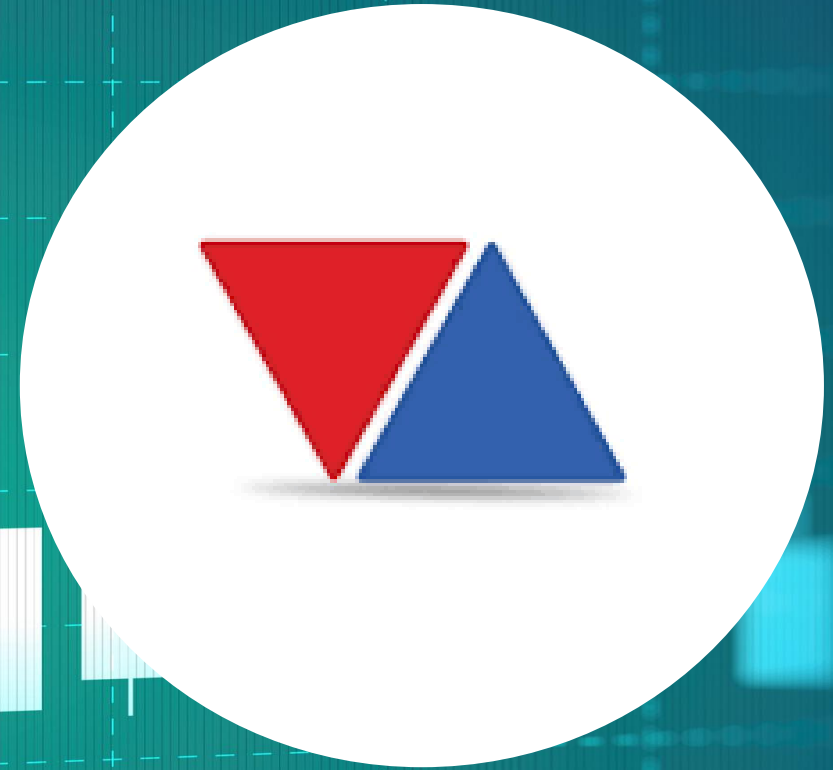


WEEKLY REPORT

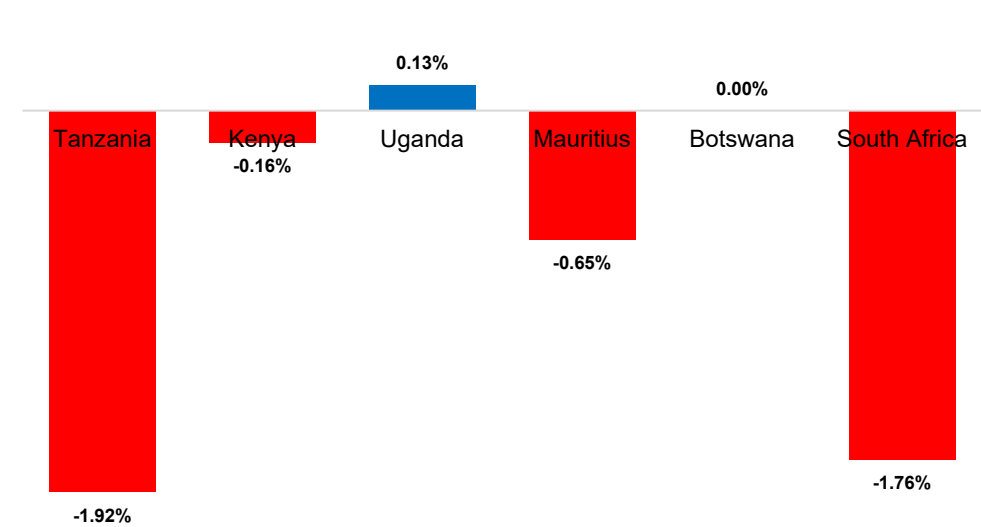
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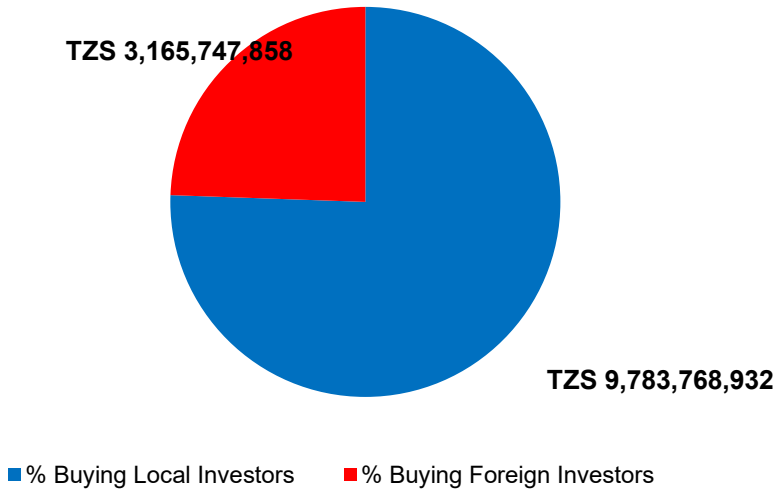
research@solomon.co.tz

