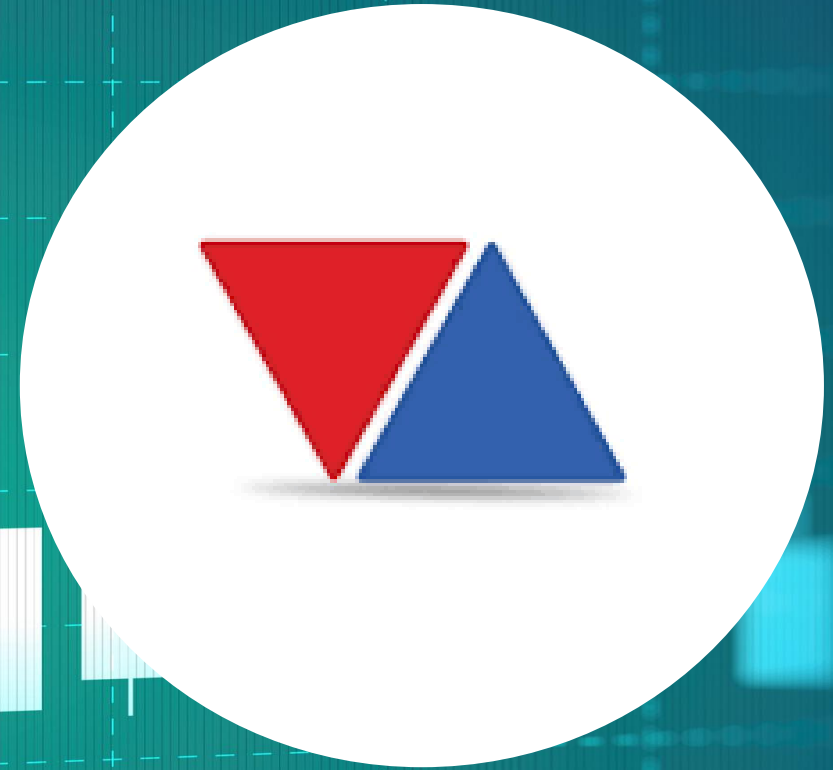


WEEKLY REPORT

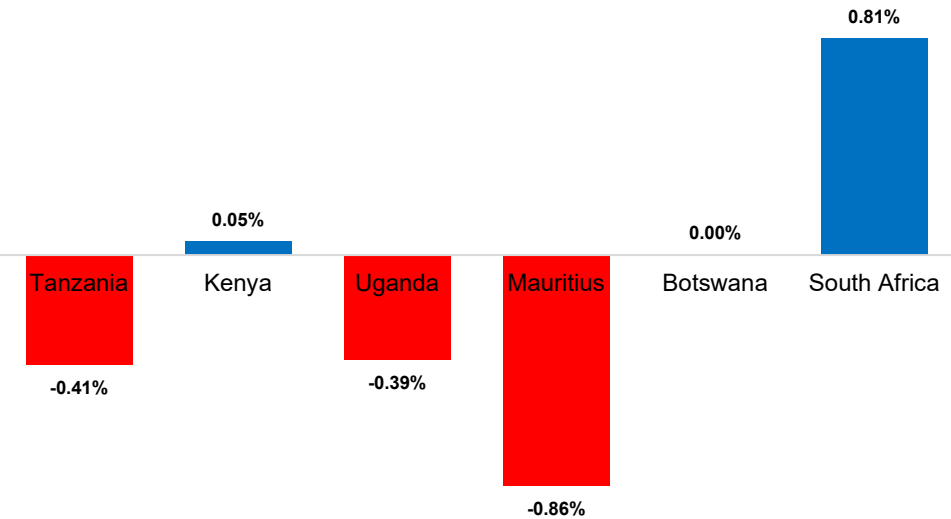
06/June/2025



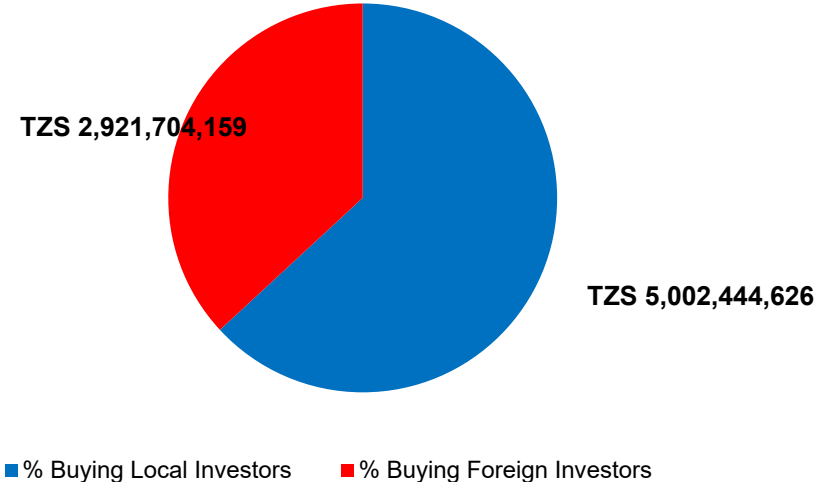
research@solomon.co.tz

