



Prospective applicants should read the Information Memorandum before completing this form. A copy of the Information Memorandum can be obtained from any of the Authorized Selling Agents listed in the IM and can be downloaded from the Bank's website.

Offer for subscription of Tembo Bond notes for a minimum amount of TZS 500,000

OFFER OPENS: 31 August 2023 OFFER CLOSES: 06 October 2023

Please refer to "Terms and Conditions of the Offer" in the Information Memorandum as well as the instructions for completion of the Application Form, as set out below, before completing the same. Terms used herein shall be deemed to be as defined in the Information Memorandum dated 18 August 2023.

The Board of Directors of CRDB Bank PLC (the "Directors") shall reject any application, in whole or in part, if instructions as set out in the Information Memorandum and this Application Form are not complied with.

APPLICANT'S DECLARATION

By signing the Application Form overleaf, I/We the applicant (s) therein state that:

- the under mentioned application amount, or any lesser amount that may, in your sole discretion, be allotted to me/us subject to the terms and conditions of the CRDB Programme.
- I/We authorise CRDB to enter my/ our name in the register of members of Noteholders and to credit my CDS account with the Notes allocated to me/us and remit any refunds due to me/us via Electronic Funds Transfer or Cheque in accordance with the terms and conditions contained in the Information Memorandum.
- I/We authorise the Registrar to send my/ our Mortgage Request Form directly to the DSE and the financing bank where I/We have borrowed money to apply for these Notes.
- In consideration of your agreeing to accept this Application Form, I/we agree that this application shall be irrevocable and shall constitute a contract which shall become binding to me/us upon dispatch by post or hand delivery.

GENERAL INSTRUCTIONS ON COMPLETION OF THE APPLICATION FORM

- 1. Please complete the Application Form in capital letters using black/blue ink. Ensure each letter is written clearly within each of the boxes provided. Incorrectly completed Application Forms will be rejected.
- 2. When completing this Application Form please bear in mind that Notes may not be applied for in the name(s) of a trust that has not been incorporated or a deceased's estate.
- 3. Trustees of unincorporated trusts, individual partners or executors may apply for Notes in their own name(s). Registered or incorporated trusts may apply in the registered or incorporated name. Limited liability partnerships may apply in their registered names.
- 4. Any alteration to the Application Form (other than deletion of alternatives) must be authenticated by the full signature of the Applicant(s) or Authorised Selling Agent.
- 5. The Authorised Selling Agent must sign against the company's official stamp.
- 6. Banker's cheque payments must be made payable in favour of "Tembo Green Bonds Collection A/C 01DI011204100""(Application Form serial number xxxx)" and crossed "Account Payee Only".
- 7. Your Application Form must be received in its entirety, duly signed and accompanied with the necessary evidence of payment or banker's cheque, cash or Letter of Undertaking.
- 8. The completed Application Form may be mailed or hand delivered to the Authorised Selling Agents and must be received by the placing Agent not later than 5:00pm on Friday 06 October 2023.
- 9. If your Application Form is received by Placing Agent after 5:00pm on Friday 06 October 2023 it will be declined and the form together with the accompanying payment or evidence of payment will be returned as per the terms and conditions of the Offer.
- 10. Applications can only be made through Authorised Selling Agents, the Lead Transaction Adviser, the Receiving Bank and the Registrar as listed in the Information Memorandum.
- 11. The allocation process has been outlined in the Information Memorandum and the Pricing Supplement. No person can make any promises contrary to the allocation criteria.



FOMU YA MAOMBI APPLICATION FORM

TAFADHALI ANDIKA KWA HERUFI KUBWA UKITUMIA KALAMU NYEUSI/BULUU PLEASE COMPLETE IN CAPITAL/BLOCK LETTER USING BLACK/BLUE INK

A.	A. NAMBA YA AKAUNTI YA CDS CDS ACCOUNT NUMBER	
В.	B. TAARIFA ZA MAOMBI NA MALIPO / APPLICATION & PAYMENT DETAILS	
	Kiwango Kilichoombwa (TZS) kwa tarakimu Amount applied TZS in numbers Kiwango Kilichoombwa (TZS) kwa Amount applied TZS in words	maneno
P		Namba ya Kumbukumbu Ref number
	Agent EFT/RTGS/MNO Letter Of Undertaking Banker's Cheque	
	Jina la Benki (kwa ajili ya EFT/TISS/Malipo ya Hundi) Bank Name Branch Nam	
). I	C. IKIWA MANUNUZI YANALIPWA KWA MKOPO (SIO LAZIMA) / WHERE PURCHASE	IS FINANCED (OPTIONAL)
	Weka alama ya vema (v) kama yamelipiwa Namba ya fomu ya mkopo kwa mkopo / Tick if financed Pledge form Serial Number	, ,
	Benki inayotoa mkopo Jina la Tawi Financing Bank Branch Name	
D. 1	D. TAARIFA ZA MWOMBAJI / APPLICANT DETAILS	
Н	Hali ya Maombi: (Weka alama ya vema panapohusika) / Application Status: (Tick your status as applie	cable below)
,	Aina ya maombi: Mwekezaji Binafsi Mteja wa CRDB Applicant Type: Retail Investor CRDB Customer Sio mteja wa CRDB Non CRDB Customer	Tanzanian QIIs.
	Mwekezaji Ushirika Mteja wa CRDB Corporate Investor CRDB Customer Sio mteja wa CRDB Non CRDB Customer	QII E.A.
R	Makazi:MtanzaniaSio MtanzaniaNchi ya UraiaResidence:TanzanianNon TanzanianCountry of Citizenship	
W	Weka alama ya vema panapohusika / Tick your status as applicable below	
	Mtoto Binafsi Ya pamoja Kikundi Kampuni Group Company	
((i) Mwombaji wa Kwanza (Majina kama ilivyo kwenye Vitambulisho) First Applicant's Details: (Names as per National ID/Passport)	
	Jina la Kwanza First Name Jina la Kati Middle Name	Jina la Ukoo(Jina la Mwisho) Surname (Last Name)
	Utambulisho / Identification Pasipoti Leseni ya Ud	dereva
P M P	Passport Driving Lice Mahali ilipotolewa Place of issue Ukomo wa matumizi Driving Lice Kitambulisho National ID Kitambulisho	nse o cha Taifa
K	Expiry Date (DD-MM-YYYY) Kadi ya Mpiga kura Voters ID Employmen	t ID



