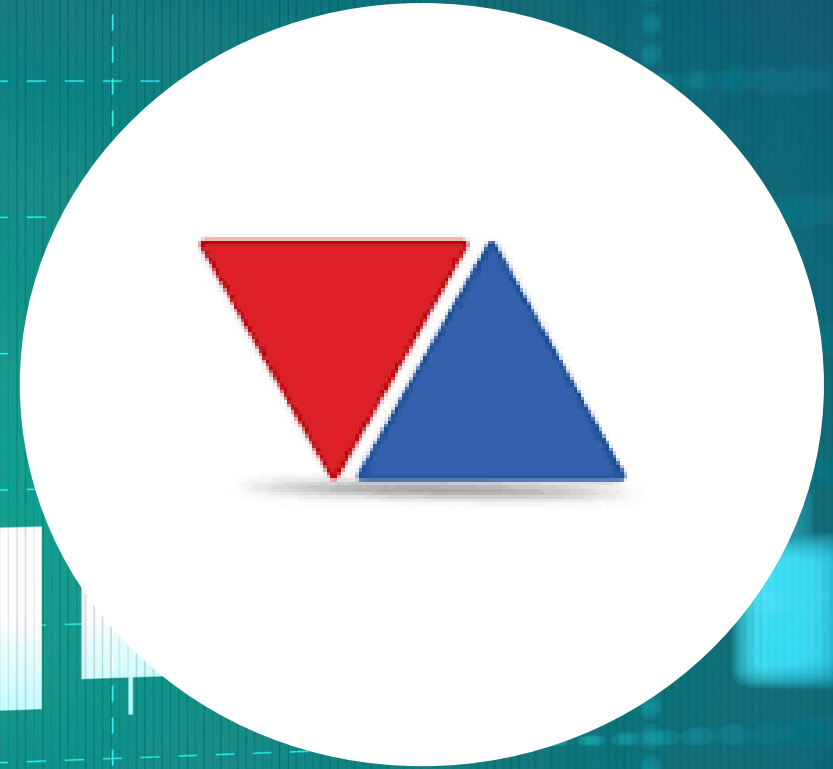


WEEKLY REPORT

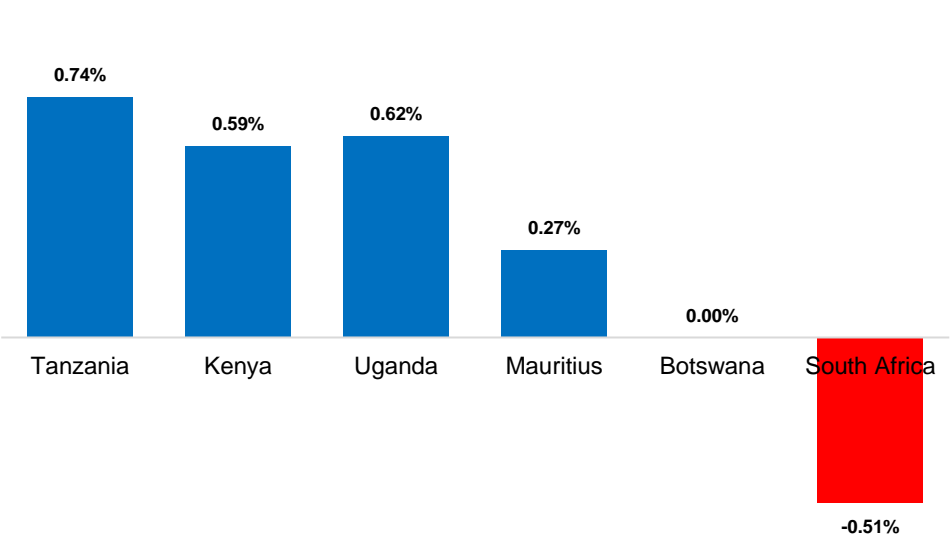
09/May/2025



research@solomon.co.tz

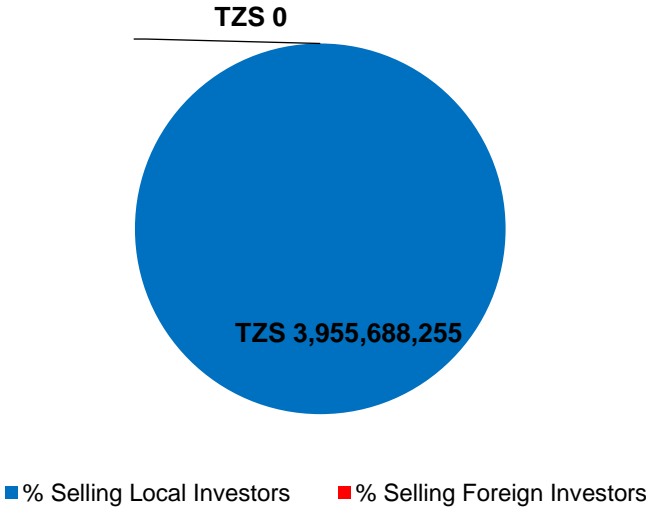
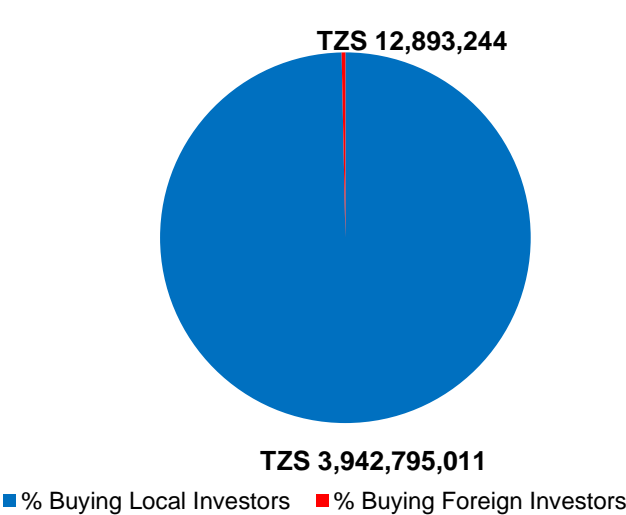
Solomon Stockbrokers Weekly Report for the week ending 09-May-2025

Weekly Regional Markets Returns in Local Currency Units:



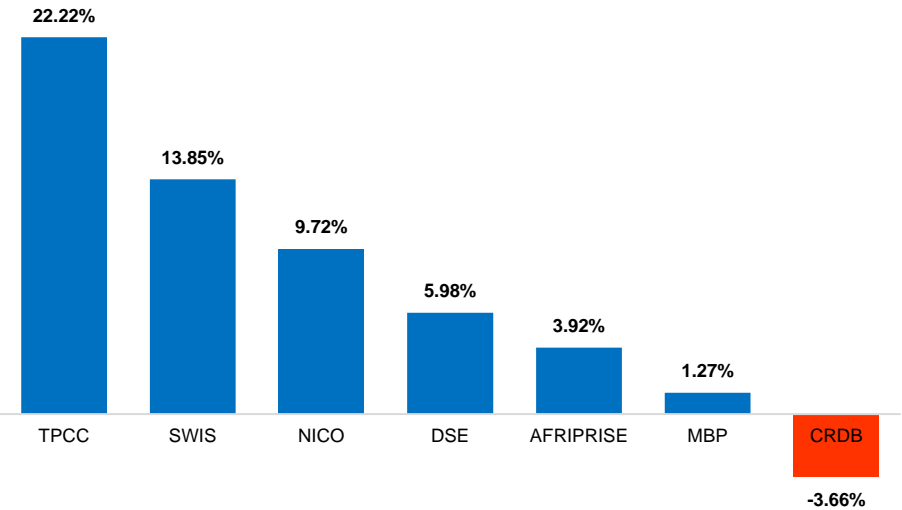
Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,294.79	2,311.78	▲ 0.74%
Tanzania Share Index (TSI)	4,955.73	4,999.98	▲ 0.89%
Industrial & Allied Index (IA)	5,185.04	5,343.34	▲ 3.05%
Banks, Finance & Investment Index (BI)	6,690.70	6,604.47	▼ 1.29%
Commercial Services (CS)	2,146.90	2,154.48	▲ 0.35%
Domestic Market Cap	13,137.66	13,254.96	▲ 0.89%
Total Market Cap	19,164.23	19,306.13	▲ 0.74%
Turnover in TZS	3,977,031,570.00	3,954,913,715.00	▼ 0.56%
Volume	5,017,190.00	3,131,679.00	▼ 37.58%

Investor Participation:

