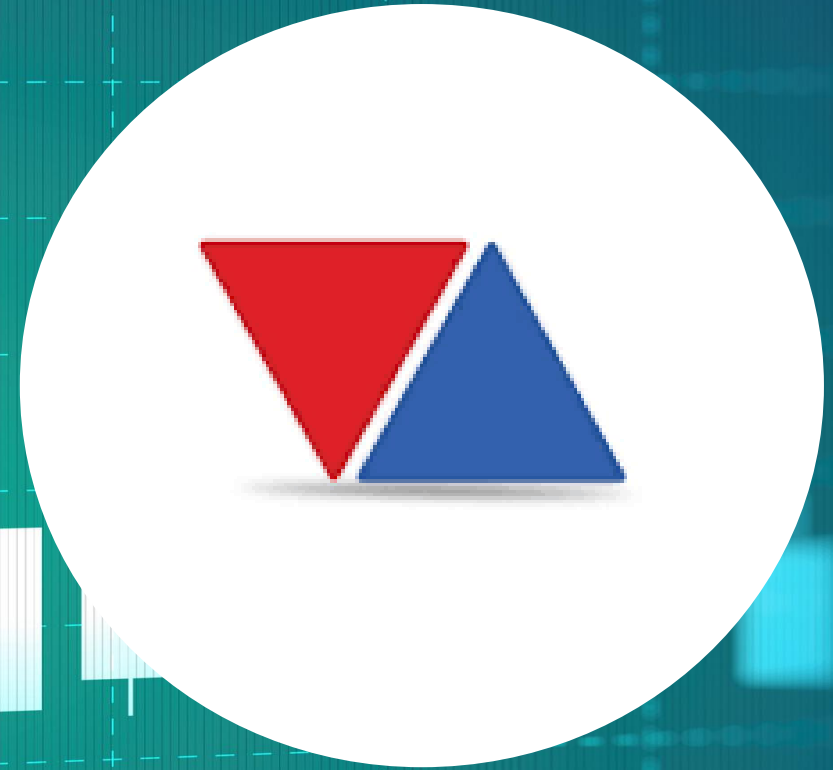


WEEKLY REPORT

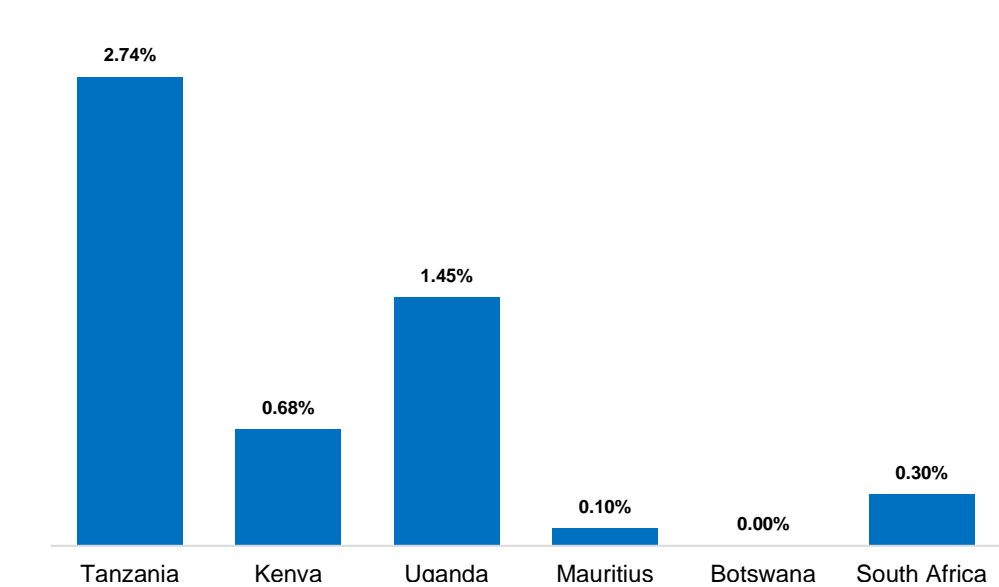
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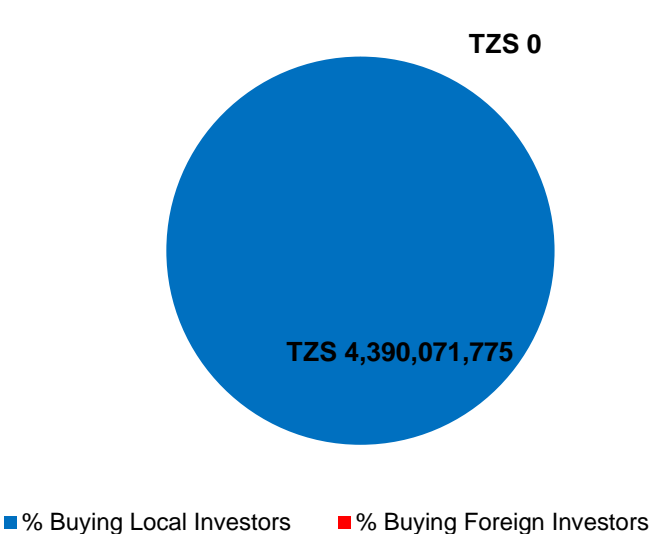
research@solomon.co.tz