S.L.P P.O. Box	Anwani ya Mtaa Postal C	ode	Anwani ya Mtaa Street Address	
Jiji/Mji City/Town		Nchi Country		
ii) Mwombaji wa Pili (Majina kama ilivyo k Second Applicant's Details: (Names as)		
Jina la Kwanza First Name	Jina la Kati Middle Nan	•	Jina la Ukoo(Jina la Mwisho) Surname (Last Name)	
tambulisho / Identification asipoti assport lahali ilipotolewa lace of issue komo wa matumizi xpiry Date (DD-MM-YYYY) adi ya Mpiga kura oters ID		Driv Kita Nat Kita Em	eni ya Udereva ving License umbulisho cha Taifa ional ID umbulisho cha Kazi ployment ID	
S.L.P P.O. Box	Anwani ya Mtaa Postal Co	de	Anwani ya Mtaa Street Address	
ji/Mji City/Town		Nchi Country		
amba ya Simu (ya mezani) Mfumo wa Kimataifa elephone Number (Landline) International Forma	at	Namba ya Simu ya Mobile Number (Inte	Mkononi Mfumo wa Kimataifa (Lazima) ernational Format)	
v) Jina la kampuni / QII (Kama ilivyo katil Company name / QII / Corporate (As p			lati lazima iambatishwe A certified copy of the certificate must be a	attached
amba ya Usajili/ Kama ilivyosajiliwa egistration / Corporation			ni Ilikosajiliwa untry of Registration	
Weka alama ya vema (v) kama maombi y Tick here if applicant is exempt from with wa Waombaji Waliopendekezwa tu (W or Nominee Applicants Only (Tick the	holding tax and attached a coperation (v) p	oy of exemption certification cartification of exemption certification of the control of the con	cate	
raia wa Mnufaika wa Hati fungani itizenship of Beneficial Bonholder lamba ya Akaunti ya Mwombaji Aliyependekezwa	Mtanzania Tanzanian	Nchi nyingine za Afrika Mashariki Other East Africar	Nchi Nyingine za Kimataifa International	
lamba ya Kumbukumbu ya Mwombaji Aliyepende	ekezwa (Lazima) Nominee Rei	ference Number (Mar	idatory)	
TAARIFA ZA BENKI KWA MALIPO	YA KUPONI NA MARE	JESHO BANK D	ETAILS FOR FUTURE DISTRIBUTIONS	S & REFU
na la Benki Name of Bank		Swift Kodi Swift C	ode	
na la Akaunti Name of Account		Namba ya akaun	ti Account Number	
		1		



F.	SAHIHI: (LAZIMA KWA WAOMBAJI W	OTE) SIGNATURES: (COMPULSORY FO	R ALL APPLICANTS)	
	Sahihi ya 1 Signature 1	Sahihi ya 2 Signature 2	Mhuri wa moto / Mhuri Company Seal / Stamp	
	Tarehe (SS/MM/MMMM) mf. 27/07/2012 Date (DD/MM/YYYY) e.g. 05/05/2022			
3.	WAKALA WA MAUZO / MATAWI YA C	RDB TU KWA MATUMIZI YA OFISI SELL	ING AGENTS ONLY FOR OFFICIAL USE	ONLY
	Namba ya Wakala/Namba ya Tawi la CRDB Agent code/Sort Code Mhuri wa Wakala wa Mauzo Aliyeidhinishwa/ Mwak Authorised Selling Agents Stamp	Jina la Wakala wa Mauzo/Mwakilishi wa Huduma k Selling agent's name ilishi wa Huduma kwa Wateja wa CRDB	wa Wateja wa CRDB	
	PSSSF House, Ground Floor Morogoro Road / Samora Aven P.O. Box 77049, Dar-es-Salaam Tel: 2112874 Mob: 0764/0714 269 Email: solomonstockbrokers@solomon	ue 090		