Solomon Stockbrokers Weekly Report for the week ending 13-June-2025

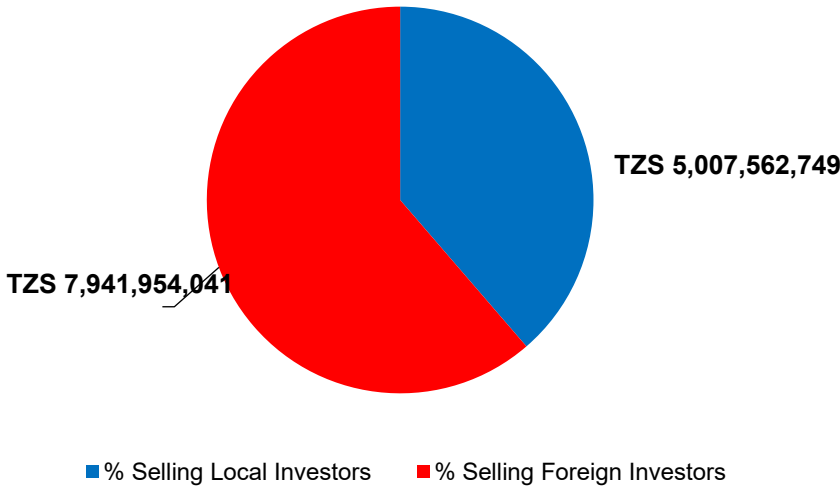
Weekly Regional Markets Returns in Local Currency Units:



Investor Participation:

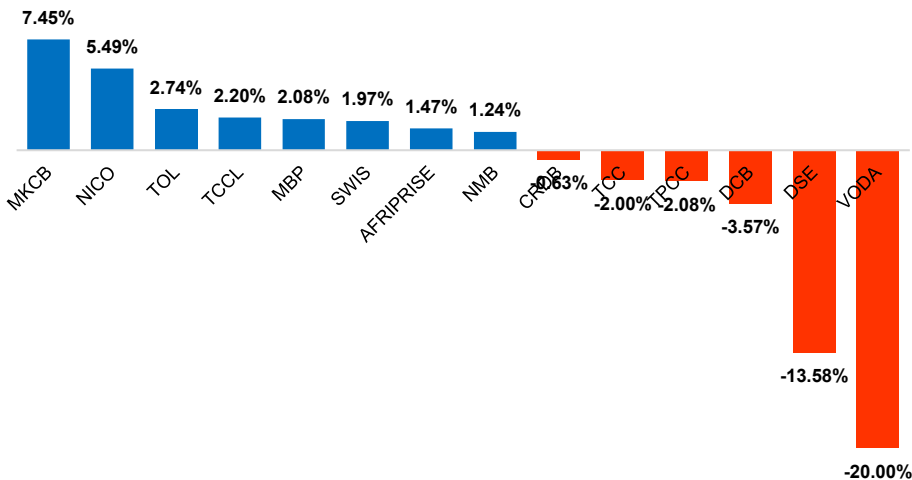


Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,350.29	2,305.06	▼ 1.92%
Tanzania Share Index (TSI)	4,972.98	4,853.18	▼ 2.41%
Industrial & Allied Index (IA)	5,238.92	5,196.43	▼ 0.81%
Banks, Finance & Investment Index (BI)	6,976.89	7,003.40	▲ 0.38%
Commercial Services (CS)	1,857.81	1,514.17	▼ 18.50%
Domestic Market Cap	13,164.83	12,847.68	▼ 2.41%
Total Market Cap	19,609.11	19,231.68	▼ 1.92%
Turnover in TZS	7,924,148,785.00	12,345,016,790.00	▲ 55.79%
Volume	5,483,959.00	10,961,376.00	▲ 99.88%

