SOLOMON Stockbrokers

THE DAILY TICKER
For the day ending 15th September 2025

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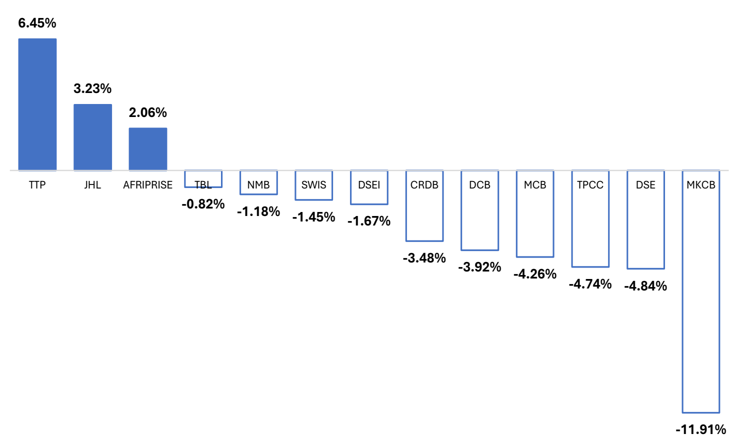
PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

The Daily Market Lens

15th September 2025

Dar-es-Salaam Stock Exchange Market Performance			
Indicators	**12-Sep-25**	**15-Sep-25**	**Daily % Change**
All Share Index (DSEI)	2,524.95	2,499.70	-1.00%
Tanzania Share Index (TSI)	5,238.40	5,151.17	-1.67%
Industrial & Allied Index (IA)	4,123.08	4,070.35	-1.28%
Banks, Finance & Investment Index (BI)	9,652.57	9,440.67	-2.20%
Commercial Services (CS)	1,650.94	1,649.66	-0.08%
Domestic Market Cap in Trillions TZS	13.87	13.64	-1.67%
Total Market Cap in Trillions TZS	21.64	21.43	-1.00%
Equity Turnover in Billions TZS	5.82	3.13	-46.27%
Face Value Bonds Turnover in Billions TZS	18.87	64.06	239.48%

Top Movers



Currency & Commodity Movements

Currency/Commodity	12-Sep-25	15-Sep-25	Daily % Change
USD	2,454.59	2,456.20	0.07%
EUR	2,875.06	2,874.74	-0.01%
GBP	3,323.76	3,324.47	0.02%
KES	18.97	18.93	-0.20%
UGX	0.70	0.70	0.07%
ZAR	140.48	141.02	0.39%
CNY	344.73	344.71	-0.01%
GOLD	8,928,122	8,939,905	0.13%

Upcoming Treasury Bond Auction				
Auction Date	**Bond Tenure**	**Annual Coupon**	**Semi Annual Coupon**	**Effective Date**
24-Sep-25	25-Years	15.00%	7.50%	7-Aug-50

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Equity Market Snapshot 15th September 2025

Company	15-Sep-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	495	2.06%	510	465	21.16	42,804	10,891	68,419	72.29
CRDB	1,110	-3.48%	1,150	1,100	830.52	749,099	0	855,619	2,899.14
DCB	245	-3.92%	260	220	5.75	23,625	1,975	8,445	46.94
DSE	5,900	-4.84%	6,200	5,800	8.58	1,450	175	9,817	140.56
JHL	6,400	3.23%	6,400	6,400	192.00	30,000	10,000	0	463.83
KCB	1,140	0.00%	1,140	1,140	228.00	200,000	50,000	0	3,386.18
MBP	880	0.00%	880	880	0.16	185	0	1,517	26.39
MCB	450	-4.26%	470	425	0.10	225	405	0	27.82
MKCB	2,070	-11.91%	2,350	2,000	3.18	1,506	0	15,029	48.76
MUCOBA	340	0.00%	340	340	0.03	93	0	0	11.11
NICO	1,470	0.00%	1,500	1,450	12.86	8,752	3,393	10,135	90.62
NMB	8,400	-1.18%	8,510	8,400	109.01	12,964	20,631	25,544	4,200.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,260	-0.82%	7,350	7,200	10.41	1,430	966	1,288	2,142.11
TCC	13,930	0.00%	13,660	13,660	0.14	10	0	40,596	1,393.00
TCCL	2,400	0.00%	2,400	2,400	1.57	655	8,601	0	152.81
TOL	870	0.00%	870	870	2.14	2,461	79	18	50.03
TPCC	4,820	-4.74%	5,500	4,800	108.49	22,466	20	4,629	867.23
TTP	165	6.45%	170	150	0.66	3,994	882	25,802	15.68
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	195	0.00%	195	190	0.38	1,959	30	4,890	31.29
SWIS	2,040	-1.45%	2,050	2,000	2.32	1,135	365	29,683	73.44
VODA	575	0.00%	585	570	41.55	72,278	50,416	14,122	1,288.00
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
DSEI	**2,500**	**-1.67%**			**1,579.00**	**1,177,091**			**21,427.26**