Solomon Stockbrokers Weekly Report for the week ending 06-June-2025

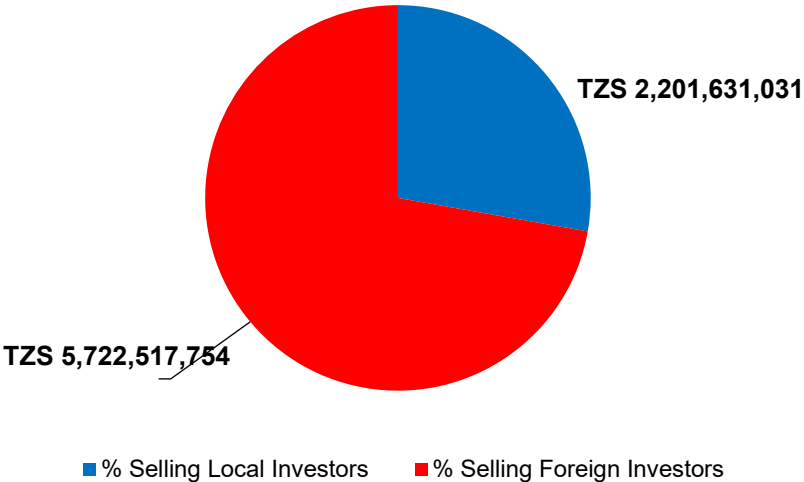
Weekly Regional Markets Returns in Local Currency Units:



Investor Participation:

