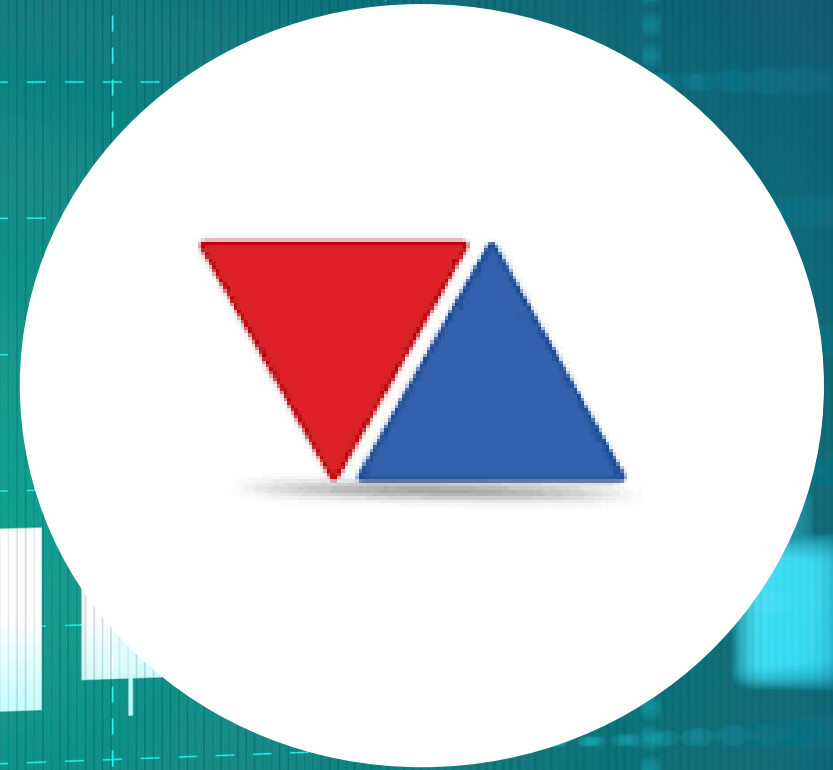


WEEKLY REPORT

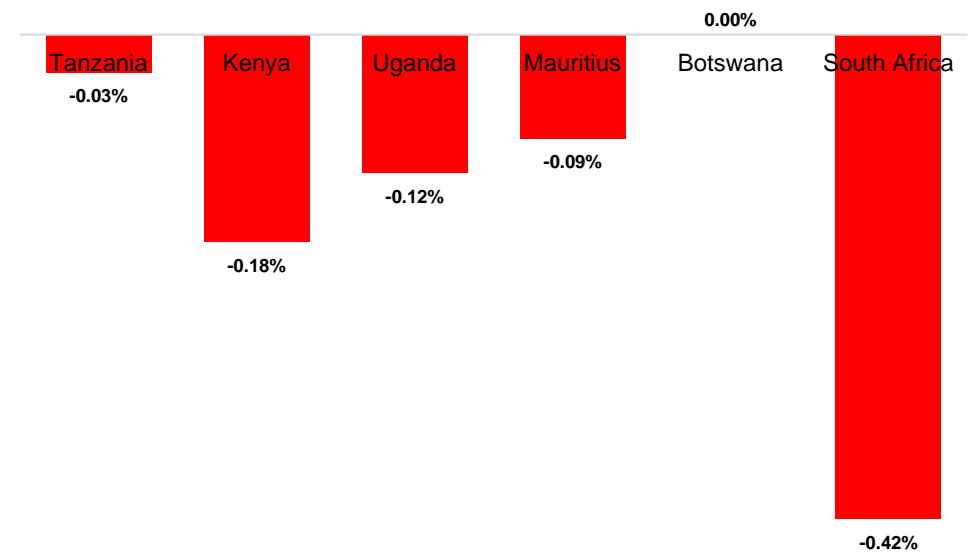
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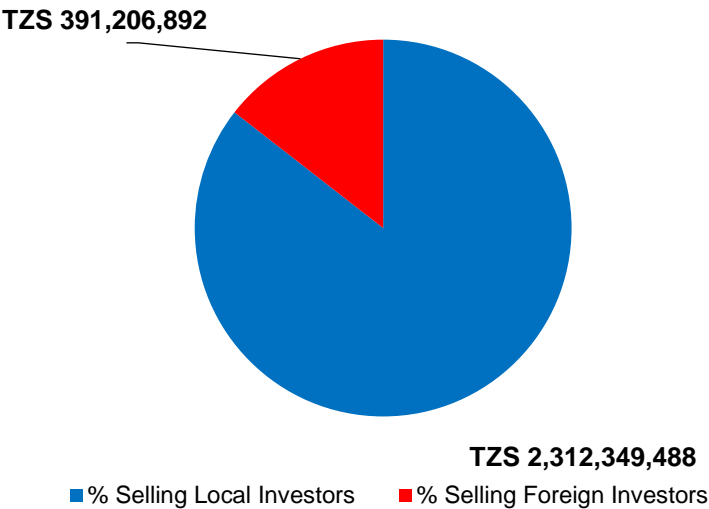
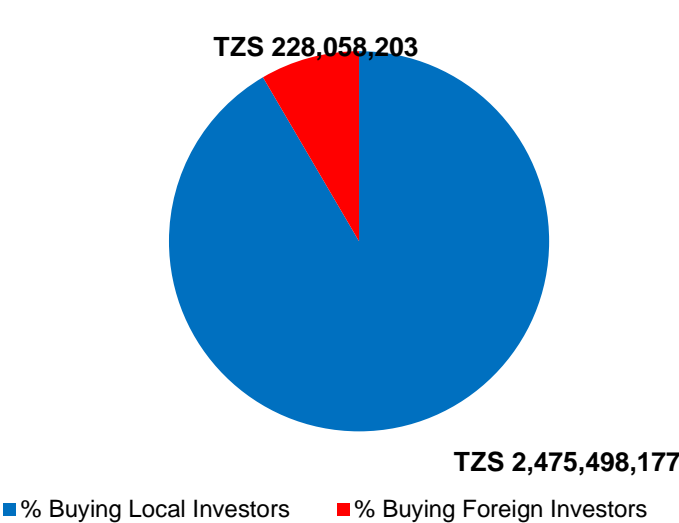
Solomon Stockbrokers Weekly Report for the week ending 30-May-2025

