SOLOMON Stockbrokers

THE DAILY TICKER For the day ending 29th August 2025



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research@solomon.co.tz

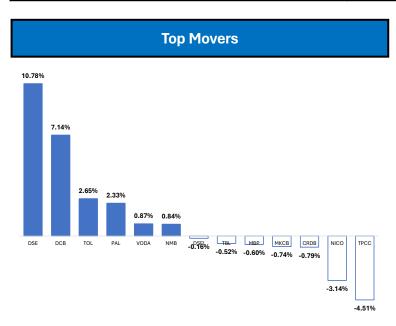


+255 764 269 090/+255 714 269 090



PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

Dar-es-Salaam Stock Exchange Market Performance							
Indicators	28-Aug-25	29-Aug-25	Daily % Change				
All Share Index (DSEI)	2,582.05	2,579.37	-0.10%				
Tanzania Share Index (TSI)	5,428.70	5,420.04	-0.16%				
Industrial & Allied Index (IA)	4,343.71	4,293.43	-1.16%				
Banks, Finance & Investment Index (BI)	9,966.84	9,994.54	0.28%				
Commercial Services (CS)	1,652.19	1,666.41	0.86%				
Domestic Market Cap in Trillions TZS	14.37	14.35	-0.16%				
Total Market Cap in Trillions TZS	22.13	22.11	-0.10%				
Equity Turnover in Billions TZS	17.30	15.40	-10.99%				
Face Value Bonds Turnover in Billions TZS	3.11	31.00	896.94%				



Currency & Commodity Movements							
Currency/Commodity	28-Aug-25	29-Aug-25	Daily % Change				
USD	2,466.62	2,475.54	0.36%				
EUR	2,859.06	2,888.46	1.03%				
GBP	3,315.14	3,332.57	0.53%				
KES	19.06	19.13	0.36%				
UGX	0.69	0.70	0.74%				
ZAR	138.76	139.81	0.76%				
CNY	344.42	347.08	0.77%				
GOLD	8,337,342	8,461,891	1.49%				

Upcoming Treasury Bond Auction						
Auction Date Bond Tenure Annual Coupor		Annual Coupon	Semi Annual Coupon	Effective Date		
3-Sep-25	20-Years	14.00%	7.00%	4-Sep-45		







29th August 2025

Company	29-Aug-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	505	0.00%	580	475	53.22	105,566	558	151,890	73.75
CRDB	1,260	-0.79%	1,270	1,250	1,620.32	1,282,816	17,013	196,708	3,290.92
DCB	300	7.14%	300	280	121.37	406,554	52,685	127,480	57.47
DSE	5,960	10.78%	6,100	5,500	10.29	1,735	15,250	65	141.99
JHL	6,000	0.00%	0	0	0.00	0	500	0	434.84
КСВ	1,140	0.00%	0	0	0.00	0	0	0	3,386.18
МВР	830	-0.60%	835	750	4.04	4,868	6,710	3,938	24.89
МСВ	380	0.00%	390	380	0.11	295	39	0	23.49
МКСВ	2,680	-0.74%	2,700	2,550	7.36	2,760	52	15,936	63.13
MUCOBA	400	0.00%	0	0	0.00	0	20	0	13.07
NICO	1,850	-3.14%	1,950	1,630	15.16	8,209	0	48,467	114.04
NMB	8,410	0.84%	8,500	8,350	17.72	2,109	30,021	0	4,205.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,600	-0.52%	7,600	7,490	6.39	842	0	38,278	2,242.43
тсс	14,210	0.00%	13,930	13,930	0.56	40	0	37,542	1,421.00
TCCL	2,370	0.00%	2,370	2,370	0.24	100	21,566	0	150.90
TOL	970	2.65%	1,000	950	5.31	5,467	450	9,515	55.78
TPCC	5,500	-4.51%	5,500	5,430	5.37	979	2,640	1,285	989.58
TTP	155	0.00%	160	140	4.57	29,306	4,013	11,092	14.73
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	220	2.33%	220	215	0.10	460	2,452	0	35.30
swis	2,010	0.00%	2,200	2,020	0.54	251	1,112	2,835	72.36
VODA	580	0.87%	600	580	52.50	90,283	3,972	923	1,299.20
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
DSEI	2,579	-0.16%			1,925.17	1,942,640			22,110.08









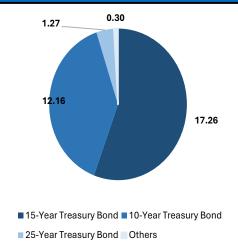


Fixed Income Snapshot

Secondary Markets Yield to Maturity Weighted Avg

11.70% 12.10% 12.40% 13.95% 10-Year Treasury 5-Year Treasury 25-Year Treasury 20-Year Treasury Bond Bond Bond Bond Bond

Secondary Markets Bonds Turnover in Billions TZS



Latest Treasury Bond Results									
Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond			
Bond No	672	673	674	670	669	675			
Auction Dates	9-Jul-25	16-Jul-25	30-Jul-25	20-Aug-25	18-Jun-25	6-Aug-25			
Coupon Rates	12.00%	12.75%	13.50%	14.50%	15.25%	15.00%			
Redemption Dates	10-Jul-27	17-Jul-30	31-Jul-35	24-Feb-40	20-Feb-45	7-Aug-50			
Number of bids received	70	90	142	226	282	939			
Number of successful bids	69	74	94	50	73	79			
Highest bid/100	101.15%	101.00%	102.00%	106.81%	107.60%	108.00%			
Lowest bid/100	91.55%	92.28%	85.00%	90.00%	85.00%	94.30%			
Minimum successful price/100	97.50%	95.61%	97.35%	103.09%	104.78%	103.31%			
successful bids (WAP)	99.71%	98.46%	98.70%	103.64%	105.26%	103.83%			
Yield-to-maturity (Weighted Avg)	12.17%	13.18%	13.74%	13.91%	14.50%	14.42%			
Weighted Average Coupon Yield	12.04%	12.95%	13.68%	13.99%	14.49%	14.45%			
Amount offered TZS Millions	105,350.00	123,000.00	146,480.00	191,817.00	213,050.00	264,310.00			
Total tendered TZS Millions	104,425.00	100,584.20	182,651.50	668,692.10	282,351.10	1,228,655.00			
Under/oversubscribed (+/-) TZS Mlns	925.00	22,415.80	-36,171.50	-476,875.10	-69,301.10	-964,345.00			
Successful bids TZS Millions	104,325.00	80,584.20	158,220.30	244,317.00	78,700.00	264,310.00			
Coupon 1	10-Jan	17-Jan	31-Jan	6-Sep	20-Aug	7-Feb			
Coupon 2	10-Jul	17-Jul	31-Jul	6-Mar	20-Feb	8-Jul			
Accrued Interest	2.40	0.00	0.00	6.67	4.97	0.00			







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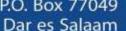
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PSSSF House, Ground Floor Samora Avenue / Morogoro Road P.O. Box 77049



+255 764 269090 +255 714 269090



research@solomon.co.tz

www.solomon.co.tz

@sstockbrokers

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