SOLOMON Stockbrokers

THE DAILY TICKER
For the day ending 9th September 2025

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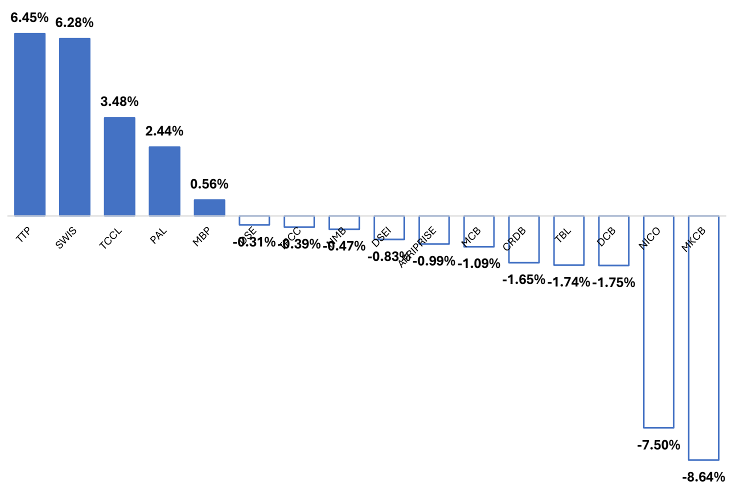
PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

The Daily Market Lens

9th September 2025

Dar-es-Salaam Stock Exchange Market Performance			
Indicators	**8-Sep-25**	**9-Sep-25**	**Daily % Change**
All Share Index (DSEI)	2,558.74	2,545.05	-0.54%
Tanzania Share Index (TSI)	5,353.24	5,308.92	-0.83%
Industrial & Allied Index (IA)	4,192.57	4,160.97	-0.75%
Banks, Finance & Investment Index (BI)	9,917.26	9,808.88	-1.09%
Commercial Services (CS)	1,666.11	1,672.60	0.39%
Domestic Market Cap in Trillions TZS	14.17	14.05	-0.83%
Total Market Cap in Trillions TZS	21.93	21.82	-0.53%
Equity Turnover in Billions TZS	5.92	2.57	-56.68%
Face Value Bonds Turnover in Billions TZS	23.32	7.43	-68.15%

Top Movers



Currency & Commodity Movements

Currency/Commodity	8-Sep-25	9-Sep-25	Daily % Change
USD	2,468.35	2,467.27	-0.04%
EUR	2,876.37	2,897.56	0.74%
GBP	3,318.20	3,341.42	0.70%
KES	19.08	19.07	-0.04%
UGX	0.70	0.70	0.16%
ZAR	138.85	140.69	1.33%
CNY	345.64	346.04	0.11%
GOLD	8,770,515	8,952,052	2.07%

Upcoming Treasury Bond Auction

Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date
10-Sep-25	5-Years	12.75%	6.38%	17-Jul-30

