

SOLOMON Stockbrokers Limited

Member of Dar es Salaam Stock Exchange Authorized Dealer of Government Securities www.solomon.co.tz e-Market Report

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Friday, August 1, 2025

Market Report for Thursday, 31 July 2025

DSE recorded a total turnover of TZS 743.31 Mln from 786,538 shares traded in 772 deals, and TZS 0.09 Bln from bonds traded in 4 deals. On the Normal Board, the AFRIPRISE counter had 139,751 shares traded at a weighted average price of TZS 420 per share in 223 deals. CRDB counter had 542,592 shares traded at a weighted average price of TZS 1,090 per share in 251 deals. The DCB counter had 65,317 shares traded at a weighted average price of TZS 150 per share in 80 deals. DSE counter had 270 shares traded at a weighted average price of TZS 3,500 per share in 5 deals. The MBP counter had 2,108 shares traded at a weighted average price of TZS 525 per share in 6 deals. The MKCB counter had 5,982 shares traded at a weighted average price of TZS 1,540 per share in 7 deals. MUCOBA counter had 30 shares traded at a weighted average price of TZS 400 per share in 3 deals. NICO counter had 3,194 shares traded at a weighted average price of TZS 1,500 per share in 18 deals. NMB counter had 2,222 shares traded at a weighted average price of TZS 7,400 per share in 56 deals. The PAL counter had 1,492 shares traded at a weighted average price of TZS 260 per share in 18 deals. SWIS counter had 1,002 shares traded at a weighted average price of TZS 1,730 per share in 14 deals. TBL counter had 105 shares traded at a weighted average price of TZS 8,950 per share in 4 deals. The TCC counter had 75 shares traded at a weighted average price of TZS 15,080 per share in 4 deals. The TCCL counter had 30 shares traded at a weighted average price of TZS 2,120 per share in 1 deal. The TOL counter had 10 shares traded at a weighted average price of TZS 850 per share in 1 deal. The TPCC counter had 6,276 shares traded at a weighted average price of TZS 5,500 per share in 13 deals. VODA counter had 16,082 shares traded at a weighted average price of TZS 540 per share in 68 deals.

On the Government Bonds Board, a 15-year bond with a coupon rate of 14.50% and a face value of TZS 0.01 Bln was traded at 100.0001% in 1 deals, a 20-year bond with a coupon rate of 15.49% and a face value of TZS 0.02 Bln was traded at 100.4998% in 1 deal, a 25-year bond with a coupon rate of 12.56% and a face value of TZS 0.07 Bln was traded for 88.0004% in 1 deal, while a 25-year bond with a coupon rate of 15.95% and a face value of TZS 0.01 Bln was traded at a price of 118.6000% in 1 deal.

On the Corporate Bonds Board, a 5-year bond with a coupon rate of 10.25% and a face value of TZS 50.00 Mln was traded at 90.9000% in 1 deal, while a 5-year bond with a coupon rate of 12.00% and a face value of TZS 10.00 Mln was traded at 93.5000% in 1 deal.

	BID	S	OFFI	ERS				TRADED
Company	Outstanding	Price	Outstanding	Price	Shares Traded	Turnover (TZS)	Market Cap (Bln)	Last Price
AFRIPRISE	1,506	400	27,198	405	139,751	58,591,110	59.14	405
CRDB	85,247	1,100	-	-	565,027	594,781,800	2,873.02	1,100
DCB	14,373	150	22,124	155	65,317	9,944,150	29.70	155
DSE	1	3,600	-	-/_	270	945,500	84.58	3,550
JATU	-	-	-	-	-	-	5.81	265
MBP	5,274	540	-	/ -	2,108	1,110,820	15.59	520
MCB	418	230	4,477	245	-	-	13.29	215
MKCB	1,646	1,600	-	-	5,982	9,211,200	37.68	1,600
MUCOBA	2,632	380	5,455	400	30	12,000	13.07	400
NICO	370	1,600		- 1	3,194	4,809,900	98.64	1,600
NMB	4,683	7,390	8,178	7,400	2,222	16,437,850	3,700.00	7,400
PAL	10	225	5,019	260	1,492	387,920	41.72	260
SWISS	36	1,700	3,727	1,810	1,002	1,733,430	65.16	1,810
TBL	-	-	9,195	8,950	105	939,750	2,746.97	8,950
TCC	-	-	44,813	15,080	75	1,131,000	1,538.00	15,080
TCCL	70	2,120	-	-	30	63,600	134.98	2,120
TOL	211	850	-	-	10	8,500	50.30	850
TPCC	638	5,500	1,260	6,000	6,276	34,503,000	1,079.54	6,000
TTP	2,837	135	-	-	-	-	11.41	120
VODA	5,344	540	4,953	560	16,082	8,702,705	1,209.60	540

