SOLOMON Stockbrokers

THE DAILY TICKER For the day ending 27th August 2025



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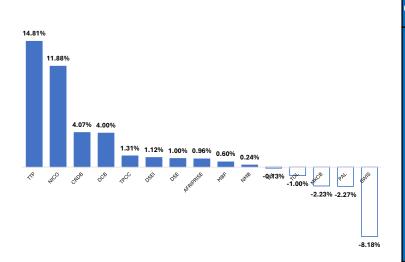
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PSSSF House, Ground Floor, Samora Avenue/Morogoro Rd Dar es Salaam

Dar-es-Salaam Stock Exchange Market Performance							
Indicators	26-Aug-25	27-Aug-25	Daily % Change				
All Share Index (DSEI)	2,562.47	2,580.97	0.72%				
Tanzania Share Index (TSI)	5,365.32	5,425.22	1.12%				
Industrial & Allied Index (IA)	4,308.47	4,318.12	0.22%				
Banks, Finance & Investment Index (BI)	9,784.03	9,977.19	1.97%				
Commercial Services (CS)	1,674.51	1,665.88	-0.52%				
Domestic Market Cap in Trillions TZS	14.20	14.36	1.12%				
Total Market Cap in Trillions TZS	21.97	22.12	0.72%				
Equity Turnover in Billions TZS	13.80	10.26	-25.63%				
Face Value Bonds Turnover in Billions TZS	3.45	2.82	-18.16%				

Top Movers



Currency & Commodity Movements							
Currency/Commodity	26-Aug-25	27-Aug-25	Daily % Change				
USD	2,470.26	2,466.84	-0.14%				
EUR	2,890.95	2,874.11	-0.58%				
GBP	3,337.07	3,325.54	-0.35%				
KES	19.09	19.06	-0.14%				
UGX	0.69	0.69	-0.13%				
ZAR	140.66	139.67	-0.71%				
CNY	345.20	344.72	-0.14%				
GOLD	8,318,597	8,326,538	0.10%				

Upcoming Treasury Bond Auction						
Auction Date	Bond Tenure	Annual Coupon	Semi Annual Coupon	Effective Date		
3-Sep-25	20-Years	TBD	TBD	4-Sep-45		



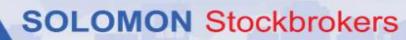




27th August 2025

Company	27-Aug-25	Daily Gain/Loss	Daily High	Daily Low	Turnover in Mlns TZS	Volumes Traded	Outstanding Bids	Outstanding Offers	Market Cap in Blns TZS
AFRIPRISE	525	0.96%	550	490	24.26	46,075	17,334	250,905	76.67
CRDB	1,280	4.07%	1,290	1,260	1,966.70	1,536,424	79,255	234,156	3,343.15
DCB	260	4.00%	280	230	25.03	95,878	123,068	394	49.81
DSE	5,050	1.00%	5,500	5,000	23.16	4,562	7,086	0	120.31
JHL	6,000	0.00%	0	0	0.00	0	500	0	434.84
КСВ	1,140	0.00%	1,140	1,140	2.96	2,596	0	0	3,386.18
МВР	835	0.60%	840	810	2.95	3,529	4,558	3,065	25.04
МСВ	380	0.00%	410	380	0.25	662	1,630	0	23.49
МКСВ	2,630	-2.23%	2,800	2,500	13.48	5,112	122	5,857	61.95
MUCOBA	400	0.00%	400	400	0.03	70	0	10	13.07
NICO	1,790	11.88%	1,840	1,610	8.65	4,875	23,023	0	110.34
NMB	8,340	0.24%	8,350	8,310	445.94	53,592	11,797	1,016	4,170.00
YETU	510	0.00%	0	0	0.00	0	0	0	6.18
EABL	4,160	0.00%	0	0	0.00	0	0	0	3,289.62
JATU	265	0.00%	0	0	0.00	0	0	0	5.28
TBL	7,740	-0.13%	7,750	7,700	30.50	3,938	259	13,235	2,283.73
тсс	14,210	0.00%	13,930	13,930	1.25	90	0	30,099	1,421.00
TCCL	2,370	0.00%	0	0	0.00	0	22,625	0	150.90
TOL	990	-1.00%	1,000	920	1.06	1,092	130	15,438	56.93
TPCC	5,420	1.31%	5,800	5,350	26.88	4,932	567	3,175	975.18
TTP	155	14.81%	155	155	0.23	1,468	5,371	8,633	14.73
KA**	105	0.00%	0	0	0.00	0	0	0	596.55
NMG	280	0.00%	0	0	0.00	0	0	0	52.79
PAL	215	-2.27%	220	215	0.50	2,303	2,328	0	34.50
SWIS	2,020	-8.18%	2,230	2,020	3.01	1,491	287	519	72.72
VODA	580	0.00%	600	570	10.37	17,922	50	21,783	1,299.20
SWALA	450	0.00%	0	0	0.00	0	0	0	47.79
USL	5	0.00%	0	0	0.00	0	0	0	1.82
DSEI	2,581	1.12%			2,587.20	1,786,611			22,123.79