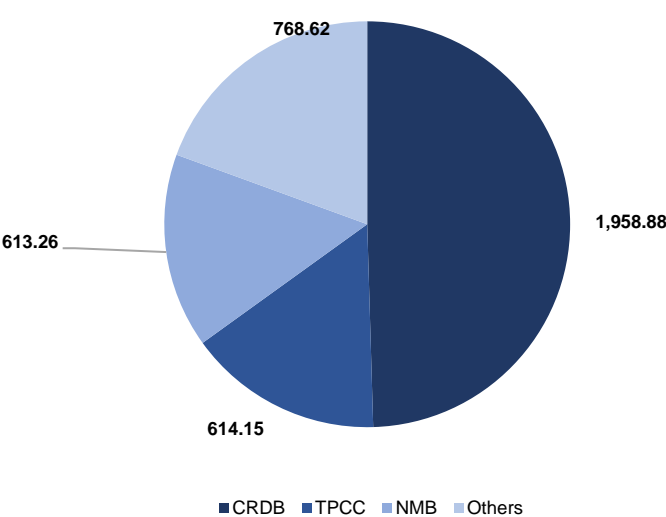


Solomon Stockbrokers Weekly Report for the week ending 09-May-2025

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



UPCOMING DIVIDEND PAYMENTS					
Company	Dividend per Share	Cum-dividend period	Ex-Dividend period	Book Closure Date	Payment Date
CRDB Bank Plc	TZS 65	14 th April 2025 – 6 th May 2025	7 th May 2025 onwards	9 th May 2025	2 nd June 2025
Swissport Plc	TZS 70.72	23 rd April 2025 – 14 th May 2025	15 th May 2025 onwards	19 th May 2025	2 nd July 2025
Tanzania Portland Cement Plc	TZS 600	2 nd May 2025 – 21 st May 2025	22 nd May 2025 onwards	26 th May 2025	30 th June 2025

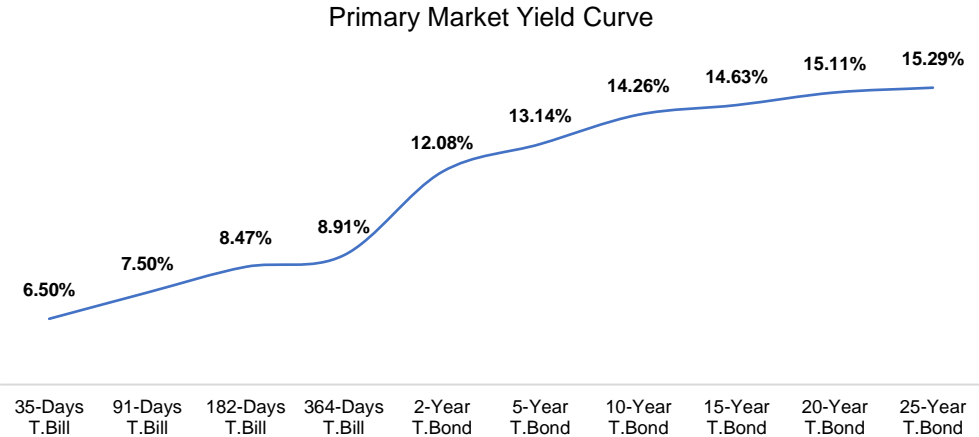
Solomon Stockbrokers Weekly Report for the week ending 09-May-2025