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Equity Market Snapshot

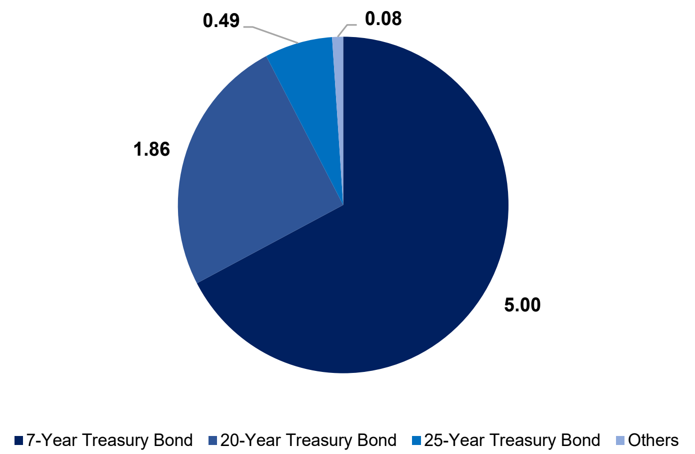
9th September 2025

Company	9-Sep-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	500	-0.99%	535	470	7.29	14,531	8,603	33,741	73.02
CRDB	1,190	-1.65%	1,200	1,160	454.05	381,845	136,048	387,604	3,108.09
DCB	280	-1.75%	290	260	12.77	45,737	10,156	92,785	53.64
DSE	6,410	-0.31%	6,410	6,200	3.39	535	0	28,275	152.71
JHL	6,000	0.00%	0	0	0.00	0	0	0	434.84
KCB	1,140	0.00%	0	0	0.00	0	0	0	3,386.18
MBP	890	0.56%	890	885	0.58	652	0	4,136	26.69
MCB	455	-1.09%	470	450	0.40	879	3,182	969	28.13
MKCB	2,220	-8.64%	2,350	2,150	8.17	3,672	2,203	18,515	52.29
MUCOBA	400	0.00%	340	340	0.03	95	0	275	13.07
NICO	1,480	-7.50%	1,660	1,400	9.47	6,387	323	5,836	91.23
NMB	8,520	-0.47%	8,600	8,500	122.20	14,337	7,007	10,001	4,260.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,360	-1.74%	7,500	7,350	308.35	41,897	0	34,230	2,171.61
TCC	14,210	0.00%	13,930	13,930	0.42	30	0	38,445	1,421.00
TCCL	2,380	3.48%	2,400	2,380	0.53	220	9,925	0	151.54
TOL	870	0.00%	870	860	0.85	979	441	428	50.03
TPCC	5,080	-0.39%	5,100	5,000	12.22	2,404	251	2,210	914.01
TTP	165	6.45%	165	165	0.23	1,369	2,574	0	15.68
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	210	2.44%	220	200	0.75	3,585	812	0	33.70
SWIS	2,200	6.28%	2,200	2,100	0.53	240	356	8,104	79.20
VODA	580	0.00%	600	580	7.85	13,496	54,161	7,515	1,299.20
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
DSEI	**2,545**	**-0.83%**			**950.08**	**532,890**			**21,815.90**

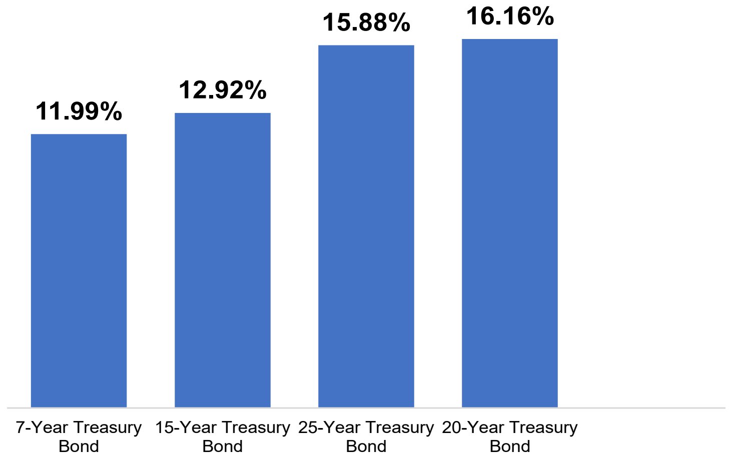
Fixed Income Snapshot

9th September 2025

Secondary Markets Bonds Turnover in Billions TZS



Weighted Avg Yield to Maturity (Secondary Markets)



Latest Treasury Bond Results

Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond
Bond No	672	673	674	670	676	675
Auction Dates	9-Jul-25	16-Jul-25	30-Jul-25	20-Aug-25	3-Sep-25	6-Aug-25
Coupon Rates	12.00%	12.75%	13.50%	14.50%	14.00%	15.00%
Redemption Dates	10-Jul-27	17-Jul-30	31-Jul-35	24-Feb-40	4-Sep-45	7-Aug-50
Number of bids received	70	90	142	226	420	939
Number of successful bids	69	74	94	50	161	79
Highest bid/100	101.15%	101.00%	102.00%	106.81%	109.00%	108.00%
Lowest bid/100	91.55%	92.28%	85.00%	90.00%	88.00%	94.30%
Minimum successful price/100	97.50%	95.61%	97.35%	103.09%	101.00%	103.31%
successful bids (WAP)	99.71%	98.46%	98.70%	103.64%	103.04%	103.83%
Yield-to-maturity (Weighted Avg)	12.17%	13.18%	13.74%	13.91%	13.55%	14.42%
Weighted Average Coupon Yield	12.04%	12.95%	13.68%	13.99%	13.59%	14.45%
Amount offered TZS Millions	105,350.00	123,000.00	146,480.00	191,817.00	244,008.00	264,310.00
Total tendered TZS Millions	104,425.00	100,584.20	182,651.50	668,692.10	829,484.50	1,228,655.00
Under/oversubscribed (+/-) TZS Mlns	925.00	22,415.80	-36,171.50	-476,875.10	-585,476.50	-964,345.00
Successful bids TZS Millions	104,325.00	80,584.20	158,220.30	244,317.00	244,008.00	264,310.00
Coupon 1	10-Jan	17-Jan	31-Jan	6-Sep	4-Mar	7-Feb
Coupon 2	10-Jul	17-Jul	31-Jul	6-Mar	4-Sep	7-Aug
Accrued Interest	2.40	0.00	0.00	6.67	0.00	0.00

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