SOLOMON Stockbrokers

THE DAILY TICKER

For the day ending 11th September 2025

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PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

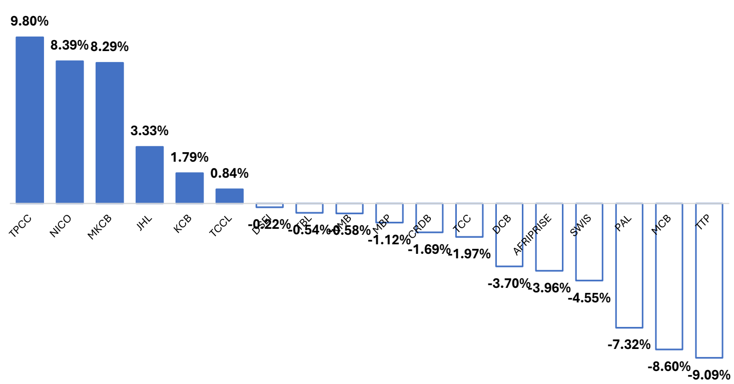
The Daily Market Lens

11th September 2025

Dar-es-Salaam Stock Exchange Market Performance

Indicators	10-Sep-25	11-Sep-25	Daily % Change
All Share Index (DSEI)	2,535.56	2,540.56	0.20%
Tanzania Share Index (TSI)	5,300.65	5,288.94	-0.22%
Industrial & Allied Index (IA)	4,148.31	4,190.73	1.02%
Banks, Finance & Investment Index (BI)	9,786.55	9,695.25	-0.93%
Commercial Services (CS)	1,684.92	1,677.80	-0.42%
Domestic Market Cap in Trillions TZS	14.03	14.00	-0.22%
Total Market Cap in Trillions TZS	21.73	21.78	0.20%
Equity Turnover in Billions TZS	4.20	4.00	-4.64%
Face Value Bonds Turnover in Billions TZS	9.30	31.96	243.85%

Top Movers



Currency & Commodity Movements

Currency/Commodity	10-Sep-25	11-Sep-25	Daily % Change
USD	2,463.85	2,453.57	-0.42%
EUR	2,891.82	2,871.66	-0.70%
GBP	3,340.00	3,321.16	-0.56%
KES	19.04	18.96	-0.42%
UGX	0.70	0.70	-0.57%
ZAR	140.82	139.75	-0.76%
CNY	345.94	344.46	-0.43%
GOLD	8,989,857	8,944,117	-0.51%

Upcoming Treasury Bond Auction

Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
24-Sep-25	25-Years	15.00%	7.50%	7-Aug-50

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Equity Market Snapshot 11th September 2025

Company	11-Sep-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	485	-3.96%	520	470	10.35	21,236	133	179,777	70.83
CRDB	1,160	-1.69%	1,180	1,150	468.64	403,817	142,590	542,882	3,029.73
DCB	260	-3.70%	270	250	7.71	29,588	971	65,680	49.81
DSE	6,200	0.00%	6,200	6,200	8.10	1,307	0	10,917	147.71
JHL	6,200	3.33%	6,200	6,200	124.00	20,000	0	0	449.33
KCB	1,140	1.79%	1,140	1,140	228.00	200,000	50,000	0	3,386.18
MBP	880	-1.12%	885	880	1.14	1,300	0	5,529	26.39
MCB	425	-8.60%	470	400	0.25	585	1,401	339	26.28
MKCB	2,350	8.29%	2,400	2,000	122.36	52,157	151	11,028	55.35
MUCOBA	340	0.00%	340	340	0.01	20	0	8	11.11
NICO	1,550	8.39%	1,560	1,480	6.83	4,423	3,545	7,520	95.55
NMB	8,510	-0.58%	8,580	8,500	207.05	24,342	0	16,067	4,255.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,320	-0.54%	7,500	7,250	8.34	1,130	0	28,848	2,159.81
TCC	13,930	-1.97%	13,930	13,930	20.30	1,457	0	32,568	1,393.00
TCCL	2,400	0.84%	2,400	2,400	0.55	230	20,564	0	152.81
TOL	870	0.00%	870	870	0.07	82	176	3,404	50.03
TPCC	5,490	9.80%	5,500	5,450	33.99	6,189	1,302	192	987.78
TTP	150	-9.09%	150	145	0.63	4,207	0	1,943	14.26
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	190	-7.32%	200	180	3.63	19,137	50	2,959	30.49
SWIS	2,100	-4.55%	2,200	2,070	12.93	6,161	668	30,245	75.60
VODA	585	0.00%	590	580	10.33	17,694	3,475	38,074	1,310.40
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
DSEI	**2,541**	**-0.22%**			**1,275.21**	**815,062**			**21,777.48**