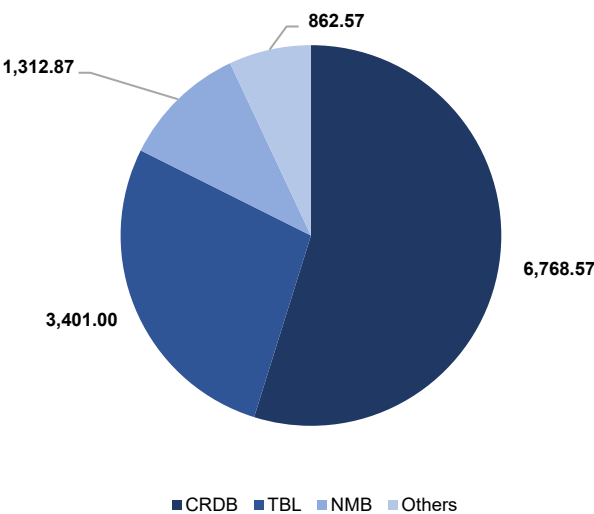


Solomon Stockbrokers Weekly Report for the week ending 13-June-2025

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



UPCOMING DIVIDEND PAYMENTS					
Company	Dividend per Share	Cum-dividend period	Ex-Dividend period	Book Closure Date	Payment Date
Tanzania Breweries Ltd	TZS 818	21 st May 2025 – 9 th June 2025	10 th June 2025 onwards	12 th June 2025	16 th June 2025
NMB Bank Plc	TZS 428.85	14 th May 2025 – 2 nd June 2025	3 rd June 2025 onwards	5 th June 2025	19 th June 2025
Tanzania Portland Cement Plc	TZS 600	2 nd May 2025 – 21 st May 2025	22 nd May 2025 onwards	26 th May 2025	30 th June 2025
Dar Stock Exchange	TZS 125.50	29 th May 2025 – 19 th June 2025	20 th June 2025 onwards	23 rd June 2025	1 st July 2025
Swissport Plc	TZS 70.72	23 rd April 2025 – 14 th May 2025	15 th May 2025 onwards	19 th May 2025	2 nd July 2025
Mkombozi Commercial Bank	TZS 92.40	19 th May 2025 – 30 th June 2025	1 st July 2025 onwards	3 rd July 2025	15 th August 2025

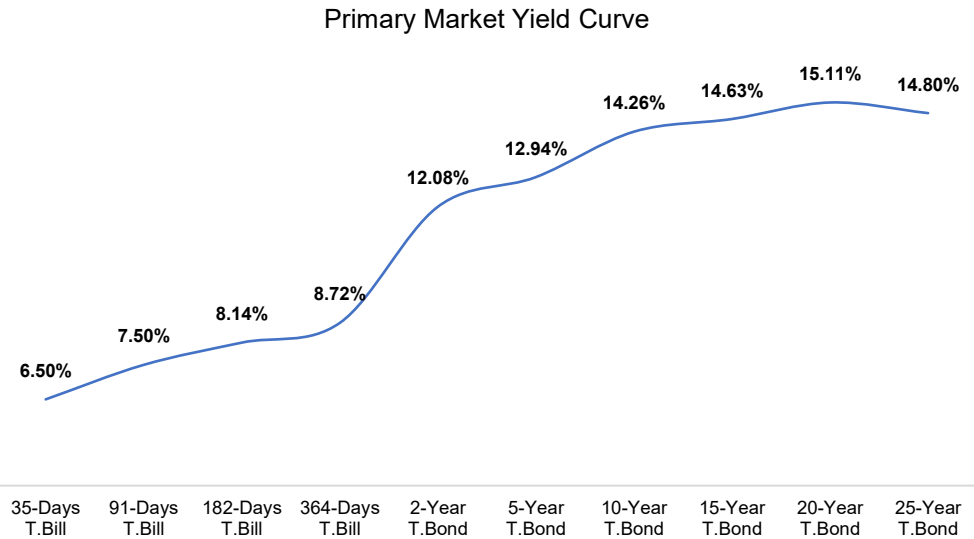
Solomon Stockbrokers Weekly Report for the week ending 13-June-2025