Company	Sector	9-May-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in TZS	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
RIPRISE	Financial Services	265	▲ 3.92%	270	185	▲ 23.26%	34,413,790	38.70	0	0.00%	26.62	9.96	388.79	0.68	6.85%
CRDB	Financial Services	790	▼ 3.66%	900	480	▲ 17.91%	1,958,878,940	2,063.35	65	8.23%	228.71	3.45	910.77	0.87	25.11%
DCB	Financial Services	115	0.00%	175	100	▼ -14.81%	467,585	18.74	0	0.00%	10.11	11.37	194.93	0.59	5.19%
DSE	Financial Services	2,480	▲ 5.98%	2,700	1,860	▲ 5.08%	6,291,120	59.08	0	0.00%	188.96	13.12	1,342.53	1.85	14.07%
MBP	Financial Services	400	▲ 1.27%	440	290	▲ 29.03%	128,316,810	12.00	0	0.00%	126.51	3.16	760.12	0.53	16.64%
MCB	Financial Services	310	0.00%	320	280	0.00%	27,023,400	19.17	0	0.00%	1.26	246.03	254.02	1.22	0.50%
AKCB	Financial Services	550	0.00%	630	500	▲ 1.85%	4,431,000	12.96	0	0.00%	551.53	1.00	1,869.11	0.29	29.51%
JCOBA	Financial Services	400	0.00%	400	360	0.00%	422,000	13.07	0	0.00%	2.79	143.59	110.79	3.61	2.51%
NICO	Financial Services	790	▲ 9.72%	860	530	▲ 23.44%	5,589,530	48.70	0	0.00%	147.16	5.37	2,637.43	0.30	5.58%
NMB	Financial Services	6,000	0.00%	6,300	4,780	▲ 12.15%	613,264,400	3,000.00	0	0.00%	1,382.80	4.34	5,485.81	1.09	25.21%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	265	0.00%	60,000	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	72,583,000	3,216.11	0	0.00%	424.80	25.66	2,683.29	4.06	15.83%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	420,972,000	1,700.00	550	3.24%	1,138.43	14.93	2,230.92	7.62	51.03%
TCCL	Manufacturing	1,760	0.00%	2,100	1,560	▼ -2.22%	1,342,560	112.06	0	0.00%	-462.36	-3.81	-254.48	-6.92	0.00%
TOL	Manufacturing	670	0.00%	770	650	0.00%	14,600	38.53	0	0.00%	89.22	7.51	535.64	1.25	16.66%
TPCC	Manufacturing	5,500	▲ 22.22%	5,600	3,000	▲ 52.78%	614,148,480	989.58	600	10.91%	314.99	17.46	1,750.19	3.14	18.00%
TTP	Manufacturing	120	0.00%	130	100	0.00%	-	11.41	0	0.00%	-28.10	-4.27	53.68	2.24	0.00%
PAL	Consumable Services	400	0.00%	400	360	0.00%	358,980	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,480	▲ 13.85%	1,520	900	▲ 34.55%	5,959,640	53.28	70.72	4.78%	141.00	10.50	1,017.42	1.45	13.86%
/ODA	Consumable Services	770	0.00%	800	740	0.00%	44,409,800	1,724.80	0	0.00%	45.36	16.98	736.21	1.05	6.16%
WALA	Oil & Gas	450	0.00%	-	-	0.00%	15,966,080	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market (Amts in Billions TZS)		13,254.96	▲ 0.89%	-	-	▲ 8.25%	3.95	13,254.96	335.27	2.53%	1,700.37	7.80	8,526.15	1.55	19.94%

Solomon Stockbrokers Weekly Report for the week ending 09-May-2025

Debt Securities – Primary Markets

TREASURY BONDS NEXT 4 AUCTIONS			
Auction Date	Effective Date	Maturity Date	Time
21-May-25	20-Mar-25	20-Mar-30	05-Years (Re-open)
04-Jun-25	09-Jan-25	09-Jan-50	25-Years (Re-open)
18-Jun-25	20-Feb-25	20-Feb-45	20-Years (Re-open)
25-Jun-25	06-Mar-25	06-Mar-40	15-Years (Re-open)



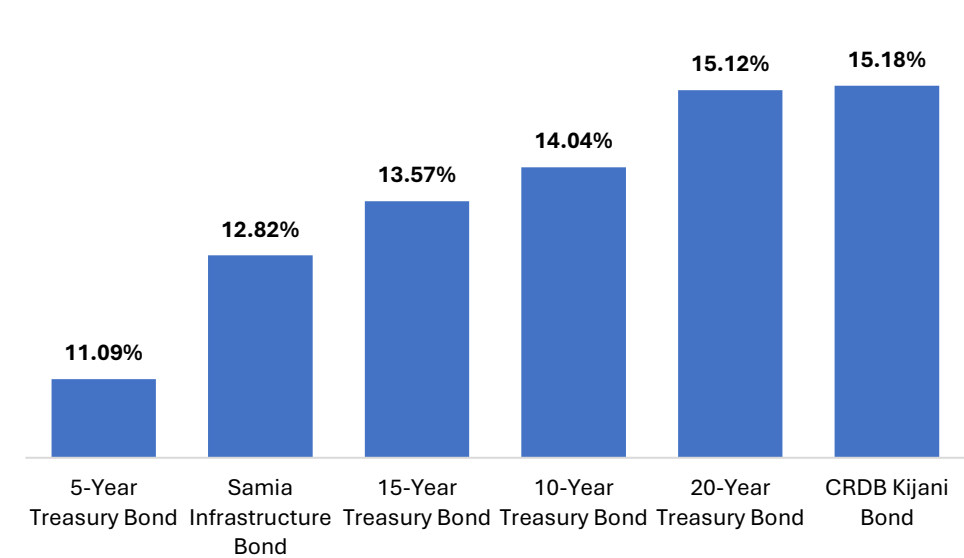
LASTEST TREASURY BILL AUCTIONS				
Bill No 1176	35-Days	91-Days	182-Days	364-Days
Issue Date	23-Apr-25	23-Apr-25	23-Apr-25	23-Apr-25
Maturity Date	29-May-25	24-Jul-25	23-Oct-25	23-Apr-26
Number of Bids	1	1	2	35
Successful Bids	1	1	2	18
Highest Bid/100	99.38%	98.16%	95.96%	92.02%
Lowest Bid/100	99.38%	98.16%	95.93%	88.92%
Min. Successful/100	99.38%	98.16%	95.93%	90.80%
Weighted Average Price for Successful Bids	99.38%	98.16%	95.95%	91.84%
Weighted Average Yield	6.50%	7.50%	8.47%	8.91%
Amount Offered (TZS 000,000)	900.00	1,900.00	2,900.00	102,800.00
Amount Tendered (TZS 000,000)	900.00	1,900.00	2,900.00	125,900.00
Under/(Over)Subscription	-	-	-	(23,100.00)
Successful Bids	900.00	1,900.00	2,900.00	60,000.00