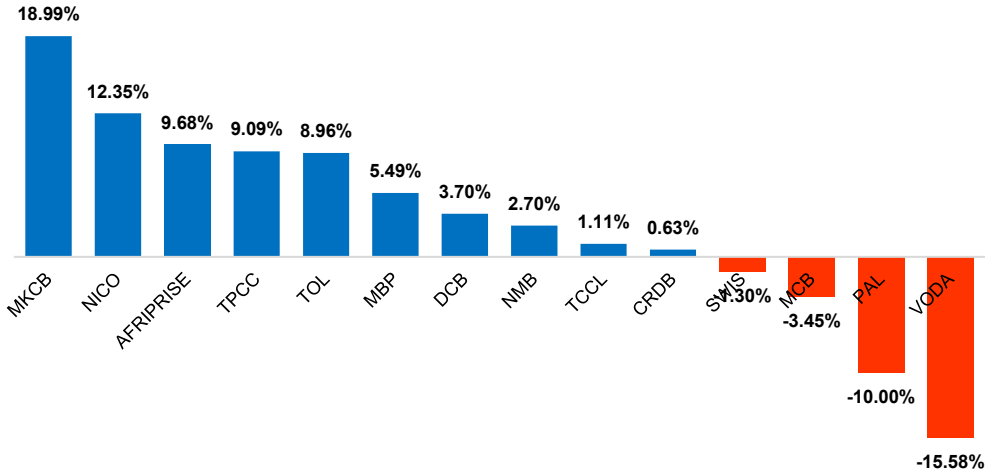


Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,359.91	2,350.29	▼ 0.41%
Tanzania Share Index (TSI)	4,996.99	4,972.98	▼ 0.48%
Industrial & Allied Index (IA)	5,171.43	5,238.92	▲ 1.31%
Banks, Finance & Investment Index (BI)	6,835.69	6,976.89	▲ 2.07%
Commercial Services (CS)	2,157.01	1,857.81	▼ 13.87%
Domestic Market Cap	13,250.85	13,164.83	▼ 0.65%
Total Market Cap	19,711.85	19,609.11	▼ 0.52%
Turnover in TZS	2,703,556,380.00	7,924,148,785.00	▲ 193.10%
Volume	3,014,924.00	5,256,575.00	▲ 74.35%

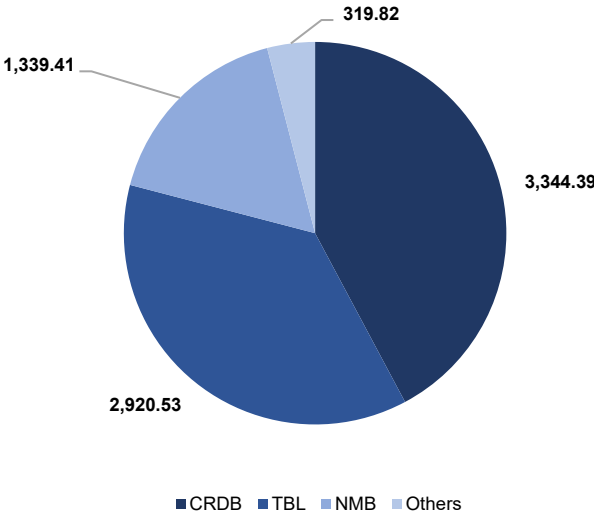


Solomon Stockbrokers Weekly Report for the week ending 06-June-2025

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



UPCOMING DIVIDEND PAYMENTS					
Company	Dividend per Share	Cum-dividend period	Ex-Dividend period	Book Closure Date	Payment Date
Tanzania Breweries Ltd	TZS 818	21 st May 2025 – 9 th June 2025	10 th June 2025 onwards	12 th June 2025	16 th June 2025
NMB Bank Plc	TZS 428.85	14 th May 2025 – 2 nd June 2025	3 rd June 2025 onwards	5 th June 2025	19 th June 2025
Tanzania Portland Cement Plc	TZS 600	2 nd May 2025 – 21 st May 2025	22 nd May 2025 onwards	26 th May 2025	30 th June 2025
Swissport Plc	TZS 70.72	23 rd April 2025 – 14 th May 2025	15 th May 2025 onwards	19 th May 2025	2 nd July 2025
Mkombozi Commercial Bank	TZS 92.40	19 th May 2025 – 30 th June 2025	1 st July 2025 onwards	3 rd July 2025	15 th August 2025
Dar Stock Exchange	TZS 125.50	29 th May 2025 – 19 th June 2025	20 th June 2025 onwards	23 rd June 2025	TBD

