep-50
Number of bids received	70	67	110	226	420	328
Number of successful bids	69	28	16	50	161	43
Highest bid/100	101.15%	103.50%	113.00%	106.81%	109.00%	108.00%
Lowest bid/100	91.55%	91.00%	96.30%	90.00%	88.00%	89.55%
Minimum successful price/100	97.50%	99.29%	104.50%	103.09%	101.00%	102.95%
successful bids (WAP)	99.71%	100.91%	105.84%	103.64%	103.04%	104.06%
Yield-to-maturity (Weighted Avg)	12.17%	12.48%	12.45%	13.91%	13.55%	13.19%
Weighted Average Coupon Yield	12.04%	12.64%	12.76%	13.99%	13.59%	13.21%
Amount offered TZS Millions	105,350.00	123,000.00	146,480.00	191,817.00	244,008.00	264,310.00
Total tendered TZS Millions	104,425.00	94,126.70	543,731.30	668,692.10	829,484.50	979,972.40
Under/oversubscribed (+/-) TZS Mlns	925.00	28,873.30	-397,251.30	-476,875.10	-585,476.50	-715,662.40
Successful bids TZS Millions	104,325.00	56,700.00	124,305.50	244,317.00	244,008.00	264,310.00
Coupon 1	10-Jan	17-Jan	31-Jan	6-Sep	4-Mar	25-Mar
Coupon 2	10-Jul	17-Jul	31-Jul	6-Mar	4-Sep	25-Sep
Accrued Interest	2.40	1.96	2.33	6.67	0.00	0.00



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