Company	Sector	13-Jun-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in TZS	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	345	▲ 1.47%	350	185	▲ 60.47%	96,968,280	50.38	0	0.00%	28.57	12.08	381.66	0.90	7.49%
CRDB	Financial Services	790	▼ 0.63%	900	490	▲ 17.91%	6,768,571,445	2,063.35	65	8.23%	228.71	3.45	910.77	0.87	25.11%
DCB	Financial Services	135	▼ 3.57%	175	100	0.00%	7,124,325	25.86	0	0.00%	8.91	15.16	165.82	0.81	5.37%
DSE	Financial Services	2,800	▼ 13.58%	3,600	1,980	▲ 18.64%	21,366,340	66.71	125.5	4.48%	214.34	13.06	1,419.73	1.97	15.10%
MBP	Financial Services	490	▲ 2.08%	540	290	▲ 58.06%	3,493,820	14.69	0	0.00%	126.51	3.87	557.34	0.88	22.70%
MCB	Financial Services	280	0.00%	320	280	▼ -9.68%	1,057,560	17.31	0	0.00%	-1.31	-213.72	270.34	1.04	0.00%
MKCB	Financial Services	1,010	▲ 7.45%	1,050	500	▲ 87.04%	28,298,430	23.79	92.4	9.15%	406.26	2.49	1,869.11	0.54	21.74%
MUCOBA	Financial Services	400	0.00%	400	350	0.00%	12,000	13.07	0	0.00%	2.79	143.59	110.79	3.61	2.51%
NICO	Financial Services	960	▲ 5.49%	1,000	530	▲ 50.00%	57,075,480	59.18	0	0.00%	147.16	6.52	2,637.43	0.36	5.58%
NMB	Financial Services	6,550	▲ 1.24%	6,550	5,000	▲ 22.43%	1,312,870,270	3,275.00	428.85	6.55%	1,382.80	4.74	5,485.81	1.19	25.21%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	265	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,690	10,400	0.00%	3,401,000,390	3,216.11	818	7.50%	424.80	25.66	2,683.29	4.06	15.83%
TCC	Manufacturing	16,660	▼ 2.00%	16,660	16,200	▼ -2.00%	378,495,300	1,666.00	550	3.30%	1,261.00	13.21	2,600.63	6.41	48.49%
TCCL	Manufacturing	1,860	▲ 2.20%	2,100	1,560	▲ 3.33%	23,888,360	118.43	0	0.00%	-462.36	-4.02	-254.48	-7.31	0.00%
TOL	Manufacturing	750	▲ 2.74%	750	650	▲ 11.94%	806,930	43.13	0	0.00%	102.49	7.32	500.01	1.50	20.50%
TPCC	Manufacturing	4,700	▼ 2.08%	5,700	3,000	▲ 30.56%	190,370,430	845.64	600	12.77%	314.99	14.92	1,750.19	2.69	18.00%
TTP	Manufacturing	120	0.00%	135	100	0.00%	46,240	11.41	0	0.00%	-28.10	-4.27	53.68	2.24	0.00%
PAL	Consumable Services	360	0.00%	400	360	▼ -10.00%	140,760	57.77	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,550	▲ 1.97%	1,620	900	▲ 40.91%	4,583,390	55.80	70.72	4.56%	163.06	9.51	1,387.17	1.12	11.75%
VODA	Consumable Services	520	▼ 20.00%	800	520	▼ -32.47%	48,847,040	1,164.80	0	0.00%	40.41	12.87	409.15	1.27	9.88%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market (Amts in Billions TZS)		12,847.68	▼ -2.41%	-	-	▲ 4.89%	12.35	12,847.68	796.22	6.20%	1,700.46	7.56	7,836.49	1.64	21.70%

Solomon Stockbrokers Weekly Report for the week ending 13-June-2025

Debt Securities – Primary Markets

TREASURY BONDS NEXT 4 AUCTIONS			
Auction Date	Effective Date	Maturity Date	Time
18-Jun-25	20-Feb-25	20-Feb-45	20-Years (Re-open)
25-Jun-25	06-Mar-25	06-Mar-40	15-Years (Re-open)



