## SOLOMON Stockbrokers

# THE DAILY TICKER For the day ending 28th August 2025



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Dar-es-Salaam Stock Exchange Market Performance						
Indicators	27-Aug-25	28-Aug-25	Daily % Change			
All Share Index (DSEI)	2,580.97	2,582.05	0.04%			
Tanzania Share Index (TSI)	5,425.22	5,428.70	0.06%			
Industrial & Allied Index (IA)	4,318.12	4,343.71	0.59%			
Banks, Finance & Investment Index (BI)	9,977.19	9,966.84	-0.10%			
Commercial Services (CS)	1,665.88	1,652.19	-0.82%			
Domestic Market Cap in Trillions TZS	14.36	14.37	0.06%			
Total Market Cap in Trillions TZS	22.12	22.13	0.04%			
Equity Turnover in Billions TZS	13.44	13.48	0.30%			
Face Value Bonds Turnover in Billions TZS	2.82	3.11	10.22%			

# 7.69% 6.70% 6.53% 6.27% 2.66% DCB NICO DSE TPCC MKCB DSEI SWIS CRDB VODA TBL AFRIPRISE TOL -0.50% -0.78% -0.86% -1.29%

Currency & Commodity Movements						
Currency/Commodity	27-Aug-25	28-Aug-25	Daily % Change			
USD	2,479.11	2,466.62	-0.50%			
EUR	2,888.41	2,859.06	-1.02%			
GBP	3,342.09	3,315.14	-0.81%			
KES	19.16	19.06	-0.50%			
UGX	0.69	0.69	-0.50%			
ZAR	140.36	138.76	-1.14%			
CNY	346.43	344.42	-0.58%			
GOLD	8,367,963	8,337,342	-0.37%			

Upcoming Treasury Bond Auction						
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date		
3-Sep-25	20-Years	TBD	TBD	4-Sep-45		



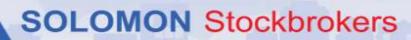




#### **28th August 2025**

Company	28-Aug-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	505	-3.81%	545	475	37.88	74,734	858	14,945	73.75
CRDB	1,270	-0.78%	1,300	1,260	2,962.76	2,317,436	15,087	63,328	3,317.04
DCB	280	7.69%	295	270	43.45	153,865	120,625	8,015	53.64
DSE	5,380	6.53%	5,500	5,050	46.07	8,570	4,774	0	128.17
JHL	6,000	0.00%	0	0	0.00	0	500	0	434.84
КСВ	1,140	0.00%	1,140	1,140	1,483.48	1,301,300	0	0	3,386.18
МВР	835	0.00%	840	830	2.46	2,942	4,000	8,540	25.04
МСВ	380	0.00%	410	380	0.05	130	280	0	23.49
МКСВ	2,700	2.66%	2,800	2,550	5.62	2,085	116	19,769	63.60
MUCOBA	400	0.00%	400	400	0.00	10	10	0	13.07
NICO	1,910	6.70%	2,000	1,790	24.34	12,701	4,553	47,818	117.74
NMB	8,340	0.00%	8,350	8,340	11.36	1,362	23,212	0	4,170.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,640	-1.29%	7,700	7,600	32.69	4,277	10	31,140	2,254.23
тсс	14,210	0.00%	13,930	13,930	1.28	92	0	35,256	1,421.00
TCCL	2,370	0.00%	2,370	2,370	2.37	1,000	21,625	0	150.90
TOL	945	-4.55%	950	920	0.83	886	233	2,966	54.34
TPCC	5,760	6.27%	5,800	5,500	13.95	2,432	536	5,967	1,036.36
TTP	155	0.00%	155	155	1.34	8,633	28,580	0	14.73
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	215	0.00%	215	215	0.01	50	2,157	0	34.50
SWIS	2,010	-0.50%	2,020	2,000	2.54	1,261	854	3,000	72.36
VODA	575	-0.86%	600	560	28.24	49,217	923	7,245	1,288.00
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
DSEI	2,582	0.06%			4,700.71	3,942,983			22,133.01





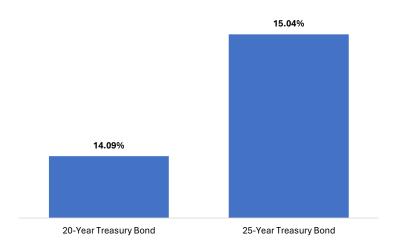




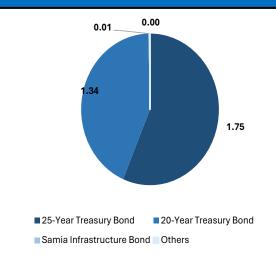


#### **Fixed Income Snapshot**

#### Secondary Markets Yield to Maturity Weighted Avg



#### **Secondary Markets Bonds Turnover in Billions TZS**



#### **Latest Treasury Bond Results** 2-year Bonds 15-year Bond **Primary Markets** 5-vear Bond 10-year Bond 20-year Bond 25-year Bond **Bond No** 672 673 674 670 669 675 **Auction Dates** 9-Jul-25 16-Jul-25 30-Jul-25 20-Aug-25 18-Jun-25 6-Aug-25 13.50% **Coupon Rates** 12.00% 12.75% 14.50% 15.25% 15.00% **Redemption Dates** 10-Jul-27 17-Jul-30 31-Jul-35 24-Feb-40 20-Feb-45 7-Aug-50 Number of bids received 70 90 142 226 282 939 Number of successful bids 69 74 94 50 73 79 Highest bid/100 101.00% 107.60% 108.00% 101.15% 102.00% 106.81% Lowest bid/100 92.28% 90.00% 91.55% 85.00% 85.00% 94.30% Minimum successful price/100 95.61% 97.35% 104.78% 103.31% 97.50% 103.09% successful bids (WAP) 99.71% 98.46% 98.70% 103.64% 105.26% 103.83% **Yield-to-maturity (Weighted Avg)** 12.17% 13.18% 13.74% 13.91% 14.50% 14.42% **Weighted Average Coupon Yield** 12.04% 12.95% 13.68% 13.99% 14.49% 14.45% **Amount offered TZS Millions** 105,350.00 123,000.00 146,480.00 191,817.00 213,050.00 264,310.00 **Total tendered TZS Millions** 104,425.00 100,584.20 182,651.50 282,351.10 1,228,655.00 668,692.10 Under/oversubscribed (+/-) TZS Mlns 925.00 22,415.80 -36,171.50 -69,301.10 -476,875.10 -964,345.00 Successful bids TZS Millions 104,325.00 80,584.20 158,220.30 244,317.00 78,700.00 264,310.00 Coupon 1 10-Jan 17-Jan 31-Jan 6-Sep 20-Aug 7-Feb Coupon 2 10-Jul 17-Jul 31-Jul 20-Feb 8-Jul 6-Mar 2.40 **Accrued Interest** 0.00 0.00 6.67 4.97 0.00







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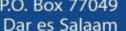
**FUND MANAGERS** 

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