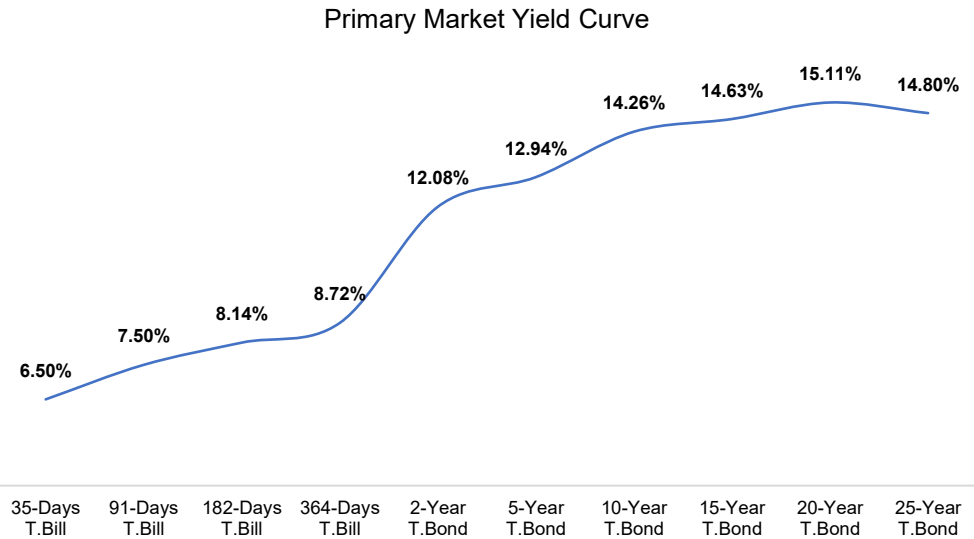
Solomon Stockbrokers Weekly Report for the week ending 06-June-2025

Company	Sector	6-Jun-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in TZS	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	340	▲ 9.68%	340	185	▲ 58.14%	94,477,555	49.65	0	0.00%	28.57	11.90	381.66	0.89	7.49%
CRDB	Financial Services	795	▲ 0.63%	900	490	▲ 18.66%	3,344,390,745	2,076.41	65	8.18%	228.71	3.48	910.77	0.87	25.11%
DCB	Financial Services	140	▲ 3.70%	175	100	▲ 3.70%	16,348,180	26.82	0	0.00%	8.91	15.72	165.82	0.84	5.37%
DSE	Financial Services	3,240	0.00%	3,600	1,900	▲ 37.29%	29,276,670	77.19	0	0.00%	214.34	15.12	1,419.73	2.28	15.10%
MBP	Financial Services	480	▲ 5.49%	520	290	▲ 54.84%	8,971,210	14.39	0	0.00%	126.51	3.79	557.34	0.86	22.70%
MCB	Financial Services	280	▼ 3.45%	320	280	▼ -9.68%	995,405	17.31	0	0.00%	-1.31	-213.72	270.34	1.04	0.00%
MKCB	Financial Services	940	▲ 18.99%	940	500	▲ 74.07%	9,047,945	22.14	92.4	9.83%	551.53	1.70	1,869.11	0.50	29.51%
MUCOBA	Financial Services	400	0.00%	400	350	0.00%	24,300	13.07	0	0.00%	2.79	143.59	110.79	3.61	2.51%
NICO	Financial Services	910	▲ 12.35%	950	530	▲ 42.19%	105,713,260	56.10	0	0.00%	147.16	6.18	2,637.43	0.35	5.58%
NMB	Financial Services	6,470	▲ 2.70%	6,500	5,000	▲ 20.93%	1,339,406,010	3,235.00	428.85	6.63%	1,382.80	4.68	5,485.81	1.18	25.21%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	265	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,690	10,400	0.00%	2,920,527,640	3,216.11	818	7.50%	424.80	25.66	2,683.29	4.06	15.83%
TCC	Manufacturing	17,000	0.00%	16,660	16,200	0.00%	1,266,160	1,700.00	550	3.24%	1,261.00	13.48	2,600.63	6.54	48.49%
TCCL	Manufacturing	1,820	▲ 1.11%	2,100	1,560	▲ 1.11%	19,665,400	115.88	0	0.00%	-462.36	-3.94	-254.48	-7.15	0.00%
TOL	Manufacturing	730	▲ 8.96%	730	650	▲ 8.96%	726,350	41.98	0	0.00%	102.49	7.12	500.01	1.46	20.50%
TPCC	Manufacturing	4,800	▲ 9.09%	5,700	3,000	▲ 33.33%	10,093,840	863.63	600	12.50%	314.99	15.24	1,750.19	2.74	18.00%
TTP	Manufacturing	120	0.00%	130	100	0.00%	26,910	11.41	0	0.00%	-28.10	-4.27	53.68	2.24	0.00%
PAL	Consumable Services	360	▼ 10.00%	400	360	▼ -10.00%	618,840	57.77	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,520	▼ 1.30%	1,620	900	▲ 38.18%	9,246,680	54.72	70.72	4.65%	163.06	9.32	1,387.17	1.10	11.75%
VODA	Consumable Services	650	▼ 15.58%	800	635	▼ -15.58%	13,325,685	1,456.00	0	0.00%	40.41	16.09	409.15	1.59	9.88%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market (Armts in Billions TZS)		13,164.83	▼ -0.65%	-	-	▲ 7.48%	7.92	13,164.83	793.23	6.03%	1,703.88	7.73	7,836.49	1.68	21.74%