Solomon Stockbrokers Weekly Report for the week ending 09-May-2025

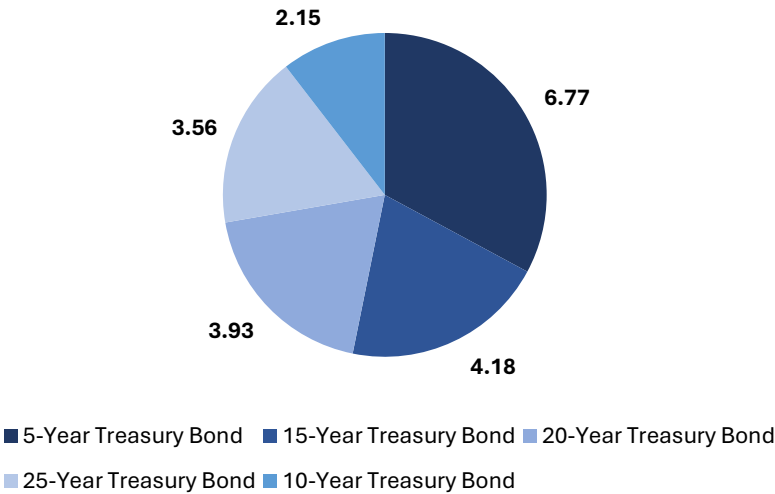
Debt Securities – Secondary Markets

Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	26,938.57
Outstanding Corporate Bonds (TZS bln)	904.49
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12

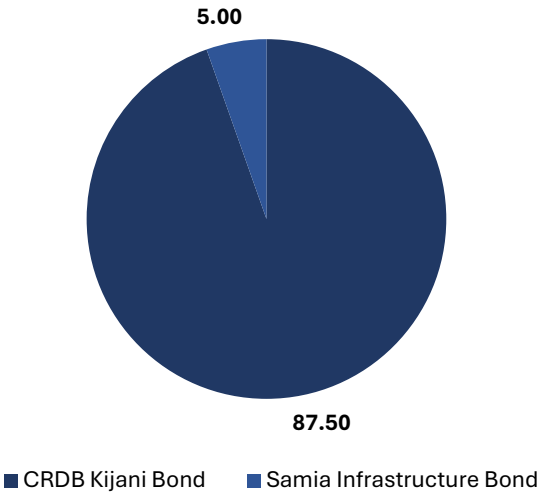
Debt Securities - Secondary Markets Yield to Maturity



Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Millions TZS



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

[All care has been taken in the preparation of this commercial document and the information contained therein has been derived from sources believed to be accurate and reliable. If you are in any doubt about the contents of this document do not hesitate to contact the above-mentioned. **SOLOMON** Stockbrokers Ltd does not assume responsibility for any error, omission or opinion expressed. Anyone acting on the information or opinion does so at his own risk. This information has been sent to you for your information and may not be reproduced. Unauthorized use or disclosure of this document is strictly prohibited. © Copyright 2025 **SOLOMON** Stockbrokers Ltd. All rights reserved]



SOLOMON Stockbrokers

A Member of Dar es Salaam Stock Exchange & Authorized Dealer of Government Securities

STOCKBROKERS / DEALERS

INVESTMENT ADVISERS

FUND MANAGERS

PROFILE



The Company is licensed as Stockbrokers / Dealers, Investment Advisers and Fund Managers by the Capital Markets and Securities Authority (CMSA). SOLOMON is also licensed as a Primary Dealer of Government Securities by the Bank of Tanzania (BoT).

PSSSF House, Ground Floor
Samora Avenue / Morogoro Road
P.O. Box 77049
Dar es Salaam

+255 764 269090
+255 714 269090



research@solomon.co.tz

@sstockbrokers

#elimuYaUwekezajiHisa

www.solomon.co.tz