Weekly Regional Markets Returns in Local Currency Units:



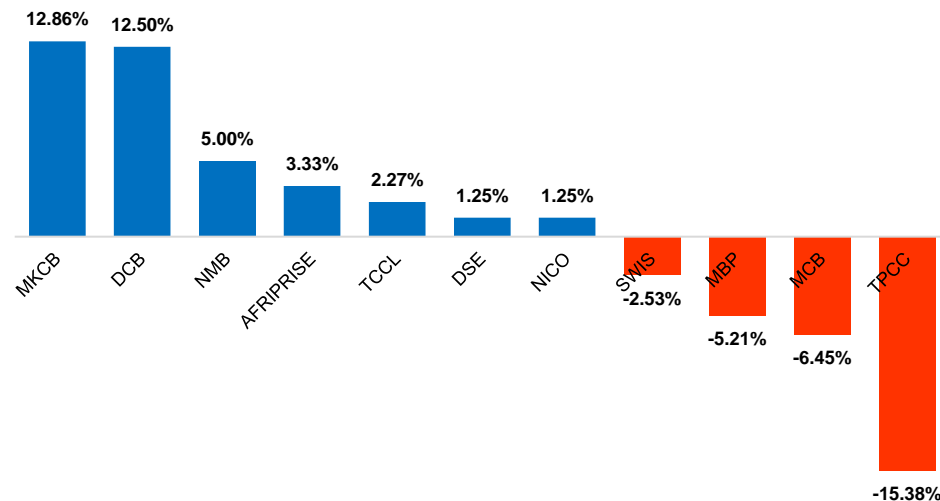
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,360.69	2,359.91	▼ 0.03%
Tanzania Share Index (TSI)	4,992.14	4,996.99	▲ 0.10%
Industrial & Allied Index (IA)	5,295.84	5,171.43	▼ 2.35%
Banks, Finance & Investment Index (BI)	6,641.43	6,835.69	▲ 2.92%
Commercial Services (CS)	2,158.69	2,157.01	▼ 0.08%
Domestic Market Cap	13,234.21	13,246.99	▲ 0.10%
Total Market Cap	19,714.70	19,711.85	▼ 0.01%
Turnover in TZS	37,987,455,270.00	2,642,410,380.00	▼ 93.04%
Volume	8,089,311.00	2,987,141.00	▼ 63.07%

Investor Participation:

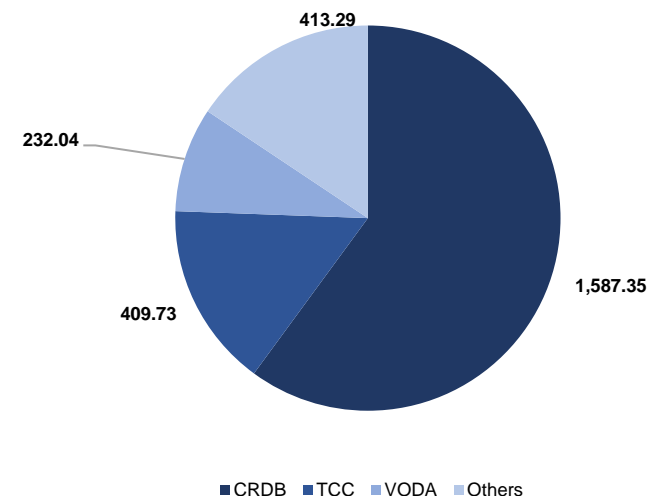


Solomon Stockbrokers Weekly Report for the week ending 30-May-2025

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



UPCOMING DIVIDEND PAYMENTS					
Company	Dividend per Share	Cum-dividend period	Ex-Dividend period	Book Closure Date	Payment Date
CRDB Bank Plc	TZS 65	14 th April 2025 – 6 th May 2025	7 th May 2025 onwards	9 th May 2025	2 nd June 2025
Tanzania Breweries Ltd	TZS 818	21 st May 2025 – 9 th June 2025	10 th June 2025 onwards	12 th June 2025	16 th June 2025
NMB Bank Plc	TZS 428.85	14 th May 2025 – 2 nd June 2025	3 rd June 2025 onwards	5 th June 2025	19 th June 2025
Tanzania Portland Cement Plc	TZS 600	2 nd May 2025 – 21 st May 2025	22 nd May 2025 onwards	26 th May 2025	30 th June 2025
Swissport Plc	TZS 70.72	23 rd April 2025 – 14 th May 2025	15 th May 2025 onwards	19 th May 2025	2 nd July 2025
Mkombozi Commercial Bank	TZS 92.40	19 th May 2025 – 30 th June 2025	1 st July 2025 onwards	3 rd July 2025	15 th August 2025
Dar Stock Exchange	TZS 125.50	29 th May 2025 – 19 th June 2025	20 th June 2025 onwards	23 rd June 2025	TBD

Solomon Stockbrokers Weekly Report for the week ending 30-May-2025

Company	Sector	30-May-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in TZS	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	310	▲ 3.33%	320	185	▲ 44.19%	73,153,515	45.27	0	0.00%	28.57	10.85	381.66	0.81	7.49%
CRDB	Financial Services	790	0.00%	900	490	▲ 17.91%	1,587,350,840	2,063.35	65	8.23%	228.71	3.45	910.77	0.87	25.11%
DCB	Financial Services	135	▲ 12.50%	175	100	0.00%	8,358,485	22.00	0	0.00%	10.47	12.90	194.93	0.69	5.37%
DSE	Financial Services	3,240	▲ 1.25%	3,600	1,900	▲ 37.29%	21,437,100	77.19	0	0.00%	214.34	15.12	1,419.73	2.28	15.10%
MBP	Financial Services	455	▼ 5.21%	520	290	▲ 46.77%	4,622,550	13.64	0	0.00%	126.51	3.60	557.34	0.82	22.70%
MCB	Financial Services	290	▼ 6.45%	320	280	▼ -6.45%	1,456,700	17.93	0	0.00%	-1.31	-221.35	270.34	1.07	0.00%
MKCB	Financial Services	790	▲ 12.86%	830	500	▲ 46.30%	6,333,150	18.61	92.4	11.70%	551.53	1.43	1,869.11	0.42	29.51%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	72,000	13.07	0	0.00%	2.79	143.59	110.79	3.61	2.51%
NICO	Financial Services	810	▲ 1.25%	860	530	▲ 26.56%	23,164,360	49.93	0	0.00%	147.16	5.50	2,637.43	0.31	5.58%
NMB	Financial Services	6,300	▲ 5.00%	6,300	5,000	▲ 17.76%	135,254,700	3,150.00	428.85	6.81%	1,382.80	4.56	5,485.81	1.15	25.21%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	265	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	10,067,200	3,216.11	818	7.50%	424.80	25.66	2,683.29	4.06	15.83%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	409,726,000	1,700.00	550	3.24%	1,261.00	13.48	2,600.63	6.54	48.49%
TCCL	Manufacturing	1,800	▲ 2.27%	2,100	1,560	0.00%	24,212,440	114.61	0	0.00%	-462.36	-3.89	-254.48	-7.07	0.00%
TOL	Manufacturing	670	0.00%	770	650	0.00%	143,810	38.53	0	0.00%	102.49	6.54	500.01	1.34	20.50%
TPCC	Manufacturing	4,400	▼ 15.38%	5,700	3,000	▲ 22.22%	99,952,600	791.66	600	13.64%	314.99	13.97	1,750.19	2.51	18.00%
TTP	Manufacturing	120	0.00%	130	100	0.00%	27,300	11.41	0	0.00%	-28.10	-4.27	53.68	2.24	0.00%
PAL	Consumable Services	400	0.00%	400	360	0.00%	136,800	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,540	▼ 2.53%	1,620	900	▲ 40.00%	4,897,700	55.44	70.72	4.59%	163.06	9.44	1,387.17	1.11	11.75%
VODA	Consumable Services	770	0.00%	800	740	0.00%	232,043,130	1,724.80	0	0.00%	40.41	19.06	409.15	1.88	9.88%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market (Amts in Billions)		13,246.99	▲ 0.10%	-	-	▲ 8.19%	2.64	13,246.99	793.23	5.99%	1,703.88	7.77	7,836.49	1.69	21.74%