Solomon Stockbrokers Weekly Report for the week ending 16-May-2025

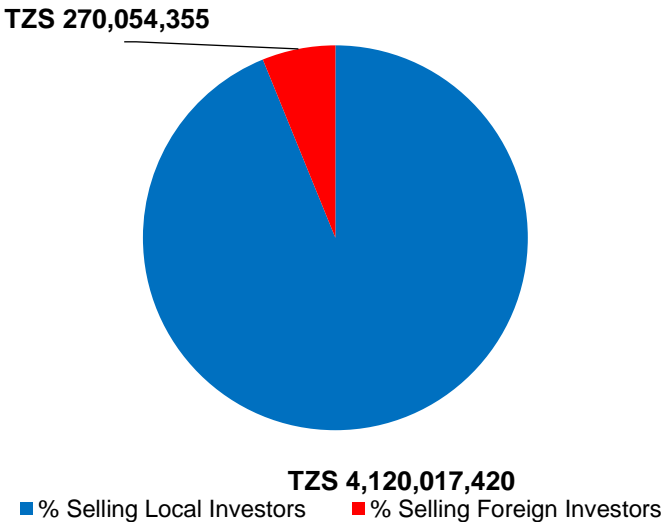
Weekly Regional Markets Returns in Local Currency Units:



Investor Participation:

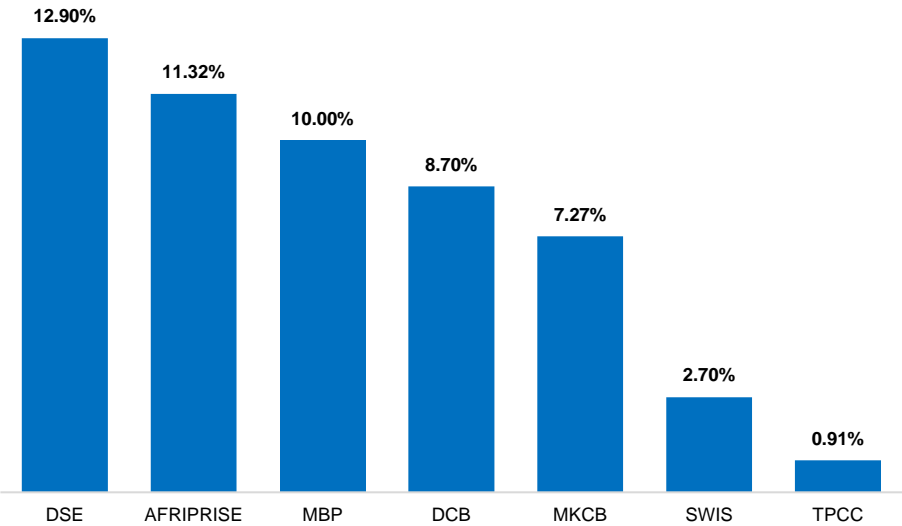


Equity Market Stats	Previous Week	Latest Week	Weekly Change
All Share Index (DSEI)	2,311.78	2,375.06	▲ 2.74%
Tanzania Share Index (TSI)	4,999.98	5,009.86	▲ 0.20%
Industrial & Allied Index (IA)	5,343.34	5,351.26	▲ 0.15%
Banks, Finance & Investment Index (BI)	6,604.47	6,624.15	▲ 0.30%
Commercial Services (CS)	2,154.48	2,156.16	▲ 0.08%
Domestic Market Cap	13,254.96	13,281.18	▲ 0.20%
Total Market Cap	19,306.13	19,834.66	▲ 2.74%
Turnover in TZS	3,955,688,255.00	4,390,071,775.00	▲ 10.98%
Volume	3,180,356.00	4,451,221.00	▲ 39.96%