Solomon Stockbrokers Weekly Report for the week ending 06-June-2025

Debt Securities – Primary Markets

TREASURY BONDS NEXT 4 AUCTIONS			
Auction Date	Effective Date	Maturity Date	Time
18-Jun-25	20-Feb-25	20-Feb-45	20-Years (Re-open)
25-Jun-25	06-Mar-25	06-Mar-40	15-Years (Re-open)



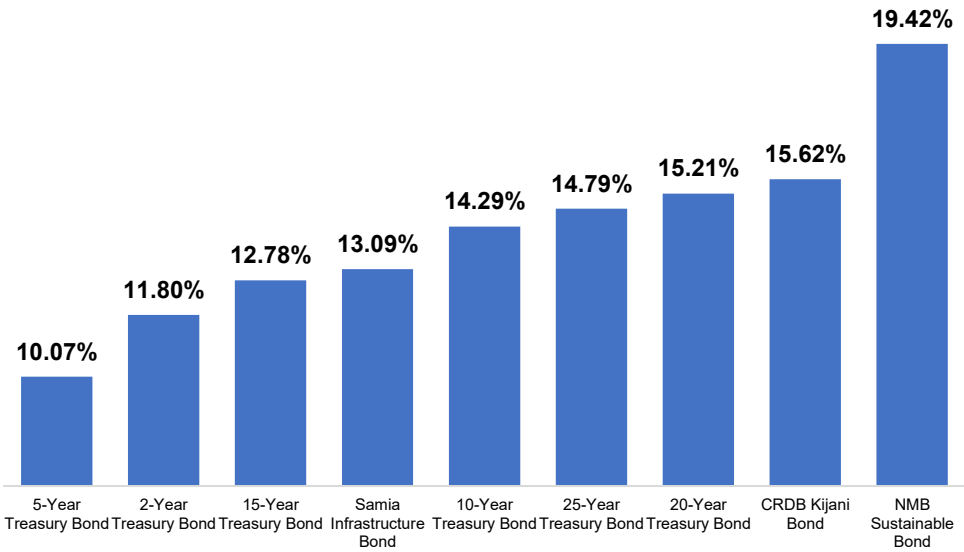
UPCOMING TREASURY BOND COUPON PAYMENTS				
Bond Number	Tenure	Annual Coupon	Semi-Annual Coupon	Payment Date
437	15-Years	13.50%	6.75%	8-Jun-25
637	15-Years	11.15%	5.58%	8-Jun-25
621	10-Years	10.25%	5.13%	8-Jun-25
452	10-Years	11.44%	5.72%	8-Jun-25
599	15-Years	11.15%	5.58%	9-Jun-25
652	10-Years	10.25%	5.13%	14-Jun-25
437	15-Years	13.50%	6.75%	8-Jun-25