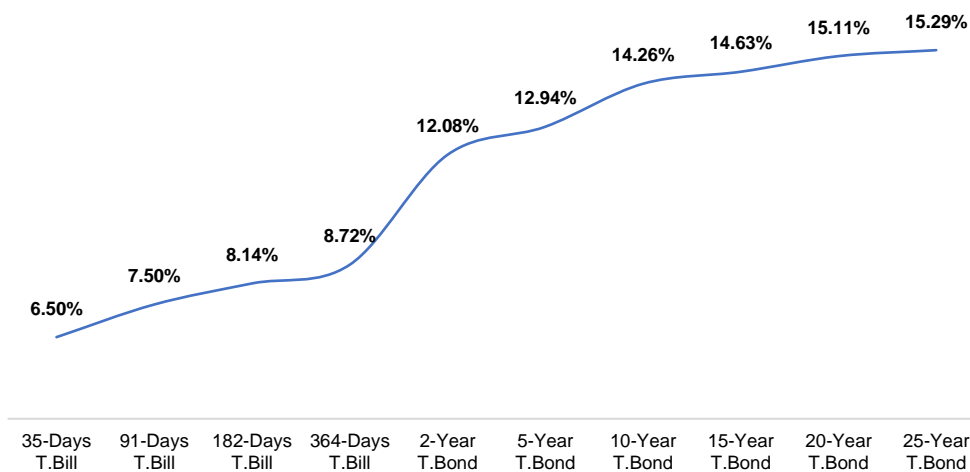
Solomon Stockbrokers Weekly Report for the week ending 30-May-2025

Debt Securities – Primary Markets

TREASURY BONDS NEXT 4 AUCTIONS

Auction Date	Effective Date	Maturity Date	Time
04-Jun-25	09-Jan-25	09-Jan-50	25-Years (Re-open)
18-Jun-25	20-Feb-25	20-Feb-45	20-Years (Re-open)
25-Jun-25	06-Mar-25	06-Mar-40	15-Years (Re-open)