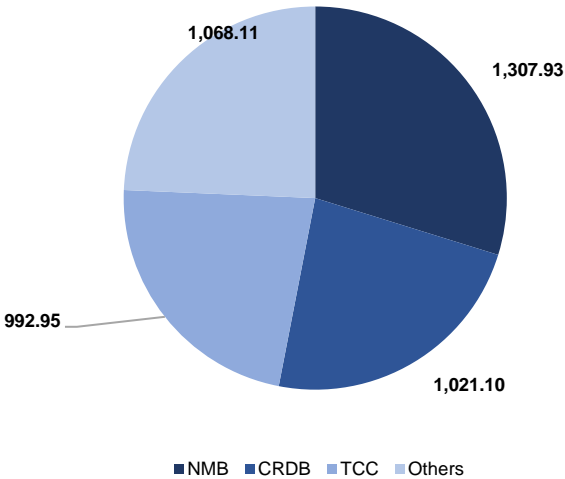


Solomon Stockbrokers Weekly Report for the week ending 16-May-2025

Weekly Gainers and Losers



Top Traded Counters in Millions TZS:



UPCOMING DIVIDEND PAYMENTS					
Company	Dividend per Share	Cum-dividend period	Ex-Dividend period	Book Closure Date	Payment Date
CRDB Bank Plc	TZS 65	14 th April 2025 – 6 th May 2025	7 th May 2025 onwards	9 th May 2025	2 nd June 2025
NMB Bank Plc	TZS 428.85	14 th May 2025 – 2 nd June 2025	3 rd June 2025 onwards	5 th June 2025	19 th June 2025
Tanzania Portland Cement Plc	TZS 600	2 nd May 2025 – 21 st May 2025	22 nd May 2025 onwards	26 th May 2025	30 th June 2025
Swissport Plc	TZS 70.72	23 rd April 2025 – 14 th May 2025	15 th May 2025 onwards	19 th May 2025	2 nd July 2025

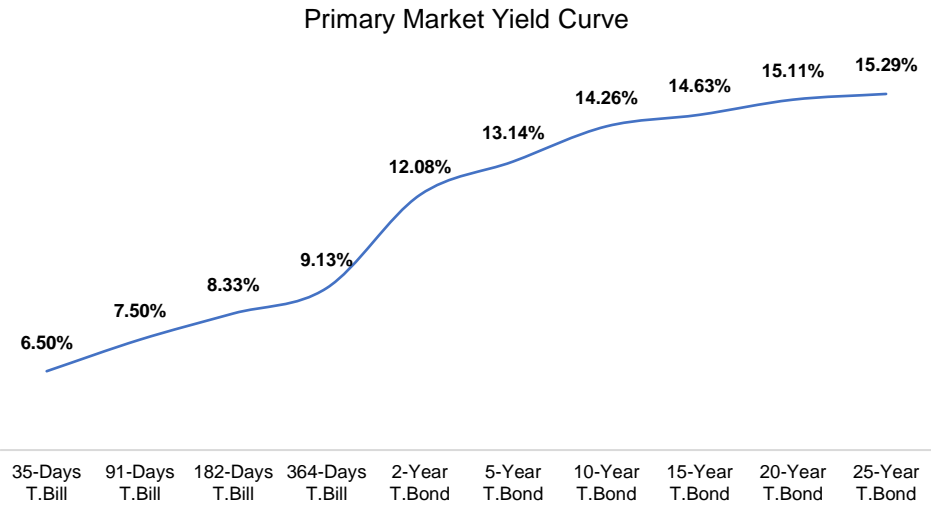
Solomon Stockbrokers Weekly Report for the week ending 16-May-2025