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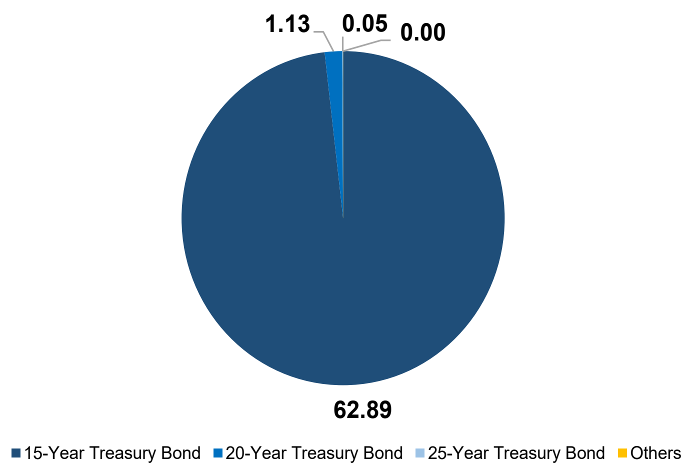
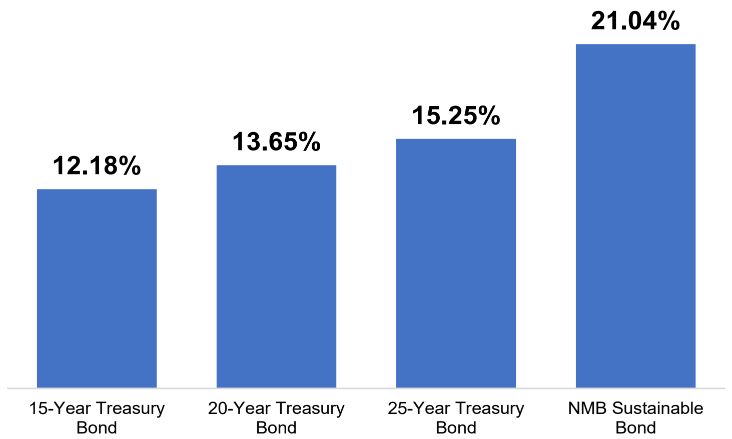
Fixed Income Snapshot

15th September 2025

Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond
Bond No	672	673	674	670	678	675
Auction Dates	9-Jul-25	10-Sep-25	30-Jul-25	20-Aug-25	3-Sep-25	6-Aug-25
Coupon Rates	12.00%	12.75%	13.50%	14.50%	14.00%	15.00%
Redemption Dates	10-Jul-27	17-Jul-30	31-Jul-35	24-Feb-40	4-Sep-45	7-Aug-50
Number of bids received	70	67	142	226	420	939
Number of successful bids	69	28	94	50	161	79
Highest bid/100	101.15%	103.50%	102.00%	106.81%	109.00%	108.00%
Lowest bid/100	91.55%	91.00%	85.00%	90.00%	88.00%	94.30%
Minimum successful price/100	97.50%	99.29%	97.35%	103.09%	101.00%	103.31%
successful bids (WAP)	99.71%	100.91%	98.70%	103.64%	103.04%	103.83%
Yield-to-maturity (Weighted Avg)	12.17%	12.48%	13.74%	13.91%	13.55%	14.42%
Weighted Average Coupon Yield	12.04%	12.64%	13.68%	13.99%	13.59%	14.45%
Amount offered TZS Millions	105,350.00	123,000.00	146,480.00	191,817.00	244,008.00	264,310.00
Total tendered TZS Millions	104,425.00	94,126.70	182,651.50	668,692.10	829,484.50	1,228,655.00
Under/oversubscribed (+/-) TZS Mlns	925.00	28,873.30	-36,171.50	-476,875.10	-585,476.50	-964,345.00
Successful bids TZS Millions	104,325.00	56,700.00	158,220.30	244,317.00	244,008.00	264,310.00
Coupon 1	10-Jan	17-Jan	31-Jan	6-Sep	4-Mar	7-Feb
Coupon 2	10-Jul	17-Jul	31-Jul	6-Mar	4-Sep	7-Aug
Accrued Interest	2.40	1.96	0.00	6.67	0.00	0.00

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Important Disclaimer!

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PROFILE

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