



SOLOMON Stockbrokers

THE DAILY TICKER

For the day ending
25th September 2025



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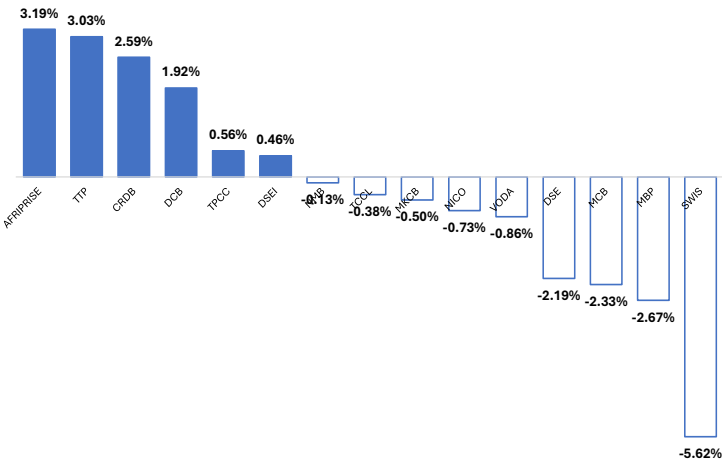
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PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

Dar-es-Salaam Stock Exchange Market Performance			
Indicators	24-Sep-25	25-Sep-25	Daily % Change
All Share Index (DSEI)	2,493.35	2,500.58	0.29%
Tanzania Share Index (TSI)	5,130.63	5,154.05	0.46%
Industrial & Allied Index (IA)	4,148.42	4,153.03	0.11%
Banks, Finance & Investment Index (BI)	9,261.85	9,351.11	0.96%
Commercial Services (CS)	1,649.93	1,632.40	-1.06%
Domestic Market Cap in Trillions TZS	13.58	13.64	0.46%
Total Market Cap in Trillions TZS	21.37	21.43	0.29%
Equity Turnover in Billions TZS	12.87	12.13	-5.79%
Face Value Bonds Turnover in Billions TZS	3.82	2.02	-47.17%

Top Movers



Currency & Commodity Movements

Currency/Commodity	24-Sep-25	25-Sep-25	Daily % Change
USD	2,459.32	2,458.55	-0.03%
EUR	2,901.76	2,888.06	-0.47%
GBP	3,327.71	3,309.21	-0.56%
KES	19.01	19.00	-0.03%
UGX	0.70	0.70	0.16%
ZAR	142.47	141.99	-0.34%
CNY	345.84	344.91	-0.27%
GOLD	9,307,855	9,255,771	-0.56%

Upcoming Treasury Bond Auction				
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
1-Oct-25	2-Years	12.00%	6.00%	10-Jul-27



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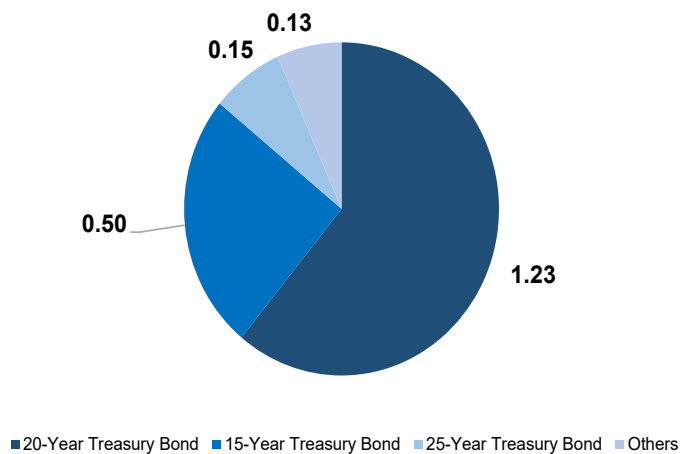