MARKET SUMMARY					
Indices 31 July 2025					
TSI	5,172.98	+60.82			
DSEI	2,449.58	+18.78			

GAINERS & LOSERS						
Company Price Change						
CRDB	1,100	4.76				
MKCB	1,540	1.99				
AFRIPRISE	420	-1.18				

TRADING STATISTICS					
Market Cap (Bln) 20,997.39					
Equity Turnover	743,314,235.00				
Total Volume	786,538				
Total Deals	772				

TOP MOVERS					
Company	Price	Volume			
CRDB	1,050	542,592			
AFRIPRISE	425	139,751			
DCB	150	65,317			

EXCHANGE RATE						
CURRENCY	BUYING	SELLING				
KES	19.5515	19.7470				
USD	2529.9604	2555.2600				
ZAR	139.4947	140.8897				

CORPORATE BONDS

TOTAL OTHER DOTAL				
	Maturity (Years)	Coupon Rate	Due Date	Remarks
AZANIA BOND YANGU	4	12.5%	December 2028	Interest is quarterly
FURSA SUKUK BOND	3	8.75%	December 2025	Interest is quarterly
NMB JAMII BOND	3	9.50%	October 2026	Interest is quarterly
NBC TWIGA BOND	5	10%	December 2027	Interest is semi-annual
TMRC BOND	5	10.20%	May 2028	Interest is semi-annual
CRDB KIJANI BOND	5	10.25%	October 2028	Interest is semi-annual

GOVERNMENT BONDS

Maturity (Years)	Current Yield %	Previous Yield %	Remarks
2	12.1695	12.0835	12.50% - 2025/27 Issue No.672 held 09.07.2025
5	13.1814	13.1445	12.75% - 2025/30 Issue No.91 held 16.07.2025
7	9.4633	9.3348	9.48% - 2022/29 Issue No.83 held 30.03.2022
10	14.25936	14.0846	14.0% - 2025/35 Issue No.345 held 30.04.2025
15	0.0000	14.6268	14.5% - 2025/40 Issue No.56 held 25.06.2025
20	14.5000	15.4352	15.25% - 2025/45 Issue No.271 held 18.06.2025
25	14.7978	15.2874	15.75% - 2025/50 Issue No.15 held 04.06.2025

[http://www.bot.go.tz]

Treasury Bills Auction Results Summary: 23 July 2025

	35 days	91 days	182 days	364 days
Offered (000,000)	900.0000	1,900.0000	2,900.0000	75,000.0000
Tendered (000,000)	0.0000	2,900.0000	0.0000	285,700.0000
Over (-) / Under (+) (000,000)	0.0000	-1,000.0000	0.0000	-210,700.0000
Successful (000,000)	0.0000	1,900.0000	0.0000	74,999.9900
Current (WAY) %: 23.07.2025	0.0000	7.4603	0.0000	7.8482
Previous (WAY) %: 28.05.2025	0.0000	0.0000	8.1447	8.7167

The auction is usually conducted bi-weekly on Wednesdays. Information thereof will be updated once results are made available.

UPCOMING TREASURY BOND & TREASURY BILLS AUCTION

1. Treasury Bond: 10 Years Fixed Rate

Amount (Bln) TZS	Auction Date	Interest Payment Date	Coupon	Redemption	Trading
264.31	06 August 2025	07 February 07 August	15.00%	07 August 2050	11 August 2025

2. Treasury Bills: 13 August 2025

Amount (MIn) TZS	Maturities	Remarks
900	35 days	
1,900	91 days	All maturities will be sold at this auction on behalf of the Union
2,900	182 days	Government of Tanzania.
75,000	364 days	

[Interest income is subject to 10% withholding tax]

UNIT TRUST OF TANZANIA - ASSET MANAGEMENT & INVESTOR SERVICES: 30 July 2025

EUND TYPE		
FUND TYPE	Sale Price per Unit	Repurchase Price per Unit
UMOJA	1,194.9412	1,182.9918
WEKEZA	1,061.9991	1,040.7591
WATOTO	784.9294	777.0801
JIKIMU	191.4624	187.6332
LIQUID	467.8852	467.8852
BOND	121.8139	121.8139

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WATUMISHI HOUSING INVESTMENT: 30 July 2025		
FUND TYPE	Sale Price per Unit	Repurchase Price per Unit
FAIDA	133.4991	133.4991

[https://www.whi.go.tz/]

For further information, please contact SOLOMON Stockbrokers Limited: 2124495 /2112874 /0764 269090 /0714 269090

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