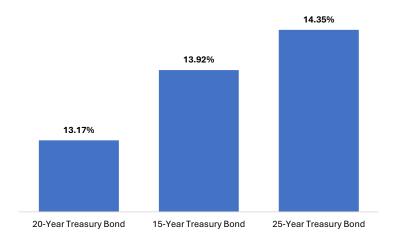




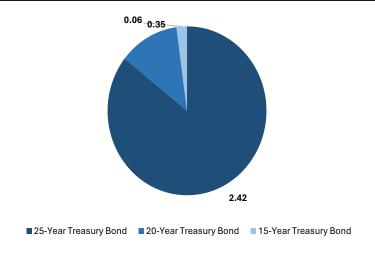


Fixed Income Snapshot

Secondary Markets Yield to Maturity Weighted Avg



Secondary Markets Bonds Turnover in Billions TZS



Latest Treasury Bond Results										
Primary Markets	2-year Bonds	5-year Bond	10-year Bond	15-year Bond	20-year Bond	25-year Bond				
Bond No	672	673	674	670	669	675				
Auction Dates	9-Jul-25	16-Jul-25	30-Jul-25	20-Aug-25	18-Jun-25	6-Aug-25				
Coupon Rates	12.00%	12.75%	13.50%	14.50%	15.25%	15.00%				
Redemption Dates	10-Jul-27	17-Jul-30	31-Jul-35	24-Feb-40	20-Feb-45	7-Aug-50				
Number of bids received	70	90	142	226	282	939				
Number of successful bids	69	74	94	50	73	79				
Highest bid/100	101.15%	101.00%	102.00%	106.81%	107.60%	108.00%				
Lowest bid/100	91.55%	92.28%	85.00%	90.00%	85.00%	94.30%				
Minimum successful price/100	97.50%	95.61%	97.35%	103.09%	104.78%	103.31%				
successful bids (WAP)	99.71%	98.46%	98.70%	103.64%	105.26%	103.83%				
Yield-to-maturity (Weighted Avg)	12.17%	13.18%	13.74%	13.91%	14.50%	14.42%				
Weighted Average Coupon Yield	12.04%	12.95%	13.68%	13.99%	14.49%	14.45%				
Amount offered TZS Millions	105,350.00	123,000.00	146,480.00	191,817.00	213,050.00	264,310.00				
Total tendered TZS Millions	104,425.00	100,584.20	182,651.50	668,692.10	282,351.10	1,228,655.00				
Under/oversubscribed (+/-) TZS Mlns	925.00	22,415.80	-36,171.50	-476,875.10	-69,301.10	-964,345.00				
Successful bids TZS Millions	104,325.00	80,584.20	158,220.30	244,317.00	78,700.00	264,310.00				
Coupon 1	10-Jan	17-Jan	31-Jan	6-Sep	20-Aug	7-Feb				
Coupon 2	10-Jul	17-Jul	31-Jul	6-Mar	20-Feb	8-Jul				
Accrued Interest	2.40	0.00	0.00	6.67	4.97	0.00				







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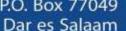
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