H. RISITI YA MWEKEZAJI INVESTOR'S RECEIPT

Kiasi kilicholipwa (TShs) Amount Paid	Namba ya akaunti ya CDS (Isianze na sifuri) CDS Number	Namba ya Akaunti Account Number	
Jina la Wakala wa Mauzo/ Selling Agent's Name/Teller		Tarehe Date	
SOLOMON Stor	kbrokers Limited		
	Ground Floor		
PSSSF House,	Ground Floor / Samora Avenue		
PSSSF House, Morogoro Road P.O. Box 77049			

- An Applicant must have a CDS Account to apply. If you do not have a CDS account, please apply to open a CDS account by completing the CDS account opening form and attaching it to this application form.
- The minimum amount you can invest is [TZS 500,000] and thereafter in multiples of [TZS10, 000]. Enter the number of Notes and the amount you wish to invest in В boxes provided. Remember to abide by the minimum investment amount and the incremental amount as well.

 If your Authorised Selling Agent is making payment on your behalf, please tick the box for payment through agent. You need NOT fill in the remaining
 - If you would like to make your payment directly to the Issuer, CRDB as your Authorised Selling Agent will place a tick in the appropriate mode of payment
 - box labelled Bankers Cheque, EFT/ RTGS and Letter of Undertaking.
 - The name of the bank, branch and cheque number or EFT/ RTGS reference number/ Application Form serial number must be provided
- If your investment or purchase of the Tembo Bond is being financed by a bank, please complete the part on financing by ticking the box and entering the Mortgage Request form serial number financing bank's name and branch name. The Mortgage Request form and refund payment due, will be sent directly to the DSE and C financing bank respectively
- APPLICANT DETAILS D
 - You are required to tick 3 boxes under the heading "Applicant Status"
 - Applicant Type: Tick the appropriate box that describes the type of applicant.
 - Residency Status: If you are a legal full time RESIDENT of East Africa, irrespective of your citizenship, tick the Box labelled "East African Resident", otherwise, tick the Non Resident box
 - Citizenship: Tick the box that defines your citizenship.
 - ii. If you are applying for Notes as an individual (i.e. you are not a Corporate Investor), please fill out the details listed under the words "Primary Applicant's Details". Wherever possible, please ensure you enter your national identification number (or other identification number), Passport Number and country of issue.
 - iii. If you wish to include your spouse, relative or friend as a joint applicant on this form, please fill his I her details in the appropriate spaces under the heading "Joint Applicants Details", Please note:

 - ONLY ONE joint applicant is allowed The joint applicant CANNOT be a Corporate Investor.
 - Please ensure the CDS account is similarly joint

Wherever possible, please ensure you enter the joint applicant's identification number, failing which, please enter his (her). Passport Number and country of issue. At least ONE is mandatory.

- If you are applying as a Company, Institutional Investor or Nominee applicant, please fill out all details required in this section. Details for this section may iv. be obtained from the Entity's Certificate of Incorporation/Registration. Please attach a photocopy of the certificate of Registration /Incorporation and your license if you are an institutional investor.
 - Nominee applications from bona fide registered nominee corporates will be accepted provided there is a unique account name/number provided for each application. For the avoidance of doubt, Nominee Accounts must be held for the benefit of a 3rd party eligible for applying for Notes in their own right. Any QII or Applicant with a withholding-tax exemption MUST ATTACH A COPY OF THE CERTIFICATE OF EXEMPTION.
- ALL APPLICANTS MUST COMPLETE SECTION, ONLY ONE ADDRESS MAY BE ENTERED.

Please enter your FULL MAILING ADDRESS, including, where applicable, P.O. Box, Postal Code and the City/Town and Country. A Street Address is optional but encouraged provided a valid mailing address is included. This address will be used for correspondence relevant to your noteholding, and it is vital that details herein are correct and accurate, please also provide us with your mobile number, landline telephone contact (if any) and e-mail address.

- RECEIPT OF REFUNDS
 - All residents will be refunded by EFT or TISS for the bond Notes not allotted or in the event of an oversubscription. Please fill 1) out your bank information in the boxes provided. Please note that the bank details must be confirmed by either attaching a blank cheque that is clearly
 - marked cancelled or provide a letter or bank mandate form from the bank confirming the bank details.

 Any refunds paid back to EAC Nationals outside Tanzania (with the exception of QII's that submit Letters of Undertaking) and Foreign Applicants will be 2) by swift transfer in Tanzania Shillings, at the cost of the respective Applicant.
- ALL APPLICANTS MUST COMPLETE THIS SECTION.

Please read the instructions below carefully:

- Primary Applicants must sign in the box labelled "Signature 1" and Joint Applicants if any, must sign in the box labelled "Signature 2"
- Corporate Investors Applications must be signed by two authorised signatories/officials or one Director and an authorised signatory/official. Where the applicant is a Company registered under the Company's Act the company seal/stamp must be affixed in the space provided.
- Applications signed by thumbprint must have the thumbprint witnessed. The witness must sign next to the thumbprint and write down his/her full names and identification documents number.