Company	Sector	16-May-25	Weekly Gain/Loss	52-Week High	52-Week Low	YTD Change	Weekly Turnover in TZS	Market Cap in Billions TZS	Dividend Per Share	Dividend Yield	Trailing 12 Months EPS	P/E Ratio	Book Value per Share	P/B Ratio	ROE
AFRIPRISE	Financial Services	295	▲ 11.32%	300	185	▲ 37.21%	106,059,595	43.08	0	0.00%	26.62	11.08	388.79	0.76	6.85%
CRDB	Financial Services	790	0.00%	900	480	▲ 17.91%	1,021,095,460	2,063.35	65	8.23%	228.71	3.45	910.77	0.87	25.11%
DCB	Financial Services	125	▲ 8.70%	175	100	▼ -7.41%	274,606,640	20.37	0	0.00%	10.47	11.94	194.93	0.64	5.37%
DSE	Financial Services	2,800	▲ 12.90%	2,900	1,860	▲ 18.64%	9,296,500	66.71	0	0.00%	188.96	14.82	1,342.53	2.09	14.07%
MBP	Financial Services	440	▲ 10.00%	440	290	▲ 41.94%	2,025,440	13.20	0	0.00%	126.51	3.48	760.12	0.58	16.64%
MCB	Financial Services	310	0.00%	320	280	0.00%	84,100	19.17	0	0.00%	1.26	246.03	254.02	1.22	0.50%
MKCB	Financial Services	590	▲ 7.27%	640	500	▲ 9.26%	741,860	13.90	0	0.00%	551.53	1.07	1,869.11	0.32	29.51%
MUCOBA	Financial Services	400	0.00%	400	360	0.00%	20,000	13.07	0	0.00%	2.79	143.59	110.79	3.61	2.51%
NICO	Financial Services	790	0.00%	860	530	▲ 23.44%	139,380,550	48.70	0	0.00%	147.16	5.37	2,637.43	0.30	5.58%
NMB	Financial Services	6,000	0.00%	6,300	4,940	▲ 12.15%	1,307,925,300	3,000.00	428.85	7.15%	1,382.80	4.34	5,485.81	1.09	25.21%
YETU	Financial Services	510	0.00%	-	-	0.00%	-	6.18	0	0.00%	N/A	N/A	N/A	N/A	N/A
JATU	Agricultural	265	0.00%	265	265	0.00%	-	5.28	0	0.00%	N/A	N/A	N/A	N/A	N/A
TBL	Manufacturing	10,900	0.00%	10,400	10,400	0.00%	1,144,000	3,216.11	0	0.00%	424.80	25.66	2,683.29	4.06	15.83%
TCC	Manufacturing	17,000	0.00%	16,200	16,200	0.00%	992,945,000	1,700.00	550	3.24%	1,138.43	14.93	2,230.92	7.62	51.03%
TCCL	Manufacturing	1,760	0.00%	2,100	1,560	▼ -2.22%	339,218,080	112.06	0	0.00%	-462.36	-3.81	-254.48	-6.92	0.00%
TOL	Manufacturing	670	0.00%	770	650	0.00%	1,473,870	38.53	0	0.00%	89.22	7.51	535.64	1.25	16.66%
TPCC	Manufacturing	5,550	▲ 0.91%	5,700	3,000	▲ 54.17%	119,403,450	998.57	600	10.81%	314.99	17.62	1,750.19	3.17	18.00%
TTP	Manufacturing	120	0.00%	130	100	0.00%	15,470	11.41	0	0.00%	-28.10	-4.27	53.68	2.24	0.00%
PAL	Consumable Services	400	0.00%	400	360	0.00%	144,000	64.19	0	0.00%	N/A	N/A	N/A	N/A	N/A
SWIS	Consumable Services	1,520	▲ 2.70%	1,600	900	▲ 38.18%	68,831,460	54.72	70.72	4.65%	141.00	10.78	1,017.42	1.49	13.86%
VODA	Consumable Services	770	0.00%	800	740	0.00%	5,661,000	1,724.80	0	0.00%	40.41	19.06	409.15	1.88	9.88%
SWALA	Oil & Gas	450	0.00%	-	-	0.00%	-	47.79	0	0.00%	N/A	N/A	N/A	N/A	N/A
Domestic Market (Amts in Billions TZS)		13,281.18	▲ 0.20%	-	-	▲ 8.47%	4.39	13,281.18	549.69	4.14%	1,689.34	7.86	7,793.54	1.70	21.68%

Solomon Stockbrokers Weekly Report for the week ending 16-May-2025

Debt Securities – Primary Markets

TREASURY BONDS NEXT 4 AUCTIONS			
Auction Date	Effective Date	Maturity Date	Time
21-May-25	20-Mar-25	20-Mar-30	05-Years (Re-open)
04-Jun-25	09-Jan-25	09-Jan-50	25-Years (Re-open)
18-Jun-25	20-Feb-25	20-Feb-45	20-Years (Re-open)
25-Jun-25	06-Mar-25	06-Mar-40	15-Years (Re-open)