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Fixed Income Snapshot

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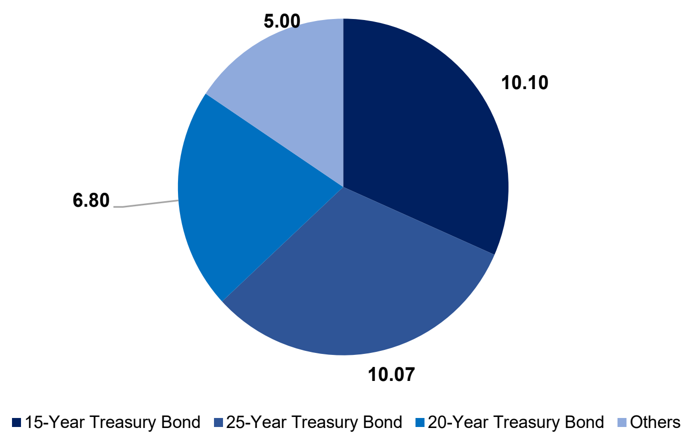
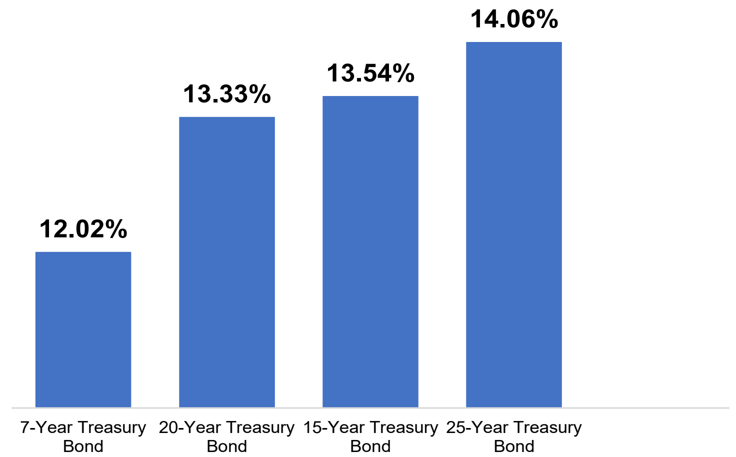
Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond
Bond No	672	673	674	670	676	675
Auction Dates	9-Jul-25	10-Sep-25	30-Jul-25	20-Aug-25	3-Sep-25	6-Aug-25
Coupon Rates	12.00%	12.75%	13.50%	14.50%	14.00%	15.00%
Redemption Dates	10-Jul-27	17-Jul-30	31-Jul-35	24-Feb-40	4-Sep-45	7-Aug-50
Number of bids received	70	67	142	226	420	939
Number of successful bids	69	28	94	50	161	79
Highest bid/100	101.15%	103.50%	102.00%	106.81%	109.00%	108.00%
Lowest bid/100	91.55%	91.00%	85.00%	90.00%	88.00%	94.30%
Minimum successful price/100	97.50%	99.29%	97.35%	103.09%	101.00%	103.31%
successful bids (WAP)	99.71%	100.91%	98.70%	103.64%	103.04%	103.83%
Yield-to-maturity (Weighted Avg)	12.17%	12.48%	13.74%	13.91%	13.55%	14.42%
Weighted Average Coupon Yield	12.04%	12.64%	13.68%	13.99%	13.59%	14.45%
Amount offered TZS Millions	105,350.00	123,000.00	146,480.00	191,817.00	244,008.00	264,310.00
Total tendered TZS Millions	104,425.00	94,126.70	182,651.50	668,692.10	829,484.50	1,228,655.00
Under/oversubscribed (+/-) TZS Mlns	925.00	28,873.30	-36,171.50	-476,875.10	-585,476.50	-964,345.00
Successful bids TZS Millions	104,325.00	56,700.00	158,220.30	244,317.00	244,008.00	264,310.00
Coupon 1	10-Jan	17-Jan	31-Jan	6-Sep	4-Mar	7-Feb
Coupon 2	10-Jul	17-Jul	31-Jul	6-Mar	4-Sep	7-Aug
Accrued Interest	2.40	1.96	0.00	6.67	0.00	0.00

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