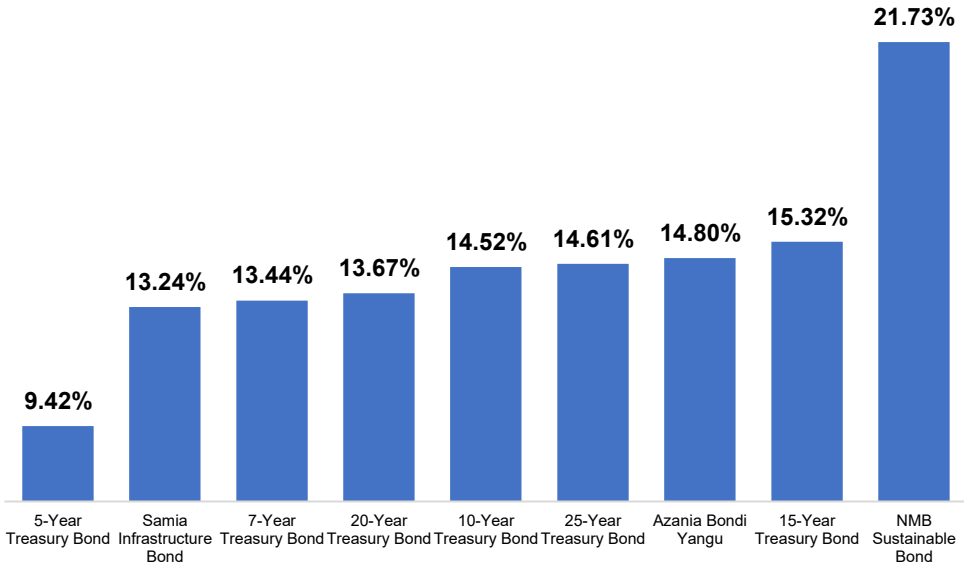
UPCOMING TREASURY BOND COUPON PAYMENTS				
Bond Number	Tenure	Annual Coupon	Semi-Annual Coupon	Payment Date
552	20-Years	15.49%	7.75%	17-Jun-25
565	5-Years	9.18%	4.59%	17-Jun-25
523	20-Years	15.49%	7.75%	18-Jun-25
537	5-Years	9.18%	4.59%	18-Jun-25
383	15-Years	13.50%	6.75%	19-Jun-25
506	15-Years	13.50%	6.75%	19-Jun-25
492	10-Years	11.44%	5.72%	20-Jun-25
479	15-Years	13.50%	6.75%	21-Jun-25

Solomon Stockbrokers Weekly Report for the week ending 13-June-2025

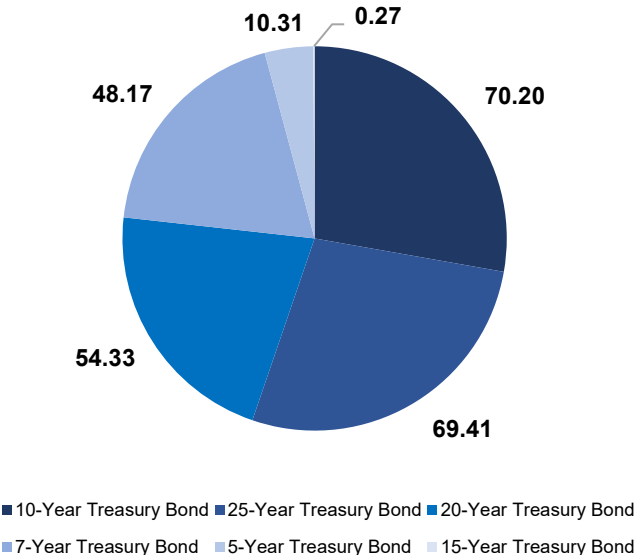
Debt Securities – Secondary Markets

Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	28,287.60
Outstanding Corporate Bonds (TZS bln)	904.49
Outstanding Sukuk Bonds (TZS bln)	394.22
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12

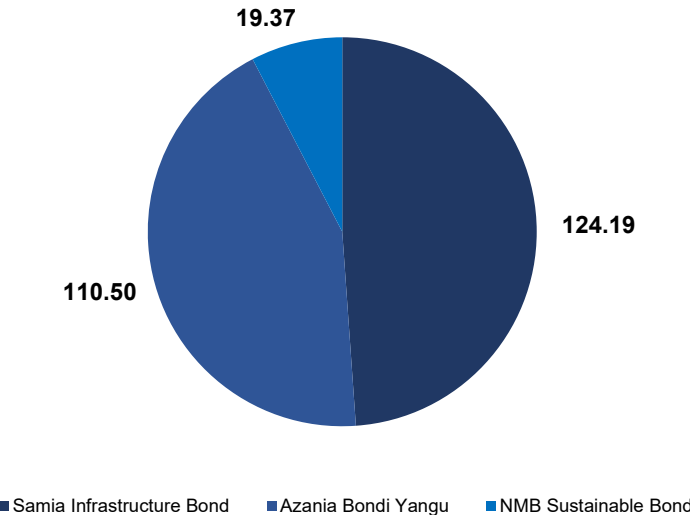
Debt Securities - Secondary Markets Yield to Maturity



Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Millions TZS



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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