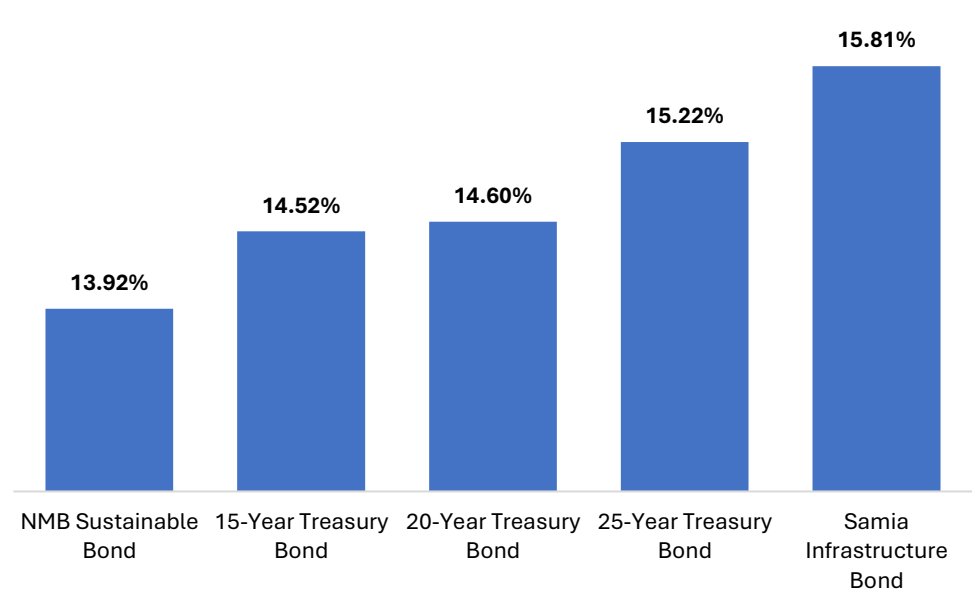
UPCOMING TREASURY BOND COUPON PAYMENTS				
Bond Number	Tenure	Annual Coupon	Semi-Annual Coupon	Payment Date
550	10-Years	11.44%	5.72%	20-May-25
563	20-Years	15.49%	7.75%	20-May-25
521	10-Years	11.44%	5.72%	21-May-25
535	20-Years	15.49%	7.75%	21-May-25
504	20-Years	15.49%	7.75%	22-May-25
464	15-Years	13.50%	6.75%	24-May-25
477	10-Years	11.44%	5.72%	24-May-25
620	20-Years	12.10%	6.05%	25-May-25

Solomon Stockbrokers Weekly Report for the week ending 16-May-2025

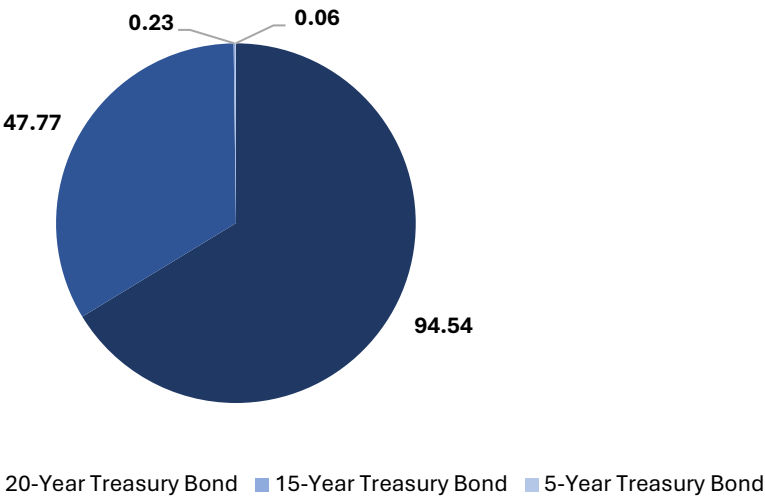
Debt Securities – Secondary Markets

Debt Market Stats	Previous Week
Outstanding Government Bonds (TZS bln)	26,938.57
Outstanding Corporate Bonds (TZS bln)	904.49
Outstanding Corporate Bonds (USD mln)	73.00
Outstanding Municipal Bonds (TZS bln)	53.12

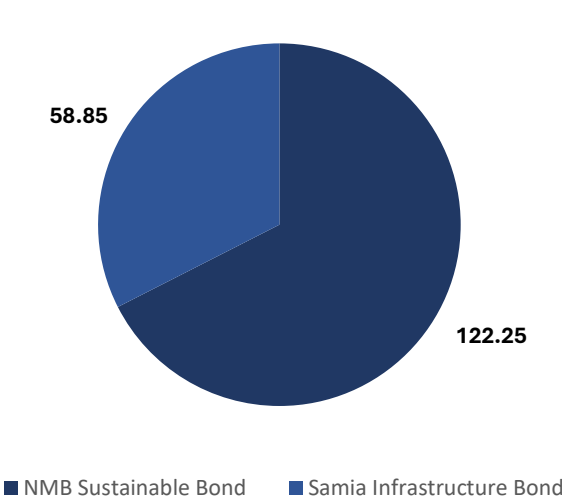
Debt Securities - Secondary Markets Yield to Maturity



Top Traded Government Bonds in Billions TZS



Top Traded Corporate Bonds in Millions TZS



For further information please contact Us : 2124495 /2112874 /0764269090 /0714 269090

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