Solomon Stockbrokers Weekly Report for the week ending 06-June-2025

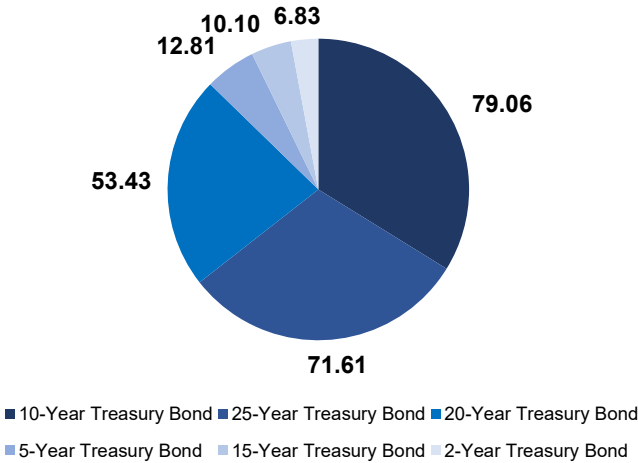
Debt Securities – Secondary Markets

Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	28,287.60
Outstanding Corporate Bonds (TZS bln)	904.49
Outstanding Sukuk Bonds (TZS bln)	394.22
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12

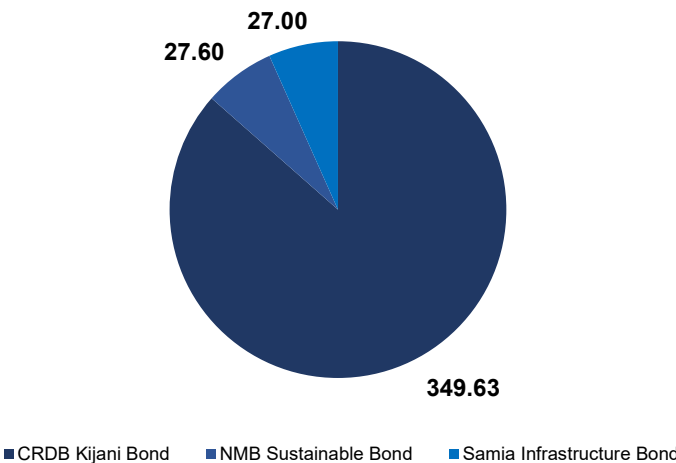
Debt Securities - Secondary Markets Yield to Maturity



Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Millions TZS



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

[All care has been taken in the preparation of this commercial document and the information contained therein has been derived from sources believed to be accurate and reliable. If you are in any doubt about the contents of this document do not hesitate to contact the above-mentioned. **SOLOMON** Stockbrokers Ltd does not assume responsibility for any error, omission or opinion expressed. Anyone acting on the information or opinion does so at his own risk. This information has been sent to you for your information and may not be reproduced. Unauthorized use or disclosure of this document is strictly prohibited. © Copyright 2025 **SOLOMON** Stockbrokers Ltd. All rights reserved]



SOLOMON Stockbrokers

A Member of Dar es Salaam Stock Exchange & Authorized Dealer of Government Securities

STOCKBROKERS / DEALERS

INVESTMENT ADVISERS

FUND MANAGERS

PROFILE



The Company is licensed as Stockbrokers / Dealers, Investment Advisers and Fund Managers by the Capital Markets and Securities Authority (CMSA). SOLOMON is also licensed as a Primary Dealer of Government Securities by the Bank of Tanzania (BoT).

PSSSF House, Ground Floor
Samora Avenue / Morogoro Road
P.O. Box 77049
Dar es Salaam

+255 764 269090
+255 714 269090



research@solomon.co.tz

@sstockbrokers

#elimuYaUwekezajiHisa

www.solomon.co.tz