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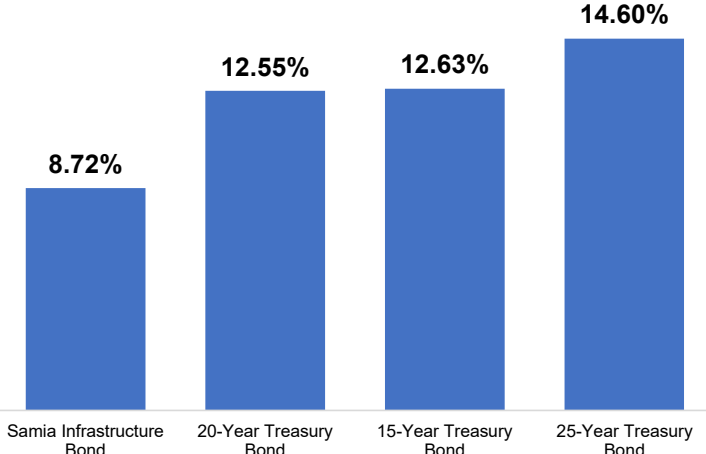
Company	25-Sep-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	485	3.19%	495	470	7.37	15,190	9,057	10,550	70.83
CRDB	1,190	2.59%	1,210	1,160	723.85	605,999	235,791	0	3,108.09
DCB	265	1.92%	270	255	12.13	45,940	872	38,421	50.77
DSE	5,350	-2.19%	5,400	4,700	2.98	555	49	7,623	127.46
JHL	6,400	0.00%	6,400	6,400	160.00	25,000	0	0	463.83
KCB	1,140	0.00%	0	0	0.00	0	0	0	3,386.18
MBP	730	-2.67%	750	730	3.14	4,304	165	2,003	21.89
MCB	420	-2.33%	420	420	1.07	2,556	0	4,393	25.97
MKCB	1,990	-0.50%	2,000	1,930	5.09	2,555	1,844	7,008	46.87
MUCOBA	340	0.00%	340	330	0.01	20	0	100	11.11
NICO	1,360	-0.73%	1,400	1,320	13.38	9,794	3,592	56,140	83.84
NMB	7,890	-0.13%	8,000	7,800	1,638.72	207,439	20,000	24,100	3,945.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	2,556	5.28
TBL	7,300	0.00%	7,310	7,220	56.40	7,728	11,922	1,422	2,153.91
TCC	13,660	0.00%	13,390	13,390	1.14	85	0	44,526	1,366.00
TCCL	2,590	-0.38%	2,600	2,590	3.52	1,359	0	12,599	164.91
TOL	860	0.00%	870	870	0.02	24	2,932	0	49.46
TPCC	5,360	0.56%	5,360	5,190	5.33	997	1,573	10,067	964.39
TTP	170	3.03%	170	165	0.35	2,088	3,229	11,448	16.16
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	185	0.00%	185	170	0.24	1,325	1,359	29,727	29.69
SWIS	1,680	-5.62%	1,690	1,650	4.11	2,439	295	69,497	60.48
VODA	575	-0.86%	590	570	13.92	24,254	65,629	22,857	1,288.00
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
DSEI	2,501	0.46%			2,652.79	959,651			21,434.85



Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond
Bond No	672	673	674	670	678	686
Auction Dates	9-Jul-25	10-Sep-25	30-Jul-25	20-Aug-25	3-Sep-25	24-Sep-25
Coupon Rates	12.00%	12.75%	13.50%	14.50%	14.00%	13.75%
Redemption Dates	10-Jul-27	17-Jul-30	31-Jul-35	24-Feb-40	4-Sep-45	25-Sep-50
Number of bids received	70	67	142	226	420	328
Number of successful bids	69	28	94	50	161	43
Highest bid/100	101.15%	103.50%	102.00%	106.81%	109.00%	108.00%
Lowest bid/100	91.55%	91.00%	85.00%	90.00%	88.00%	89.55%
Minimum successful price/100	97.50%	99.29%	97.35%	103.09%	101.00%	102.95%
successful bids (WAP)	99.71%	100.91%	98.70%	103.64%	103.04%	104.06%
Yield-to-maturity (Weighted Avg)	12.17%	12.48%	13.74%	13.91%	13.55%	13.19%
Weighted Average Coupon Yield	12.04%	12.64%	13.68%	13.99%	13.59%	13.21%
Amount offered TZS Millions	105,350.00	123,000.00	146,480.00	191,817.00	244,008.00	264,310.00
Total tendered TZS Millions	104,425.00	94,126.70	182,651.50	668,692.10	829,484.50	979,972.40
Under/oversubscribed (+/-) TZS Mlns	925.00	28,873.30	-36,171.50	-476,875.10	-585,476.50	-715,662.40
Successful bids TZS Millions	104,325.00	56,700.00	158,220.30	244,317.00	244,008.00	264,310.00
Coupon 1	10-Jan	17-Jan	31-Jan	6-Sep	4-Mar	25-Mar
Coupon 2	10-Jul	17-Jul	31-Jul	6-Mar	4-Sep	25-Sep
Accrued Interest	2.40	1.96	0.00	6.67	0.00	0.00



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