

# PUBLIC NOTICE

APPROVED BY THE CAPITAL MARKETS AND SECURITIES AUTHORITY (CMSA)

## ISSUANCE OF NMB BANK PLC MULTI-CURRENCY MEDIUM TERM NOTE (MTN) PROGRAMME: TRANCHE 1 SUSTAINABILITY BOND

NMB Bank PLC wishes to inform the general public that the Capital Markets and Securities Authority (CMSA) in discharging its responsibilities conferred upon it under the Capital Markets and Securities Act, Cap 79 of the Laws of Tanzania, has approved the Information Memorandum in respect of NMB Bank PLC 10-Year Multicurrency Medium Term Note (MTN) Programme worth TZS 1,000,000,000,000 (One Trillion Tanzanian Shillings).

Accordingly, the CMSA has also approved issuance of Tranche 1 of the Multicurrency MTN Programme worth TZS 75 Billion (with a green shoe option of TZS 25 Billion). This will be a Sustainability Bond under the Bank Sustainable Financing Framework that is in alignment with International Capital Markets Association (ICMA) and Multilateral Development Bank (MDB) principles. The framework secured Second Party Opinion (SPO) from Sustainalytics.

### Features of the Tranche 1 Sustainability Notes are as follows:

Issuer:	NMB Bank PLC
Aggregate Programme Amount:	TZS 1,000,000,000,000 (One Trillion Tanzanian Shillings)
Series:	01 – Jamii Bond
Tranche 1:	TZS 75,000,000,000 (Seventy-Five Billion Tanzanian Shillings) with a green shoe option of TZS 25,000,000,000 (Twenty-Five Billion Tanzanian Shillings)
Issue Price:	100% of the Aggregate Nominal
Coupon:	9.5% per annum, paid quarterly in arrears
Minimum Subscription:	TZS 500,000 (Five Hundred Thousand Tanzanian Shillings)
Issue Date:	03 November 2023
Maturity Date:	03 November 2026
Interest Payment:	03 February, 03 May, 03 August and 03 November
Interest Commencement Date:	03 November 2023
Interest Basis:	9.5 percent per annum. Fixed Rate payable quarterly.
Tenor:	3 Year Corporate Bond
Tax Obligation:	Exempted from withholding tax on coupon payments.
Listing Status:	Tranche 1 will be listed on the Dar es Salaam Stock Exchange Plc (DSE).

Investment is done by completing Application Form available at NMB Bank PLC branches, Stockbrokers offices and dealers of the Dar es Salaam Stock Exchange licensed by the Capital Markets and Securities Authority (CMSA); or from the NMB Bank PLC website [www.nmbbank.co.tz](http://www.nmbbank.co.tz)

### Applications are completed by making payment into NMB Bank PLC account numbers below:

#### 1. Collection account

NMB Sustainable Bond _TZS	10110000891
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S/n	Event	Date
1.	Approval of NMB Bank PLC MTN from CMSA	Thursday, 31 August 2023
2.	Public Announcement on Tranche 1	Monday, 25 September 2023
3.	Offer Open	Monday, 25 September 2023
4.	Offer Close	Friday, 27 October 2023
5.	Allotment date	Monday, 30 October 2023
6.	Notification Date	Tuesday, 31 October 2023
7.	Issue Date	Friday, 03 November 2023
8.	Submission of Register to CSDR	Friday, 10 November 2023
9.	CDS Account upload date recast	Friday, 10 November 2023
10.	Listing Date	Monday, 13 November 2023
11.	Maturity Date	Tuesday, 03 November 2026

Investors are advised to consult stockbrokers and dealers of the Dar es Salaam Stock Exchange (DSE) licensed by Capital Market and Securities Authority (CMSA); accountant, lawyer or other financial advisors for guidance and making informed investment decisions.

#### Issued by:

Chief Executive Officer, NMB Bank PLC,  
Ohio/Ali Hassan Mwinyi Road,  
P.O Box 9213,  
Dar es Salaam,  
Tanzania.