Primary Market Yield Curve



UPCOMING TREASURY BOND COUPON PAYMENTS

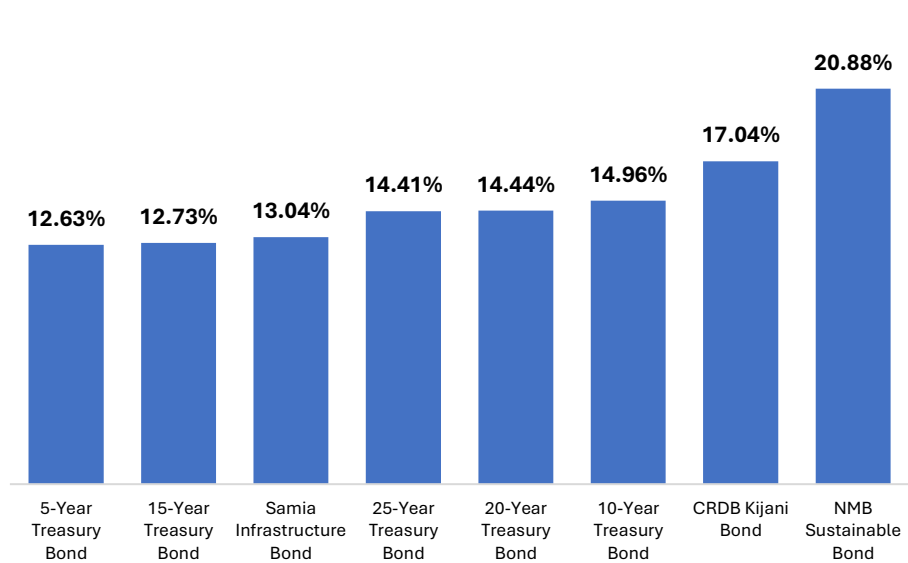
Bond Number	Tenure	Annual Coupon	Semi-Annual Coupon	Payment Date
636	10-Years	10.25%	5.13%	1-Jun-25
551	15-Years	13.50%	6.75%	3-Jun-25
564	15-Years	13.50%	6.75%	3-Jun-25
522	15-Years	13.50%	6.75%	4-Jun-25
536	15-Years	13.50%	6.75%	4-Jun-25
505	10-Years	11.44%	5.72%	4-Jun-25
491	20-Years	15.49%	7.75%	6-Jun-25

Solomon Stockbrokers Weekly Report for the week ending 30-May-2025

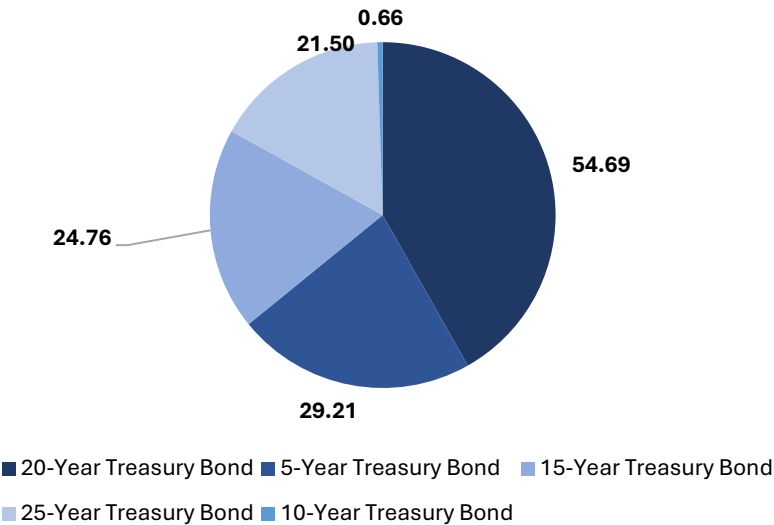
Debt Securities – Secondary Markets

Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	26,938.57
Outstanding Corporate Bonds (TZS bln)	904.49
Outstanding Sukuk Bonds (TZS bln)	394.22
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12

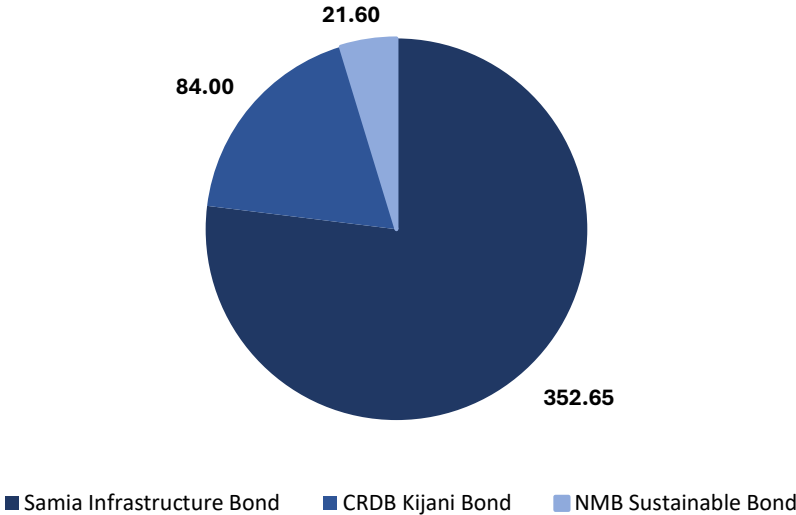
Debt Securities - Secondary Markets Yield to Maturity



Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Millions TZS



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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